RANDONCORP

RAPT

B3 LISTED N1

2Q26
Earnings Release

Introduction

Caxias do Sul, August 13, 2026.

Randoncorp S.A. (B3: RAPT3 and RAPT4) announces its second-quarter 2026 (2Q26) and first half 2026 (1H26) results. The interim consolidated financial statements were prepared in accordance with accounting practices adopted in Brazil and with the international accounting standards (IFRS *Accounting Standards*) issued by the *International Accounting Standards Board* (IASB).

CAPITAL MARKETS

Data from June 30, 2026

RAPT3 – R$ 4.52

RAPT4 – R$ 4.45

MARKET CAP – R$ 1.6 billion

FREE FLOAT – 56.5%

EARNINGS VIDEO CONFERENCE

August 14, 2026, Friday
11 a.m. Brazil | 10 a.m. NY | 3 p.m. London
Broadcast in English and Portuguese
Interpretation in Brazilian Sign Language
Click here to access the event.

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Forward-looking statements and information are not guarantees of performance. They involve risks, uncertainties and assumptions because they relate to future events and therefore depend on circumstances that may or may not occur. Future results and value creation for shareholders may differ significantly from those expressed or implied by the forward-looking statements. Many of the factors that will determine these results and values are beyond our ability to control or predict.

Click here to download the charts of this report.

2Q26 Highlights

Financial

Consolidated Net Revenue	**R$ 3.3 billion** +0.9% vs. 2Q25	Revenue stability in the annual comparison and growth versus 1Q26, supported by the **gradual recovery** of the **truck and trailer markets** and by the performance **resilient aftermarket**.
Adjusted EBITDA and EBITDA Margin	**R$ 440.4 million** **13.3%** +19.4% and +206 bps vs. 2Q25	Margin expansion due to **operating efficiency gains** and the **better performance of the industrial verticals**, despite the negative impact of equity income in **Financial Solutions and Services.**
Net Result and Net Margin	**-R$ 90.5 million** **-2.7%** +159.0% and -167 bps vs. 2Q25	Profitability impacted mainly by the effects of the **discontinuation of the Delta Global operation**, by the negative result of **equity income** and by the **higher tax rates**.
ROIC	**5.4%** -265 bps vs. 2Q25	Decline due to the high volume of **non-recurring and unusual expenses** accumulated over the last twelve months, added to the **higher effective** taxes in the period.

Strategic

Announcement of the discontinuation of the Delta Global operation, with an impact on 2Q26 results.[1]

Achievement of the ESG targets set for 2025.

Update of the corporate rating at brAAA, with a negative outlook, granted by the credit agency S&P.

Holding of Randoncorp Day, sharing with the market the Company's priority agendas.

[1] In accordance with CPC 31, the results of Delta Global are now presented separately in the "Discontinued Operation" line of the consolidated income statement. For this reason, the comparative figures of prior periods were restated to reflect this classification.

Key Figures

Economic Highlights	2Q26	2Q25	Δ%	1Q26	Δ%	1H2026	1H2025	Δ%
Consolidated Gross Revenue	3,942,411	3,879,877	1.6%	3,601,082	9.5%	7,543,493	7,618,625	-1.0%
Consolidated Net Revenue	3,314,656	3,286,393	0.9%	3,073,378	7.9%	6,388,034	6,465,530	-1.2%
Intl. Market Revenues US$[1]	198,881	196,336	1.3%	198,967	0.0%	397,848	380,011	4.7%
Consolidated Gross Profit	942,541	798,939	18.0%	821,688	14.7%	1,764,230	1,647,591	7.1%
Gross Margin (%)	28.4%	24.3%	413 bps	26.7%	170 bps	27.6%	25.5%	214 bps
Consolidated EBITDA	440,376	368,831	19.4%	374,233	17.7%	814,610	711,707	14.5%
EBITDA Margin (%)	13.3%	11.2%	206 bps	12.2%	111 bps	12.8%	11.0%	174 bps
Adjusted EBITDA	440,376	368,831	19.4%	374,233	17.7%	814,610	797,516	2.1%
Adjusted EBITDA Margin (%)	13.3%	11.2%	206 bps	12.2%	111 bps	12.8%	12.2%	59 bps
Discontinued Operations	-79,638	-6,368	1150.7%	-5,893	1251.3%	-85,531	-14,766	479.2%
Net Income	-90,453	-34,930	159.0%	-47,596	90.0%	-138,049	-42,599	224.1%
Net Margin (%)	-2.7%	-1.1%	-167 bps	-1.5%	-118 bps	-2.2%	-0.7%	-150 bps
Earnings per share R$	-0.26	-0.11	143.8%	-0.14	90.0%	-0.40	-0.13	205.1%

Financial Highlights	2Q26	2Q25	Δ%	1Q26	Δ%	1H2026	1H2025	Δ%
Equity	3,022,894	3,056,777	-1.1%	3,108,189	-2.7%	3,022,894	3,056,777	-1.1%
Investments[2]	55,290	315,454	-82.5%	125,441	-55.9%	180,731	2,644,604	-93.2%
Net Debt	5,843,700	8,149,947	-28.3%	6,094,123	-4.1%	5,843,700	8,149,947	-28.3%
Net Debt Excluding Banco Randon	4,298,572	6,192,140	-30.6%	4,439,883	-3.2%	4,298,572	6,192,140	-30.6%
Net Leverage	3.97 x	5.07 x	-21.8%	4.35 x	-8.7%	3.97 x	5.07 x	-21.8%
Net Leverage (Excluding Banco Randon)	2.91 x	3.86 x	-24.4%	3.14 x	-7.2%	2.91 x	3.86 x	-24.4%
ROE (last 12 months)	-10.6%	6.1%	-1672 bps	-8.9%	-170 bps	-10.6%	6.1%	-1672 bps
ROIC (last 12 months)	5.4%	8.0%	-265 bps	4.5%	90 bps	5.4%	8.0%	-265 bps

