Video conference
August 13 (Thursday)
8am USA-EST | 9am Brasília

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Track&Field

Operational Highlights

Sell-out reached R$ 493.4 million in 2Q26, a growth of +20.7% vs. 2Q25, with an advance of **+15.9% in same store sales (SSS)**. **Renovated stores** continued to show superior performance, with a **37.2% year-over-year growth**, while **digitally captured** sales accounted for **9.4% of the Company's total sell-out**.

The endless aisle continued to expand its reach and relevance in the Company's omnichannel strategy, with its sales **corresponding to 13.9% of digitally captured sell-out**.

We opened 1 company-owned store and 6 franchises in the period, ending the quarter with **448 stores** in the network. Additionally, **8 franchises and 1 company-owned store were renovated**.

With over 1.4 million users (+35.9% YoY), the TFSports platform continues to grow, holding **over a thousand events in the quarter** (+33.7% YoY) and gathering 162.5 thousand registered participants (+34.4%). Furthermore, we have 8.3 thousand registered trainers on the platform.

Evolution of the TFSports app, consolidating event and class **registrations** into a single platform, along with the **offering of Track&Field products**, **TFC Food & Market** items, and a selection of **tfmall** products.

In the first half of 2026, **tfmall's GMV showed a growth of 87.3% YoY**, accompanied by a higher volume of items sold.

TFC Food & Market sales grew 34.8% vs. 2Q25, with an advance of **+17.6% in SSS**. The number of **customers served increased by 29.2%**, reflecting the brand's strong acceptance in the food and supplementation market.

The **Net Promoter Score (NPS) reached 83 points in 2Q26**, reinforcing the Company's commitment to sustaining accelerated growth combined with excellence in customer experience and service quality.

Financial Highlights

Consolidated net revenue reached R$ 279.7 million in 2Q26, a growth of **+15.5% vs. 2Q25** (R$ 242.1 million), **driven by the strong performance of the franchise business**, which was reflected in the 24.2% YoY growth in royalty revenues and 21.5% in merchandise sales to franchises (sell-in).

Gross profit for the quarter totaled R$ 158.6 million (+14.4% vs. 2Q25) with a gross margin of 56.7% (-0.6 p.p. YoY), reflecting a **temporal effect on the channel mix**, with a **higher share of sell-in in the total revenue**.

Adjusted operating expenses represented 33.3% of net revenue in 2Q26, diluting 0.6 p.p. YoY, **highlighted by General & Administrative Expenses, which diluted 1.6 p.p. in the period**.

Consolidated adjusted EBITDA totaled R$ 65.6 million in 2Q26, a **15.9% YoY** growth, with **EBITDA margin reaching 23.5%**. In **1H26**, accumulated EBITDA was **R$ 127.2 million**, **+14.3% YoY**, with a **24.0% margin** (-0.5 p.p. YoY).

It is worth highlighting the **robust operating cash generation**, which totaled **R$ 47.8 million** in the period, a **96.2% YoY growth**. We ended the period with R$ 144.6 million in Net Cash Equivalents[1], representing a **51.6% YoY expansion**.

Consolidated adjusted net income reached R$ 44.3 million in 2Q26, a growth of **+8.2% YoY**, with a net margin of 15.8% (-1.1 p.p. vs. 2Q25). **In the semester, net income was R$ 85.8 million**, an advance of +7.3% YoY and a margin of 16.2% (-1.4 p.p. YoY).

[1]Net Cash Equivalents: Net cash + Credit card receivables.

MESSAGE FROM MANAGEMENT

We ended the second quarter of 2026 maintaining a consistent growth trajectory, supported by the disciplined execution of our strategy and the continuous strengthening of the Track&Field ecosystem. Throughout the period, we continued to expand our value proposition through the integration of products, services, and experiences, reinforcing our commitment to encouraging an active and healthy lifestyle.

The quarter was driven by the excellent reception of the winter collection, favored by the onset of lower temperatures, in addition to the strong performance of key seasonal dates, such as Mother's Day and Valentine's Day. These factors contributed to the sales evolution and reinforced the brand's connection with its consumers.

As a result, sell-out reached R$ 493.4 million in the quarter (+20.7%), while consolidated net revenue advanced 15.5% to R$ 279.7 million. Adjusted EBITDA reached R$ 65.6 million (+15.9%), preserving the margin at 23.5%, and adjusted net income totaled R$ 44.3 million (+8.2%).

In addition to the evolution of financial results, we continued to advance strategic initiatives that strengthen our ecosystem and expand our long-term growth capacity. We continued the modernization of the franchise network, evolved our omnichannel operation, and expanded the functionalities of the TFSports app, which now integrates, in a single environment, event and class registrations, Track&Field products, TFC Food & Market items, and a selection of tfmall products.

TFSports maintained its expansion trajectory, ending the quarter with over 1.4 million users (+35.9% YoY). In the period, 1,282 events were held, gathering over 162.5 thousand registered participants, consolidating the platform as an important relationship channel between the brand and its community.

Beyond Track&Field products, the integration of tfmall and TFC Food & Market into the app represents an important advance in the consolidation of our digital ecosystem. At tfmall, we continued to expand a carefully selected portfolio of brands aligned with the wellness universe, ending June with 36 active brands, 19 more than in the same period of the previous year. The portfolio expansion, combined with the maturation of the operation, drove an 87.3% growth in the year-to-date GMV.

TFC Food & Market, in turn, maintained its evolutionary trajectory, recording a 34.8% advance in sales, a 17.6% growth in same-store sales, and a 29.2% increase in the number of customers served. These advances highlight the consolidation of the operation and the expansion potential of the value proposition in the healthy food and supplementation segment.

(CONTINUED)

MESSAGE FROM MANAGEMENT

The expansion and modernization of the network remained among the Company's main strategic priorities throughout the first half of the year. In the second quarter, we opened six franchises and one company-owned store, ending June with 448 stores, comprising 390 franchises and 58 company-owned units, of which 14 are outlets.

In parallel, we continued to advance the revitalization of our existing base, modernizing eight franchises and one company-owned store during the period. The results of this strategy continue to be evidenced by the performance of the revitalized stores, which showed a 36.0% YoY growth in company-owned units and 37.8% YoY in franchises, both above the network average.

At the end of the quarter, 17 stores in the network already featured TFC Food & Market operations, in addition to the unit located at the Company's headquarters, totaling 18 active operations. We remain confident in the execution of the modernization plan, with the expectation that approximately 70% of the base will be operating under the new standard by the end of 2026.

We also continued to advance our presence in Portugal, a market where we continue to develop our operation in a gradual and disciplined manner. In the second half of the year, we will open two additional franchises in Lisbon, bringing the number of stores in the country to five. The new units will be located in strategic areas of the city—one integrated into a gym and the other in the Chiado neighborhood—reinforcing our confidence in the brand's potential and in our gradual approach to developing this operation.

We begin the second half of the year confident in the continuity of our strategy and the solidness of the Company's fundamentals. With disciplined execution, a focus on the consumer experience, and continuous investments in strengthening our ecosystem, we remain committed to the sustainable generation of value for our shareholders, franchisees, consumers, and other stakeholders.

MANAGEMENT

Table | Summary of Indicators

São Paulo, August 12, 2026 – Track & Field CO S.A. (B3: TFCO4) announces its results for the second quarter of 2026 (2Q26) and the first six months of the year (1H26).

R$ thousand, except when	2Q26	2Q25	Chg. %	1H26	1H25	Chg. %
Operational Indicators						
Total Sell Out[1]	493,424	408,950	20.7%	936,324	789,598	18.6%
Same Store Sales	15.9%	21.8%	-5.9 p.p.	14.1%	23.2%	-9.1 p.p.
Sales by E-commerce	46,384	40,136	15.6%	102,369	83,702	22.3%
Number of Stores	448	406	10.3%	448	406	10.3%
Company-operated	58	54	7.4%	58	54	7.4%
Franchises	390	352	10.8%	390	352	10.8%
Average Ticket (R$)	466.44	438.76	6.3%	432.26	413.09	4.6%
Financial Results						
Net Revenue	279,718	242,091	15.5%	530,876	454,877	16.7%
Gross Profit	158,617	138,657	14.4%	308,800	268,475	15.0%
Gross Margin	*56.7%*	*57.3%*	*-0.6 p.p.*	*58.2%*	*59.0%*	*-0.9 p.p.*
EBITDA	68,254	58,298	17.1%	132,044	116,885	13.0%
EBITDA Margin	*24.4%*	*24.1%*	*0.3 p.p.*	*24.9%*	*25.7%*	*-0.8 p.p.*
Adjusted EBITDA[2]	65,597	56,577	15.9%	127,211	111,293	14.3%
Adjusted EBITDA Margin	*23.5%*	*23.4%*	*0.1 p.p.*	*24.0%*	*24.5%*	*-0.5 p.p.*
Net Income	37,121	33,989	9.2%	71,522	68,780	4.0%
Net Margin	*13.3%*	*14.0%*	*-0.7 p.p.*	*13.5%*	*15.1%*	*-1.6 p.p.*
Adjusted Net Income[3]	44,311	40,960	8.2%	85,785	79,982	7.3%
Adjusted Net Margin	*15.8%*	*16.9%*	*-1.1 p.p.*	*16.2%*	*17.6%*	*-1.4 p.p.*
Net Cash[4]	50,313	23,674	112.5%	50,313	23,674	112.5%
Net Cash Equivalents[5]	144,648	95,407	51.6%	144,648	95,407	51.6%

Note: Adjusted figures refer to non-accounting measurements for the purposes of comparability and better market analysis.

