



Publicly-held company
CNPJ No 43.776.517/0001-80
NIRE nº 35.3000.1683-1

MATERIAL FACT

Companhia de Saneamento Básico do Estado de São Paulo – Sabesp (“**Company**”), in compliance with the terms set forth in Resolution No. 44, of August 23, 2021, as in effect, of the Brazilian Securities and Exchange Commission (“**CVM**”) hereby informs its shareholders and the market in general that, on this date, its wholly owned subsidiary, Sabesp Lux S.à r.l, priced its offering of senior unsecured blue notes (“**Blue Notes**”) in the total volume of US\$500,000,000.00 (five hundred million US dollars), guaranteed by Sabesp. The Blue Notes were issued at a rate of 5.625%, with a maturity date in August 2030 and semiannual interest payments. The settlement of the Blue Notes is expected to occur on July 31, 2025.

The Blue Notes will be issued in the international market and offered only to qualified institutional investors, residing and domiciled in the United States of America (“**USA**”), based on regulations issued by the Securities and Exchange Commission, specifically Rule 144A, who are also “qualified purchasers” (as defined under the Investment Company Act), and in other countries, except Brazil and the USA, based on Regulation S of the US Securities Act of 1933 (“**Securities Act**”).

The proceeds from the Blue Notes issuance will be allocated to eligible projects in the blue category of the Company's Sustainable Finance Framework available on Sabesp's website (<https://ri.sabesp.com.br/a-companhia/relatorio-de-sustentabilidade>).

LEGAL NOTICE: This Material Fact does not constitute an offer or sale of securities in Brazil, the USA, or any other jurisdiction. The offering and issuance of the Blue Notes have not been registered with the CVM, the US Securities and Exchange Commission under the Securities Act, or any US state securities law, or in any other jurisdiction. The Blue Notes cannot be offered or sold in Brazil, except in circumstances that do not constitute a public offering or an unauthorized distribution under Brazilian law and regulations. The Blue Notes may not be offered or sold in the USA or to US citizens without registration or an exemption from registration, under the Securities Act and applicable state legislation.

São Paulo, July 24, 2025.

Daniel Szlak
CFO and IRO