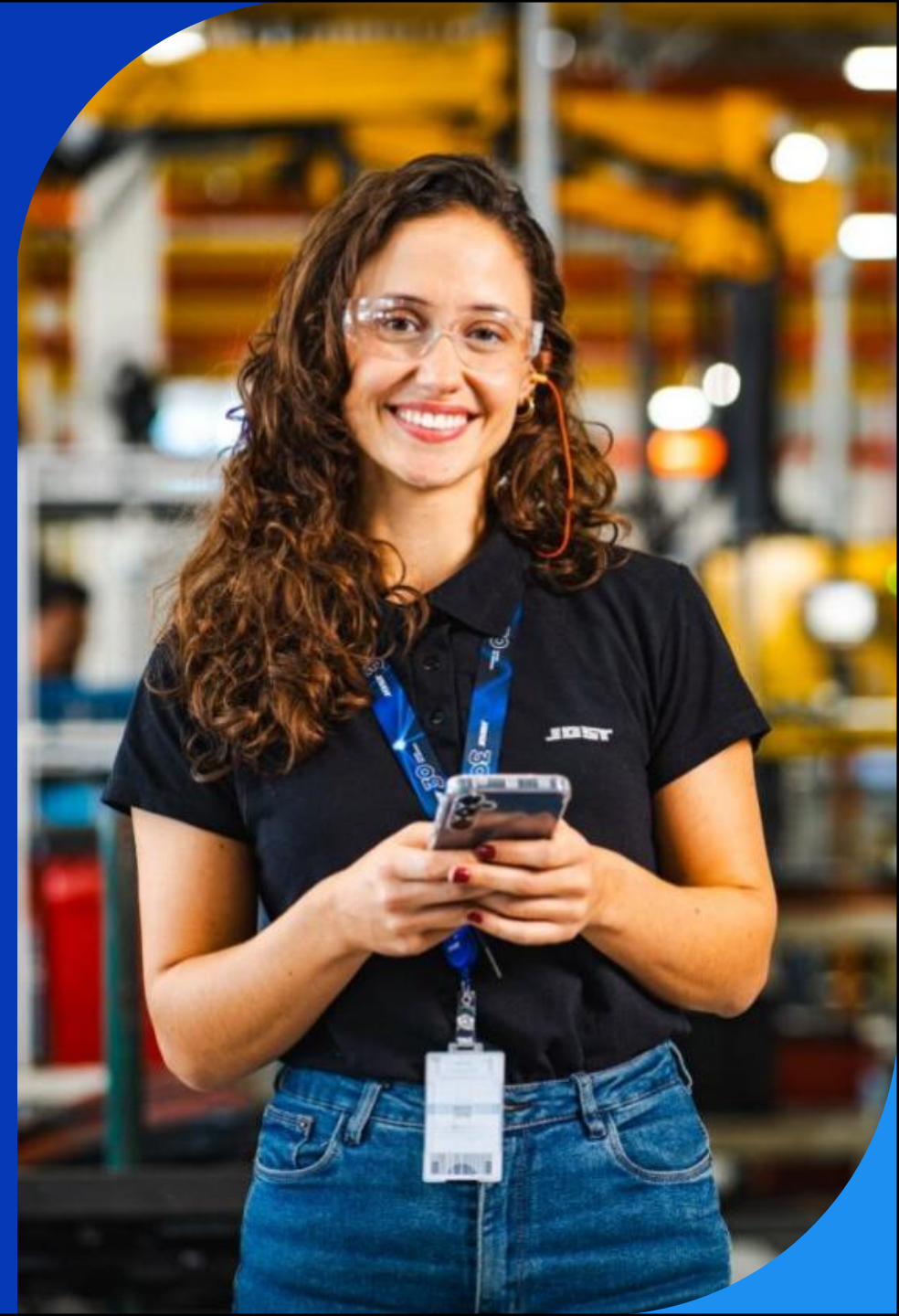


**RANDONCORP**

Building tomorrow

# Earnings Presentation

## 1Q26



# Safe Harbor Statement

This presentation contains forward-looking statements that are subject to risks and uncertainties. These statements are based on Management's beliefs and assumptions, as well as on currently available information.