[1] Total Sell-out: Represents consumer sales across the Track&Field Group, regardless of the sales channel (physical or online) or store format (owned stores or franchises).

[2] Adjusted EBITDA: excludes the effects of IFRS 16 (impact from the exclusion of right-of-use asset depreciation expenses and lease expenses related to rents) and non-recurring expenses.

[3] Adjusted Net Income: excludes the effects of IFRS 16 and non-recurring expenses.

[4] Net Cash: Cash and cash equivalents less financial borrowings.

[5] Net Cash Equivalents: Net cash plus credit card receivables.

Sell Out

Captured Sell out per Channel (R$ thousand)	2Q26	2Q25	Chg. %	1H26	1H25	Chg. %
Franchises	305,899	248,235	23.2%	564,219	470,283	20.0%
Company-operated stores	141,141	120,579	17.1%	269,736	235,613	14.5%
E-commerce	46,384	40,136	15.6%	102,369	83,702	22.3%
Total Sell Out	**493,424**	**408,950**	**20.7%**	**936,324**	**789,598**	**18.6%**

Billed Sell out per channel (R$ thousand)	2Q26	2Q25	Chg. %	1H26	1H25	Chg. %
Franchises	328,065	265,499	23.6%	608,197	504,999	20.4%
Company-operated stores	153,256	130,548	17.4%	297,072	259,072	14.7%
E-commerce[1]	12,103	12,903	-6.2%	31,055	25,527	21.7%
Total Sell Out	**493,424**	**408,950**	**20.7%**	**936,324**	**789,598**	**18.6%**

[1] Sell-out invoiced by e-commerce reflects the sales captured by the website and invoiced by our Distribution Center.

Sell-out totaled R$ 493.4 million in the second quarter of 2026, an advance of 20.7% compared to 2Q25, reflecting the continuity of the Company's growth trajectory even against a stronger comparative base. This performance was accompanied by a 15.9% expansion in same-store sales (SSS).

The combination of strong consumer acceptance of the winter collection and more favorable weather conditions boosted demand throughout the quarter. Added to this was the strong performance recorded in the Mother's Day and Valentine's Day campaigns, reinforcing the brand's ability to capture seasonal opportunities and expand its relevance among consumers.

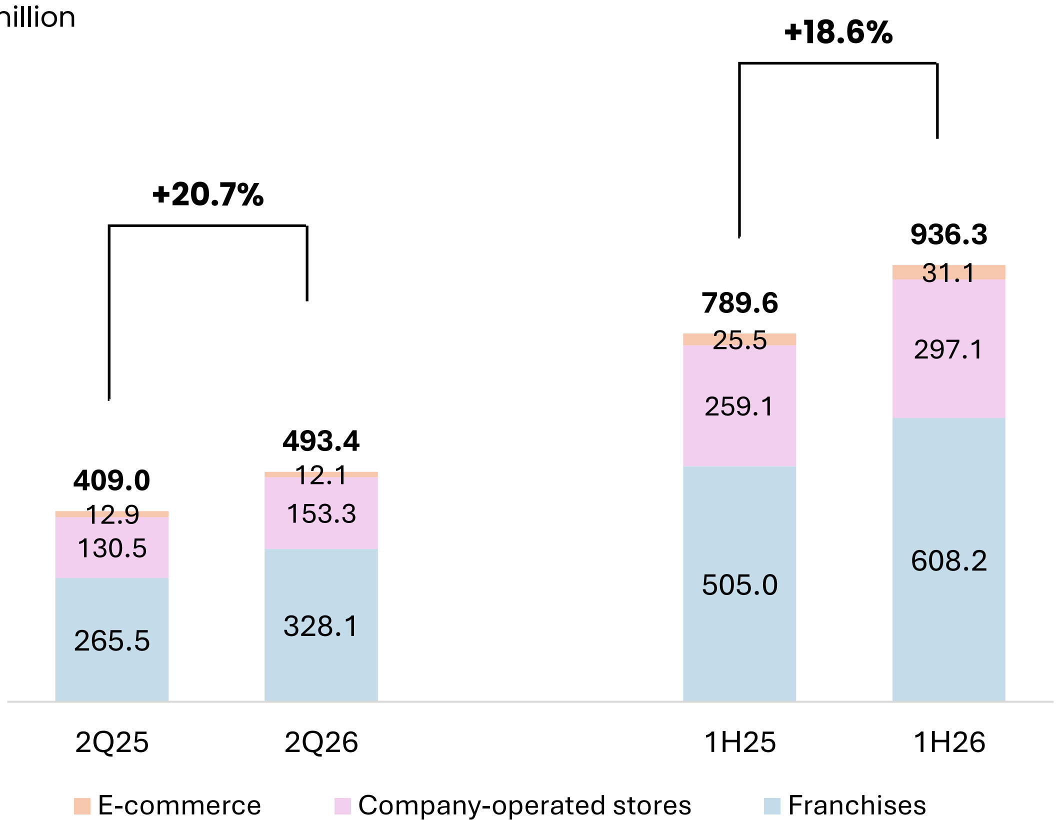
In addition to the favorable commercial environment, the renovated stores maintained a performance above the network average, with an evolution of 36.0% in company-owned units and 37.8% in franchises. The expansion of the Company's physical presence also supported this result, with 42 stores added in the last twelve months.

The main commercial indicators continued to demonstrate the solidity of the operation. The higher consumer traffic in stores, driven by the events calendar and the strengthening of branding and influencer initiatives, favored sales conversion. In this context, the number of tickets grew by 13.7%, while the volume of items sold advanced 13.4% compared to the same period of the previous year.

The digital operation maintained its expansion trajectory, with a 15.6% growth in sales captured by e-commerce, which accounted for 9.4% of the sell-out. In parallel, the Company continued to expand its omnichannel capacity through the Endless Aisle, strengthening the integration between sales channels, expanding product availability for customers, and increasing its relevance in the digital strategy.

Invoiced Sell-out

R$ million



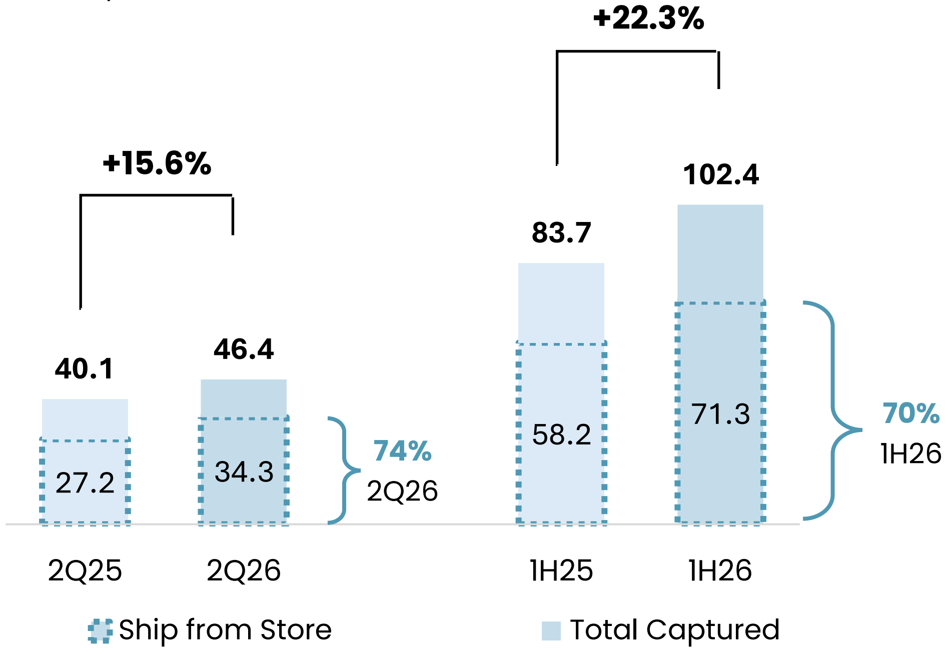
The omnichannel operation continued to gain relevance in the quarter, with the store network consolidating its role as one of the main pillars of the Company's digital strategy. The growing integration between physical and online channels expands product availability, reduces delivery times, and increases logistical efficiency, providing a more convenient shopping experience for consumers.

This evolution is reflected in the growing participation of stores in fulfilling digital sales. In the quarter, 74% of the volume sold by e-commerce was invoiced through ship-from-store, highlighting the importance of the network's reach to support the growth of the digital channel.

At the end of the period, 39 stores operated as national sellers, accounting for 44.5% of the digital sell-out, while 384 units acted as local sellers, representing 29.3% of online sales. The remaining 26.2% were fulfilled by the Company's distribution center, demonstrating the complementarity between the logistics infrastructure and the store network in executing the omnichannel strategy.

