

## Aegea Saneamento e Participações S.A.

Publicly-Held Company (Category B)

Corporate Taxpayer ID (CNPJ/MF): 08.827.501/0001-58

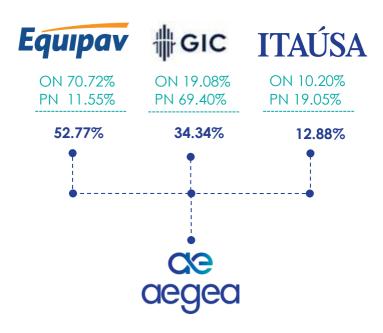
Company Registry: 35.300.435.613

CVM Code: 2339-6

## **Material Fact**

São Paulo, July 1, 2021 – Aegea Saneamento e Participações S.A. ("Aegea" or "Company"), in compliance with Instruction 358 issued by the Securities and Exchange Commission of Brazil on January 3, 2002, as amended, hereby informs its shareholders and the market that on this date, continuing the Material Fact notices disclosed on April 27 and May 31, 2021, the following operations were concluded: (i) the acquisition by Itaúsa of 8.32% of the common shares issued by the Company held by Equipav Group for the adjusted amount of R\$1,084,872,593.47; (ii) the subscription to approximately 2.09% by Itaúsa and 0.50% by GIC (Singapore Sovereign Wealth Fund) of new common shares issued by the Company, to be paid up in due course, for a total capital increase in the Company, after the adjustments established in the Investment Agreement, of R\$3,45,892,555.63; and (iii) the subscription by Itaúsa, GIC and Equipav Group to class D preferred shares issued by the Company, to be paid in due course, resulting in a total capital increase of R\$3,210,000,000.00.

The shareholding interest in Aegea is now distributed as follows.



This announcement is merely for information purposes, in accordance with the laws in force.

André Pires de Oliveira Dias

Chief Financial and Investor Relations Officer