

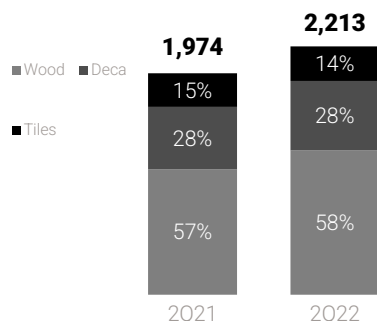


# Dexco

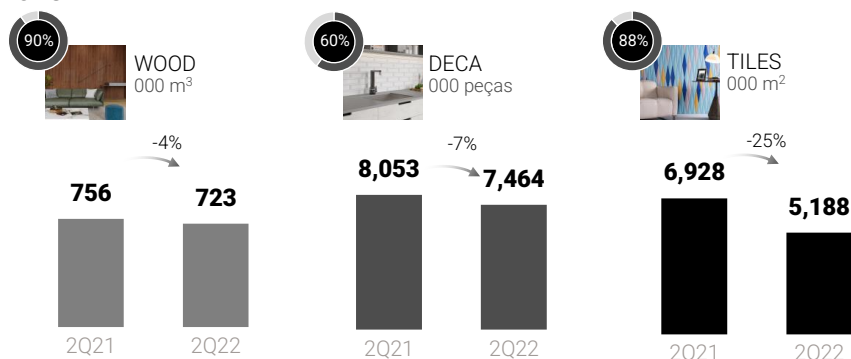
## Earnings Results 2022

Capacity Utilization

### NET REVENUE RECURRING - R\$ Million

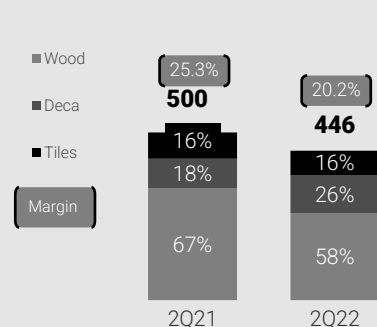


### VOLUME



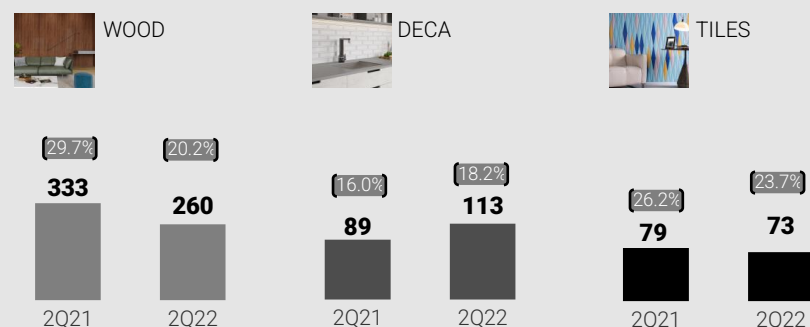
### CONSOLIDATED ADJUSTED AND RECURRING EBITDA

R\$ Million



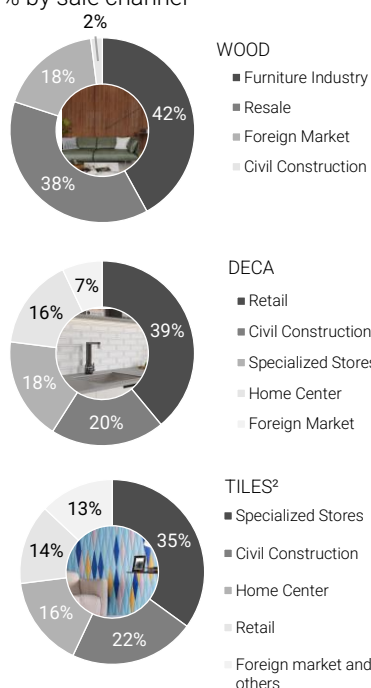
### ADJUSTED AND RECURRING EBTIDA and MARGIN PER DIVISION

R\$ Million / %



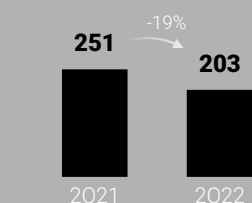
### SEGMENTATION OF SALES 2022

% by sale channel



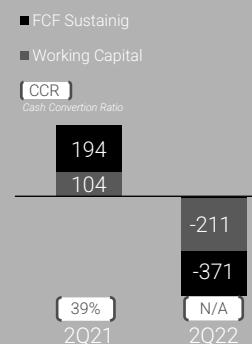
### RECURRING NET INCOME

R\$ Million



### CASH FLOW

R\$ Million / %



### CAPEX

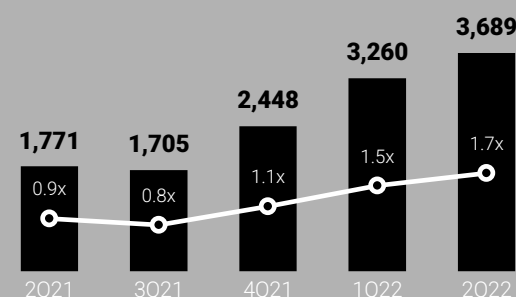
R\$ Millions

Investments	2Q21	2Q22	1H21	1H22
FORESTRY OPEX	45	93	86	224
MAINTENANCE	69	118	146	185
<b>CAPEX Sustaining</b>	<b>114</b>	<b>211</b>	<b>231</b>	<b>409</b>
EXPANSION PROJECTS¹	81	123	115	537