E-commerce (captured)

R$ million



Net Revenue

Net Revenue (R$ thousand)	2Q26	2Q25	Chg. %	1H26	1H25	Chg. %
Sales of Goods	87,532	72,042	21.5%	157,237	125,780	25.0%
Royalties	51,580	41,544	24.2%	94,464	79,559	18.7%
Retail (Own Chain)	126,609	111,210	13.8%	253,056	219,492	15.3%
Events/tfmall	11,114	13,586	-18.2%	22,232	25,531	-12.9%
Others	2,883	3,709	-22.3%	3,887	4,515	-13.9%
Total Net Revenue	**279,718**	**242,091**	**15.5%**	**530,876**	**454,877**	**16.7%**

Consolidated net revenue totaled R$ 279.7 million in the second quarter of 2026, an advance of 15.5% compared to the same period of the previous year, reflecting the continued growth of the Company's main revenue lines.

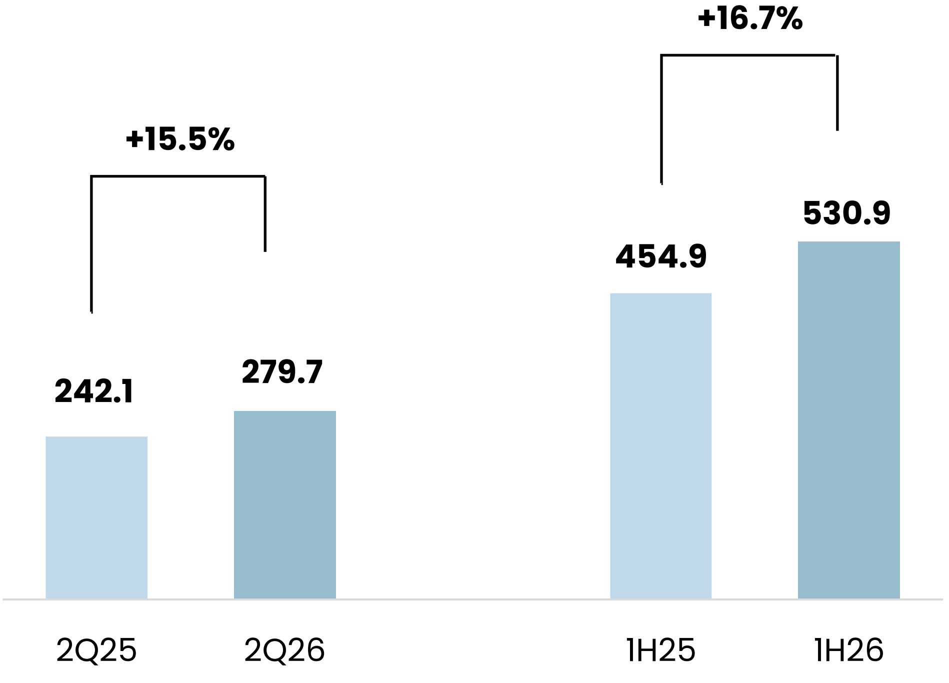
Merchandise sales to franchises reached R$ 87.5 million, a 21.5% year-over-year growth, increasing their share of net revenue by 1.5 p.p. This performance was driven by the continued expansion of the network, the strong acceptance of the Winter collection by franchisees, and the increased supply to stores in preparation for the quarter's main commercial dates.

This movement reinforces the strategy of strengthening the franchise network and contributes to the expansion of the Company's recurring revenue. As mentioned in the previous quarter, the higher volume of merchandise allocated to franchises tends to translate into higher royalty generation in subsequent periods, as these products are sold to the end consumer.

In this context, royalty revenue reached R$ 51.6 million, a 24.2% growth compared to 2Q25, increasing its share of net revenue by 1.2 p.p. This result reflects the solid sales performance of the franchises, benefiting from both the network expansion and the higher volume of products made available to the stores. Renovated franchises continued to show superior performance, with a 37.8% growth compared to the same period of the previous year.

Net Revenue

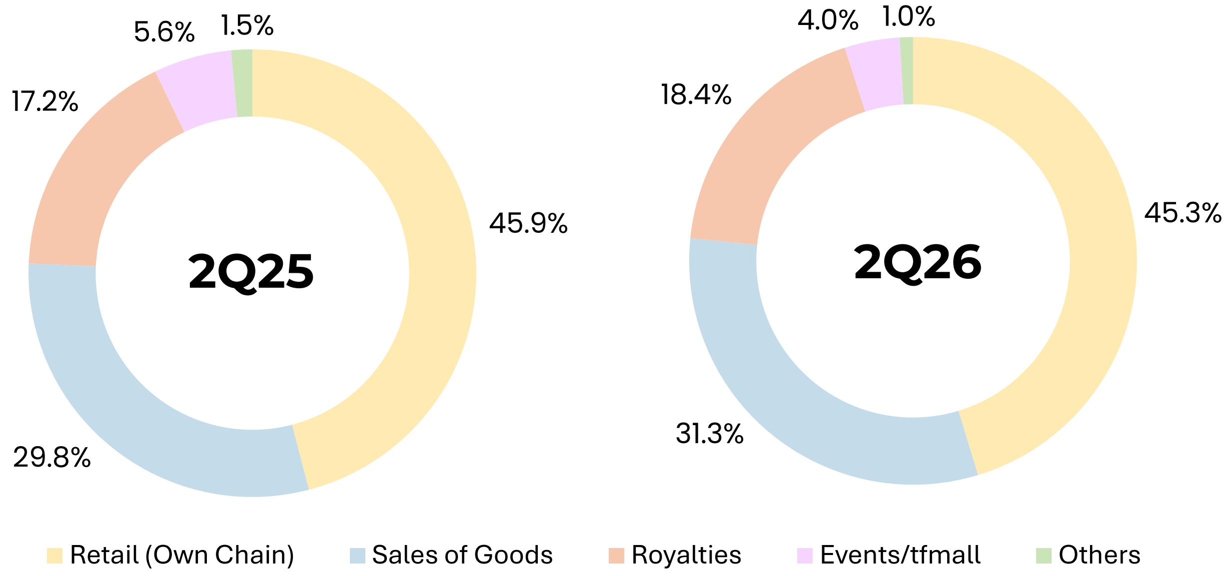
R$ million

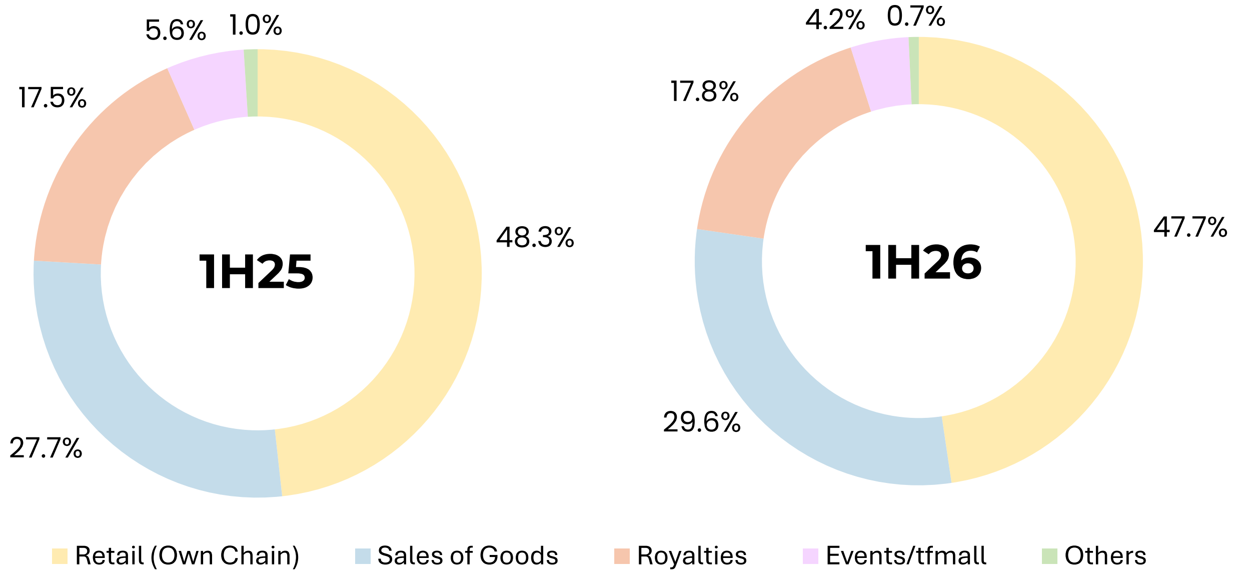


The retail channel (company-owned network) recorded a revenue of R$ 126.6 million in the quarter, a 13.8% growth compared to 2Q25. Although it maintained a consistent expansion trajectory, its share of consolidated net revenue declined by 0.6 p.p., reflecting the higher growth of revenues from the franchise channel (sell-in) and royalties. The performance for the period was driven by the strong acceptance of the Winter collection, the good sales performance during the Mother's Day and Valentine's Day campaigns, and the higher productivity of the renovated stores, which showed a 36.0% growth compared to the same period of the previous year.

Finally, TFSports' net revenue — which includes events and tfmall — totaled R$ 11.1 million, recording an 18.2% decrease compared to the same period of the previous year. This performance mainly reflects the mismatch of sponsorship revenues between the periods. It is worth noting that, on a comparable basis, we would have recorded a 13.8% YoY growth.