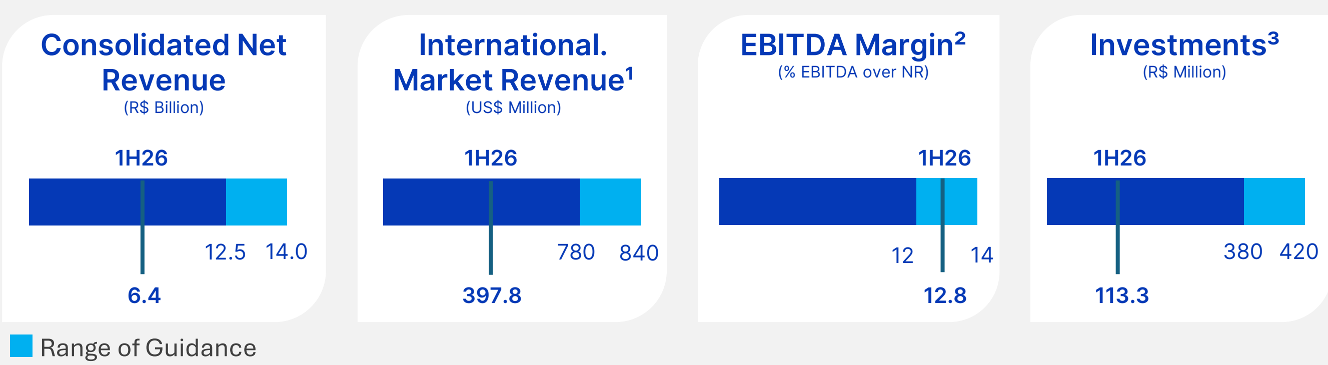
[1] Exports from Brazil + Revenues Abroad (Consolidated)

Values in R$ thousand, except when otherwise indicated

[2] Capex + Non-organic + Capital Contribution

Note: The comparative figures for 2Q25 and 1H25, related to foreign market revenues, were adjusted due to the exclusion of intercompany identified by the Company.

Guidance 2026



[1] Values referring to the sum of exports from Brazil and revenues generated by operations abroad, net of intercompany.
[2] The percentage considers the margin adjusted for non-recurring events.
[3] Values referring to organic investments.

Business Overview

In this 2Q26, we had important milestones for the Company. While the business environment remained challenging, with no significant changes — especially in the geopolitical and macroeconomic scenarios —, we advanced in our industrial operations, with improved operating and financial performance, and maintained our strategy of reducing working capital and leverage, with discipline and austerity in our resource management.

As the main positive highlights in the period, we bring: i) Frasle Mobility which, after facing one-off impacts related to system implementations early in the year, normalized its operations in the second quarter and reached one of the best margins in its history. and ii) the growth in revenues and profitability of the OEM and Auto Parts verticals, a result of the initiatives implemented since last year, which adjusted our structures to the current volume levels. In addition, in 2Q26, these businesses benefited from Move Brasil, a program that boosted truck and trailer sales in the period.

Even while advancing on several business fronts, it is worth noting that 2Q26 results were affected by the negative equity income in the Financial Solutions and Services vertical and by the discontinuation of the Delta Global unit, in the Advanced Technology and Digital Strategies vertical, in line with the prioritization of businesses more aligned with our current strategy.

This move, together with the other strategic priorities, was presented at Randoncorp Day, held on June 23, in which our executives reinforced the Company's focus on optimizing working capital, capturing synergies, rationalizing operational structures and maintaining discipline in capital allocation. This agenda has been essential to sustain cash generation, support the deleveraging process and prepare Randoncorp to consistently capture the benefits of the recovery in the markets where it operates.

This combination of operational and strategic factors enabled the Company to maintain its brAAA rating, with a negative outlook, following the credit rating update by Standard & Poor's.

Another agenda we do not give up on is that of shared value creation. In 2Q26, we published our Sustainability Report, referring to 2025 data, in which we disclosed the achievement of our ESG Ambition targets: we reached zero industrial landfill waste disposal, reused 100% of the treated effluent in our manufacturing operations and doubled the number of women in leadership positions, which rose from 11% to 22% of the total. In this edition, we also reinforced the importance of the climate agenda, with a significant reduction in our greenhouse gas emissions.

Randoncorp closes 2Q26 true to the conviction that has driven the Company for more than seven decades: that solid businesses are built with a long-term vision and that it takes courage to reinvent. A global operation, with increasingly stronger businesses, financial discipline and an ESG agenda that advances consistently form the foundation on which we remain prepared to thrive in any cycle — and to keep building the tomorrow we aspire to.

Enjoy the reading!

Market Overview

Volumes in units		2Q26	2Q25	Δ%	1Q26	Δ%	1H2026	1H2025	Δ%
Production	Trucks[1]	31,055	34,640	-10.3%	25,743	20.6%	56,798	66,371	-14.4%
	Trailers[3]	18,193	18,630	-2.3%	16,826	8.1%	35,019	37,954	-7.7%
Sales Brazil	Trucks[1]	27,004	26,997	0.0%	21,993	22.8%	48,997	54,746	-10.5%
	Trailers[2]	16,704	17,393	-4.0%	15,692	6.4%	32,396	35,822	-9.6%
Exports	Trucks[1]	6,554	7,497	-12.6%	4,716	39.0%	11,270	13,444	-16.2%
	Trailers[3]	1,489	1,237	20.4%	1,134	31.3%	2,623	2,132	23.0%

[1] Anfavea
[2] Anfir
[3] Anfir + Aliceweb

Trucks and Trailers

> **Production:** Despite a decline compared to the same period of last year, truck and trailer production improved relative to the beginning of 2026, especially from June onward, when the effects of the second phase of the Move Brasil program helped accelerate volumes, mainly in the heavy segment. Even so, the sector continues to operate below the levels seen in 2025, reflecting an environment marked by high interest rates, greater credit selectivity and caution among carriers and shippers in fleet renewal.

> Sales: In 2Q26, truck sales remained stable versus 2Q25, while the trailer market showed a slight decline. In both, distinct behavior was seen across segments: demand associated with agribusiness proved more resilient throughout the quarter, while products linked to liquid transport and industrial activity posted weaker performance, due to lower willingness to make new investments. The positive effects of the Move Brasil program, already mentioned in the previous item, also contributed.

> **Foreign Market:** For trucks, exports from Brazil remained below the levels seen in 2025, pressured mainly by weaker international demand. However, compared to 1Q26, there was a significant increase in deliveries, at a more stable and higher pace. For trailers, we posted meaningful growth in both comparisons, driven mainly by higher demand from South American countries. In North America, market conditions remain restrictive, especially in the United States, where the high degree of economic uncertainty continues to limit demand.

Aftermarket

> The Brazilian aftermarket showed distinct dynamics along the chain in 2Q26. Demand for services and components was supported by the maintenance of the circulating fleet, which continues to grow and age. On the other hand, distributors and retailers maintained a more conservative stance in purchases and inventory build-up, in an environment of high interest rates and growing competition. This scenario pressured industry sales to this channel, especially in the light line, while the aftermarket for heavy-vehicle components showed greater resilience.