Forward-looking statements include information on our current intentions, beliefs or expectations, **as well as those of the Company's Board of Directors and Board of Executive Officers.**

Forward-looking statements are not performance guarantees, they involve risks, uncertainties and assumptions because they refer to future events and, therefore, depend on circumstances which may or may not occur.

Future results may differ materially from those expressed or suggested by forward-looking statements. **Many of the factors which will determine these results and figures are beyond our ability to control or predict.**

# Agenda

**1**

## **Message from the CEO**

Daniel Randon - President and CEO

**2**

## **Operational Highlights**

Esteban M. Angeletti - Corporate Director of Investor Relations, Finance, FP&A and Strategy

**3**

## **Financial Management**

Paulo Prignolato - EVP, CFO and IRO

**4**

## **Q&A Session**

Davi Coin Bacichette – Manager of IR and Finance  
Guest:

Hemerson de Souza – Fraslle Mobility Executive Director



# Message from the CEO

# Business Environment

		1Q26	1Q25	Δ%	4Q25	Δ%
<b>Production</b>	Trucks <sup>1</sup>	<b>25,739</b>	31,731	-18.9%	25,484	1.0%
	Trailers <sup>3</sup>	<b>16,852</b>	19,324	-12.8%	18,709	-9.9%
<b>Brazil Sales</b>	Trucks <sup>1</sup>	<b>21,898</b>	27,749	-21.1%	29,430	-25.6%
	Trailers <sup>2</sup>	<b>15,718</b>	18,429	-14.7%	17,309	-9.2%
<b>Exports</b>	Trucks <sup>1</sup>	<b>4,716</b>	5,947	-20.7%	5,345	-11.8%
	Trailers <sup>3</sup>	<b>1,134</b>	895	26.7%	1,400	-19.0%

<sup>1</sup> Anfavea

<sup>2</sup> Anfir

<sup>3</sup> Anfir + Aliceweb

Volumes in units

Domestic demand  
impacted by  
macroeconomic factors

Political and economic  
uncertainties bringing  
instability to the U.S.  
market

Resilient aftermarket, but  
with changes in  
consumption dynamics in  
some geographies

# Main Highlights



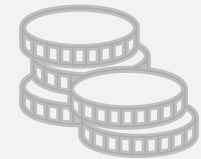
Inauguration of the **Suspensys Mogi Guaçu** unit and the new **Auto Parts Logistics Center**.



Productive expansion and portfolio growth at **AXN Automotive Systems**.



ERP migration and installation of a new logistics automation system at **Frasle Mobility**, Extrema site.



Continued focus on **resource optimization, deleveraging, and value creation**.

Stable demand for **auto parts** and a strong order backlog for **trailers** in 2Q26

Normalization of deliveries and aftermarket revenue at **Frasle Mobility** and progress in capturing **synergies** with Dacomsa

**Investments** at a level appropriate to the Company's current situation, prioritizing **deleveraging**

Start of the supply of **railcars** and a new order for **container chassis** in the U.S.

Continued good performance in **coop-payment plans**, to be enhanced in the medium and long term by the partnership with Patria Investimentos

Discipline in **costs and expenses**, in addition to the continuous pursuit of **optimizing our Working Capital**



