

**OMEGA GERAÇÃO S.A.**

*Publicly held Company*

Corporate Taxpayer Registration (CNPJ) No. 09.149.503/0001-06

Commercial Registry Number (NIRE) 31.300.093.10-7 | CVM Code 02342-6

**CALL NOTICE**

**ORDINARY AND EXTRAORDINARY GENERAL MEETING TO BE HELD ON APRIL 30, 2021**

The board of directors of **OMEGA GERAÇÃO S.A.**, a public company, based in the city of Belo Horizonte, State of Minas Gerais, on Barbacena Avenue, 472, 4<sup>th</sup> floor, room 401, Barro Preto district, Zip code 30190-130, in compliance with Article 124 of the Law No. 6,404, dated December 15, 1976, as amended ("S.A. Law") and with the articles 3<sup>rd</sup> and 5<sup>th</sup> of the CVM's Instruction no. 481, dated December 17, 2009, as amended ("ICVM 481/09"), hereby calls the Company's shareholders to meet at the annual ordinary and extraordinary general meeting ("General Meeting"), to be held, in the first call, on April 30, 2021, at 1 p.m. at the Company's headquarters, to examine, discuss and vote on the following agenda:

**(A) At the Ordinary General Meeting:**

- (i)** the Company's financial statements, accompanied by the annual report of the independent auditors and the opinion of the Audit and Risk Management Committee (CAE) and the opinion of the Company's Fiscal Council, referring to the fiscal year ending on December 31, 2020;
- (ii)** the management report and accounts for the fiscal year ending on December 31, 2020;
- (iii)** the proposal of capital budget for retained earnings for the fiscal year 2021;
- (iv)** the allocation of profits for the fiscal year ending on December 31, 2020;
- (v)** to fix the overall annual management compensation for fiscal year 2021.

**(B) At the Extraordinary General Meeting:**

- (i)** deliberate on the amendment of the 3<sup>rd</sup> article of the Company's bylaws to include the activity of generating electricity through electricity

operating assets including, but not limited to, small hydroelectric plants, wind farms and solar plants;

- (ii) deliberate on the consolidation of the Company's bylaws to reflect the change provided for in the resolution (B)(i) above;
- (iii) deliberate on the approval of the Special Instrument of Protocol and Justification for the merger of the Asteri Energia S.A., (CNPJ/ME nº 15.190.496/0001-80) ("Asteri"), Gargaú Energética S.A. (CNPJ/ME nº 09.165.098/0001-01) ("Gargaú"), Santa Vitória do Palmar Holding S.A. (CNPJ/ME nº 12.094.666/0001-35) ("SVP"), Chuí Holding S.A. (CNPJ/ME nº 14.738.255/0001-60) ("Chuí Holding"), Eólica Geribatu I S.A. (CNPJ/ME nº 14.608.104/0001-98) ("Geribatu I"), Eólica Geribatu II S.A. (CNPJ/ME nº 14.606.692/0001-20) ("Geribatu II"), Eólica Geribatu III S.A. (CNPJ/ME nº 14.606.670/0001-60) ("Geribatu III"), Eólica Geribatu IV S.A. (CNPJ/ME nº 14.606.657/0001-01) ("Geribatu IV"), Eólica Geribatu V S.A. (CNPJ/ME nº 14.608.082/0001-66) ("Geribatu V"), Eólica Geribatu VI S.A. (CNPJ/ME nº 14.607.768/0001-32) ("Geribatu VI"), Eólica Geribatu VII S.A. (CNPJ/ME nº 14.608.060/0001-04) ("Geribatu VII"), Eólica Geribatu VIII S.A. (CNPJ/ME nº 14.610.234/0001-65) ("Geribatu VIII"), Eólica Geribatu IX S.A. (CNPJ/ME nº 14.607.730/0001-60) ("Geribatu IX"), Eólica Geribatu X S.A. (CNPJ/ME nº 14.610.139/0001-61) ("Geribatu X"), Eólica Chuí I S.A. (CNPJ/ME nº 14.607.000/0001-69) ("Chuí I"), Eólica Chuí II S.A. (CNPJ/ME nº 14.606.986/0001-52) ("Chuí II"), Eólica Chuí IV S.A. (CNPJ/ME nº 14.606.953/0001-02) ("Chuí IV"), Eólica Chuí V S.A. (CNPJ/ME nº 14.606.945/0001-66) ("Chuí V"), Eólica Chuí VI S.A. 14.606.932/0001-97 ("Chuí VI"), Eólica Chuí VII S.A. (CNPJ/ME nº 14.606.706/0001-06) ("Chuí VII", together with the Geribatu I, Geribatu II, Geribatu III, Geribatu IV, Geribatu V, Geribatu VI, Geribatu VII, Geribatu VIII, Geribatu IX, Geribatu X, Chuí I Chuí II, Chuí IV, Chuí V and Chuí VI, "SPEs Lot 1-Chuí", and the SPEs Lot 1 – Chuí together with the Chuí Holding and the SVP, "Lot 1 – Chuí"), Eólica Hermenegildo I S.A. (CNPJ/ME nº 19.661.000/0001-60) ("Hermenegildo I"), Eólica Hermenegildo II S.A. (CNPJ/ME nº 19.660.985/0001-00) ("Hermenegildo II"), Eólica Hermenegildo III S.A. (CNPJ/ME nº 19.660.995/0001-45) ("Hermenegildo III"), Eólica Chuí IX S.A. (CNPJ/ME nº 19.661.005/0001-93) ("Chuí IX", together with the Hermenegildo I, Hermenegildo II and Hermenegildo III, "SPEs Lot 2 – Chuí" and the SPEs Lot 2 – Chuí, together with the SPEs Lot 1 – Chuí, the Chuí Holding, the SVP, the Asteri and the Gargaú, "Mergered") by the Company, concluded by the administrations of the Mergered And the Company, on March 30, 2021 ("Protocol and Justification");

