



REPÚBLICA FEDERATIVA DO BRASIL

MARIO MIGUEL FERNANDEZ ESCALEIRA

Tradutor Público Juramentado nos Idiomas: INGLÊS - ESPANHOL - FRANCÊS

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BOOK No. 659

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TRANSLATION No. 3627

I, **MARIO MIGUEL FERNANDEZ ESCALEIRA**, Public Sworn Translator for the PORTUGUESE, ENGLISH, FRENCH and SPANISH languages, in and for the State of São Paulo, Brazil, certify that on this day, in this city of São Paulo, was submitted to me a text written in the PORTUGUESE language, which I hereby translate into the ENGLISH language, word for word, to the best of my knowledge and ability, as follows:

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**Annex II To the Minutes of the Ordinary and Extraordinary General Meeting
HELD ON APRIL 16, 2025**

Restated Bylaws

BYLAWS OF CSN MINERAÇÃO S.A.

CNPJ/MF 08.902.291/0001-15

NIRE 31300025144

Chapter I

CORPORATE NAME, HEADQUARTERS, OBJECT AND DURATION

Article 1. CSN Mineração S.A. ("Company") is a corporation governed by these Bylaws and by applicable laws.

§1. With the admission of the Company to the special listing segment called Level 2 Corporate Governance of B3 S.A. - Brasil, Bolsa, Balcão ("B3"), the Company, its shareholders, including controlling shareholders, officers and members of the Fiscal Council, when installed, shall be subject to the provisions of B3's Level 2 Corporate Governance Listing Regulation ("Level 2 Regulation").

§2. The provisions of the Level 2 Regulation shall prevail over the statutory provisions in cases of prejudice to the rights of the beneficiaries of the public offerings provided for in this Bylaws.

Article 2. The Company's corporate purpose is (i) the exploration of iron ore mining activities throughout the national territory and abroad, including the development of mineral deposits, research, extraction, commercialization of iron ore and by-products derived from mineral activity, processing, industrialization, transportation, logistics, shipping, provision of mining services, import and export of iron ore, as well as the exploration of any other activities directly or indirectly related and similar; (ii) the exploration of port transportation infrastructure; (iii) the generation of energy primarily intended for the Company's iron ore mining activities; and (iv) participation in other companies or ventures as a partner, shareholder, consortium member, or otherwise, provided that such companies have a corporate purpose compatible with that of the Company.

Article 3. The Company is headquartered and domiciled in the City of Congonhas, State of Minas Gerais, at Estrada Casa de Pedra s/n, Rural Zone, and may, by resolution of the Board of Directors and independently of statutory reform, establish or close branches, subsidiaries, agencies, offices or representations anywhere in the national territory or abroad.

Article 4. The Company has an indefinite term.



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Chapter II SHARE CAPITAL AND SHARES

Article 5. The Company's share capital, fully subscribed and paid-in, is R\$ 7,473,979,884.36 (seven billion, four hundred and seventy-three million, nine hundred and seventy-nine thousand, eight hundred and eighty-four reais and thirty-six centavos), divided into 5,485,338,835 (five billion, four hundred and eighty-five million, three hundred and thirty-eight thousand, eight hundred and thirty-five) common shares, registered, book-entry and without nominal value.

§1. The Company may issue new common shares and/or one or more classes of preferred shares, registered, book-entry and without nominal value, without maintaining proportion with other types and classes of shares, subject to the maximum limit of preferred shares legally permitted, as established in applicable legislation.

§2. Each common share entitles its holder to one vote in the resolutions of the General Meeting.

§3. While the Company remains subject to the provisions of the Level 2 Regulation, each preferred share issued by it shall confer upon its holder the right to restricted voting in General Meeting deliberations, exclusively on the following matters: transformation, merger, consolidation or spin-off of the Company;

(i) transformation, incorporation, merger or spin-off of the Company;

(ii) approval of contracts between the Company and the controlling shareholder, directly or through third parties, as well as other companies in which the controlling shareholder has an interest, whenever, by virtue of legal or statutory provision, are resolved at the General Meeting;

(iii) valuation of assets intended for the payment of capital increase of the Company;

(iv) selection of an institution or specialized company to determine the Company's Economic Value, to be determined in a valuation report prepared under the terms of Article 10, item (ii) of this Bylaws; and

(v) amendment or revocation of statutory provisions that alter or modify any of the requirements provided for in item 4.1 of the Level 2 Regulation, provided that this voting right shall prevail while the Level 2 Corporate Governance Participation Agreement remains in effect.

§4. Without prejudice to the provisions of §3 above, preferred shares, when issued, shall confer upon their holders the following preferences and advantages as provided for in article 17 of Law No. 6,404, of December 15, 1976, as amended ("Corporations Law"): priority in capital reimbursement, without premium, in case of Company liquidation; right to be included in a public offering resulting from the transfer of control of the Company, under the terms of Chapter VIII of this Bylaws, in a manner that ensures them equal treatment to that given to the transferring controlling shareholder; and dividend at least equal to that of common shares.

(i) priority in capital reimbursement, without premium, in case of Company liquidation;

(ii) right to be included in a public offering resulting from transfer of control of the Company, under the terms of Chapter VIII of this Bylaws, in a manner that ensures them equal treatment to that given to the transferring controlling shareholder; and



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(iii) dividend at least equal to that of common shares.

§5. The shares issued by the Company will be book-entry, held in deposit on behalf of their holders, with the financial institution authorized by the Brazilian Securities and Exchange Commission ("CVM"), and may be represented by certificates of deposit of shares issued by a financial institution providing bookkeeping services ("Units"), subject to the provisions of Article 40 of these Bylaws.

§6. The costs of transferring the book-entry shares or Units may be charged directly from the shareholder by the bookkeeping institution, as may be defined in the share bookkeeping agreement.

§7. In cases where the law grants the right of withdrawal to a shareholder dissenting from a General Meeting resolution, the reimbursement value shall be calculated based on the book net worth value contained in the last balance sheet approved by the General Meeting, observing the provisions of article 45 of the Corporations Law.

Article 6. The Company's share capital may be increased, independently of statutory reform, up to R\$ 1,800,000,000.00 (one billion and eight hundred million reais), through the issuance of common and/or preferred shares, by resolution of the Board of Directors, which shall establish the price, conditions and term for subscription and payment for each issuance.