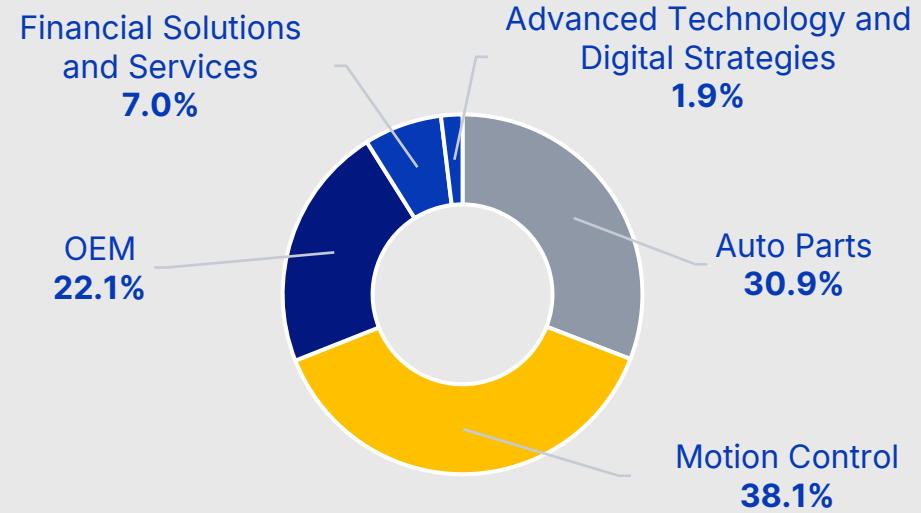
# Operational Highlights

# Net Revenue

**R\$ 3.1 billion**

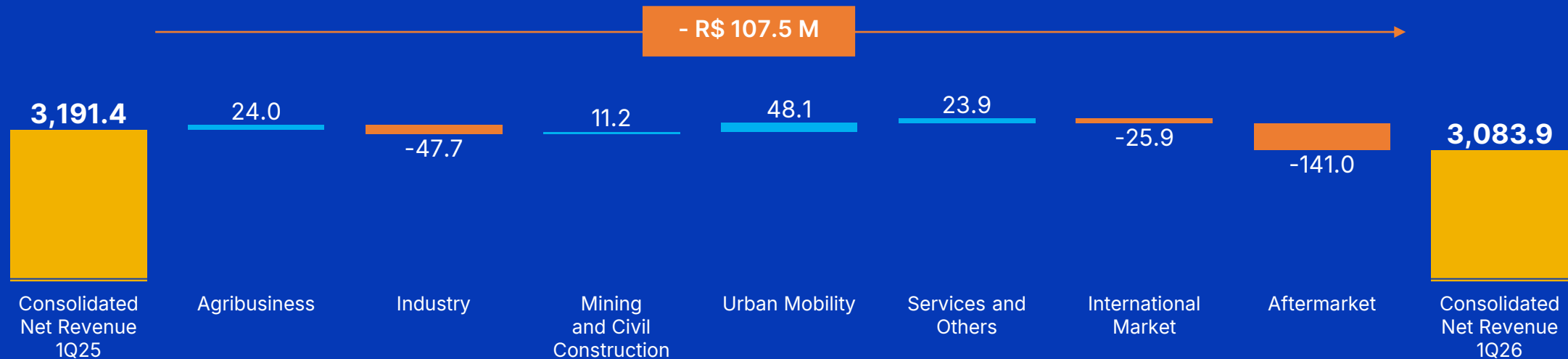
▼ -3.4% vs. 1Q25

## Net Revenue by Vertical 1Q26



## Revenue by Sector Bridge

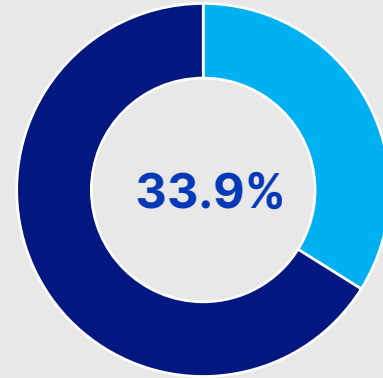
(Values in R\$ Million)