Consolidated Performance

Net Revenue

Values in R$ Thousand	2Q26	2Q25	Δ%	1Q26	Δ%	1H2026	1H2025	Δ%
Net Revenue	3,314,656	3,286,393	0.9%	3,073,378	7.9%	6,388,034	6,465,530	-1.2%
Domestic Market	2,309,832	2,174,842	6.2%	2,027,938	13.9%	4,337,770	4,282,592	1.3%
Foreign Market[1]	1,004,824	1,111,551	-9.6%	1,045,441	-3.9%	2,050,265	2,182,937	-6.1%

[1] Exports from Brazil + Revenues Abroad (Consolidated)

Note: The comparative figures for 1H25, related to foreign market revenues, were adjusted due to the exclusion of intercompany identified by the Company.

The main factors that impacted net revenue in 2Q26 are:

> Recovery in sales of agribusiness-related products, especially trailers and auto parts for heavy vehicles.

> Revenue growth in the Movement Control vertical, driven by higher demand in the steering, comfort and braking lines, in addition to the continued operational improvement seen throughout the half-year.

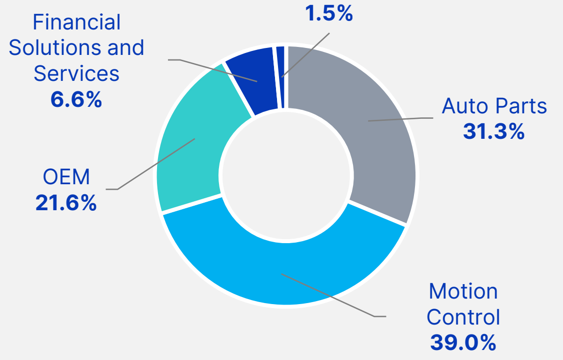
> Growth in sales to urban mobility, mainly through the delivery of front axles by Suspensys Mogi Guaçu, a unit that recorded R$ 165.0 million in net revenue in 2Q26 (R$ 93.0 million in 2Q25).

> Negative impact from the appreciation of the Brazilian currency against the Dollar, Euro and Pound Sterling, due to the lower translation of international revenues.

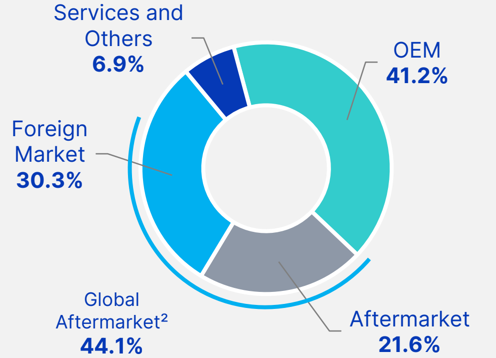
> Lower demand from the industrial segment, mainly reflecting reduced sales of fuel-transport tanks and of components for the commercial-vehicle industrial chain.

> Change in the mix of products sold to the aftermarket in the domestic market, especially in the Auto Parts and OEM verticals, with a predominance of lower-price items average.

Net Revenue by Vertical 2Q26[1]

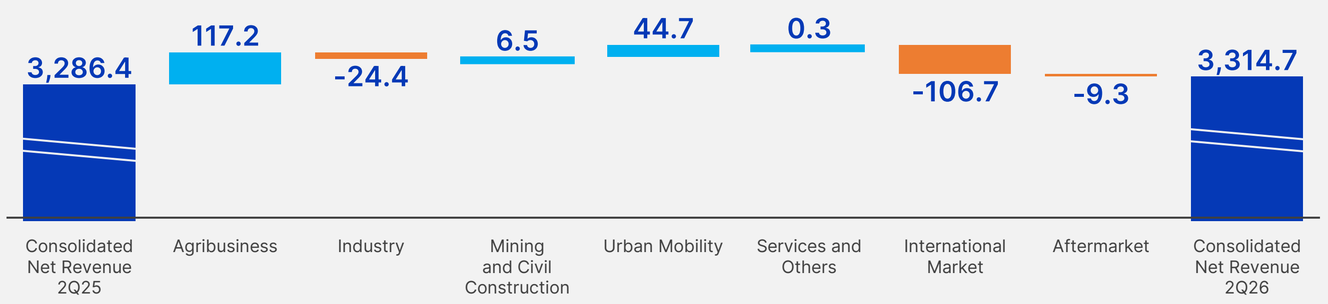


Net Revenue by Segment 2Q26



[1] Considers the Consolidated Net Revenue of the Verticals before the elimination of intercompany.
[2] Brazilian market + sales abroad, including exports from Brazil.

Revenue Bridge by Sector
(Values in R$ Million)



International Market Revenue

Values in US$ Thousand	2Q26	2Q25	Δ%	1Q26	Δ%	1H2026	1H2025	Δ%
Auto Parts	29,892	29,725	0.6%	29,234	2.3%	59,126	60,483	-2.2%
Motion Control	138,623	128,919	7.5%	140,489	-1.3%	279,112	253,475	10.1%
OEM	30,280	37,566	-19.4%	29,092	4.1%	59,371	65,810	-9.8%
Adv. Technology & Digital Str.	87	127	-32.1%	153	-43.3%	239	242	-1.1%
Consolidated Foreign Market	**198,881**	**196,336**	**1.3%**	**198,967**	**0.0%**	**397,848**	**380,011**	**4.7%**

Note: The comparative figures for 1H25, related to foreign market revenues, were adjusted due to the exclusion of intercompany identified by the Company.

In 2Q26, foreign market revenues were stable in the quarterly comparisons when measured in Dollars. In Reais, however, the indicator fell approximately 9%, reflecting the appreciation of the Real throughout 2026. Below, we present the main highlights by region:

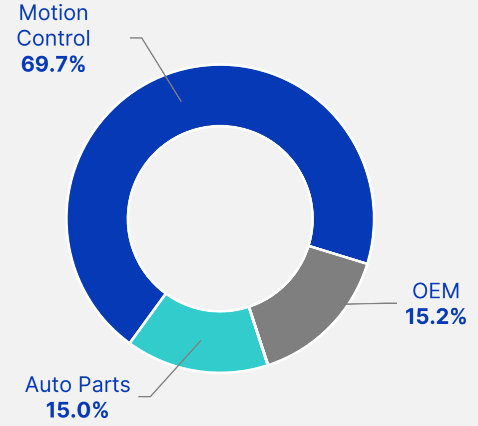
> USMCA: higher sales in the Motion Control vertical, both in Mexico and the USA, with the contribution of Dacomsa and the increase in friction material revenues in the region. In Auto Parts and OEM, performance was pressured by stagnant trailer demand in the U.S. market, reflected in lower volumes sold by Hercules and of axles and suspensions by AXN.