- (iv) deliberate on the ratification of the appointment and contracting, by the Company, of Grant Thornton Corporate Consultores de Negócios Ltda., limited company based in the city and state of São Paulo, on Av. Eng. Luiz Carlos Berrini, 105, 12<sup>th</sup> floor, registered with CNPJ/MF under no. 13,418,712/0001-77, for preparation of accounting reports of the shareholders' equity ("Mergered Reports").
- (v) deliberate on the approval of the Mergered Reports;
- (vi) deliberate on the approval of the Merger of Asteri by the Company, the effectiveness of which is subjected to certain suspensive conditions, in accordance with the terms and conditions set out in the Protocol and Justification;
- (vii) deliberate on the approval of the Merger of Gargaú by the Company, the effectiveness of which is subjected to certain suspensive conditions, in accordance with the terms and conditions set out in the Protocol and Justification;
- (viii) deliberate on the approval of the Merger of SVP by the Company, the effectiveness of which is subjected to certain suspensive conditions, in accordance with the terms and conditions set out in the Protocol and Justification;
- (ix) deliberate on the approval of the Merger of Chuí Holding by the Company, the effectiveness of which is subjected to certain suspensive conditions, in accordance with the terms and conditions set out in the Protocol and Justification;
- (x) deliberate on the approval of the Merger of SPEs Lot 1 - Chuí by the Company, the effectiveness of which is subjected to certain suspensive conditions, in accordance with the terms and conditions set out in the Protocol and Justification;
- (xi) deliberate on the approval of the Merger of SPEs Lote 2 - Chuí by the Company, the effectiveness of which is subjected to certain suspensive conditions, in accordance with the terms and conditions set out in the Protocol and Justification;

- (xii) deliberate on the increase in the share capital and the issuance of new shares of the Company because of the Merger of each of the Mergered, with the consequent amendment of 5<sup>th</sup> article of the Company's bylaws, the effectiveness of which is subjected to the effective Merger of the Mergered Companies.
- (xiii) deliberate on the authorization of the administrators to perform all the acts necessary to carry out the above deliberations, including the approval of the effectiveness of each of the Mergers, as applicable, in accordance with the Protocol and Justification.

### **General Information:**

Considering the risks of the COVID-19 pandemic ("Coronavirus"), the Company recommends that shareholders choose to send their votes by "Distance Voting Ballot" or proxy to the representatives made available by the Company.

