COMPANY PRESENTATION







Company Overview

History and Track-Record

Growth and Value Creation Plan

LEADING LIVE ENTERTAINMENT COMPANY IN SOUTH AMERICA, WITH AN EXTENSIVE TRACK-RECORD OF SUCESS



+40

10M

3K

464M

4M

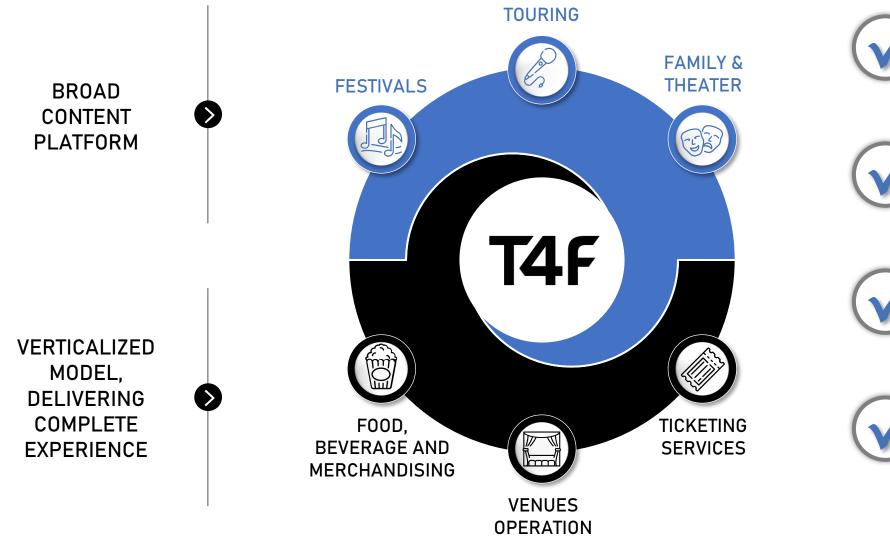
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UNIQUE EXPERTISE AND DIFFERENTIALS IN THE SECTOR

and the state of the state

LEADER IN SOUTH AMERICA	 7th Largest producer in the world (Billboard 2019) 5x Best International Billboard Promoter Operations in Brazil, Chile and Argentina 	
	 Content providers and relevant IP owners Credibility with key sponsors 8 million customers database 	CLOSE RELATIONSHIN WITH KEY PLAYERS
PIONEERING IN THE SECTOR	 The only Broadway producer in the region since 1999 Pioneer in online ticket sales since 2000 First company to explore Naming Rights in Brazil 	
	 Value capture throughout the industry chain Operation in music, family events and theater 	₹↓ VERTICALIZED AND DIVERSIFIED MODEL

INTEGRATED AND VERTICALIZED ENTERTAINMENT PLATFORM, WITH DIVERSIFIED REVENUE PROFILE



COMPREHENSIVE PORTFOLIO FOR DIFFERENT AUDIENCES



SYNERGIC AND DIVERSIFIED REVENUE STREAMS



ASSET LIGHT BUSINESS MODEL, WITH HIGH MARGINS



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A JOURNEY OF HITS | HEADLINER TOURS

AC/DC

2009 1ST & 2nd biggest shows of "Black Ice To<u>ur"</u>

ROGER WATERS

2012 and 2018 480k tickets sold for 14 shows in Brazil and Argentina

MADONNA

2008 and 2012 780k tickets sold for 15 concerts in Brazil, Argentina and Chile

PAUL MCCARTNEY

2017 and 2019 360k tickets sold for 8 shows in Brazil and Argentina

PEARL JAM

2011, 2015 and 2018 Responsible for the last 3 tours in South America

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A JOURNEY OF HITS | HEADLINER TOURS

ROLLING STONES

2016 380k tickets sold for 7 shows in Brazil and Argen<u>tina</u> **BLACK SABBATH**

2013 and 2016 360k tickets sold in Brazil, Argentina and Chile

ELTON JOHN E JAMES TAYLOR

2017 Responsible for the tour in Brazil

FOO FIGHTERS

2015 150k tickets sold U2

0

2011 Box Office record 270k tickets sold in 3 hrs

A JOURNEY OF HITS | HEADLINER TOURS

JUSTIN BIEBER

2013 and 2017 Responsible for both Brazilian tours

LADY GAGA

2012 Responsible for all South American tour

ARIANA GRANDE

2015 Responsible for all South American tour

MILEY CYRUS

2014 Responsible for all South American tour

MAROON 5

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2016 9 shows in Brazil, Argentina and Chile

A JOURNEY OF HITS | BROADWAY SHOWS

es Miserables 💋 A Bela e a Fera

2001 and 2017

+429k tickets sold

2002-03 and 2009-10 +536k tickets sold in Brazil and Argentina

The Lion King

2013-14 +623k tickets sold

0 Fantasma da Ópera

2005-7 and 2018-19 +1.2MM tickets sold

The Addams Family

2012 e 2022 +544k tickets sold

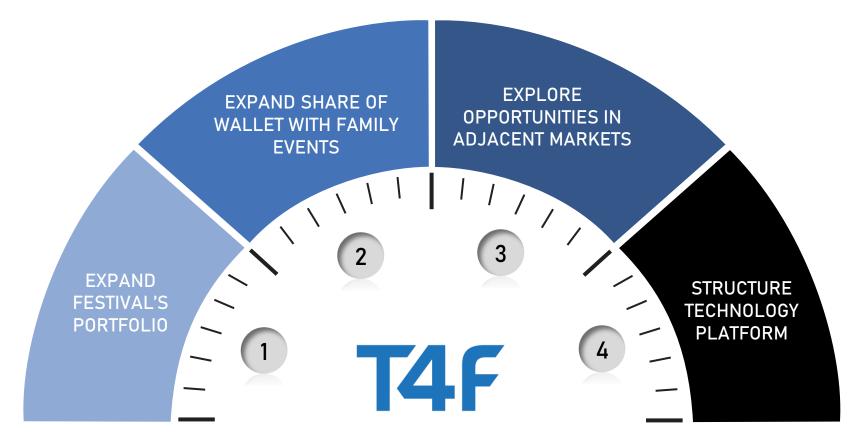
AGENDA

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GROWTH PLAN INVOLVES STRENGTHENING THE CORE BUSINESS, DEVELOPING NEW REVENUE STREAMS AND STRATEGIC MOVEMENTS



STRENGTHENING POSITION AS THE LEADING LIVE ENTERTAINMENT COMPANY IN SOUTH AMERICA, LEVERAGING RECURRING RESULTS