> Mercosur+Chile: lower share of the region, explained mainly by the drop in sales to Argentina across all industrial verticals, due to factors such as clients' inventory levels, greater competition and price pressure.

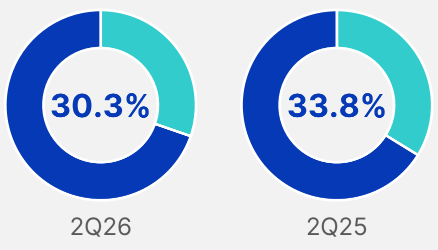
> EMEA: decline in the region’s share, explained by the decline in Motion Control vertical revenues in some European operations, given lower demand from relevant clients. In the other verticals, we had distinct dynamics, with growth in aftermarket parts sales by EBS and a decline in trailer deliveries to Africa by Randon.

> Other regions: revenue growth, with emphasis on the performance of the Chinese operation of Frasle Mobility and the start of trailer sales to Indonesia, expanding the Company's presence in new markets.

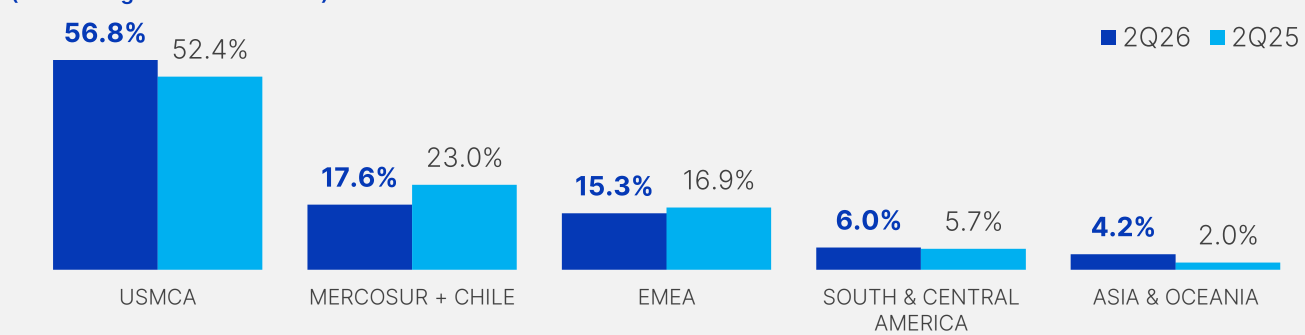
Foreign Market Revenue by Vertical



% of Foreign Market Revenue



Foreign Market by Region
(% of Foreign Market Revenue)



Gross Profit

Values in R$ Thousand	2Q26	2Q25	Δ%	1Q26	Δ%	1H2026	1H2025	Δ%
Net Revenue	3,314,656	3,286,393	0.9%	3,073,378	7.9%	6,388,034	6,465,530	-1.2%
COGS	-2,372,115	-2,487,455	-4.6%	-2,251,690	5.3%	-4,623,805	-4,817,939	-4.0%
Gross Profit	942,541	798,939	18.0%	821,688	14.7%	1,764,230	1,647,591	7.1%
Gross Margin	28.4%	24.3%	413 bps	26.7%	170 bps	27.6%	25.5%	214 bps

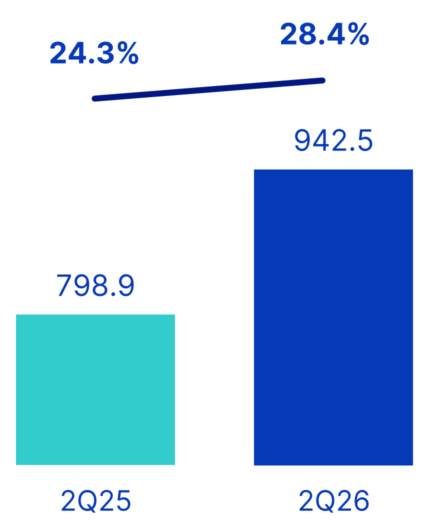
In 2Q26, these indicators advanced significantly versus the quarterly comparisons, reaching one of their best historical levels.

We highlight that the continuous improvement in gross margin over recent quarters results from the gains arising from the structural adjustments implemented from 2025 onward, which reduced personnel costs and general manufacturing expenses, but also from the pursuit of operating efficiency across our operations.

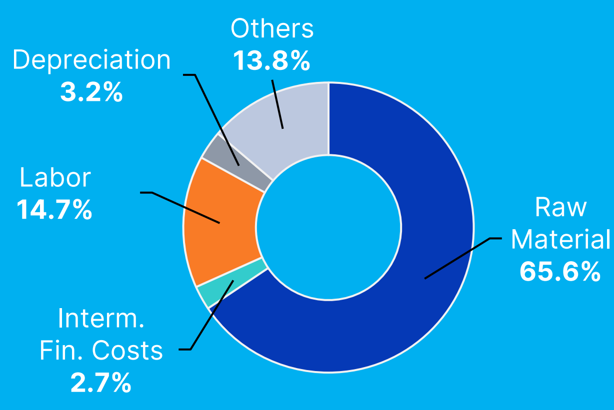
Also contributing to the 2Q26 performance:

- Favorable product mix and better dilution of fixed costs from higher volumes.
- Positive effect of the Real's appreciation against the dollar, reducing part of the acquisition costs of imported inputs and products, mainly in Motion Control.
- Recognition of prior-period tax credits (R$ 21.3 million).
- Absence of inventory step-up amortization that had impacted 2Q25, favoring the annual comparison and offsetting the higher depreciation from asset expansion.

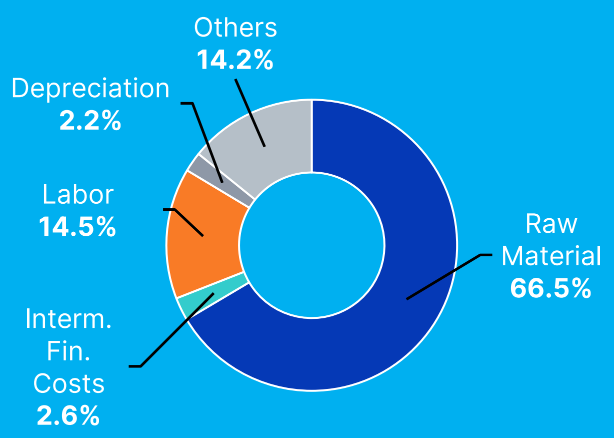
Gross Profit / Gross Margin
Consolidated Values – R$ Million and % of NR



COGS Breakdown 2Q26



COGS Breakdown 2Q25



Note: To better reflect the cost structure, the amounts associated with Banco Randon have been reclassified from the "Labor" category to "Financial Intermediation Costs."