§1. The authorized capital may be reached by means of one or more issues of shares, at the discretion of the Board of Directors.

§2. Within the limit of the authorized capital provided for in the main section of this Article 6, the Board of Directors may resolve on the public or private issuance of common shares and/or preferred shares (including in the form of Units), warrants or debentures convertible into shares issued by the Company, excluding or reducing the term for exercising the preemptive right, in the cases provided for in article 172 of the Corporate Law and pursuant to Article 17, item (v) of these Bylaws.

§3. The Company's Board of Directors, within the limit of the authorized capital and according to a plan approved by the General Meeting, it may grant an option to purchase shares to its managers or employees.

§4. The issuance of beneficiary shares by the Company is prohibited.

§5. Except as provided in §2 above, shareholders shall have preemptive rights to subscribe to new shares, subscription warrants or debentures convertible into shares, in proportion to the number of shares they hold, pursuant to article 171 of the Corporations Law. The preemptive right shall be exercised within the limitation period of 30 (thirty) days.

Article 7. The Company's shareholders may, at any time, convert common shares into preferred shares issued by the Company, under the terms, deadlines and conditions to be established by the Board of Directors, observing the proportion of 1 (one) common share for 1 (one) preferred share issued by the Company, provided that the maximum legal limit of preferred shares is not exceeded.

Sole paragraph. Requests for conversion must be submitted by the interested shareholders according to procedures established by the Board of Directors. The conversion requests whose achievement results in



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the violation of the legal relationship between common and preferred shares will be met up to the legal limit allowed and subject to the chronological order in which they are received.

Article 8. The shareholder who fails to make payment corresponding to shares subscribed under the terms and conditions provided in the respective subscription bulletin or capital call shall automatically be in default, pursuant to article 106, § 2 of the Corporations Law, subject to (i) default interest of 1% (one percent) per month, from the first day of non-compliance with the payment obligation, with monetary correction of said amount at the most frequent interval permitted by law; and (ii) penalty of 10% (ten percent) of the overdue amount.

Chapter III GENERAL MEETING

Article 9. The General Meeting shall convene, ordinarily, within the first 4 (four) months following the end of the fiscal year, to deliberate on matters set forth in article 132 of the Corporations Law and, extraordinarily, whenever corporate interests, this Bylaws and/or the law so require.

§1. Without prejudice to the provisions of article 123, sole paragraph of the Corporations Law, the General Meeting shall be convened by the Chairman of the Board of Directors. Regardless of convocation formalities, a General Meeting attended by all shareholders shall be considered regular.

§2. The General Meeting will be installed and chaired by the Chairman of the Board of Directors or, in their absence or impediment, by any member of the Board of Directors, Officer or shareholder appointed by the Chairman of the Board of Directors or, in the event that the Chairman of the Board of Directors fails to appoint the chairman of the meeting, by any member of the Board of Directors or, in the absence or impediment of the members of the Board of Directors, among the shareholders present, in any case appointed by shareholders representing at least a majority of the voting share capital present at the General Meeting. The secretary of the General Meeting, whether a shareholder or not, shall be appointed by the chairman of the panel.

§3. At General Meetings, shareholders should present, preferably 48 (forty-eight) hours in advance: (i) identification document, if the shareholder is an individual; (ii) pertinent corporate documents proving legal representation and identification document of the representative, if the shareholder is a legal entity; (iii) proof of shareholding in the Company issued by the depositary institution dated at most 5 (five) days before the General Meeting; and (iv) if applicable, power of attorney, under the terms of article 126, § 1 of the Corporations Law.

§4. Before the General Meeting is installed, shareholders shall sign the Attendance Book, indicating their name, nationality, residence and the number of shares they hold. The "Shareholders' Attendance Book" shall be closed by the chairman of the board, immediately after the installation of the General Meeting, and shareholders who attend the General Meeting after the closing of the "Shareholders' Attendance Book" may participate in the General Meeting, but shall not have the right to vote on any corporate resolution, nor shall their shares be considered for purposes of determining installation or deliberation quorum.



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Article 10. The General Meeting has authority, in addition to other attributions provided by law and this Bylaws: to deliberate on the cancellation of registration as a securities issuing company with CVM and the Company's withdrawal from Level 2, when such acts are initiated by the Company; and

(i) deliberate on the cancellation of registration (i) as a securities issuing company with CVM and the Company's exit from Level 2, when such acts are initiated by the Company; and

(ii) deliberate on the choice of the Appraiser (as defined below), who shall carry out the determination of the Company's economic value through the use of recognized methodology or based on other criteria that may be defined by CVM ("Economic Value"), based on the presentation, by the Board of Directors, of a triple list, under the terms of Article 17, item (xx), of this Bylaws.

§1. The applicable quorum for approval of the deliberation described in the main section of this Article 10, item (ii) shall correspond to the majority of votes of shareholders representing the outstanding shares present at the General Meeting, which, if installed on first call, shall have the presence of shareholders representing at least 20% (twenty percent) of the total outstanding shares, or which, if installed on second call, may have the presence of any number of shareholders representing outstanding shares, not counting blank votes, abstentions or votes that are otherwise null, such as votes cast in violation of Shareholders' Agreement, with each share, regardless of type or class, being entitled to one vote.

§2. For the purposes of this Chapter III, outstanding shares shall mean all shares issued by the Company, except for shares held by the controlling shareholder, by persons linked to it, by the Company's managers, and those held in treasury.

§3. Except if a higher quorum is established by the Corporations Law, by this Bylaws, or by the Level 2 Regulation, deliberations taken at General Meetings shall require the favorable vote of shareholders representing the majority of votes of shareholders present at the General Meeting. In any case, blank votes, abstentions or votes that are otherwise null, such as votes cast in violation of Shareholders' Agreement, shall not be counted.

Chapter IV MANAGEMENT

Section I General Provisions

Article 11. The Company will be managed by the Board of Directors and the Executive Board.

§1. The members of the Board of Directors and the Executive Board shall be invested in their positions by signing the instrument of investiture in the respective Minutes Books of the bodies to which they are elected, remaining in their positions until the earliest event between (i) the end of their term (provided that the board member or officer shall remain in office until the board member or officer elected thereafter takes office); (ii) their removal by the General Meeting or by the Board of Directors, as applicable, in the manner established in this Bylaws; or (iii) their death, incapacity, retirement, absence exceeding 90 (ninety) days or resignation.

