Aegea Saneamento e Participações S.A.
Publicly Held Company (Category B)
Corporate Taxpayer ID (CNPJ): 08.827.501/0001-58 | Company Registry (NIRE): 35.300.435.613
CVM Code: 2339-6

Material Fact

São Paulo, February 28, 2025 – For the purposes of Resolution 44, issued by the Securities and Exchange Commission of Brazil ("CVM") on August 23, 2021, as amended, Aegea Saneamento e Participações S.A. ("Aegea" or "Company") informs its shareholders and the market that its Board of Directors, at a meeting held on the date hereof, among other matters, approved a syndicated loan to be taken out by the Company and the subsidiary Aegea Finance S.à r.l. ("Aegea Finance") from national and international creditors, totaling US$600 million and with a five-year maturity term. The loan will be distributed as follows:

(i) Aegea Finance: US$480 million under a Credit Agreement, fully guaranteed by Aegea (the "Blue Loan");

(ii) Aegea: US$120 million (equivalent amount in Brazilian reais), through the 21st issue of non-convertible, unsecured debentures, in a single series, fully guaranteed by Aegea Finance, for public distribution under the automatic registration procedure, pursuant to CVM Resolution 160 of July 13, 2022, as amended ("Sustainable and Blue Debentures" and, together with the Blue Loan, "Syndicated Loan").

In line with the Company's strategy of capital structure management and financial discipline, the Syndicated Loan diversifies the Company's funding sources. The financial settlement of the Syndicated Loan is scheduled for March 2025.

Reaffirming Aegea's commitment to sustainability, the Blue Loan and the Sustainable and Blue Debentures will receive these labels due to the allocation of the proceeds to projects focused on environmental preservation and sustainable use, and recovery of water resources and marine ecosystems, as outlined in the Company's Sustainable Finance Framework, which has been externally reviewed through a Second-Party Opinion issued by Sustainalytics.

This material is solely for informational purposes, pursuant to applicable laws, and should not be construed as an offer or sales material for the Financial Instruments.

André Pires de Oliveira Dias

Chief Financial and
Investor Relations Officer

www.ri.aegea.com.br/en/