

## **CSN MINERAÇÃO S.A.**

Publicly-Held Company

Corporate Taxpayer's ID (CNPJ/MF): 08.902.291/0001-15

Company Registry (NIRE): 31300025144

### **MATERIAL FACT**

A **CSN MINERAÇÃO S.A.** ("Company") (B3: CMIN3) in compliance with the provisions of the Brazilian Securities and Exchange Commission ("CVM") Resolution No. 44, of August 23, 2021, as amended, informs its shareholders and the market in general that, on this date, the Company's Board of Directors approved and the Company submitted to the CVM, the request for registration of a public offering for the distribution of 1,400,000 (one million four hundred thousand) simple debentures (not considering the additional debentures), non-convertible, unsecured, in up to 2 (two) series, of the 2nd (second) issuance of the Company ("Debentures", "Issuance" and "Offering"), pursuant to CVM Instruction No. 400, of December 29, 2003, as amended ("CVM Instruction 400") and other applicable laws and regulations.

Within the scope of the Offer, 1,400,000 (one million, four hundred thousand) Debentures will be offered (not considering the additional Debentures), with a unit face value of R\$ 1,000.00 (one thousand reais), totaling, on the issue date, the total amount of R\$ 1,400,000,000.00 (one billion, four hundred million reais) (not considering the additional Debentures). The Debentures will meet the requirements of article 2 of Law No. 12,431, of June 24, 2011, as amended ("Law 12,431"), so that holders may be entitled to tax benefits as provided by law.

The procedure for collecting investment intentions will be adopted within the scope of the Offer, organized by financial institutions that are part of the securities distribution system (coordinators), pursuant to paragraphs 1<sup>st</sup> and 2<sup>nd</sup> of article 23 and article 44 of CVM Instruction 400, with receipt of reserves during the reserve period, without minimum or maximum lots, to verify the demand for the Debentures at different interest rate levels, in order to, in common agreement with the Company, (i) verify the existence of demand for the placement of the entirety of the Debentures, without considering the additional Debentures and, in the event of such demand, to decide on the realization of the Issuance in a single series or in 2 (two) series; (ii) define on the issuance and quantity of Debentures of the first series and/or of the second series; (iii) define the final remunerative interest rate of the first series, in case Debentures of the first series are issued; (iv) define the final interest rate for the second series, in case Debentures of the second series are issued; (v) define the allocation of the Debentures among the investors in the Offering; and (vi) define the placement, or not, of the additional Debentures, as well as the respective series in which the additional Debentures will be allocated and, consequently, the number of Debentures to be allocated in each of the series.

Pursuant to article 2<sup>nd</sup>, paragraph 1<sup>st</sup> of Law 12,431 and Decree No. 8,874 of October 11, 2016, all of the net funds raised by the Company through the Issuance will be used for the reimbursement of expenses incurred in the Project (as defined in the deed of issuance of the Offer) in a period equal to or less than 24 (twenty-four) months from the date of disclosure of the announcement of the closing of the Offer.

This material fact does not constitute an offer, invitation or solicitation for the acquisition of the Debentures. Neither this material fact nor any information contained herein shall form the basis of any contract or commitment. The terms and conditions of the Issuance and the Offer are indicated in the minutes of the Company's Board of Directors' meeting on this date, which is available for consultation on the CVM website (<http://www.cvm.gov.br>) and the Company (<https://ri.csnmineracao.com.br/>).

São Paulo, June 07, 2022.

**Pedro Barros Mercadante Oliva**  
Executive Director of Investor Relations