§2. The investiture shall include subjection of Board of Directors and Executive Board members to the arbitration clause referred to in Chapter X of this Bylaws, as well as their declaration that (i) they are not



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prevented from exercising corporate administration by special law, or by virtue of criminal, bankruptcy, malfeasance, bribery or corruption, extortion, embezzlement convictions, crimes against the popular economy, public faith or property, or criminal penalty that prohibits, even temporarily, access to public positions, as provided in article 147, §1 of the Corporations Law; (ii) they meet the requirement of unblemished reputation, as established by article 147 § 3 of the Corporations Law; and (iii) they do not hold positions in companies that are competitors of the Company, or represent interests conflicting with those of the Company, pursuant to article 147, § 3, items I and II of the Corporations Law.

§3. The investiture of the members of the Board of Directors and the Executive Board will be subject to the prior signature of the Term of Consent of the Administrators under the terms provided for in the Level 2 Regulation, as well as compliance with the applicable legal requirements.

§4. The positions of Chairman of the Board of Directors and Chief Executive Officer or principal executive of the Company may not be held by the same person, except in cases of vacancy that must be specifically disclosed to the market and for which measures must be taken to fill the respective positions within 180 (one hundred and eighty) days, under the terms of the Level 2 Regulation. Exceptionally and for transition purposes, the positions of Chairman of the Board of Directors and Chief Executive Officer or principal executive of the Company may be held by the same person, for a maximum period of 3 (three) years counted from the date of commencement of trading of securities issued by the Company in Level 2 Corporate Governance.

Article 12. The annual remuneration of the Company's management shall be fixed by the General Meeting, in either overall or individual value, at the discretion of the General Meeting.

Sole paragraph. In cases where the remuneration is set at an overall amount, the Chairman of the Board of Directors shall be responsible for the allocation of remuneration among its members and the members of the Executive Board.

Section II **Board of Directors**

Article 13. The Board of Directors is composed of a minimum of 5 (five) and a maximum of 7 (seven) effective members and a number of alternates that shall not exceed the number of effective members, resident or not in Brazil, all elected and removable by the General Meeting for a unified term of 2 (two) years. Each Board of Directors member shall have one vote at Board meetings and may serve for an unlimited number of consecutive terms.

§1. At the first Board of Directors meeting held after the election of its members, the Board of Directors shall elect, by majority vote, among its members, the Chairman of the Board of Directors. The Chairman of the Board of Directors shall vote last at Board meetings and shall have, in addition to their own vote, the tie-breaking vote.

§2. Of the Board of Directors members, at least 2 (two) or 20% (twenty percent), whichever is greater, shall be independent directors, and the characterization of those nominated to the Board of Directors as independent directors shall be deliberated at the General Meeting that elects them, with the Board of Directors member(s) elected through the faculty provided in article 141, §§ 4 and 5 of the Corporations Law also being considered independent, in the event there is a controlling shareholder.



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§3. When, as a result of observing the percentage referred to in §2 above, the result generates a fractional number, the Company must proceed to round up to the immediately higher whole number.

Article 14. Any member of the Board of Directors may make a specific appointment in writing from another member of the Board of Directors to replace them in case of absences at a meeting of the Board of Directors.

Sole paragraph. Except in the case of election of Board of Directors members through the multiple voting procedure, in case of vacancy of the position of titular Board member (after resignation, removal, incapacity, absence exceeding 90 (ninety) days, or any other event), the alternate must automatically occupy the vacant position. In case of resignation, removal, incapacity, absence exceeding 90 (ninety) days, or any other event that results in vacancy of the respective alternate's position, substitutes shall be appointed. If the resignation, vacancy, absence or temporary impediment is of an effective member who does not have an alternate, the filling of the vacant position shall occur pursuant to article 150 of the Corporations Law. If a General Meeting is not held within three months following the resignation, vacancy, absence or temporary impediment, it will be necessary to convene an Extraordinary General Meeting for the election of the new board member. In case of vacancy of the majority of positions, a General Meeting shall be convened to proceed with a new election.

Article 15. The Board of Directors shall meet, ordinarily, at least once every 3 (three) months, at times and places to be informed by its Chairman in the first month of each fiscal year. A reasonably detailed convocation notice (containing the description of matters, amounts and obligations involved) shall be sent by the Chairman of the Board of Directors to each Board member at least 20 (twenty) days in advance of each meeting, containing supporting material and documentation related to agenda items in Portuguese and English languages.

§1. Extraordinary meetings may be convened by the Chairman of the Board of Directors or by at least 2 (two) Board members, by sending written convocation at least 20 (twenty) days in advance (or shorter period consented to by all Board members), by mail, electronic mail or other means of communication with proof of receipt, containing the agenda (including a description of matters, amounts and obligations involved), time and place of the meeting. Notwithstanding the above, in case of emergency, the convocation may be delivered to each Board of Directors member, in the manner provided herein, with no less than 5 (five) business days in advance and with identification as "urgent".

§2. Board of Directors meetings shall be installed with the presence of the majority of its members in office and must observe the conditions provided in the Shareholders' Agreement. A Board member is considered present at the meeting if (i) they are, at the time, represented by their substitute or by another Board member in the manner provided in Article 14 of these Bylaws; (ii) is participating in the meeting by telephone conference, video conference or any other means of communication that allows ensuring the authenticity of the Board member's vote or opinion, provided that (a) a copy of the meeting minutes is signed and returned via email by all Board members (or by as many as necessary for approval of the matters deliberated) to the Chairman of the Board of Directors within 2 (two) business days from the date of the meeting; and (b) the minutes of said meeting are recorded in the Company's corporate book and signed by all Board members (or by as many as necessary for approval of the matters deliberated) as soon as possible.



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§3. Meetings shall be conducted in English or Portuguese and, if requested by any member, with simultaneous translation into English.

§4. Except when a higher quorum is required by the Corporations Law, deliberations at Board of Directors meetings shall be approved by the favorable vote of the majority of Board members present at the meeting. In any case, blank votes or votes that are otherwise null, such as votes cast in violation of Shareholders' Agreement, and abstentions shall not be counted. No Board of Directors deliberation may be approved or discussed regarding any matter not included in the agenda, except if all board members are present and agree with such deliberation.

