



Aegea Saneamento e Participações S.A.  
Publicly-Held Company (Category B)  
Corporate Taxpayer ID (CNPJ):  
08.827.501/0001-58  
Company Registry (NIRE):  
35.300.435.613  
CVM Code: 2339-6



Águas de Teresina Saneamento SPE S.A.  
Publicly-Held Company (Category B)  
Corporate Taxpayer ID (CNPJ):  
27.157.474/0001-06  
Company Registry (NIRE):  
22.300.013-840  
CVM Code: 2561-5

## Material Fact

**São Paulo, May 4, 2022** - Pursuant to CVM Resolution 44 of August 23, 2021, **Aegea Saneamento e Participações S.A.** ("Aegea" or "Company") and its subsidiary **Águas de Teresina Saneamento SPE S.A.** ("Águas de Teresina" or "Subsidiary"), hereby inform the market that the shareholders meeting of Águas de Teresina held on this date approved the fourth (4<sup>th</sup>) issue by the Subsidiary of simple, non-convertible, unsecured debentures with additional personal guarantee, in up to two (2) series, totaling six hundred million reais (R\$600,000,000.00), with maturity of up to 10 years for the first series and up to 15 years for the second series ("Teresina Debentures").

After the conditions set forth in the issue documents related to the Teresina Debentures are met, these will be distributed publicly, with restricted placement efforts, pursuant to CVM Instruction 476 of January 16, 2009, as amended, and other applicable laws and regulations. The Debentures will meet the requirements of article 2 of Federal Law 12,431 of June 24, 2011, as amended, such that their holders will be entitled to the tax benefits envisaged in law.

The Teresina Debentures are in the process of being characterized as "sustainable debentures" based on the "Sustainable Funding Framework" prepared by Aegea in accordance with the practical guidelines of the International Capital Markets Association (ICMA) and which addresses the UN Sustainable Development Goals.

This material fact notice is merely informational purposes, pursuant to applicable laws, and should not be construed as publicity material to sell the Teresina Debentures.

André Pires de Oliveira Dias  
Chief Financial and  
Investor Relations Officer

[www.ri.aegea.com.br/](http://www.ri.aegea.com.br/)