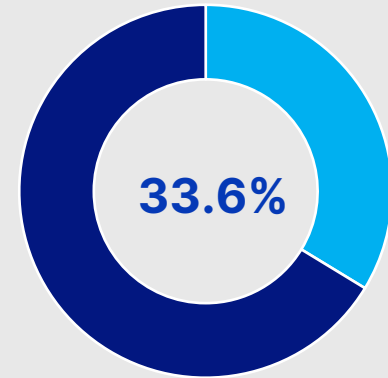
# International Market Revenues



% of Revenues from Intl. Market o/ CNR



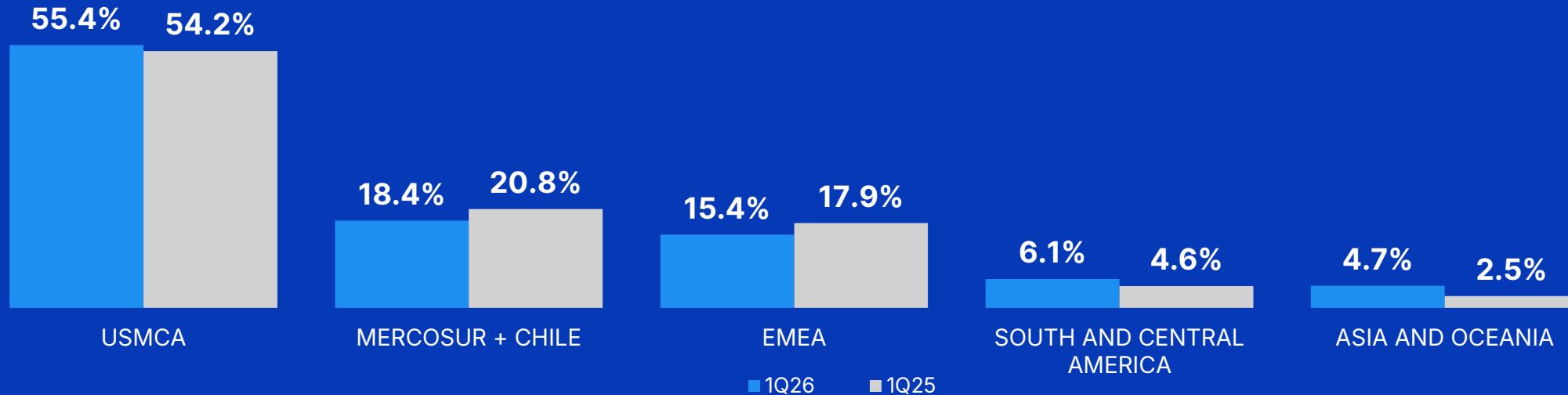
1Q26



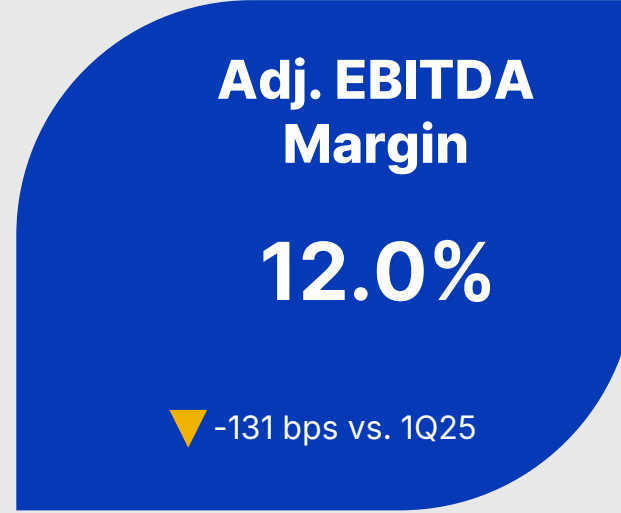
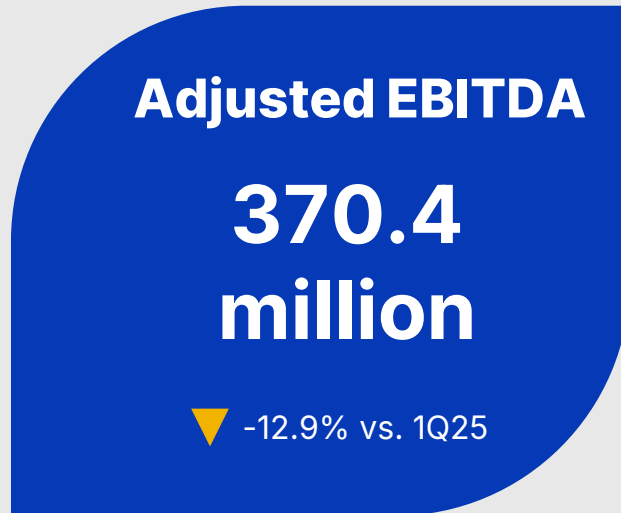
1Q25

## Intl. Market Revenues by Region

(% o/ International Market Revenues)



# Adjusted EBITDA



## Adjusted EBITDA Bridge

(Values in R\$ Million)