Net Revenue Breakdown (%)





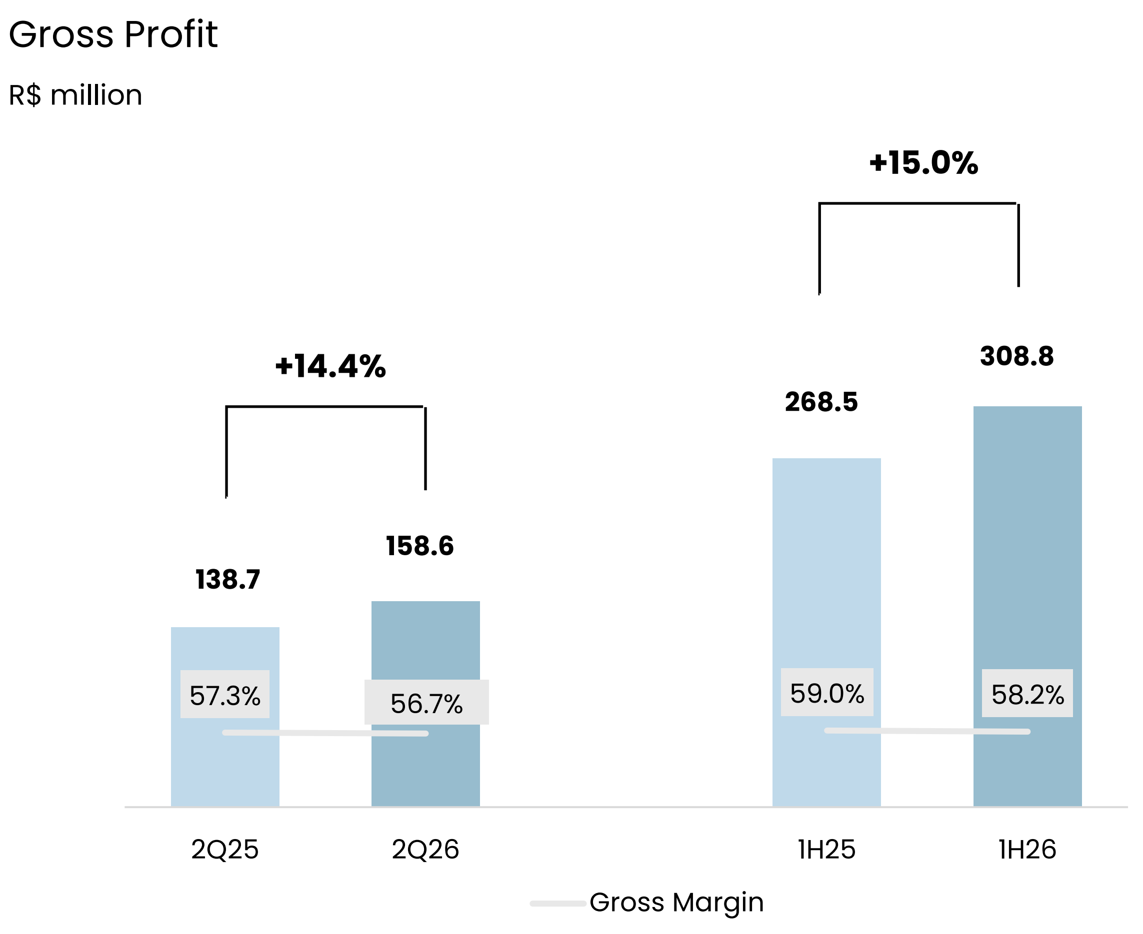
Gross Profit

Gross Profit (R$ thousand)	2Q26	2Q25	Chg. %	1H26	1H25	Chg. %
Gross Profit	**158,617**	**138,657**	**14.4%**	**308,800**	**268,475**	**15.0%**
Gross Margin	*56.7%*	*57.3%*	*-0.6 p.p.*	*58.2%*	*59.0%*	*-0.9 p.p.*

Gross profit totaled R$ 158.6 million in the second quarter of 2026, a 14.4% growth compared to 2Q25. Gross margin reached 56.7%, a decrease of 0.6 p.p. year-over-year, primarily reflecting the shift in the revenue mix, with a higher share of merchandise sales to franchises (sell-in), a channel that presents a lower margin than royalty and company-owned retail revenues.

This effect stems from a more efficient collection transition, the strong acceptance of the Winter collection by franchisees, and the increased supply to the network for the quarter's main commercial dates, factors that increased the share of sell-in in net revenue (+1.5 p.p.).

In the same period, royalty revenue expanded its share by 1.2 p.p., while the company-owned retail channel reduced its representation by 0.6 p.p. Thus, although royalties gained share in the revenue composition, the lower share of company-owned retail, combined with the higher weight of sell-in, resulted in a slight reduction in the consolidated gross margin.



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Adjusted Operating Expenses

Adjusted Operating Expenses (R$ thousand)	2Q26	2Q25	Chg. %	1H26	1H25	Chg. %
Sales	55,089	44,527	23.7%	105,958	85,707	23.6%
% With Sales over General NR	*19.7%*	*18.4%*	*1.3 p.p.*	*20.0%*	*18.8%*	*1.2 p.p.*
General and Administrative	38,728	37,173	4.2%	75,904	71,585	6.0%
% G&A over General NR	*13.8%*	*15.4%*	*-1.6 p.p.*	*14.3%*	*15.7%*	*-1.4 p.p.*
Operating Expenses	**93,817**	**81,700**	**14.8%**	**181,862**	**157,292**	**15.6%**
%Total Operating Expenses over General NR	*33.5%*	*33.7%*	*-0.2 p.p.*	*34.3%*	*34.6%*	*-0.3 p.p.*
Other Operating Revenues (Expenses)	**-797**	**378**	**-311.0%**	**-273**	**-111**	**146.1%**
Total Operating Expenses (Revenue) - wo/ depreciation	**93,020**	**82,078**	**13.3%**	**181,589**	**157,181**	**15.5%**
Total Operating Expenses (Revenue) over General NR	*33.3%*	*33.9%*	*-0.6 p.p.*	*34.2%*	*34.6%*	*-0.3 p.p.*
Depreciation	**5,141**	**4,179**	**23.0%**	**9,815**	**7,748**	**26.7%**
Total Operating Expenses (Revenue) – w/ depreciation	**98,161**	**86,257**	**13.8%**	**191,404**	**164,929**	**16.1%**
%Total Operating Expenses over General NR	*35.1%*	*35.6%*	*-0.5 p.p.*	*36.1%*	*36.3%*	*-0.2 p.p.*

Note: The reconciliation table for adjusted expenses can be found on page 24.

Adjusted operating expenses represented 33.3% of net revenue in 2Q26, a reduction of 0.6 p.p. compared to the 33.9% recorded in the same period of the previous year.

In selling expenses, the positive effect arising from the higher share of the franchise channel in the revenue composition was offset by investments in marketing, resulting in a 1.3 p.p. increase in the representation of this line over net revenue.

On the other hand, administrative expenses continued to show positive evolution, with a 1.6 p.p. reduction in relation to net revenue. This result reflects the efficiency gain in the quarter, driven especially by the cuts and reductions carried out at the end of 1Q26. It is worth noting that this improvement was achieved even while absorbing the costs of the second shift at the distribution center — an initiative implemented in 4Q25 to support demand growth. Excluding this investment, the dilution of administrative expenses would have been even more significant.

Thus, even with a higher allocation of resources aimed at strengthening the brand and expanding the operation, the Company maintained a stable level of adjusted operating expenses in relation to net revenue, reinforcing its operational efficiency and ability to capture economies of scale.

EBITDA

EBITDA (R$ thousand and %)	2Q26	2Q25	Chg. %	1H26	1H25	Chg. %
Net Income	**37,121**	**33,989**	**9.2%**	**71,522**	**68,780**	**4.0%**
(+) Income Tax and CS (Social Contribution)	10,794	8,163	32.2%	19,795	16,008	23.7%
(+) Net Financial Result	9,856	6,945	41.9%	20,294	14,630	38.7%
(+) Depreciation and Amortization	10,483	9,201	13.9%	20,433	17,467	17.0%
EBITDA	**68,254**	**58,298**	**17.1%**	**132,044**	**116,885**	**13.0%**
EBITDA Margin	*24.4%*	*24.1%*	*0.3 p.p.*	*24.9%*	*25.7%*	*-0.8 p.p.*
(+) IFRS-16 Adjustment	-8,490	-7,483	13.5%	-16,914	-14,514	16.5%
(+) Non-Recurring Adjustments	5,833	5,762	1.2%	12,081	8,922	35.4%
Adjusted EBITDA	**65,597**	**56,577**	**15.9%**	**127,211**	**111,293**	**14.3%**
Adjusted EBITDA Margin	*23.5%*	*23.4%*	*0.1 p.p.*	*24.0%*	*24.5%*	*-0.5 p.p.*

Note: The table with the breakdown of Non-Recurring Items can be found on page 25.