Article 16. The Board of Directors may create strategic and advisory committees, permanent or not, to analyze and provide opinions on matters as requested by the Board of Directors. The members of said committees must have specific knowledge related to the committee's objective, shall be elected and removed by the Board of Directors and may or may not belong to the Board of Directors. The Board of Directors shall be responsible for approving the internal regulations of any committees created.

§1. The term of office for committee members shall begin upon acceptance of their appointment, and shall always end coinciding with the end of the unified term of office of Board of Directors members, with reappointment permitted.

§2. The committees established within the scope of the Company will not have executive functions or deliberative character and its opinions and proposals will be forwarded to the Board of Directors for resolution.

§3. Unless required by applicable law or regulation, the opinions of the committees are not a necessary condition for the presentation of matters for examination and resolution of the Board of Directors.

§4. The Chairman of the Board of Directors may, whenever deemed necessary, act as a permanent member of the committees to be created or participate in meetings of any such committees.

Article 17. Without prejudice to other attributions provided by law and this Bylaws, respecting the terms in Shareholders' Agreement, the performance of the following acts and conclusion of the following operations by the Company shall be conditional upon prior approval of the Board of Directors, at a meeting specially convened for this purpose: establish the general business orientation of the Company, its wholly-owned subsidiaries and controlled companies; approve the business plan and annual budget of the Company, its wholly-owned subsidiaries and controlled companies as well as any strategy, investment, annual and/or multi-annual plans, expansion projects and investment programs, and monitor their execution and performance; deliberate on capital increases within the authorized capital limit, through issuance of common or preferred shares (including in the form of Units); authorize the trading, by the Company, of shares of its own issuance (including in the form of Units), for treasury maintenance and/or subsequent cancellation or disposal;

(i) establish the general business orientation of the Company, its wholly-owned subsidiaries and controlled companies;

(ii) approve the business plan and annual budget of the Company, its wholly-owned subsidiaries and controlled companies as well as any strategy, investment, annual and/or multi-annual plans, expansion projects and investment programs, and monitor their execution and performance;



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- (iii) deliberate on capital increases within the authorized capital limit, through issuance of common or preferred shares (including in the form of Units);
- (iv) authorize the trading, by the Company, of shares of its own issuance (including in the form of Units), for treasury maintenance and/or subsequent cancellation or disposal;
- (v) establish the terms and other conditions for placing subscription warrants, debentures, including those convertible into shares, specifying the limit of capital increase resulting from debenture conversion, as well as exclude preemptive rights or reduce the term for their exercise in cases provided for in article 172 of the Corporations Law;
- (vi) deliberate on the issuance, by the Company, of "commercial papers", "bonds", "notes" and other securities intended for fundraising through primary or secondary distribution in domestic or international capital markets;
- (vii) establish authority limits for the Executive Board for the practice of the following acts, independently of Board of Directors authorization:
 - (a) acquisition, disposal and encumbrance of any fixed asset;
 - (b) execution of any legal transactions by the Company, including loans and financing, including with companies controlled by it, directly or indirectly;
 - (c) constitution of any type of guarantee or encumbrance of any asset that is not part of the Company's fixed assets, including for the benefit or in favor of third parties, provided that such third parties are subsidiary, controlled or affiliated legal entities of the Company;
 - (d) execution of contracts and assumption of obligations by the Company; and
 - (e) making investments and/or divestments.
- (viii) deliberate regarding operations or acts that imply transfer of Company resources to third parties, including employee associations, recreational assistance entities, private pension funds, foundations and public law legal entities;
- (ix) deliberate regarding acts involving transformation, merger, spin-off, incorporation or extinction of companies in which the Company holds equity participation;
- (x) decide regarding the constitution of companies controlled by the Company, as well as on approval of equity participation acquisitions;
- (xi) establish policies for the use of tax incentives;
- (xii) make any relevant decision involving (a) the mining rights, existing or future, owned by the Company (including assignment of such rights); (b) the pelletizing plants; and (c) any relevant real estate of the Company;



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- (xiii) authorize the execution of any relevant amendments to relevant contracts involving MRS Logística S.A. or TECAR;
- (xiv) approve agreements aimed at ending any controversy or relevant lawsuit in which the Company and/or companies controlled by the Company are parties and which involve amounts exceeding USD 50,000,000.00 (fifty million US dollars);
- (xv) express favorable or contrary opinion regarding any public tender offer for shares having as object the shares issued by the Company ("OPA"), through a prior reasoned opinion, disclosed within 15 (fifteen) days of publication of the respective OPA notice, which shall address, at minimum: (a) the convenience and opportunity of the OPA regarding the interest of all shareholders, including in relation to liquidity of shares owned by them; (b) the repercussions of the OPA on the Company's interests; (c) the strategic plans disclosed by the offeror in relation to the Company; and (d) other points that the Board of Directors considers pertinent, as well as information required by applicable rules established by CVM;
- (xvi) election and removal of Company Officers and establishment of their duties, observing the provisions of this Bylaws;
- (xvii) evaluate and deliberate previously on the creation and alteration of competencies, operating rules, convocation and composition of the Company's management bodies;
- (xviii) creation, determination of budget, fixation of remuneration, determination of assignments and approval of operational rules for the operation of advisory committees, if and when established;
- (xix) within the authorized capital limit and in accordance with a plan previously approved by the General Meeting, grant and establish the rules and conditions for share purchase or subscription options to Company administrators or employees, or to natural persons who provide services to the Company or to companies under its control, without preemptive rights for shareholders;
- (xx) define a triple list of institutions or companies specialized in economic valuation of companies, which must have proven experience and independence regarding the decision-making power of the Company, its administrators and/or controlling shareholder(s), in addition to satisfying the requirements established under the terms of article 8, § 1 of the Corporations Law, and be liable for damages they cause through fault or intent in the Company's valuation, as provided in §6 of that same article ("Appraiser"), for the preparation of a valuation report of the Company's shares that will determine the Company's Economic Value in cases of OPA for cancellation of registration as a securities issuing company with CVM or for exit from Level 2, under the terms of Chapter IX of this Bylaws;
- (xxi) establish the rules and procedures for (i) conversion of shares under the terms of Article 7 of this Bylaws, and (ii) creation, issuance and cancellation of Units under the terms of Article 40 et seq. of this Bylaws, and approve the contracting of an institution providing share registration services (including in the form of Units);
- (xxii) resolve on the opening, maintenance, closure and transfer of branches, subsidiaries, agencies, offices, warehouses, dependencies, representations and/or other Company establishments, anywhere in the national territory or abroad;