Pursuant to article 126 of the Brazilian Law No. 6,404, of December 15, 1976, and article 17, § 2, of the Company's bylaws, to participate in the General Meeting, shareholders, or their legal representatives, must present to the Company, in addition to the identity document (General Registration Identity Card "RG", the National Driver's License "CNH", passport, identity cards issued by professional councils or functional portfolios issued by the organs of the Public Administration, provided that they contain a photo of its holder) and relevant corporate acts proving the legal representation, as the case may be: (a) proof issued by the financial institution providing the services of bookkeeping of the Company's shares no later than five (5) days before the date of the General Meeting; (b) instrument for granting powers of representation; and (c) in respect of the shareholders participating in the fungible custody of nominative shares, the statement containing the respective shareholding, issued by the competent body.

The representative of the legal entity shareholder must present a certified copy of the following documents, duly registered with the competent body (Civil Registry of Legal Entities or Commercial Board, as the case may be): (a) contract or bylaws; and (b) corporate act of election of the administrator who (b.i) attends the general meeting as a representative of the legal entity, or (b.ii) sign a power of attorney for the third party to represent the legal entity shareholder.

Regarding investment funds, the representation of the shareholders at the General Meeting shall be by the fund administrator or fund manager, subject to the provisions of the fund's regulations regarding who holds powers to exercise the voting rights of the shares and assets in the fund's portfolio. In this case, the representative of

the fund administrator or manager, in addition to the above-mentioned corporate documents related to the manager or the administrator, shall present a simple copy of the fund's regulations, duly registered with the competent body.

As for participation by attorney, the granting of powers of representation for participation in the General Meeting must have been held less than one (1) year ago, pursuant to Article 126, § 1, of the Brazilian Law No. 6,404. Additionally, according to with the provisions of Article 654, § 1 and § 2 of Law No. 10,406, of January 10, 2002 ("Brazilian Civil Code"), the power of attorney shall contain the indication of the place where it was passed, the complete qualification of the grantor and the grant, the date and purpose of the grant with the designation and extension of the powers conferred, containing the recognition of the grantor's firm by Public Notary or electronic signature with digital certificate (ICP-Brazil).

It is worth mentioning that (i) natural persons shareholders of the Company may only be represented at the General Meeting by an attorney who is a shareholder, administrator of the Company, lawyer, or financial institution, as provided for in article 126, §1º, of the Brazilian Law No. 6,404 and art. 17, §3º, of the Company's bylaws; and (ii) legal entities that are shareholders of the Company may, pursuant to CVM's decision under CVM Rj2014/3578, judged on November 4, 2014, be represented by an attorney constituted in accordance with its contract or bylaws and in accordance with the rules of the Civil Code, without the need for such person to be an administrator of the Company, shareholder or lawyer.

The documents of shareholders issued abroad must contain recognition of the signatories' firms by Public Notary, be handwritten or, if the country of issue of the document is not a signatory of the Hague Convention (Apostila Convention), legalized in the Brazilian Consulate, be translated by a sworn translator registered with the Commercial Board, and registered in the Register of Securities and Documents, in accordance with the legislation in force.

For a better organization of the General Meeting, the Company requests, pursuant to article 17, the Company's bylaws, the prior deposit of the documents necessary for participation in the General Meeting at least three (3) working days in advance, to the care of the Investor Relations Department. Copy of documentation can be forwarded to e-mail ([rigeracao@omegageracao.com.br](mailto:rigeracao@omegageracao.com.br)).

It should be noted that shareholders may participate in the General Meeting even if they do not make the prior deposit referred to above, simply by presenting the documents at the opening of the General Meeting, in accordance with the provisions of article 5, § 2, of ICVM 481/09 and in Article 10, §8, of the Company's bylaws.

The documents and Information related to the matters to be deliberated at the General Meeting are available to shareholders at the Company's headquarters and on the Company's website ([www.omegageracao.com.br](http://www.omegageracao.com.br)), and were also sent to CVM ([www.cvm.gov.br](http://www.cvm.gov.br)) and B3 – Brasil, Bolsa, Balcão ([www.b3.com.br](http://www.b3.com.br)).

Belo Horizonte, March 30, 2021.

**José Carlos Reis de Magalhães Neto**  
Chairman of the Board of Directors