General, Selling and Administrative Expenses

Values in R$ Thousand	2Q26	2Q25	Δ%	1Q26	Δ%	1H2026	1H2025	Δ%
Selling Expenses	-311,578	-285,018	9.3%	-264,739	17.7%	-576,317	-547,083	5.3%
Administrative Expenses	-248,370	-265,428	-6.4%	-237,168	4.7%	-485,538	-527,128	-7.9%
Other Expenses/ Income	-33,997	-13,672	148.7%	-35,679	-4.7%	-69,676	-111,005	-37.2%
Other Operating Exp.	-48,180	-41,798	15.3%	-48,649	-1.0%	-96,828	-203,244	-52.4%
Other Operating Inc.	14,183	28,125	-49.6%	12,970	9.4%	27,153	92,239	-70.6%
Equity Income	-37,132	5,392	-788.6%	-35,754	3.9%	-72,886	7,785	-1036.2%
Total Operating Exp./Inc.	**-631,077**	**-558,726**	**12.9%**	**-573,340**	**10.1%**	**-1,204,416**	**-1,177,431**	**2.3%**

Randoncorp's operating expenses recorded in 2Q26 increased compared to the first quarter, but remained stable as a share of net revenue.

This performance is explained mostly by the following factors:

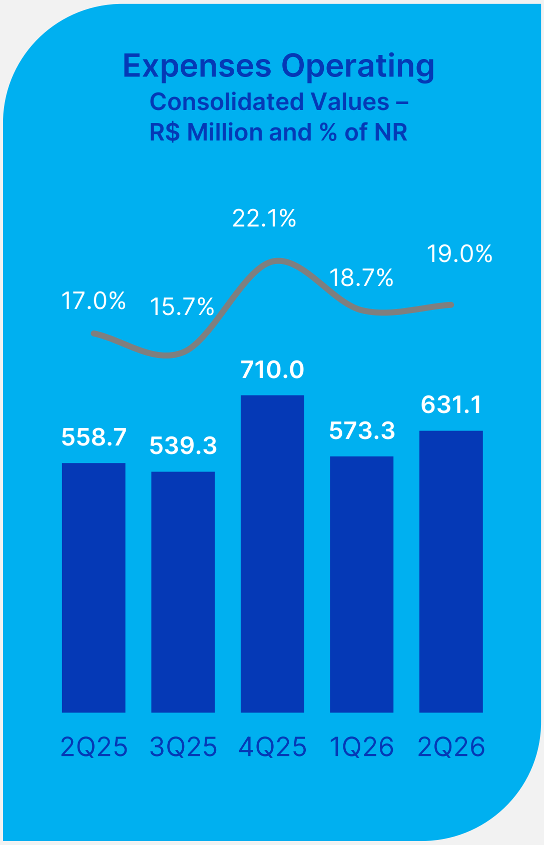
> Reduction in administrative expenses, reflecting the continued efficiency gains from the structural adjustment measures adopted since 2Q25 and the discipline in budget execution.

> Increase in selling expenses, as a result of the higher level of variable costs associated with commercial activity and by the recognition of expenses from consortium quota cancellations.

> Absence of revenues from the MOVER program, which had contributed R$ 11.5 million in 2Q25.

> Impact of equity income associated with the results of joint venture Addiante, whose operating performance remains pressured by the judicial reorganization of a relevant client.

Excluding equity income, operating expenses would have represented 17.9% of net revenue in 2Q26, versus the 19.0% reported.



Consolidated EBITDA

Values in R$ Thousand	2Q26	2Q25	Δ%	1Q26	Δ%	1H2026	1H2025	Δ%
Net Income	-90,453	-34,930	159.0%	-47,596	90.0%	-138,049	-42,599	224.1%
Discontinued Operation	-79,638	-6,368	1150.7%	-5,893	1251.3%	-85,531	-14,766	479.2%
Minority Interests	-67,335	-33,833	99.0%	-41,841	60.9%	-109,176	-88,670	23.1%
Income Tax and Social Contribution	-87,314	-23,798	266.9%	-48,127	81.4%	-135,441	-35,614	280.3%
Financial Result	-167,632	-211,144	-20.6%	-200,084	-16.2%	-367,715	-373,709	-1.6%
EBIT	**311,465**	**240,213**	**29.7%**	**248,349**	**25.4%**	**559,813**	**470,161**	**19.1%**
Depreciation and Amortization	128,911	128,618	0.2%	125,885	2.4%	254,796	241,547	5.5%
Consolidated EBITDA	**440,376**	**368,831**	**19.4%**	**374,233**	**17.7%**	**814,610**	**711,707**	**14.5%**
EBITDA Margin (%)	13.3%	11.2%	206 bps	12.2%	111 bps	12.8%	11.0%	174 bps
Non-recurring[1]	-	-	-100.0%	-	-	-	85,809	-100.0%
Adjusted Cons. EBITDA[2]	**440,376**	**368,831**	**19.4%**	**374,233**	**17.7%**	**814,610**	**797,516**	**2.1%**
Adjusted EBITDA Margin (%)	13.3%	11.2%	206 bps	12.2%	111 bps	12.8%	12.2%	59 bps

[1] For more information on one-offs, see explanatory notes no. 5, 11 and 13 in the 1H25 financial statements.

[2] EBITDA breakdown by vertical in the Performance by Business Segment chapter.

Adjusted Consolidated EBITDA continued to improve this quarter, posting a relevant recovery in profitability, both versus 2Q25 and 1Q26, supported mainly by the gross profit expansion in the industrial verticals.

The positive highlights for the indicator in the period were:

> Favorable product mix in the Company's main businesses.

> Efficiency gains from the progress of productivity and structural adjustment initiatives.

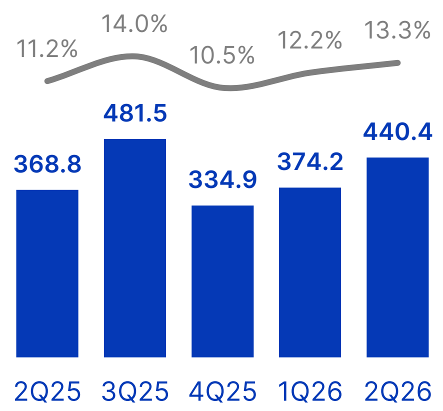
> Progress in capturing synergies from the new businesses.