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(xxiii) resolve in advance on the presentation, by the Company, of a petition for bankruptcy or judicial or extrajudicial reorganization;

(xxiv) additionally to the cases provided for in §1 of Article 23 of this Bylaws, authorize, when considered necessary, the representation of the Company by a single member of the Executive Board or by an attorney-in-fact;

(xxv) deliberate on the suspension of activities of the Company and/or its controlled companies; approve the Company's entry into new lines of business other than those businesses currently conducted by the Company and by any of its subsidiaries;

(xxvi) to approve the Company's entry into new lines of business other than those currently conducted by the Company and any of its subsidiaries;

(xxvii) deliberate on the nomination of persons who should be part of management bodies and advisory and supervisory boards of companies and entities in which the Company has participation, including indirect participation;

(xxviii) deliberate on the valuation of assets intended for capital integration of its subsidiaries and controlled companies, except if otherwise provided by law;

(xxix) decide the content of the vote to be cast by the Company at ordinary and/or extraordinary general meetings, prior meetings of shareholders or quota holders, partners' meetings, and/or at any other meeting of companies in which the Company holds equity participation; deliberate on any forms of Company association, including formation and/or alteration of consortiums, shareholders' agreements and joint-ventures; choose and dismiss independent auditors;

(xxx) deliberate on any forms of Company association, including formation and/or alteration of consortiums, shareholders' agreements and joint-ventures;

(xxxi) choose and dismiss independent auditors;

(xxxii) establish the Company's debt policy;

(xxxiii) approve the licensing of trademarks owned by the Company;

(xxxiv) approve operations involving the Company or its subsidiaries with any of the shareholders, board members, officers and/or executives of the Company or its subsidiaries, their respective spouses, partners or relatives, up to the second degree, or affiliates, observing the provisions of Article 5, §3, item (ii), of this Bylaws;

(xxxv) appoint and dismiss the legally qualified internal audit officer, who shall report to the Chairman of the Board of Directors, as well as establish guidelines for preparing the internal audit plan and approve it;

(xxxvi) resolve omitted cases and exercise other legal attributions that do not conflict with those defined by this Bylaws or by law or by Shareholders' Agreement; and



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(xxxvii) deliberate on any matters whose limits exceed the authority established for the Executive Board under the terms of item (vii) above.

Sole Paragraph. The Chairman of the Board of Directors is responsible for:

- (i) choose the secretary of the Board of Directors;
- (ii) coordinating the activities of other Board of Directors members, assigning responsibilities and deadlines; and
- (iii) participating in meetings of any committee.

Section III

Executive Board

Article 18. The Executive Board shall be composed of a minimum of 2 (two) and a maximum of 5 (five) officers, all residents of Brazil, eligible for the position according to applicable law and with specific knowledge in their area, being one Chief Executive Officer, one Chief Financial Officer, and one Investor Relations Officer, with accumulation of positions being permitted, and the others with the designation conferred upon them by the Board of Directors, each with the area of operation determined by the Board of Directors.

§1. The unified term of office for Officers is 2 (two) years, with reelection permitted for an unlimited number of terms, and shall extend until the investiture of their respective successors.

§2. In cases of vacancy of an Officer position (resulting from resignation, removal, impediment or any other event), the Board of Directors members shall choose the substitute. The Chairman of the Board of Directors shall appoint an Officer to temporarily assume the position of Chief Executive Officer in case of vacancy, who shall remain in office until the first subsequent Board of Directors meeting.

Article 19. The Officers shall be responsible for conducting the administration and operation activities of corporate business, and shall exercise the powers conferred upon them by the General Meeting, by the Board of Directors and by this Bylaws to perform the acts required for the regular operation of the Company.

Article 20. The Chief Executive Officer is responsible for:

- (i) presiding over Executive Board meetings;
- (ii) exercising the executive direction of the Company, coordinating and supervising the activities of other Officers, ensuring faithful observance of deliberations and guidelines established by the Board of Directors and the General Meeting;
- (iii) organizing, coordinating and supervising the activities of areas directly subordinated to him;



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(iv) assigning to any of the Officers special activities and tasks, independently of those ordinarily incumbent upon them, ad referendum of the Board of Directors; and

(v) maintaining the Board of Directors informed of the Company's activities.

Article 21. The Chief Financial Officer is responsible for:

(i) planning, coordinating, organizing, supervising and directing activities related to the Company's financial, accounting, fiscal and tax operations;

(ii) managing the Company's finances;

(iii) preparing and reviewing quarterly information, interim statements and financial statements of the Company, as well as the Company's annual management report;

(iv) proposing targets for performance and results of the Company's various areas, the Company's budget and monitoring its results; and

(v) coordinating the evaluation and implementation of investment opportunities and operations, including financing, always in the Company's interest.

Article 22. The Investor Relations Officer is responsible for, in addition to the legal duties imposed on the position, and other Officers without specific designations have the duties established by the Board of Directors:

(i) representing the Company individually before CVM, other control entities and other non-financial institutions of the financial and capital markets, domestic and foreign;

(ii) providing information to the investing public, CVM, stock exchanges where the Company has its securities admitted to trading and other bodies related to activities developed in the capital market, according to applicable legislation, in Brazil and/or abroad;

(iii) taking measures to keep the open company registration updated before CVM; and

(iv) reporting to the Chief Executive Officer any situation relating to matters concerning the Company's investor relations.

Article 23. Subject to the exceptions provided in this Bylaws, any act or legal transaction that implies responsibility or obligation of the Company before third parties or the exoneration of these before it, shall be mandatorily signed (i) by 2 (two) Officers acting jointly; (ii) by 1 (one) Officer acting jointly with 1 (one) attorney-in-fact constituted in the manner of §2 below; or, also, (iii) by 2 (two) attorneys-in-fact, with special powers, observing the provisions of §2 below.