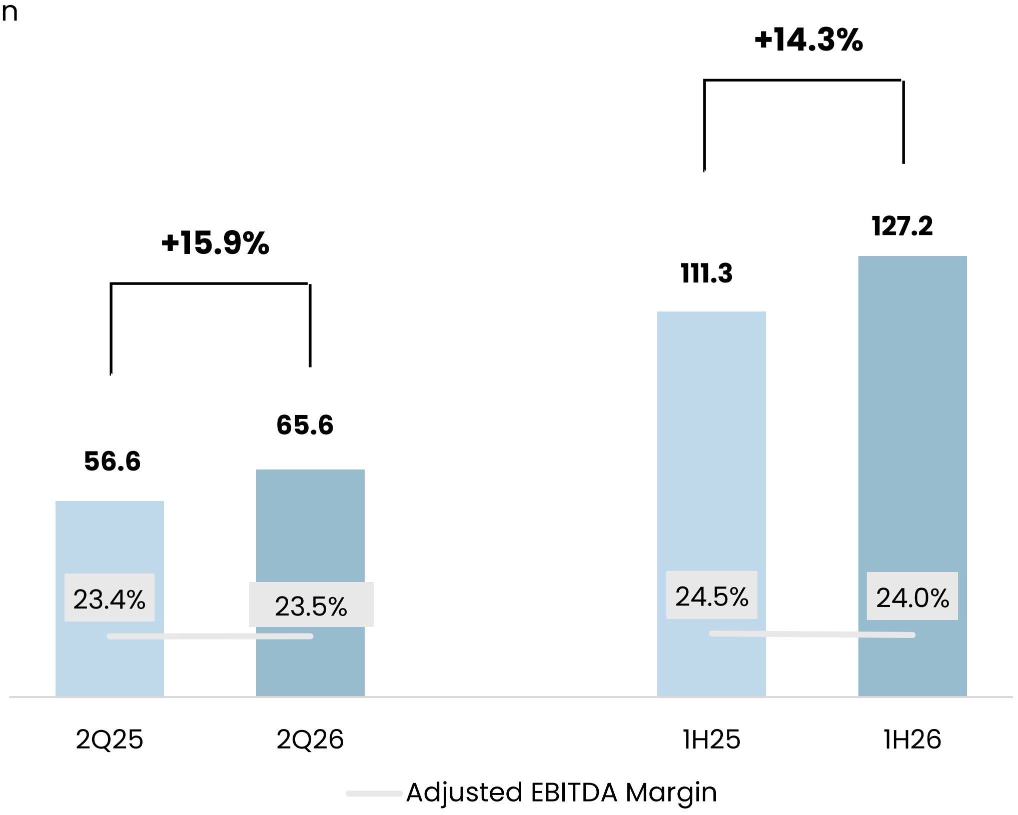
Excluding the effects of IFRS 16 and non-recurring expenses, consolidated adjusted EBITDA totaled R$ 65.6 million in 2Q26, a 15.9% year-over-year growth. The adjusted EBITDA margin reached 23.5%, a gain of 0.1 p.p.

The dilution of operating expenses observed in the period (-0.6 p.p.) was fully offset by the 0.6 p.p. reduction in gross margin, resulting from the higher share of the sell-in channel in the revenue mix. Thus, the operating leverage gain was neutralized by the change in the channel mix in the quarter.

In the first half of the year, adjusted EBITDA totaled R$ 127.2 million, a 14.3% growth compared to 1H25. The adjusted EBITDA margin was 24.0%, a decrease of 0.5 p.p. year-over-year.

Adjusted EBITDA

R$ million



Track & Field

Financial Result

Financial Result (R$ thousand)	2Q26	2Q25	Chg. %	1H26	1H25	Chg. %
Financial Revenues	**1,510**	**942**	**60.3%**	**2,295**	**2,047**	**12.1%**
Financial Expenses	**-11,366**	**-7,887**	**44.1%**	**-22,589**	**-16,677**	**35.5%**
IFRS-16 Interest	-5,504	-3,818	44.2%	*-11,030*	*-8,207*	34.4%
Other Financial Expenses	-5,862	-4,069	44.1%	*-11,559*	*-8,470*	36.5%
Financial Result	**-9,856**	**-6,945**	**41.9%**	**-20,294**	**-14,630**	**38.7%**
Net Effect of Adjustments	5,513	3,827	44.1%	11,046	8,224	34.3%
Adjusted Financial Result*	***-4,343***	***-3,118***	**39.3%**	***-9,248***	***-6,406***	**44.4%**

*The effects of the adjustments refer to interest on lease operations and non-recurring items.

In 2Q26, Net Financial Result totaled an expense of R$ 9.9 million, compared to R$ 6.9 million recorded in 2Q25. As a positive highlight in the composition of this result, our Financial Revenues presented a 60.3% growth in the period, reaching R$ 1.5 million.

The increase in Financial Expenses is explained by two main fronts. The first refers to interest expenses on lease agreements (IFRS 16), which totaled R$ 5.5 million, being a strictly accounting effect with no impact on free cash flow. The second front encompasses other financial expenses, which totaled R$ 5.9 million, reflecting, especially, our strategic initiatives to support the franchise network to ensure the long-term sustainability of our ecosystem.

Thus, excluding the accounting effects of IFRS 16 and other non-recurring items, Adjusted Financial Result was negative at R$ 4.3 million, representing a variation of R$ 1.2 million compared to the same quarter of the previous year.

We ended another quarter reaffirming our solid financial health and rigorous capital allocation discipline, maintaining a robust balance sheet and preserving our net cash position with no debt.

Net Income

Net Income (R$ thousand and %)	2Q26	2Q25	Chg. %	1H26	1H25	Chg. %
Net Income	**37,121**	**33,989**	**9.2%**	**71,522**	**68,780**	**4.0%**
Net Margin	*13.3%*	*14.0%*	*-0.7 p.p.*	*13.5%*	*15.1%*	*-1.6 p.p.*
(+) IFRS-16 Adjustment	1,984	1,421	39.6%	4,056	3,104	30.7%
(+) Non-Recurring Adjustments	5,206	5,550	-6.2%	10,207	8,098	26.0%
Adjusted Net Income	**44,311**	**40,960**	**8.2%**	**85,785**	**79,982**	**7.3%**
Adjusted Net Margin	*15.8%*	*16.9%*	*-1.1 p.p.*	*16.2%*	*17.6%*	*-1.4 p.p.*

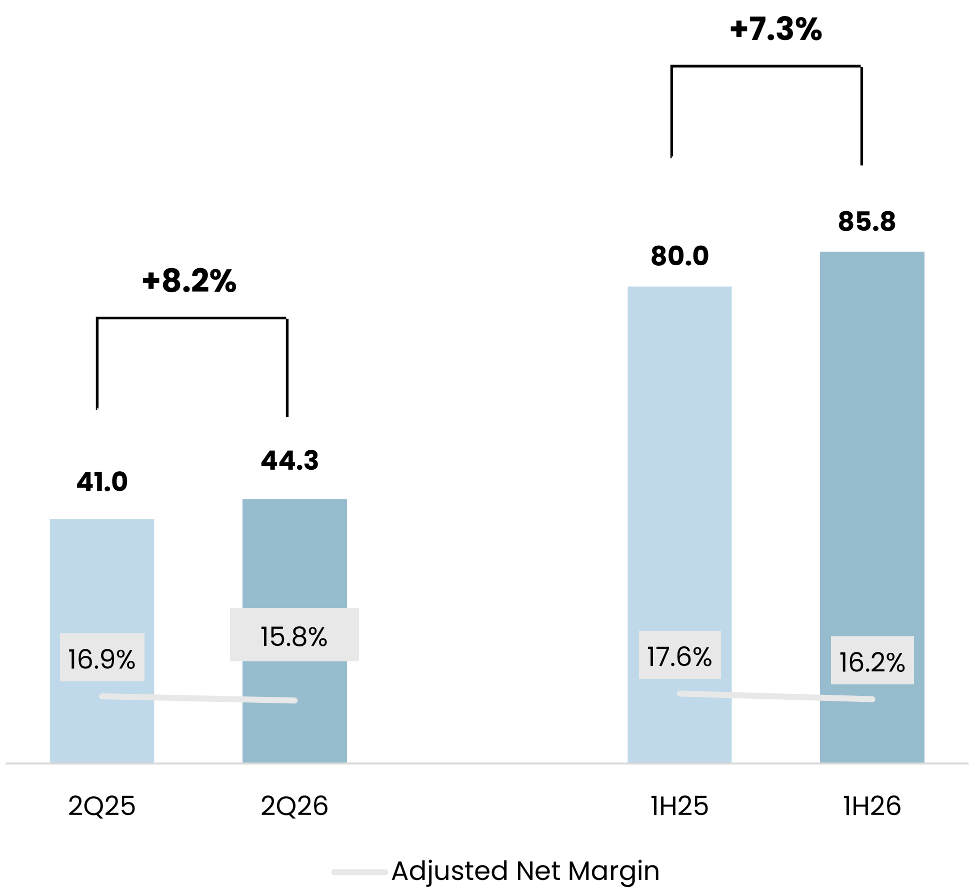
Note: The table with the breakdown of Non-Recurring Items can be found on page 25.

Excluding the effects of IFRS 16 and non-recurring expenses, consolidated adjusted net income reached R$ 44.3 million in the second quarter of 2026, an 8.2% growth compared to the same period of the previous year. The adjusted net margin was 15.8%, a decrease of 1.1 p.p. year-over-year.

In the first half of the year, adjusted net income totaled R$ 85.8 million, an advance of 7.3% compared to 1H25, with an adjusted net margin of 16.2%, 1.4 p.p. lower than that recorded in the same period of the previous year.

