

**ORIZON VALORIZAÇÃO DE RESÍDUOS S.A.**

CNPJ nº 11.421.994/0001-36

NIRE 33.300.292.152

**RELEVANT FACT**

**Orizon Valorização de Resíduos S.A.** ("Company"), in compliance with the provisions of § 4º of article 157 of Brazilian Law No 6.404/1976, as amended, and the regulations of the National Securities and Exchange Commission (*Comissão de Valores Mobiliários*) ("CVM"), especially CVM Instruction No 476, dated January 16, 2009, as amended, and CVM Instruction No 358, dated January 3, 2002, communicates to shareholders and the market in general, in attention to the Relevant Fact disclosed on the present date before opening bell, as follows.

It was approved at the general meeting of creditors of Estre Group, held on this date in the context of the judicial reorganization proceeding recorded under No. 1066730-69.2020.8.26.0100, in progress before the 1ª Court of Bankruptcy and Judicial Reorganization of the City of São Paulo, the Estre Group's judicial reorganization plan ("Plan"), which provides for the Company's participation, through Orizon Meio Ambiente S.A., jointly with a fund of investment in receivables managed by Jive Asset Gestão de Recursos Ltda. ("Jive Fund"), as stalking horse, in the public auction for sale of an isolated productive unit called *UPI Aterros*, upon presentation of a binding proposal for its acquisition, which was duly presented by the Company, through Orizon Meio Ambiente S.A., and the Jive Fund on this date, in a sealed envelope, and will be opened in due course when the public auction is carried out under the terms of the Plan ("Binding Proposal").

In addition, the Jive Fund and the Company entered into a contract to regulate the obligations between the parties in the event that the Binding Proposal is the winner of the public auction for sale of UPI Aterros, under the terms of the Plan.

Finally, among other conditions usually practiced in similar transactions, the closing of the transaction is subjected to the fulfillment of precedent conditions, such as obtaining the necessary prior authorizations by third parties and the approval of the transaction by the Brazilian Antitrust Authority (*CADE*).

The Company informs that will keep its shareholders and the market in general updated on the progress of the events mentioned in this release.

São Paulo, May 14, 2021.

**Leonardo Santos**

Financial and Investor Relations Officer