# Net Income

## Net Income

**-47.6  
million**

▼ 520.6% vs. 1Q25

## Net Margin

**-1.5%**

▼ -130 bps vs. 1Q25

Values in R\$ Thousands	1Q26	1Q25	Δ%
EBIT	244,319	226,136	8.0%
Financial Income	-201,975	-167,220	20.8%
<b>Earnings Before Taxes</b>	<b>42,344</b>	<b>58,916</b>	<b>-28.1%</b>
Income Tax and Social Contribution	-48,127	-11,815	307.3%
Discontinued Operation	28	68	-59.4%
Interest of non-controlling shareholders	-41,841	-54,837	-23.7%
<b>Net Income</b>	<b>-47,596</b>	<b>-7,669</b>	<b>520.6%</b>
<b>Net Margin (%)</b>	<b>-1.5%</b>	<b>-0.2%</b>	<b>-130 bps</b>
<b>ROE (last 12 months)</b>	<b>-9.0%</b>	<b>9.9%</b>	<b>-1886 bps</b>
<b>ROIC (last 12 months)</b>	<b>3.8%</b>	<b>7.9%</b>	<b>-407 bps</b>



# Financial Management

**Total Cost**  
**13.8% p.a.**  
 ▼ -15 bps vs. 1Q25

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**Average Term**  
**4.1 years**