Adjusted Net Income

R$ million



TFSports	2Q26	2Q25	Chg. %	1H26	1H25	Chg. %
Users on the App (thousand)	1,413.3	1,039.8	35.9%	1,413.3	1,039.8	35.9%
Events (Proprietary and Trainer-led)	1,282	959	33.7%	2,373	1,813	30.9%
Registration in Events (thousand)	162.5	120.9	34.4%	292.7	227.8	28.5%
Number of Trainers (thousand)	8.3	8.3	0.3%	8.3	8.3	0.3%

At the end of the quarter, TFSports surpassed the 1.4 million user mark, a 35.9% growth compared to the same period of the previous year, reinforcing the evolution of the Company's digital ecosystem. The platform's growth was accompanied by the expansion of the experience agenda: 1,282 events were held (+33.7% YoY), gathering 162.5 thousand registered participants (+34.4% YoY). The platform also ended the period with a base of over 8 thousand registered trainers, expanding the offer of classes and workouts and strengthening the brand's connection with its customers' wellness routines.

During the quarter, the Company took another step in the evolution of its digital ecosystem with the update of the TFSports app, which now integrates, into a single platform, event and class registrations, the purchase of Track & Field products, TFC Food & Market items, and selected products from tfmall. The initiative expands the integration among the Company's different verticals, providing a smoother experience for customers and strengthening the relationship with the brand throughout the entire consumer journey.

On the financial side, TFSports' impact on consolidated EBITDA corresponded to 3.8% of net revenue in 2Q26. Adjusting for the timing mismatch of sponsorship revenues, the impact on a comparable basis was 2.2%.

tfmall ended June with 36 active brands, 19 more than in the same period of 2025. The portfolio expansion maintained its focus on curating brands aligned with the Company's wellness positioning and contributed to the platform's evolution. Year-to-date, GMV grew 87.3%, accompanied by an increase in the volume of items sold, reflecting both the expansion of the brand base and the maturation of the operation.

Cash Flow

Cash Flow (R$ thousand)	2Q26	2Q25	1H26	1H25
Net cash provided by (used in) operating activities	47.8	24.4	99.3	83.3
Net cash provided by (used in) investing activities	-14.9	-13.7	-25.6	-22.2
Net cash provided by (used in) financing activities	-46.2	-37.5	-58.6	-60.8
Increase / Reduction of Cash and Cash Equivalents	- 13.3	- 26.8	15.1	0.3
Cash Balance at the beginning of the period	63.6	50.4	35.3	23.4
Cash Balance at the end of the period	**50.3**	**23.7**	**50.3**	**23.7**

Operating cash flow reached R$ 47.8 million in 2Q26, marking a significant leap of 96.2% year-over-year. This advance reflects the Company's solid sales performance, combined with a greater strategic balance among operating channels. Additionally, the optimization of supply dynamics and purchasing composition brought positive structural impacts to working capital. As a result of this efficient management, a favorable evolution in the financial cycle was observed during the quarter, driven by the extension of average supplier payment terms and a reduction in the inventory balance compared to the beginning of the quarter.

Investments for the quarter consumed R$ 14.9 million in cash, a 9.4% increase compared to 2Q25. This allocation reflects the continuation of our strategy to expand and modernize the physical store network, encompassing both the renovations and openings carried out during the period, as well as preparations for future units. Alongside physical expansion, we maintained investments in the continuous enhancement of the TFSports platform, reinforcing the technological pillar of our ecosystem.

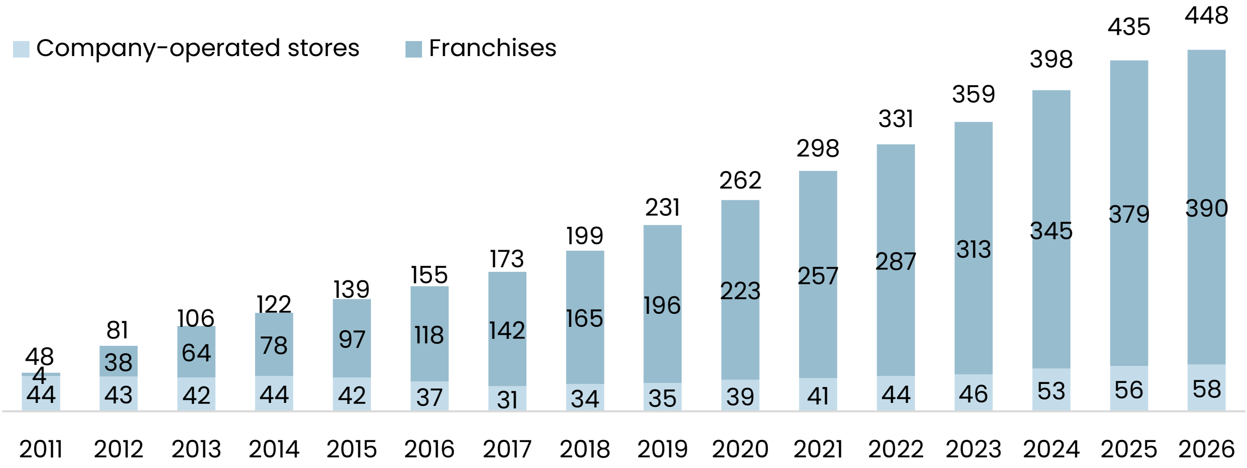
Financing cash flow recorded a 23.3% higher cash consumption when compared to 2Q25. This variation stems fundamentally from the increase in the distribution of Interest on Equity, highlighting the Company's strong financial performance.

Our financial position at the close of the quarter showed net cash of R$ 50.3 million and total liquidity of R$ 144.6 million—considering credit card receivables (+51.6% YoY).

We continue to maintain a zero-debt structure, ensuring the ongoing pace of physical network expansion and the continuous strengthening of TFSports. This dynamic confirms the Company's strength in financing its own expansion and innovation initiatives.

EXPANSION

NUMBER OF STORES



Note: E-commerce is considered as 1 company-owned store.

The physical network continued to advance in the quarter, combining the expansion of the brand's presence with the modernization of the existing base. During the period, 6 new franchises and one company-owned store were opened, ending June with 448 stores, comprising 390 franchises and 58 company-owned stores, including 14 outlets.

In addition to the expansion, the Company maintained the pace of evolution of its installed store base, with the revitalization of 8 franchise units and one company-owned unit in the quarter. Currently, 17 stores in the network operate with TFC, in addition to the unit located at the Company's headquarters, totalizing 18 active operations.

Network modernization remains one of the Company's strategic priorities, with the expectation that, by the end of 2026, approximately 70% of the store base will be operating under the new store concept.