> Positive contribution from prior-period credits and the favorable FX effect on certain imported inputs.

Excluding the impacts of equity income, recorded in the Financial Solutions and Services vertical, EBITDA Margin would have been 14.4% in 2Q26.

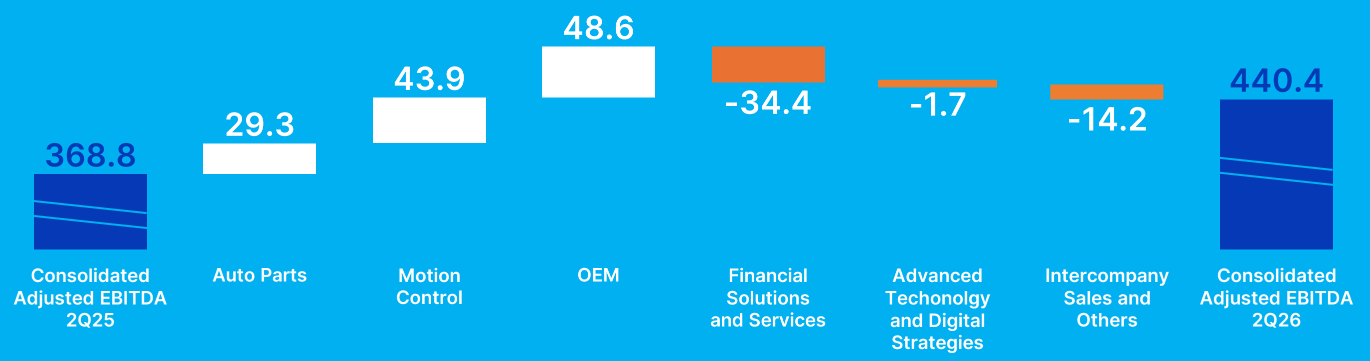
Adjusted EBITDA / Adjusted EBITDA Margin

Valores Consolidados – R$ Million and % of NR



Adjusted EBITDA Bridge by Vertical

(Values in R$ Million)



Financial Result

Values in R$ Thousand	2Q26	2Q25	Δ%	1Q26	Δ%	1H2026	1H2025	Δ%
Financial Income	179,485	150,977	18.9%	166,569	7.8%	346,054	306,154	13.0%
Financial Expenses	-355,596	-375,511	-5.3%	-375,763	-5.4%	-731,359	-719,119	1.7%
Monetary Adjustment (IAS 29)	8,479	13,390	-36.7%	9,110	-6.9%	17,589	39,255	-55.2%
Financial Result	**-167,632**	**-211,144**	**-20.6%**	**-200,084**	**-16.2%**	**-367,715**	**-373,709**	**-1.6%**

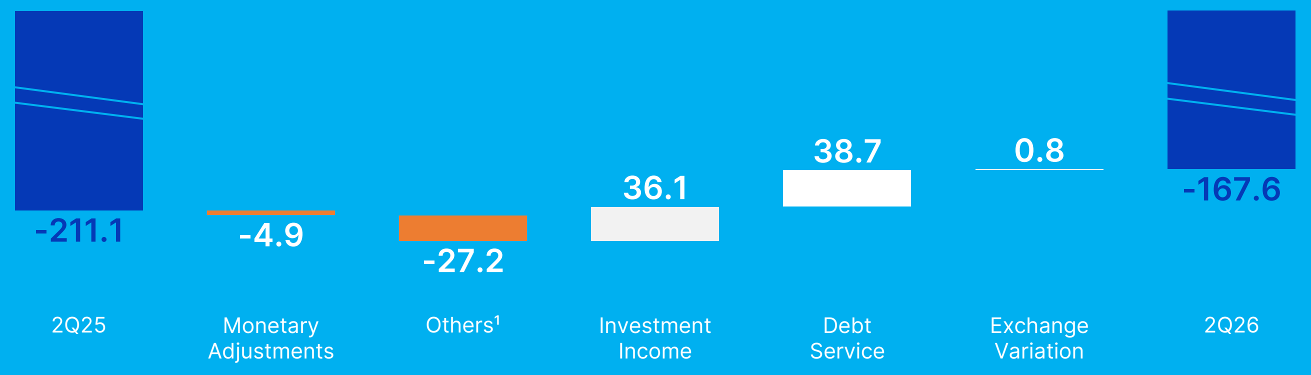
In 2Q26, we observed a significant reduction in financial expenses versus 2Q25 and 1Q26. This variation is explained mainly by:

- Lower debt service, in line with the Company's deleveraging process.
- Higher income on financial investments, supported especially by the larger cash balance versus 2Q25, resulting from the working-capital actions and the control of investments and expenses.
- Lower contribution from revenues related to the monetary correction of operations in Argentina (IAS 29), due to economic stability and cooling inflation in the country.

For the breakdown of the financial result, see explanatory note 27 in the Quarterly Financial Information (ITR).

Financial Result Bridge

(Values in R$ Million)



[1] The composition of the Others group refers mainly to present-value adjustments, IOF taxes and the monetary correction of court deposits.

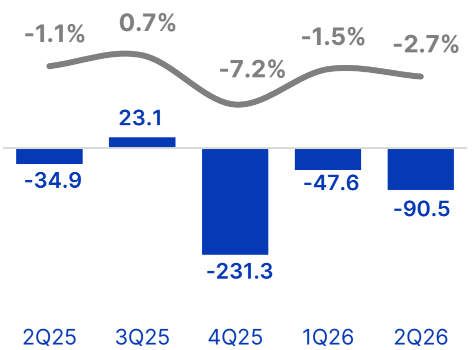
Net Income

Values in R$ Thousand	2Q26	2Q25	Δ%	1Q26	Δ%	1H2026	1H2025	Δ%
EBIT	311,465	240,213	29.7%	248,349	25.4%	559,813	470,161	19.1%
Financial Result	-167,632	-211,144	-20.6%	-200,084	-16.2%	-367,715	-373,709	-1.6%
Income Before Taxes	**143,833**	**29,069**	**394.8%**	**48,265**	**198.0%**	**192,098**	**96,451**	**99.2%**
Income Tax and Social Contribution	-87,314	-23,798	266.9%	-48,127	81.4%	-135,441	-35,614	280.3%
Discontinued Operation	-79,638	-6,368	1150.7%	-5,893	1251.3%	-85,531	-14,766	479.2%
Minority Interests	-67,335	-33,833	99.0%	-41,841	60.9%	-109,176	-88,670	23.1%
Net Income	**-90,453**	**-34,930**	**159.0%**	**-47,596**	**90.0%**	**-138,049**	**-42,599**	**224.1%**
Net Margin (%)	**-2.7%**	**-1.1%**	**-167 bps**	**-1.5%**	**-118 bps**	**-2.2%**	**-0.7%**	**-150 bps**
ROE (last 12 months)	**-10.6%**	**6.1%**	**-1672 bps**	**-8.9%**	**-170 bps**	**-10.6%**	**6.1%**	**-1672 bps**