### Origin of Debt

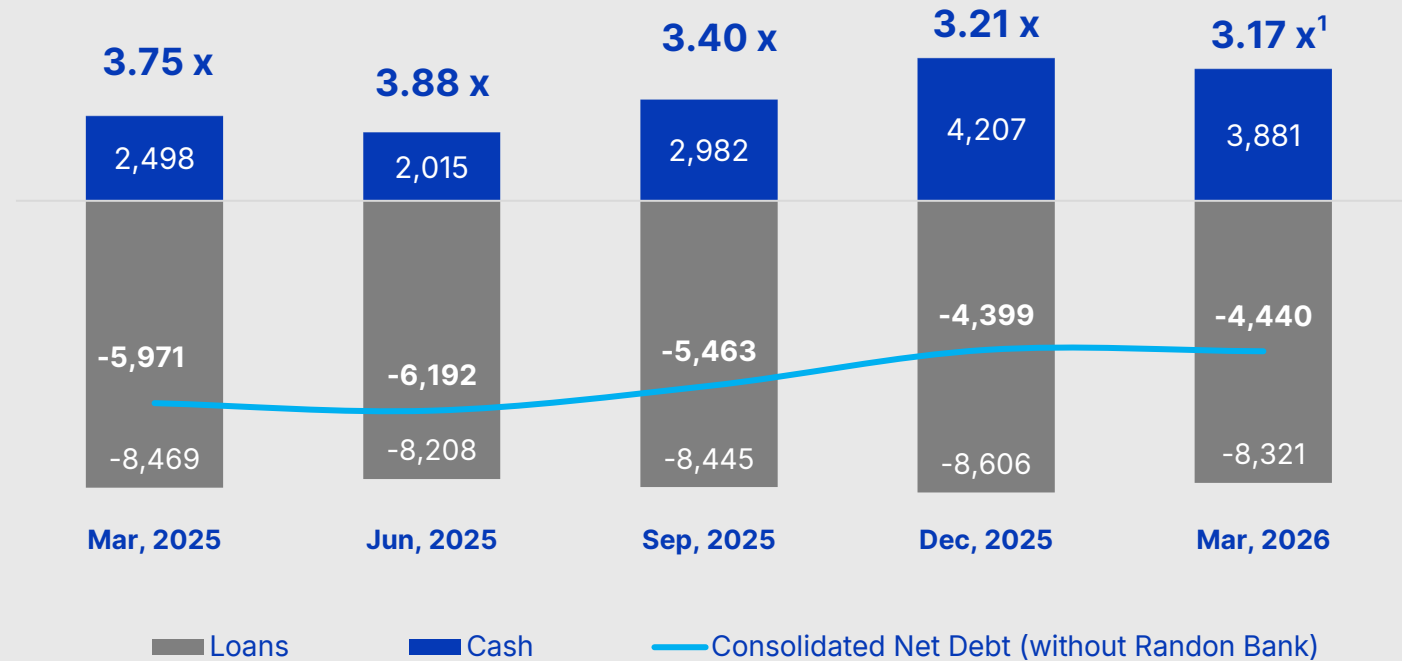
**82.9% Domestic Currency**

**17.1% Foreign Currency**

## Net Debt History

R\$ Million

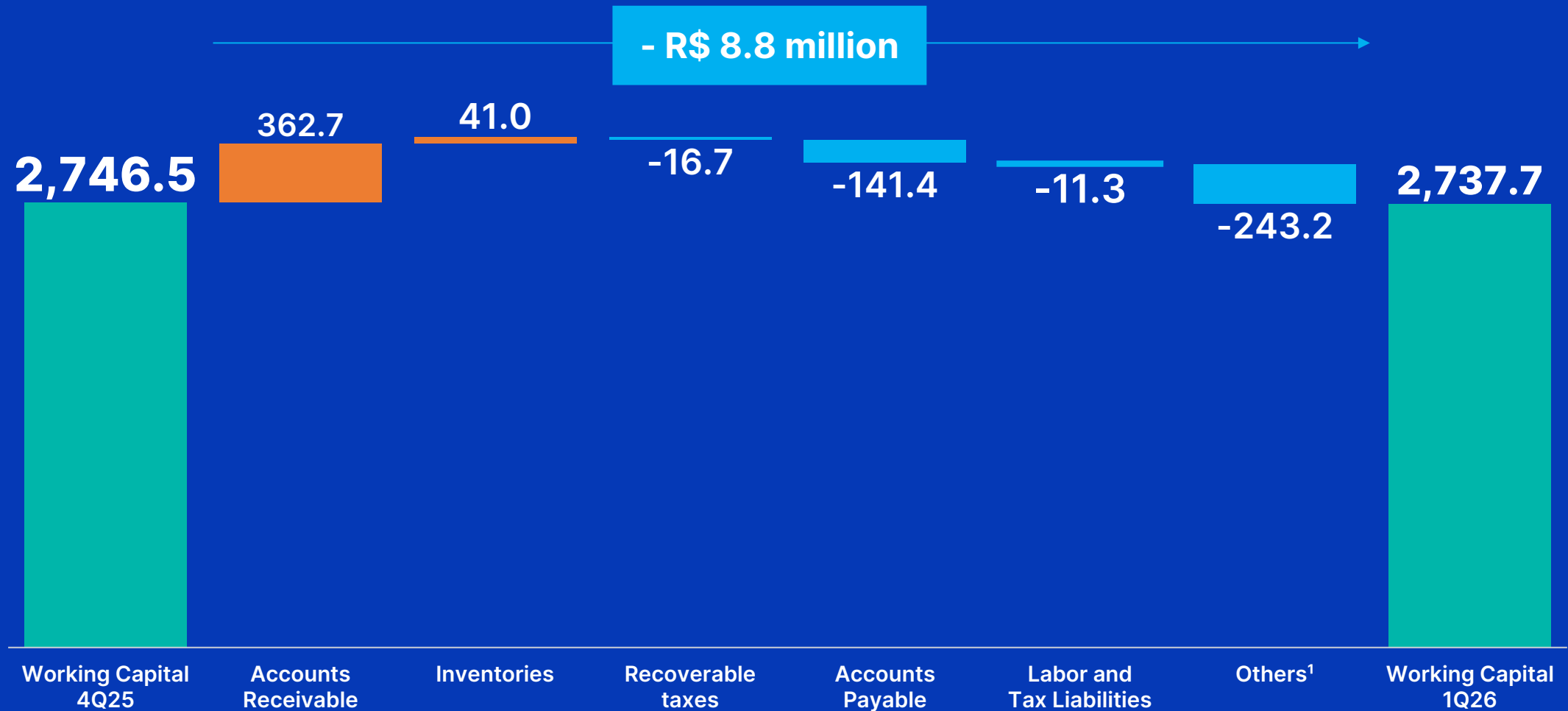
\*Net Debt/EBITDA



<sup>1</sup> In 1Q26, the Company leverage, as measured under the financial covenants methodology (excluding Randon Bank and equity income), was **2.81x**, below the 3.5x threshold.

