



**OMEGA GERAÇÃO S.A.**

*Publicly-Held Company*

*National Corporate Taxpayers Register (CNPJ/MF) nº 09.149.503/0001-06*

*State Registration No. (NIRE) 31.300.093.10-7 | CVM Code 02342-6*

**NOTICE TO THE MARKET**

**REQUEST FOR CLARIFICATION FROM B3**

**Omega Geração S.A.** (“Omega” or “Company” – B3: OMGE3), in response to Official Letter 124/2019-SAE received from B3, dated as of March 11<sup>th</sup>, 2019, (“Official Letter”), presents the following clarification.

For a better understanding of this announcement, the Official Letter is transcribed below (free translation):

“March 11<sup>th</sup>, 2019  
124/2019-SAE

**Omega Geração S.A.**  
Mrs. Andrea Sztajn  
Investor Relations Officer

Ref.: Request for clarification on news in the press

Dear Sirs,

In an article published by the newspaper Valor Econômico, on March 11<sup>th</sup>, 2019, under the heading ‘Ofertas da Eneva e Ômega’, was mentioned, among other information, that:

- Omega evaluates a follow-on, but for primary offering;
- The deal would aim to reduce the company's leverage, which was 3.5 times cash generation and will increase due to a recent acquisition announced by the company.

We request clarification on the aforementioned information until March 12<sup>th</sup>, 2019, with your confirmation or not, as well as with other information considered important."

In this regard, as stated at the end of the article, the Company denies having taken any decision on a subsequent offering of shares or even discussed the matter within its management bodies. The Company is not aware of any indication that could have led the press vehicle to publish the article and was not heard prior to its publication. On March 8,



as soon as became aware of the publication of the article in Valor Pro, the Company has sent to the press vehicle the following notice:

**“Omega Energia denies decision on subsequent stock offering**

Contrarily to an article published on Friday, March 8, Omega Geração clarifies that it and its controllers did not discuss nor made any decision regarding an alleged subsequent stock offering (follow on) and denies peremptorily that BTG Pactual or any other financial institution has been hired to lead an offer. The company reinforces that communicates these decisions to the market in accordance with the best practices established by the B3 Novo Mercado and only recognizes information published in its official communication channels or issued by its management.”

Omega emphasizes that relevant decisions on any possible offers intended to be made will be duly communicated to the market, through its official communication channels, in accordance with the best corporate governance practices followed by the Company.

Belo Horizonte, March 12<sup>th</sup>, 2019.

**Andrea Sztajn**

Chief Financial & Investor Relations Officer  
Omega Geração S.A.