In 2Q26, the Company posted a net loss of R$ 90.5 million. Despite the improvement in operating income and the better financial result in all comparisons, the Company's profitability was pressured mainly by:

- Effect of the Delta Global operation discontinuation, recognized in the quarter (R$ 79.6 million in 2Q26).
- Negative equity income, related to the operation of Addiante, already explained in previous chapters (R$ 37.1 million).
- Increase in the effective tax rate, resulting mainly from the non-recognition of deferred tax on tax losses at the parent company.
- Increase in the Minority Interests line, due to higher results at subsidiaries with partners.

Net Income / Net Margin
R$ Million and % of NR



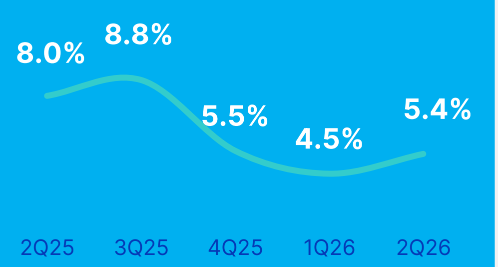
ROIC (Return on Invested Capital)

In 2Q26, Randoncorp reached a ROIC of 5.4%, below the level recorded in the same period last year, but with a one-percentage-point recovery versus 1Q26.

The behavior of the indicator reflects:

- Negative impact of non-recurring expenses (R$ 157.7 million) and various unusual expenses, recognized over the last twelve months, mainly associated with structural adjustment measures, which compressed operating income.
- Low contribution from some recently acquired companies, still in the integration and/or maturation stage.
- High tax burden due to the non-recognition of deferred tax credits.
- Reduction in invested capital, especially working capital, but also in intangibles, due to the impairment of Delta's goodwill.

ROIC (%)



Investments

Values in R$ Thousand		2Q26	2Q25	Δ%	1Q26	Δ%	1H2026	1H2025	Δ%
Organic (CAPEX)	Auto Parts	20,045	31,021	-35.4%	36,890	-45.7%	56,935	53,266	6.9%
	Motion Control	22,383	48,805	-54.1%	20,475	9.3%	42,858	70,688	-39.4%
	OEM	4,369	24,473	-82.1%	5,561	-21.4%	9,930	39,735	-75.0%
	Fin. Solutions and Services	1,057	1,258	-16.0%	483	118.6%	1,540	2,285	-32.6%
	Adv. Tech. and Digital Str.	962	2,963	-67.5%	651	47.7%	1,614	5,554	-70.9%
	Headquarters and Others	81	2,614	-96.9%	312	-73.9%	393	6,217	-93.7%
	Subtotal	**48,897**	**111,135**	**-56.0%**	**64,372**	**-24.0%**	**113,269**	**177,745**	**-36.3%**
Non-organic and Capital Contribution	Auto Parts	4,702	59,920	-92.2%	19,530	-75.9%	24,232	140,418	-82.7%
	Motion Control	-	42,890	-100.0%	33,016	-100.0%	33,016	2,132,231	-98.5%
	OEM	-	101,509	-100.0%	-	-	-	101,509	-100.0%
	Fin. Solutions and Services	-	-	-	-	-	-	75,000	-100.0%
	Advanced Technology and Digital Strategies	1,691	-	-	8,522	-80.2%	10,213	17,700	-42.3%
	Subtotal	**6,393**	**204,319**	**-96.9%**	**61,069**	**-89.5%**	**67,461**	**2,466,858**	**-97.3%**
Total Investments		**55,290**	**315,454**	**-82.5%**	**125,441**	**-55.9%**	**180,731**	**2,644,604**	**-93.2%**

In 2Q26, investments fell significantly in the annual comparison. The decline results from a careful capital allocation, in a scenario of contingencies, linked to the more challenging macroeconomic environment. Below are the main investments made in 2Q26:

> Organic: i) infrastructure, machinery and equipment in Mogi Guaçu (R$ 11.3 million). ii) development of new products, maintenance of the manufacturing facilities and initiatives aimed at increasing productivity and automating processes in the Motion Control vertical. iii) AXN industrialization (R$ 4.6 million). iv) the remaining resources were mainly allocated to the maintenance and improvement of manufacturing assets.

> Non-organic: i) purchase of AXN's inventories (R$ 4.7 million) as provided for in the asset acquisition agreement.

Working Capital[1]

In 2Q26, working capital fell to R$ 2.7 billion, continuing the resource optimization process that has been sustaining the Company's operating cash generation.

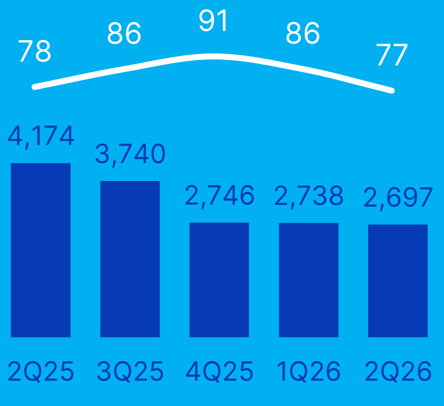
Among the main movements of the quarter, we highlight:

> Increase in suppliers balance, reflecting better payment terms with the supply chain, offsetting the higher inventory levels related to the start of railcar manufacturing and purchases of strategic inputs.

> Growth in accounts receivable, in line with the activity of the industrial verticals.

Average working capital[2] fell to 77 days in 2Q26, reflecting the materialization of the optimization actions implemented in 2H25.

Working Capital[1] (R$ Million)
Average Working Capital[2] (in days)



[1] Indicators excluding Banco Randon figures.
[2] Average working capital of the last 12 months (Excluding Banco Randon) / gross revenue (excluding Banco Randon) of the same period.