STORES FOOTPRINT

Portugal

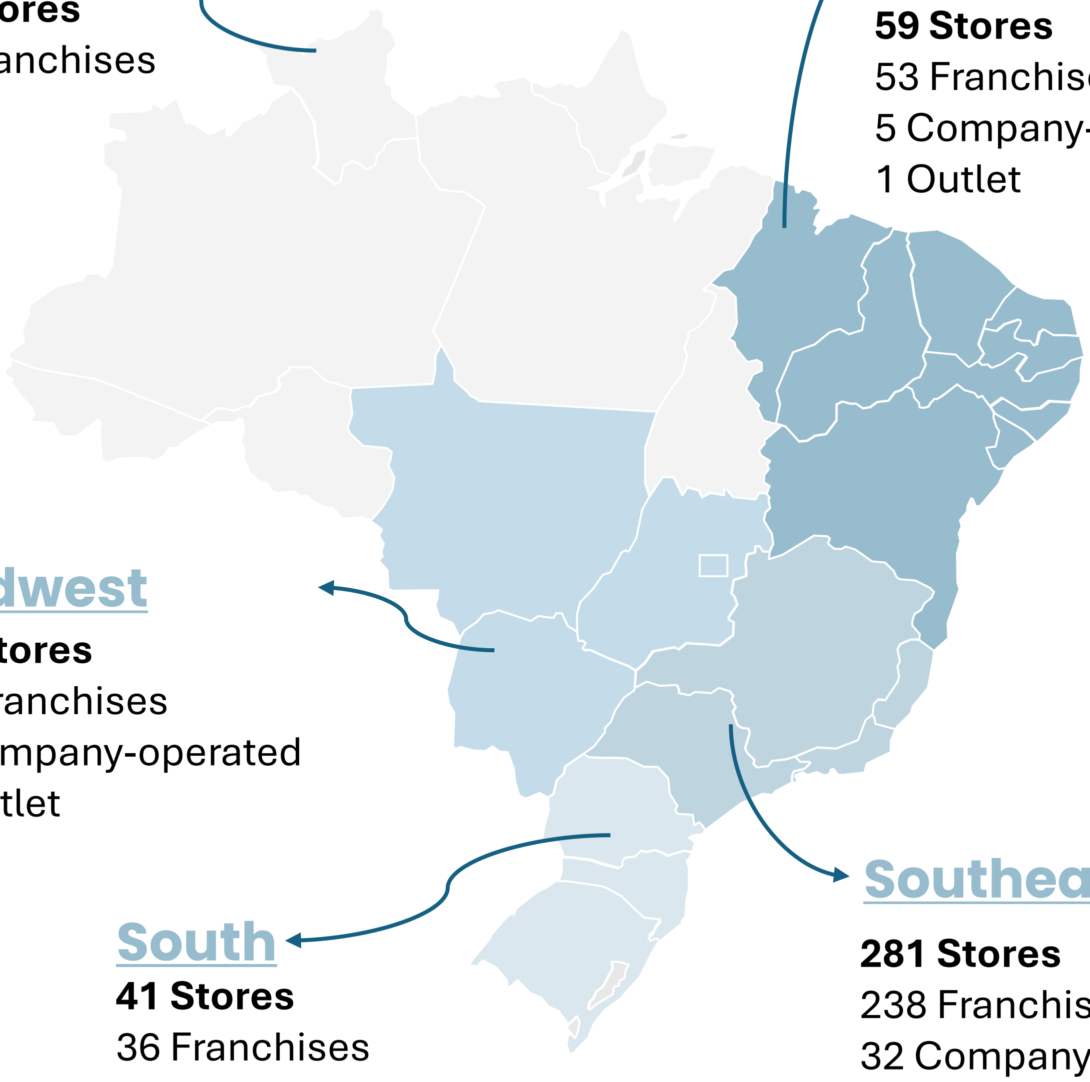
3 Stores
3 Franchises

North

22 Stores
22 Franchises

Northeast

59 Stores
53 Franchises
5 Company-operated
1 Outlet



Midwest

42 Stores
38 Franchises
3 Company-operated
1 Outlet

South

41 Stores
36 Franchises
3 Company-operated
2 Outlets

Southeast

281 Stores
238 Franchises
32 Company-operated
10 Outlets
1 *E-commerce*

ANNEXES

Adjusted Income Statement

(Excluding IFRS 16 and Non-Recurring Effects)

R$ thousand	**2Q26**	**2Q25**	**1H26**	**1S25**
NET REVENUE FROM SALES OF GOODS AND SERVICES PROVIDED	279,718	242,091	530,876	454,877
Cost of Goods Sold and Services Provided	-121,101	-103,434	-222,076	-186,402
GROSS PROFIT	158,617	138,657	308,800	268,475
Gross Margin	*56.7%*	*57.3%*	*58.2%*	*59.0%*
Operating Expenses	-98,958	-85,879	-191,677	-165,040
Selling Expenses	-57,672	-46,312	-111,032	-89,122
General and Administrative	-41,286	-39,567	-80,645	-75,918
% Total Operating Expenses over General NR	*35.4%*	*35.5%*	*36.1%*	*36.3%*
Other Operating Expenses (Revenues), Net	797	-378	273	111
Total Operating Expenses (Revenues)	-98,161	-86,257	-191,404	-164,929
% Total Operating Expenses (Revenues) over General NR	*35.1%*	*35.6%*	*36.1%*	*36.3%*
Adjusted EBITDA	65,597	56,577	127,211	111,293
Adjusted EBITDA Margin	*23.5%*	*23.4%*	*24.0%*	*24.5%*
Depreciation and Amortization	-5,141	-4,179	-9,815	-7,748
EARNINGS BEFORE FINANCIAL RESULT	60,456	52,398	117,396	103,545
ADJUSTED FINANCIAL RESULT	-4,343	-3,118	-9,248	-6,406
Financial Revenues	1,511	942	2,295	2,047
Financial Expenses	-5,854	-4,060	-11,543	-8,453
OPERATING INCOME BEFORE IR AND CS	56,113	49,280	108,148	97,139
INCOME TAX AND CS (SOCIAL CONTRIBUTION)	-11,802	-8,320	-22,363	-17,157
ADJUSTED NET INCOME	**44,311**	**40,960**	**85,785**	**79,982**
Adjusted net margin	*15.8%*	*16.9%*	*16.2%*	*17.6%*

Note: The tables with the breakdown of Non-Recurring Items can be found on pages 24 and 25.

Income Statement

R$ thousand	2Q26	2Q25	1H26	1H25
NET REVENUE FROM SALES OF GOODS AND SERVICES PROVIDED	279,718	242,091	530,876	454,877
Cost of Goods Sold and Services Provided	-121,101	-103,434	-222,076	-186,402
GROSS PROFIT	158,617	138,657	308,800	268,475
Gross Margin	*56.7%*	*57.3%*	*58.2%*	*59.0%*
Operating Expenses	-101,643	-89,180	-197,463	-169,167
Selling Expenses	-55,998	-44,780	-107,305	-86,428
General and Administrative	-45,645	-44,400	-90,157	-82,739
% Total Operating Expenses over General NR	*36.3%*	*36.8%*	*37.2%*	*37.2%*
Other Operating Expenses (Revenues), Net	797	-380	273	110
Total Operating Expenses (Revenues)	-100,846	-89,560	-197,190	-169,057
% Total Operating Expenses (Revenues) over General NR	*36.1%*	*37.0%*	*37.1%*	*37.2%*
EBITDA	68,254	58,298	132,044	116,885
EBITDA Margin	*24.4%*	*24.1%*	*24.9%*	*25.7%*
Depreciation and Amortization	-10,483	-9,201	-20,433	-17,467
EARNINGS BEFORE FINANCIAL RESULT	57,771	49,097	111,611	99,418
FINANCIAL RESULT	-9,856	-6,945	-20,294	-14,630
Financial Revenues	1,510	942	2,295	2,047
Financial Expenses	-11,366	-7,887	-22,589	-16,677
OPERATING INCOME BEFORE IR AND CS	47,915	42,152	91,317	84,788
INCOME TAX AND CS (SOCIAL CONTRIBUTION)	-10,794	-8,163	-19,795	-16,008
NET INCOME	**37,121**	**33,989**	**71,522**	**68,780**
Net Margin	*13.3%*	*14.0%*	*13.5%*	*15.1%*

IFRS 16 Impacts

The mandatory adoption of the IFRS 16 accounting standard in January 2019 brought significant changes to the accounting of Brazilian companies, including Track & Field. Thus, to better understand the effect of IFRS 16 on our financial statements, we detail below the impact on the main lines of the Balance Sheet and Income Statement (DRE).

Items included in Balance Sheet by IFRS-16 (R$ thousand)	Including IFRS 16 Effect (A)	Excluding IFRS 16 Effect (B)	Difference (A-B)
Assets - Rights of Use	160,665		160,665
Liabilities - Leases Payable	171,758		171,758

2Q26 Items affected by IFRS-16 (R$ thousand)	Including IFRS 16 Effect (A)	Excluding IFRS 16 Effect (B)	Difference (A-B)
Operating Expenses (excl, Depreciation and Amortization)	- 90,363	- 98,853	8,490
Depreciation and Amortization Expenses	- 10,483	- 5,140	- 5,343
Financial Result	- 9,856	- 4,352	- 5,504
IRPJ/CSLL	- 10,794	- 11,167	373
Net Income	**37,121**	**39,105**	**- 1,984**
EBITDA	**68,254**	**59,764**	**8,490**

1H26 Items affected by IFRS-16 (R$ thousand)	Including IFRS 16 Effect (A)	Excluding IFRS 16 Effect (B)	Difference (A-B)
Operating Expenses (ex Depreciation and Amortization)	- 176,757	- 193,671	16,914
Depreciation and Amortization Expenses	- 20,433	- 9,814	- 10,619
Financial Result	- 20,294	- 9,264	- 11,030
IRPJ/CSLL	- 19,795	- 20,474	678
Net Income	**71,522**	**75,578**	**- 4,056**
EBITDA	**132,044**	**115,130**	**16,914**

Track & Field

Non-Recurring Adjustments

Adjusted Total Operating Expenses	2Q26	2Q25	1H26	1H25
Total Operating Expenses (Revenue) - wo/ depreciation	**90,363**	**80,359**	**176,756**	**151,590**
(+) IFRS-16 Adjustment	**8,490**	**7,483**	**16,914**	**14,514**
Selling expenses	6,139	5,726	12,274	11,072
Administrative expenses	2,351	1,757	4,640	3,442
(+) Non-Recurring Adjustments	**-5,833**	**-5,762**	**-12,081**	**-8,922**
Selling expenses	-389	-209	-420	-666
Reversal of renovated rental - pop-ups	-222	-129	-222	-341
Non-recurring consultancies	-61	-80	-92	-80
Other non-recurring expenses	-106	0	-106	-245
Administrative expenses	-5,444	-5,553	-11,661	-8,257
Variable compensation True-up 2025	0	0	-3,281	0
Stock option plan/non-cash	-3,933	-4,640	-5,798	-5,985
Non-recurring consultancies	-837	-913	-1,530	-1,822
Extemporaneous fiscal effects	0	0	0	-450
Other non-recurring expenses	-674	0	-1,052	0
Total Adjusted Operating Expenses (Revenue) - wo/ depreciation	**93,020**	**82,079**	**181,589**	**157,181**

Non-Recurring Adjustments

Adjusted EBITDA Reconciliation (R$ thousand)	2Q26	2Q25	1H26	1H25
EBITDA	**68,254**	**58,298**	**132,044**	**116,885**
(+) IFRS-16 Adjustment	-8,490	-7,483	-16,914	-14,514
(+) Non-Recurring Adjustments	5,833	5,762	12,081	8,922
Variable compensation True-up 2025	0	0	3,281	0
Terminations	780	0	1,158	245
Non-recurring consultancies	898	993	1,622	1,901
Extemporaneous fiscal effects	0	0	0	450
Reversal of renovated rental - pop-ups	222	129	222	341
Stock option plan/non-cash	3,933	4,640	5,798	5,985
Adjusted EBITDA	**65,597**	**56,577**	**127,211**	**111,293**