### FINANCIAL LEVERAGE

Net Debt/ Adjusted and Recurring EBITDA LTM

R\$ Million / x



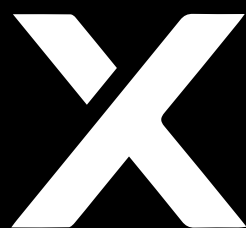
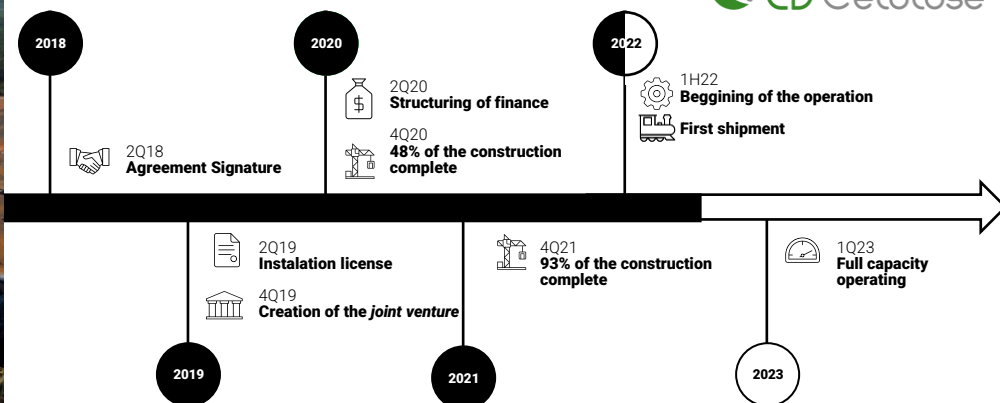
1 - Expansion Projects, DX Ventures, Investments in LD Celulose, non-recurring payments and receipts;  
2 - Ceusa and Portinari Brands.



2022

**DEXCO**

FACT SHEET



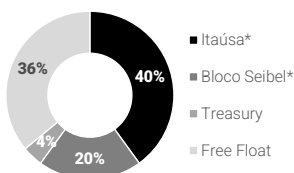
Dexco S.A. is a publicly traded Brazilian company, with shares traded on B3, and since 2009 has been part of the Novo Mercado, which shows the adoption of the highest standard of Corporate Governance.

The Company operates in three business divisions – Wood, Deca and Tiles.

In addition to these three business divisions, at the end of 2019 the LD Celulose joint venture for production of Dissolving Wood Pulp, which had the start of its operation announced in early 2022.

## SHAREHOLDER STRUCTURE

TOTAL OF SHARES: **760,962,951**



\*Including Family participation

## DXCO3 Q222

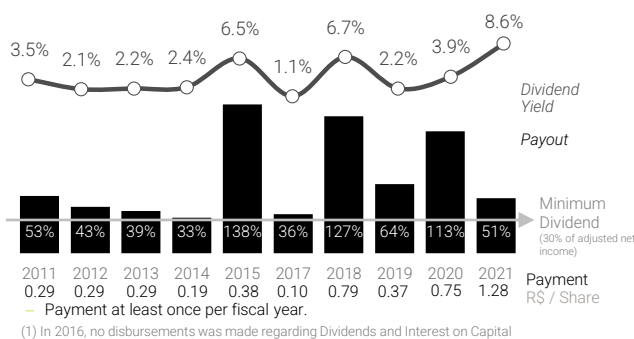
Closing price: **R\$ 9.87**

△ Quarter: **-32.8%**

Average Financial Volume: **R\$ 41.7 million**



## DIVIDEND POLICY



## COMMITMENT ESG

Publication of the 3<sup>rd</sup> Integrated Report, with highlights for:

- Progress and results from the new Sustainability Strategy;
- Socioenvironmental initiatives and investment in the business's Divisions; and
- 70 years of Dexco and the change to the corporate brand.



Improved **assessment of climate risks** and their financial implications through the Task Force on Climate-related Financial Disclosures

In addition...

In 2021, Dexco **removed over 330k tCO<sub>2</sub>e** from the atmosphere;

Hit the annual target for female leadership: **achieving 25% of women among the leadership team**; and

**+17k people and 96 institutions in 14 municipalities** benefitted from our Private Social Investment.

## INVESTOR RELATIONS

Henrique Haddad - VP of Adm, Finance and IR  
Natacha Utescher - IR Manager  
Alana Santos - IR Analyst  
Mariana Fontenelle - IR Analyst

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