§1. The Company may be represented individually by (i) 1 (one) Officer in the following cases: (a) before federal, state and municipal public offices, autarchies, public or mixed companies, including the Commercial Registry, Labor Court, INSS - National Social Security Institute, FGTS - Time of Service Guarantee Fund, and corresponding collection banks; (b) before public law entities provided it does not result in responsibility



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or obligation before third parties on the part of the Company; (c) signing instruments for collection or deposit purposes in favor of the Company or to defend Company rights in administrative proceedings of any nature, as well as for compliance with any tax, labor or social security obligation; (d) endorsement of securities for collection or deposit purposes in favor of the Company; (e) representation of the Company at shareholders' general meetings, partners' meetings or equivalent meetings of other companies, consortiums or entities in which the Company participates; (f) receiving judicial citations or notifications, as well as providing testimony in court, through the Chief Executive Officer or another Officer designated by the Board of Directors for such purpose, whenever the Company is regularly summoned, without power to confess; (g) signing correspondence and routine acts; and (h) when authorized by the Board of Directors under the terms of Article 17, item (xxiv) of this Bylaws; and (ii) by 1 (one) attorney-in-fact, when authorized by the Board of Directors under the terms of Article 17, item (xxiv) of this Bylaws.

§2. The Company may, through 2 (two) of its Officers, or through 1 (one) Officer jointly with 1 (one) attorney-in-fact designated by the Board of Directors and constituted under the terms of this §2 with specific powers for such purpose, constitute agents, specifying in the instrument the purpose of the mandate, the powers conferred and the validity term, which shall not exceed 1 (one) year, except when the power of attorney is granted with ad judicia powers, or for defense of administrative proceedings, in which case its validity may be for an indefinite term.

Article 24. The Executive Board shall meet whenever convened by the Chief Executive Officer or by any two Officers, and its decisions shall be taken by simple majority of votes, observing the installation quorum of at least the majority of elected members. In case of a tie, the matter to be deliberated shall be submitted to the Board of Directors.

§1. Meetings of the Board of Executive Officers may be held by means of a conference call, video conference or any other means of communication that allows to ensure the authenticity of the vote or opinion of the respective Officer. Participation by the methods stated herein shall be considered as physical presence at the respective meeting.

§2. All Executive Board deliberations shall be recorded in minutes written in the respective Executive Board meeting minutes book and signed by the Officers who are present, or by as many as necessary for approval of the deliberations taken, with copies of the minutes being made available to Officers upon request.

Article 25. The Officers are expressly prohibited from practicing, on behalf of the Company, any act relating to business or operations foreign to the corporate purpose.

Chapter V FISCAL COUNCIL

Article 26. The Company will have a non-permanent Fiscal Council. When installed, the Fiscal Council will be composed of 3 (three) to 5 (five) members and an equal number of alternates elected by the General Meeting, which shall determine their remuneration.

§1. Each term of office of the Audit Committee shall end at the first Ordinary General Meeting held after its installation.



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§2. The investiture of Fiscal Council members shall be conditional upon prior signing of the Fiscal Council Members' Consent Term under the terms of the Level 2 Regulation, as well as compliance with legal requirements.

§3. The Fiscal Council, if installed, must approve its internal regulations, which must establish the general rules of its operation, structure, organization and activities.

Chapter VI SHAREHOLDERS' AGREEMENT

Article 27. The Company shall observe all terms of any shareholders' agreements filed at its headquarters ("Shareholders' Agreement"). The Company's management shall refrain from registering share transfers contrary to their provisions and the Chairman of General Meetings and Board of Directors meetings shall refrain from counting votes cast in violation of such agreements, as well as take other measures provided in article 118, §§ 8 and 9 of the Corporations Law.

Chapter VII FISCAL YEAR, FINANCIAL STATEMENTS AND ALLOCATION OF RESULTS

Article 28. The Company's fiscal year begins on January 1 and ends on December 31 of each year. At the end of each fiscal year, financial statements required by current legislation shall be prepared, based on the Company's commercial bookkeeping, after examination by the Board of Directors.

Sole Paragraph. In addition to the financial statements at the end of each fiscal year, the Company will prepare the quarterly financial statements, in compliance with the applicable laws and regulations.

Article 29. Net profit for the year adjusted in accordance with article 202 of the Brazilian Corporations ("Adjusted Net Profit"):

- (i) the minimum mandatory dividend equivalent to 25% (twenty-five percent) of the Adjusted Net Profit shall be distributed to shareholders;
- (ii) other 25% (twenty-five percent) of the Adjusted Net Profit shall be allocated as follows: retention of the amount provided for in the capital budget and the balance, if any, shall be distributed to shareholders;
- (iii) the amount of the balance of Adjusted Net Profit, after the allocations provided for in (i) and (ii) above, shall be allocated to a statutory reserve for operations, projects and/or investments ("Investment Reserve"), except if otherwise approved by the General Meeting, provided that (a) the amount allocated to the Investment Reserve may not exceed 50% (fifty percent) of the Adjusted Net Income; and (b) the Investment Reserve may not exceed the totality of the Company's share capital; and
- (iv) any amount not allocated as provided for in items (i) to (iii) of Article 29, or as provided in articles 195, 195-A, and 197 of the Corporate Law, will be distributed to shareholders as dividends or interest on own additional capital.

Sole paragraph. Dividends not claimed within three (3) years from the publication of the act that authorized its distribution, shall prescribe in favor of the Company.



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Article 30. The Board of Directors may approve the drawing up of semiannual or quarterly balance sheets or in shorter periods and declare dividends or interest on own capital to the profit account calculated in such balance sheets, subject to legal limits, as well as declare interim dividends to the retained earnings or reserves account. The dividends or interest on shareholders' equity so declared shall constitute anticipation of the obligatory dividend.

Article 31. The Company, by resolution of the Board of Directors, may credit or pay to shareholders interest on shareholders' equity, under the terms of the legislation applicable.

Chapter VIII DISPOSAL OF CONTROL

Article 32. The transfer of control of the Company, whether through a single transaction or through successive transactions, shall be contracted under the suspensive or resolute condition that the control acquirer undertakes to carry out an OPA having as object the shares issued by the Company owned by other shareholders, observing the conditions and deadlines provided in current legislation and the Level 2 Regulation, so as to ensure them equal treatment to that given to the transferor.