Adjusted Net Income Reconciliation (R$ thousand)	2Q26	2Q25	1H26	1H25
Net Income	**37,121**	**33,989**	**71,522**	**68,780**
(+) IFRS-16 Adjustment	2,357	1,356	4,734	3,411
(+) Non-Recurring Adjustments	4,833	5,614	9,529	7,791
Variable compensation True-up 2025	0	0	3,281	0
IRPJ/CSLL on adjustments	-1,008	-156	-2,569	-1,148
Non-recurring consultancies	898	993	1,622	1,901
Extemporaneous fiscal effects	8	9	17	467
Reversal of renovated rental - pop-ups	222	129	222	341
Stock option plan/non-cash	3,933	4,640	5,798	5,985
Other non-recurring expenses	780	0	1,158	245
Adjusted Net Income	**44,311**	**40,960**	**85,785**	**79,982**

Cash Flow

(R$ thousand)	2Q26	2Q25	1H26	1H25
CASH FLOW OF OPERATING ACTIVITIES				
Net profit for the period	37,121	33,989	71,522	68,780
Adjustments to reconcile net income for the period with the net cash generated by operating activities:				
Depreciation and amortization	11,125	9,884	21,650	18,655
Current and deferred income and social contribution taxes	10,794	8,163	19,795	16,008
Allowance for projected inventory losses	811	617	1,264	1,127
Provision (reversal) for civil, labor and tax risks	-663	-133	-614	-319
Credit losses on accounts receivable	184	164	375	243
LTI Provision	3,963	2,251	5,930	3,596
Expected credit loss	15	44	-127	-102
Write-off of property, plant and equipment items	0	43	13	43
Recognition (losses) of tax credits	-89	0	-132	0
Interest on right-of-use leases	5,503	3,818	11,029	8,207
Active monetary adjustment	-198	-509	-401	-740
Variation in operating assets and liabilities:				
Accounts receivable	429	-3,084	65,545	64,908
Inventories	168	-9,416	-47,554	-49,018
Recoverable taxes	513	1,956	510	1,297
Escrow deposits	-82	310	-92	742
Other receivables	-2,282	-11,478	-7,040	-16,431
Suppliers	9,852	-122	1,392	-6,034
Labor and social security liabilities	-14,650	2,597	-10,445	1,260
Taxes payable	-5,196	-3,436	-19,639	-15,921
Leases payable	-276	-231	-2,506	-1,737
Other payables	-29	-2,751	10,127	4,937
Cash generated by operating activities	**57,013**	**32,676**	**120,602**	**99,501**
Income tax and social contribution paid	-9,176	-8,300	-21,347	-16,159
Net cash generated by operating activities	**47,837**	**24,376**	**99,255**	**83,342**
CASH FLOW FROM INVESTING ACTIVITIES				
Sale of property, plant and equipment	5	11	5	11
Purchase of property and equipment and intangible assets	-14,952	-13,678	-25,641	-22,257
Net cash generated by (used in) investing activities	**-14,947**	**-13,667**	**-25,636**	**-22,246**
CASH FLOW FROM FINANCING ACTIVITIES				
Dividends paid	-1,535	-4,179	-1,535	-4,179
Interest on capital paid	-36,251	-24,736	-37,483	-25,545
Principal payments on lease liabilities	-2,925	-3,714	-6,808	-6,548
Interest payments on lease liabilities	-5,503	-3,818	-11,029	-8,207
Share buyback	0	-1,027	-1,705	-16,349
Net cash used in financing activities	**-46,214**	**-37,474**	**-58,560**	**-60,828**
EXCHANGE DIFFERENCES ON CASH AND CASH EQUIVALENTS OF FOREIGN SUBSIDIARY	**-**	**- 1**	**- 1**	**- 4**
INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	**- 13,324**	**- 26,766**	**15,058**	**264**
Opening balance of cash and cash equivalents	**63,637**	**50,440**	**35,255**	**23,410**
Closing balance of cash and cash equivalents	**50,313**	**23,674**	**50,313**	**23,674**

Balance Sheet

(R$ thousand)	06/30/2026	06/30/2025
ASSET		
CURRENT		
Cash and cash equivalents	50,313	23,674
Trade receivables	220,829	176,615
Inventories	383,226	337,287
Recoverable taxes	6,179	4,941
Other receivables	23,336	20,145
TOTAL CURRENT ASSETS	**683,883**	**562,662**
NON-CURRENT		
Escrow deposits	3,669	3,205
Deferred income tax and social contribution	7,017	5,020
Recoverable taxes	3,028	3,287
Right of use leases	160,665	136,772
Fixed Assets	102,083	83,288
Intangible	29,121	28,547
TOTAL NON- CURRENT ASSETS	**305,583**	**260,119**
TOTAL ASSETS	**989,466**	**822,781**
LIABILITIES & SHAREHOLDERS' EQUITY		
CURRENT LIABILITIES		
Suppliers	87,905	73,773
Payroll and related taxes	43,050	35,666
Taxes payable	24,541	18,949
Right-of-use leases payable	17,498	16,625
Dividends and interest on capital payable	24,019	17,110
Other payables	18,974	14,568
TOTAL CURRENT LIABILITIES	**215,987**	**176,691**
NON-CURRENT		
Right-of-use leases payable	154,260	129,697
Provision for civil, labor and tax risks	3,561	4,162
TOTAL NON-CURRENT LIABILITIES	**157,821**	**133,859**
SHAREHOLDERS' EQUITY		
Share capital	336,148	336,148
Treasury shares	-39,157	-47,708
Capital Reserve	-22,826	-17,469
Tax incentive reserve	8,663	8,663
Earnings reserve	282,009	178,712
Other comprehensive income	1,871	1,872
Net income (loss) for the period	46,096	50,717
TOTAL SHAREHOLDERS' EQUITY	**612,804**	**510,935**
Non-controlling interest	2,854	1,296
TOTAL SHAREHOLDERS' EQUITY	**615,658**	**512,231**
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	**989,466**	**822,781**

Non-Accounting Measures

EBITDA – EBITDA (Earnings Before Interest, Taxes, Depreciation and Amortization) is the net income for the period, plus income tax and social contribution, depreciation and amortization, and minus net financial result. This indicator is a non-GAAP measure prepared by the Company in accordance with CVM Instruction No. 527/12. EBITDA is used to present the Company's operational cash generation, but it is not a measure of profitability, as it does not consider certain expenses arising from the business, such as taxes, financial income and expenses, depreciation and amortization. Furthermore, this indicator does not represent cash flows for the periods presented. The EBITDA Margin is calculated by dividing EBITDA (as per the calculation mentioned above) by Net Revenue from sales of goods and services rendered.

Adjusted EBITDA – Adjusted EBITDA is EBITDA excluding the effect of the adoption of IFRS 16 / CPC 06(R2)—which came into effect in the accounting treatment of Lease Operations starting in 2019—and non-recurring expenses. Additionally, the adjusted EBITDA margin is calculated by dividing Adjusted EBITDA by Net Revenue from sales of goods and services rendered.

Adjusted EBITDA and adjusted EBITDA margin are not performance measures in accordance with accounting practices adopted in Brazil. Other companies may calculate Adjusted EBITDA differently from the Company.

The Company presents Adjusted EBITDA as a way to evaluate its operating financial performance, as it is a non-GAAP performance measure that eliminates non-recurring effects from the result. Thus, it excludes effects that are not part of the business routine and were one-off impacts on the result.

Adjusted Net Income – Adjusted Net Income is the net income excluding the effect of the adoption of IFRS 16 / CPC 06(R2) and non-recurring expenses.

Adjusted Net Income is not a performance measure in accordance with accounting practices adopted in Brazil. Other companies may calculate Adjusted Net Income differently from the Company.

Gross Debt – Gross Debt equals the total sum of loans payable (current and non-current liabilities). Gross Debt is not a performance measure in accordance with accounting practices adopted in Brazil. Other companies may calculate Gross Debt differently from the Company.

Net Cash – Net Cash is the sum of short- and long-term loans recorded in Current Liabilities and Non-Current Liabilities subtracted from the sum of Cash and cash equivalents present in the Company's Current Assets. This indicator is a non-GAAP measure prepared by the Company. Net Cash is not a measure of profitability in accordance with accounting practices in Brazil and does not represent cash flows for the periods presented.

Total Sell-Out – Total Sell-Out represents retail sales to the end consumer by the Track & Field Group, regardless of the sales channel (physical/online or company-owned store/franchise).

Non-Accounting Measures

Adjusted Income Statement – The Adjusted Income Statement is a non-GAAP measure that presents the Company's financial performance excluding the effects of the adoption of IFRS 16 / CPC 06(R2) and non-recurring items (revenues or expenses that, by their nature, are not part of the usual operation of the business). This statement aims to provide a normalized view of profitability, facilitating the analysis of year-over-year operational performance by eliminating distortions caused by one-off events or changes in accounting standards that do not impact operational cash flow in the same way. The Adjusted Income Statement does not replace the Income Statement (DRE) prepared in accordance with accounting practices adopted in Brazil and may be calculated differently by other companies.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