

# RANDONCORP

## RANDONCORP S.A.

Listed Company

### MATERIAL FACT

Randoncorp S.A. (B3: RAPT3, RAPT4), ("Company"), in compliance with Law 6,404, dated December 15, 1976, and Securities and Exchange Commission Resolution No 44, dated August 23, 2021, informs to its shareholders and the market in general the Company's projections ("Guidance"), for the year 2026.

Such indicators were validated in the Company's strategic planning process and are supported by the evaluation of the domestic and international macroeconomic scenario, considering the countries where the Company maintains commercial relations, as well as sector indicators and market behavior in its segments of operation.

|   | Guidance 2026                   |
|---|---------------------------------|
| <b>Consolidated Net Revenue</b>                           | R\$ 12.5 ≤ X ≤ R\$ 14.0 billion |
| <b>Revenues From International Markets <sup>1 2</sup></b> | US\$ 780 ≤ X ≤ US\$ 840 million |
| <b>EBITDA Margin<sup>3</sup></b>                          | 12.0% ≤ X ≤ 14.0%               |
| <b>Investments <sup>4</sup></b>                           | R\$ 380 ≤ X ≤ R\$ 420 million   |

<sup>1</sup> Values refer to the total exports from Brazil and the revenues generated by operations abroad, without intercompany sales.

<sup>2</sup> Exchange rate considered for the conversion of International Market revenues of R\$ 5.60 per US\$ 1.00.

<sup>3</sup> Considers margins adjusted for one-offs.

<sup>4</sup> Values refer to organic investments.

Among the relevant factors for the Company's performance in 2026, we highlight:

#### Consolidated Net Revenue

- A favorable business environment for aftermarket sales for both heavy and light vehicles, in the domestic market and in the international market.
- Stable demand for auto parts supplied to OEMs, in line with the expected production and sales levels of heavy trucks, buses and trailers in the country.
- Maintenance of trailers volumes in the domestic market, with no relevant changes in the production mix, despite the expectation of a record crop.
- Advance in revenues from our Mogi Guaçu units, following the operational ramp-up observed throughout 2025.
- Expansion of coop-payment plan sales, especially in the retail segment.

#### Revenues From International Markets

- Positive performance in Mexico, with the capture of synergies at the indirect subsidiary Dacomsa.
- Growth in volumes of auto parts and trailers in South America.
- Sales in Europe at a good level, especially for the aftermarket segment.
- Demand in the U.S. market impacted by tariff disputes and geopolitical instability.

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## **EBITDA Margin**

- Capture of synergies from new businesses, contributing to cash generation and deleveraging.
- Efficiency and productivity gains, enhanced by the adjustments implemented by the Company in the previous year.
- Pricing dynamics aligned with current demand.
- Austerity in spending and expenditure.

## **Investments**

- Maintenance and conservation of assets compatible with the size and segment of the Company's operations.
- Range of values does not consider Paid-in Capital and non-organic investments.

The Company emphasizes that the information on business prospects and projections are forecasts based on the current expectations of the management and are valid until their effective realization or until new analyses and reviews are carried out, which could identify different values for the projections presented due to changes in the assumptions used.

These projections are subject to risks and uncertainties and do not constitute a guarantee of future performance. In case of a relevant change in these factors, which may cause the actual results to be different from those projected, they will be revised promptly.

The information on the above guidance, as well as its monitoring and any modifications, will be included in item 3 of the Company's Reference Form, which will be updated in a timely manner, in compliance with the regulatory deadline, and will be available for consultation at <http://ir.randoncorp.com>.

Caxias do Sul, March 12, 2026.

Paulo Prignolato  
Investor Relations Officer