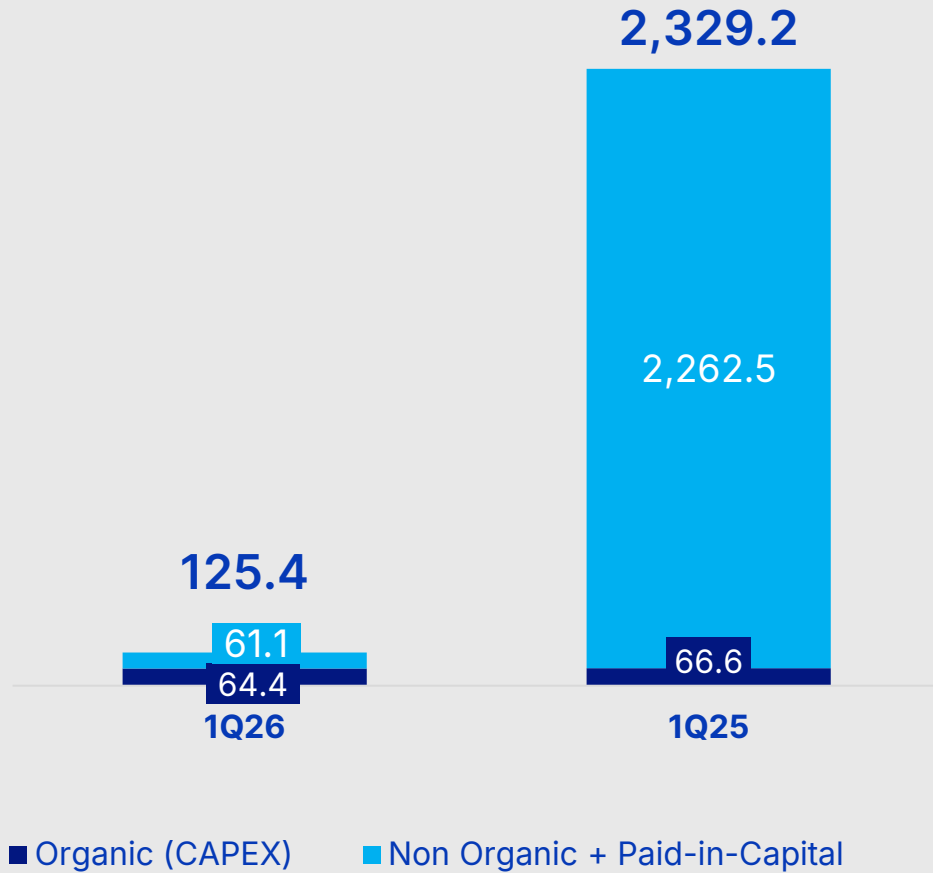
# Working Capital

Values in R\$ Million



<sup>1</sup> The composition of the Others group refers mainly to Employee Advances and Customer Advances.

# Investments



Values in R\$ Million

## Mogi Guaçu

Machinery and Equipment for the new Suspensys plant and new auto parts logistics center

**R\$ 12.5 Million**

## AXN

Manufacturing expansion and inventory acquisition

**R\$ 22.3 Million**

## Dacomsa

Payment of installment related to acquisition

**R\$ 33.0 Million**

# RANDONCORP DAY 2026

06/23

2PM



São Paulo, SP



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# Q&A Session

## POR VOZ

- > Escreva seu **NOME, EMPRESA** e **IDIOMA**.
- > Ao ser anunciado, aparecerá na tela uma solicitação para ativar seu microfone.
- > Clique para ativar e faça sua pergunta.

## POR ESCRITO

- > Escreva seu **NOME, EMPRESA** e sua **PERGUNTA**.
- > Se ela não for lida durante o evento, será respondida após o encerramento, pela equipe de RI.

## BY VOICE

- > Write your **NAME, COMPANY, and LANGUAGE**.
- > When announced, a request will appear on the screen to activate your microphone.
- > Click to activate and ask your question.

## IN WRITING

- > Write your **NAME, COMPANY, and your QUESTION**.
- > If it's not read during the event, it will be answered after it ends by the IR team.



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