§1. For the purposes of this Bylaws, control and its correlative terms mean the power effectively used to direct corporate activities and guide the functioning of Company bodies, directly or indirectly, in fact or in law, regardless of the shareholding held. There is a relative presumption of control ownership in relation to the shareholder or group of shareholders who holds shares that have assured them the absolute majority of votes of shareholders present at the last 3 (three) General Meetings, even if they do not hold shares that assure them the absolute majority of voting capital. For purposes of this Bylaws, a group of shareholders means a group of persons (i) linked by contracts or voting agreements of any nature, whether directly or through controlled, controlling or commonly controlled companies; or (ii) among whom there is a control relationship; or (iii) under common control.

§2. The OPA referred to in this Article 32 shall also be required: (i) when there is onerous assignment of share subscription rights and other securities or rights relating to securities convertible into shares, which results in direct or indirect transfer of control of the Company; or (ii) in case of indirect transfer of control of the Company, in which case the transferor shall be obligated to declare to B3 the value attributed to the Company in such transfer and attach documentation proving such value.

§3. The OPA referred to in the main section of this Article 32 must observe the conditions and deadlines provided for in the legislation and regulations in force and in the Level 2 Regulation.

§4. The provisions of this Article 32 do not apply in cases of (i) non-onerous transfer of shares between the controlling shareholder and their forced heirs and, furthermore, among such heirs, provided they exercise control of the Company, even if it implies consolidation of control in only one shareholder, and (ii) transfer of shares among a group of two or more persons who are: (a) linked by contracts or agreements of any nature, including shareholders' agreements, oral or written, whether directly or through controlled, controlling or commonly controlled companies; or (b) among whom there is a control relationship, whether directly or indirectly; or (c) who are under common control; or (d) who act representing a common interest, even if it implies consolidation of control in only one shareholder.



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Article 33. Whoever acquires control of the Company, by reason of a private share purchase contract executed with the controlling shareholder, involving any quantity of shares, shall be obligated to: (i) carry out the OPA referred to in Article 32 of this Bylaws; and (ii) pay, under the terms indicated below, an amount equivalent to the difference between the price of the respective OPA and the amount paid per share eventually acquired on the stock exchange in the 6 (six) months prior to the date of control acquisition, duly updated until the payment date. Said amount shall be distributed among all persons who sold Company shares on the trading sessions in which the acquirer made acquisitions, proportionally to each one's daily net selling balance, with B3 being responsible for operationalizing the distribution, under the terms of its regulations.

§1. The Company shall not register any transfer of shares to the acquirer or to those who come to hold control, while they have not subscribed to the Controllers' Consent Term referred to in the Level 2 Regulation.

§2. No Shareholders' Agreement that provides for the exercise of control may be registered at the Company's headquarters while its signatories have not subscribed to the Controllers' Consent Term referred to in the Level 2 Regulation.

Chapter IX

CANCELLATION OF REGISTRATION AS A SECURITIES ISSUING COMPANY WITH CVM AND WITHDRAWAL FROM LEVEL 2

Section I

Deregistration of Company issuing securities in the CVM

Article 34. In the OPA to be carried out by the controlling shareholder or by the Company for cancellation of registration as a securities issuing company with CVM, the minimum price to be offered shall correspond to the Economic Value determined in the valuation report prepared under the terms of Article 10, item (ii) of this Bylaws, respecting applicable legal and regulatory rules.

Section II

Voluntary Withdrawal from Level 2

Article 35. If the Company's withdrawal from Level 2 is deliberated, so that the securities issued by it come to have registration for trading outside Level 2, or by virtue of a corporate reorganization operation, in which the company resulting from such reorganization does not have its securities admitted to trading in Level 2, the controlling shareholder shall, within 120 (one hundred and twenty) days counted from the date of the General Meeting that approved said operation, carry out an OPA for acquisition of shares belonging to other Company shareholders, at minimum, for the respective Economic Value, to be determined in a valuation report prepared under the terms of Article 10, item (ii) of this Bylaws, respecting applicable legal and regulatory rules.

Sole paragraph. The controlling shareholder shall be exempt from proceeding with the OPA referred to in the main section of this Article 35 if the Company withdraws from Level 2 by reason of executing the contract for the Company's participation in B3's special segment called Novo Mercado ("Novo Mercado") or if the company resulting from corporate reorganization obtains authorization for securities trading in Novo Mercado within 120 (one hundred and twenty) days counted from the date of the General Meeting that approved said operation.



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Article 36. In the event there is no controlling shareholder, if the Company's withdrawal from Level 2 is deliberated so that the securities issued by it come to have registration for trading outside Level 2, or by virtue of a corporate reorganization operation, in which the company resulting from such reorganization does not have its securities admitted to trading in Level 2 or in Novo Mercado within 120 (one hundred and twenty) days counted from the date of the General Meeting that approved said operation, the withdrawal shall be conditional upon carrying out an OPA under the same conditions provided in Article 35 of this Bylaws.

§1. The General Meeting referred to in the main section of this Article 36 shall define the parties responsible for carrying out the OPA, who, present at the General Meeting, shall expressly assume the obligation to carry out the respective OPA.

§2. In the absence of definition of those responsible for carrying out the OPA, in the case of a corporate reorganization operation, in which the company resulting from such reorganization does not have its securities admitted to trading in Level 2, it shall be incumbent upon the shareholders who voted favorably for the corporate reorganization to carry out said OPA.

Section III

Compulsory Withdrawal from Level 2

Article 37. The Company's withdrawal from Level 2 due to non-compliance with obligations contained in the Level 2 Regulation is conditional upon carrying out an OPA, at minimum, for the Economic Value of the shares, determined in the valuation report prepared under the terms of Article 10, item (ii) of this Bylaws, respecting applicable legal and regulatory rules.

§1. The controlling shareholder shall carry out the OPA provided for in the main section of this Article 37.

§2. In the event that there is no controlling shareholder and the withdrawal from Level 2 referred to in the main section result from the resolution of the General Meeting, shareholders who have voted in favor of the resolution that implied the respective non-compliance must carry out the respective OPA provided for in the main section of this Article 37.

