

**GP INVESTMENTS, LTD.  
NOTICE TO THE MARKET**

**GP INVESTMENTS, LTD.**, a company headquartered at 16 Burnaby Street, Hamilton, HM 11, Bermuda (“GP”), whose Class A Shares are traded on B3 S.A. – Brasil, Bolsa, Balcão (B3) in the form of Brazilian Depositary Receipts (BDRs), in addition to the Material Fact disclosed on September 16<sup>th</sup>, 2022, hereby announces that the definitive notice of the end result of the public tender offer to acquire all publicly held shares of Spice Private Equity Ltd. (“Spice”) for USD 16.25 per share (the “Offer”) as indicated in the Offer Prospectus of 14 July 2022 (the “Offer Prospectus”) was published today (the “Definitive Notice”).

According to the Definitive Notice, as of the end of the additional acceptance period on 15 September 2022, the participation of GP Swiss Ltd., Zug (the “Offeror”) and the persons acting in concert with the Offeror amounts to 97.40% of the issued share capital and voting rights of Spice, subject to the completion of the Offer. As the 90% acceptance rate condition has been fulfilled, all in accordance with the Offer Prospectus, the Offeror declared the Offer successful. The Offer remains subject to an additional Offer Condition (No Injunction or Prohibition) as further detailed in the Offer Prospectus.

The Definitive Notice and the Offer Prospectus are available at <https://gp-investments-transactions.com/><sup>1</sup>

September 21<sup>st</sup>, 2022

**Rodrigo Boscolo**  
Chief Financial and Investor Relations Officer

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<sup>1</sup> The Offer Prospectus and the Definitive Notice may also be obtained from Helvetische Bank AG