



BRK AMBIENTAL PARTICIPAÇÕES S.A.

CNPJ nº 24.396.489/0001-20

Public-Held Company

(Category B)

Notice to the Market

BRK Ambiental Participações S.A. ("Company"), for the purposes of the Instruction nº 358, dated January 3, 2002 of the Brazilian Securities and Exchange Commission (Comissão de Valores Mobiliários – "CVM"), and in addition to Material Fact disclosed in September 25th, 2020, hereby announces that, on this date, concluded settlement of the 8th (eighth) debentures' issuance, not convertible into shares, with guarantee, in two series ("Debentures"), for public distribution with restricted efforts of placement, in accordance with CMV Instruction nº 476, dated January 16th, 2009, as amended, as well as the Law 6,404, dated December 15th, 1976, as amended.

BRK's 8th Debentures Issuance were characterized as "Sustainable Debentures", based on the opinion of a third party issued by *SITAWI Finanças do Bem*, having the following characteristics:

- **Total Amount of Issuance:** R\$1,100,000,000.00 (one billion and one hundred million reais).
- **Issuance Date:** September 15th, 2020 ("Issuance Date").
- **Number of Series:** Two Series.
- **Quantity:** 1,100,000 (one million one hundred thousand) Debentures, of which (i) 795,000 (seven hundred and ninety-five thousand) Debentures of the first series ("Debentures of the First Series") and (ii) 305,000 (three hundred and five thousand) Debentures of second series ("Second Series Debentures").
- **Maturity Date:** 5 (five) years counted from issuance date for First Series Debentures and 14 (fourteen) years counted from issuance date for Second Series Debentures.
- **Debentures Remuneration:** 100.00% DI rate + 3.80% per year for the First Series Debentures. The Updated Nominal Value of the Second Series Debentures, adjusted by IPCA, will bear interest equivalent to 5.5365% per year.

São Paulo, October 2nd, 2020

Sérgio Garrido de Barros

Chief Financial Officer and Investor Relations Officer