§3. In the event there is no controlling shareholder and the withdrawal from Level 2 referred to in the main section of this Article 37 occurs due to an act or fact of management, the Company's administrators shall convene a General Meeting whose agenda shall be deliberation on how to remedy the non-compliance with obligations contained in the Level 2 Regulation or, if applicable, deliberate on the Company's withdrawal from Level 2.

§4. If the General Meeting mentioned in §3 above deliberates for the Company's withdrawal from Level 2, said General Meeting shall define the parties responsible for carrying out the OPA provided in the main section of this Article 37, who, present at the meeting, shall expressly assume the obligation to carry out the respective OPA.

Chapter X ARBITRATION



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Article 38. The Company, its shareholders, administrators and members of the Fiscal Council, effective and alternate, if any, undertake to resolve, through arbitration, before the Market Arbitration Chamber, in accordance with its regulation, any and all disputes or controversies that may arise among them, related to or arising from, in particular, the application, validity, effectiveness, interpretation, violation and their effects, of the provisions contained in Law No. 6,385, of December 7, 1976, as amended, in the Corporations Law, in this Bylaws, in the rules issued by the National Monetary Council, by the Central Bank of Brazil and by CVM, as well as in other rules applicable to the functioning of the capital market in general, in addition to those contained in the Level 2 Regulation, the Sanctions Regulation and the Level 2 Corporate Governance Participation Agreement. Any arbitration initiated by a shareholder must be individual, not allowing the active pole of arbitration to be composed of more than one shareholder, even if in active joinder or through associations, except through provision in Shareholders' Agreement, regardless of the number of parties in the passive pole.

Sole paragraph. The parties elect the forum of the District of São Paulo, State of São Paulo, for the exclusive purposes of obtaining preliminary or urgent measures for protection of rights prior to constitution of the arbitral tribunal. Even in cases where preliminary or urgent measures are requested or obtained, the merit of said case shall always be decided by the arbitral tribunal. For the avoidance of doubt, among the measures that may be requested or granted by the arbitral tribunal is the specific performance of contractual obligations.

Chapter XI DISSOLUTION AND LIQUIDATION

Article 39. The Company shall enter into dissolution, liquidation and extinction in the cases provided for by law, or by virtue of a resolution of the General Meeting.

§1. The method of liquidation will be determined at the General Meeting, which will also elect the Fiscal Council that should operate during the liquidation period.

§2. The General Meeting shall appoint the liquidator, establish their fees and set guidelines for their operation.

Chapter XII ISSUANCE OF SHARE DEPOSIT CERTIFICATES

Article 40. By decision of the Board of Directors, the Company may sponsor the issuance of Units.

§1. Each Unit shall represent a certain quantity of common and preferred shares issued by the Company, as determined by the Board of Directors, and shall only be issued upon request of shareholders who so desire, observing the rules to be established by the Board of Directors, in accordance with the provisions of this Bylaws, article 24 of the Corporations Law and other applicable legal provisions.

§2. Only shares free of liens and encumbrances may be deposited with the issuance of Units.

Article 41. The Units shall be in book-entry form and, except in the case of Unit cancellation, ownership of the shares represented by the Units may only be transferred through transfer of the Units.



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§1. The holder of Units shall have the right to, at any time, request from the depositary financial institution the cancellation of the Units and delivery of the respective deposited shares, observing the rules to be established by the Board of Directors in accordance with the provisions of this Bylaws.

§2. The Company's Board of Directors may, at any time, suspend, for a determined period, the possibility of Unit cancellation provided in §1 of this Article 41, in the event of commencement of a public offering for primary and/or secondary distribution of Units, in the local and/or international market, and in this case the suspension period may not exceed 30 (thirty) days.

§3. Units that have liens, encumbrances or embarrassments cannot be canceled.

Article 42. The Units shall confer upon their holders the same rights and advantages of the deposited shares.

§1. The right to participate in the Company's General Meetings and exercise therein all prerogatives conferred upon the shares represented by the Units, upon proof of ownership, belongs exclusively to the holder of the Units.

§2. The holders of Units may be represented at the Company's General Meetings by an attorney-in-fact constituted pursuant to article 126 of the Corporations Law.

§3. In the event of stock split, reverse split, bonus shares or issuance of new shares through capitalization of profits or reserves, the following rules shall be observed with respect to Units:

(i) if there is an increase in the quantity of shares issued by the Company, the depositary financial institution shall register the deposit of new shares and credit new Units to the account of respective holders, so as to reflect the new number of shares held by Unit holders, always maintaining the proportion of common shares and preferred shares issued by the Company defined by the Board of Directors for each Unit, and shares that are not capable of constituting Units shall be credited directly to shareholders, without issuance of Units; and

(ii) if there is a reduction in the quantity of shares issued by the Company, the depositary financial institution shall debit the Unit deposit accounts of holders of the grouped shares, effecting automatic cancellation of Units in sufficient number to reflect the new number of shares held by Unit holders, always maintaining the proportion of common shares and preferred shares issued by the Company defined by the Board of Directors for each Unit, and remaining shares that are not capable of constituting Units shall be delivered directly to shareholders, without issuance of Units.

Chapter XIII FINAL PROVISIONS

Article 43. The nullity, in whole or in part, of any article of this Bylaws, shall not affect the validity or enforceability of the other provisions of this Bylaws.

Article 44. Cases omitted in this Bylaws shall be resolved by the General Meeting and regulated in accordance with the provisions of the Corporations Law and the Level 2 Regulation.



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Board of Trade of the State of Minas Gerais

I certify the registration under No. 12822433 on 06/18/2025 of the Company CSN MINERACAO S.A., Nire 31300025144 and protocol 253198909 - 05/16/2025.

Registration effects: 04/16/2025. Authentication: 138AEB97E9BFFDAF3F5EE4F2CF319135E2EC2.
Marinely de Paula Bomfim - General Secretary.

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[IT CONTAINS SIGNATURE]

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Further Naught. I certify that the preceding is a true, faithful and unabridged rendering into **English** of the original **Portuguese** version. In witness whereof, I set my hand and seal, on the date and in the city first mentioned.

São Paulo, June 22th, 2025

MARIO MIGUEL FERNANDEZ ESCALEIRA
SWORN TRANSLATOR

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