

ORIZON VALORIZAÇÃO DE RESÍDUOS S.A.

Corporate Taxpayer ID ("CNPJ") No. 11.421.994/0001-36

NIRE 35.300.592.328

NOTICE TO THE MARKET

Orizon Valorização de Resíduos S.A. ("Company") hereby announces that, in connection with the Waste-to-Energy project, as described below and previously disclosed in the material facts dated September 30, 2021 and November 8, 2022, as well as in the notice to the market dated October 17, 2022, at the extraordinary general meeting of its invested company, Barueri Energia Renovável S.A. (CNPJ No. 14.641.895/0001-58) ("Barueri Energia Renovável"), held on July 2, 2024, the 1st issuance of simple debentures, non-convertible into shares, guaranteed by collateral and additional corporate guarantee, in a single series, of Barueri Energia Renovável ("Debentures"), totaling an amount of BRL395,000,000.00 on the date of issuance, was approved. The date of issuance of the Debentures is June 15, 2024, with a final maturity occurring at the end of a term of 18 (eighteen) years and 9 (nine) months from the issuance date, namely March 15, 2043 ("Issuance").

The Debentures benefit from the incentive provided under articles 2, paragraphs 1 and 1-B of Federal Law No. 12,431, dated June 24, 2011, and will be subject to public distribution under a firm placement guarantee for the entirety of the Debentures, by certain financial institutions participating in the securities distribution system (Coordinators). The offering will be registered under the automatic registration regime and will be exclusively targeted at qualified investors (as defined in article 12 of CVM Resolution No. 30, dated May 11, 2021), pursuant to CVM Resolution No. 160, dated July 13, 2022 ("CVM Resolution 160"), and other applicable legal and regulatory provisions.

The net proceeds obtained with the Issuance will be used to implement the energy generation project through the incineration of municipal solid waste ("MSW"), with an installed capacity of 20MW and receipt of 870 tons/day of MSW. The technology used in this plant is widely employed worldwide in Waste-to-Energy (WtE) plants, offering advantages such as reduced installation area, solid technology and suitability for deployment near large urban centers

The Debentures will be classified as "green bonds" due to its material compliance with Green Bond Principles and best market practices for issuing green bonds, contributing to climate change mitigation and sustainable development. This classification will be confirmed based on a second opinion report issued by a specialized consultancy, as described in the offering documents.

Finally, S&P Global Ratings has assigned a preliminary rating of "brAA-", with a stable outlook, to the Issuance, according to the notice issued to the press on July 2, 2024.

This notice to the market is purely informative in accordance with the current regulation and should not be construed as, nor does it constitute, any selling effort of the Debentures.

The offering documents will be available on the websites of CVM (<https://www.gov.br/cvm/pt-br>) and the Company (<https://ri.orizonvr.com.br/>).

Finally, the Company informs that it will keep its shareholders and the market in general updated on the progress of the events discussed in this communication.

São Paulo, July 3, 2024

Leonardo Santos

Chief Financial and Investor Relations Officer