Free Cash Flow (Excluding Banco Randon)

Values in R$ Thousand	2Q26	2Q25	Δ%	1Q26	Δ%	1H2026	1H2025	Δ%
EBITDA	442,759	373,343	18.6%	368,945	20.0%	811,704	715,536	13.4%
Investments	-48,734	-110,374	-55.8%	-64,227	-24.1%	-112,962	-176,221	-35.9%
Financial Result	-165,726	-212,932	-22.2%	-201,961	-17.9%	-367,688	-380,184	-3.3%
Taxes	-87,310	-27,671	215.5%	-47,801	82.7%	-135,111	-41,120	228.6%
Change in Working Capital	40,403	-131,878	-130.6%	8,763	361.1%	49,166	-1,733,674	-102.8%
Operating Cash Flow	**181,391**	**-109,513**	**-265.6%**	**63,718**	**184.7%**	**245,109**	**-1,615,663**	**-115.2%**
Dividends/Interest on Equity	-38,692	-22,910	68.9%	-96,474	-59.9%	-135,166	-125,774	7.5%
Paid-in Capital and M&A	-6,393	-204,319	-96.9%	-91,069	-93.0%	-97,461	-2,456,158	-96.0%
Others	5,005	115,220	-95.7%	82,972	-94.0%	87,977	603,673	-85.4%
Free Cash Flow	**141,311**	**-221,521**	**-163.8%**	**-40,852**	**-445.9%**	**100,459**	**-3,593,923**	**-102.8%**

Free Cash Flow, excluding Banco Randon, was positive at R$ 141.3 million in 2Q26, reversing the consumption recorded in 2Q25 (-R$ 221.5 million) and 1Q26 (-R$ 40.9 million).

This recovery reflects the Company's strategic progress and is explained by four main factors:

> Higher operating cash generation, driven by the 18.6% growth in EBITDA in the period, mainly reflecting efficiency gains and austerity in incurring costs and expenses.

> Favorable contribution from the change in working capital, a direct result of the resource optimization agenda, which shifted from a consumption of R$ 131.9 million to a release of R$ 40.5 million.

> Lower volume of investments and acquisition outflows, consistent with the discipline in capital allocation and the focus on the efficiency of current productive structures.

> Reduction in financial expenses in the annual comparison, in line with the decrease in the indebtedness and the consistent progress of the deleveraging process.

Cash Movement Bridge[1]

(Values in R$ Million)

[1] The cash movement for the period is detailed in the Statement of Cash Flows, on pages 32 and 33 of this report.
[2] The opening and closing cash balances reflect the Cash and Cash Equivalents line of the Balance Sheet, presented on page 31 of this report.

Indebtedness

Values in R$ thousand, except when otherwise indicated	06/30/2025	09/30/2025	12/31/2025	03/31/2026	06/30/2026
Short Term Cash and Financial Investments	1,725,995	2,629,333	4,078,006	4,109,976	4,018,005
Long Term Cash and Financial Investments	199,454	199,474	184,555	141,449	115,445
Total Cash and Financial Investments	**1,925,449**	**2,828,807**	**4,262,561**	**4,251,425**	**4,133,450**
Short Term Debt Domestic Currency	1,663,241	1,628,859	1,840,157	1,855,397	1,577,416
Short Term Debt Foreign Currency	312,656	198,417	289,641	210,007	240,290
Short Term Debt	**1,975,897**	**1,827,276**	**2,129,798**	**2,065,404**	**1,817,705**
Long Term Debt Domestic Currency	6,121,109	6,562,305	6,571,617	6,511,613	6,482,578
Long Term Debt Foreign Currency	1,606,525	1,636,465	1,644,800	1,515,828	1,425,907
Long Term Debt	**7,727,633**	**8,198,770**	**8,216,417**	**8,027,441**	**7,908,485**
Total Bank Debt	**9,703,531**	**10,026,046**	**10,346,215**	**10,092,845**	**9,726,190**
Derivatives Operations	951	3,287	512	4,744	3,639
Debts with Related Companies	4,172	3,770	3,480	1,780	1,546
Accounts Payable by Business Combination	366,741	342,281	312,378	246,179	245,776
Total Gross Debt	**10,075,395**	**10,375,384**	**10,662,585**	**10,345,548**	**9,977,150**
Total Consolidated Net Debt	**8,149,947**	**7,546,577**	**6,400,024**	**6,094,123**	**5,843,700**
Net Debt Without Randon Bank	**6,192,140**	**5,462,599**	**4,399,031**	**4,439,883**	**4,298,572**
Net Leverage	**5.07 x**	**4.65 x**	**4.67 x**	**4.35 x**	**3.97 x**
Net Leverage Without Randon Bank	**3.86 x**	**3.37 x**	**3.17 x**	**3.14 x**	**2.91 x**
Average Term of Bank Debt	3.5 years	3.7 years	3.7 years	3.6 years	3.5 years
Average Term of Bank Debt Without Randon Bank	4.0 years	4.3 years	4.3 years	4.1 years	4.0 years

Average Cost of Bank Debt					
In Domestic Currency	16.4% p.a.	16.4% p.a.	16.4% p.a.	16.3% p.a.	16.0% p.a.
In Domestic Currency Without Randon Bank	16.0% p.a.	15.9% p.a.	15.7% p.a.	15.4% p.a.	14.9% p.a.
In Foreign Currency	9.0% p.a.	8.4% p.a.	8.0% p.a.	8.0% p.a.	7.9% p.a.

In 2Q26, the Company posted, for the fifth consecutive quarter, a continuous decline in leverage metrics, reaching R$ 4.3 billion in net debt excluding Banco Randon and 2.91x last-twelve-months EBITDA. Excluding equity income[1], the indicator reached 2.53x in the same period.

For these results, we highlight the following factors:

> Positive Free Cash Flow generation and gross debt reduction, which contributed to the continuation of the deleveraging trajectory.

> Maintenance of a robust liquidity position, with R$ 4.1 billion in cash and equivalents, allowing comfortable coverage of short-term obligations.

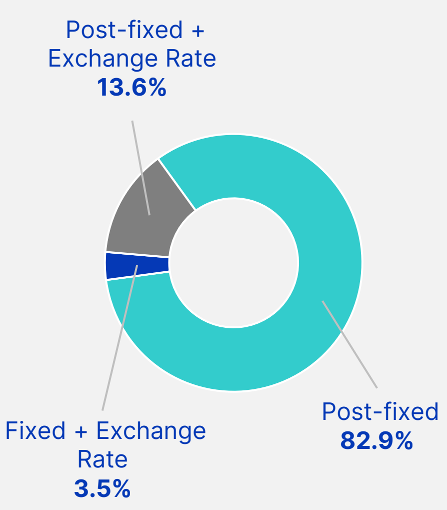
> Control of the working capital and the level of investments.

> Decrease in the average cost of debt (excluding Banco Randon), which reached 14.9% p.a. at the end of June.

We remain focused on reducing our indebtedness, grounded in the efficient management of our resources.

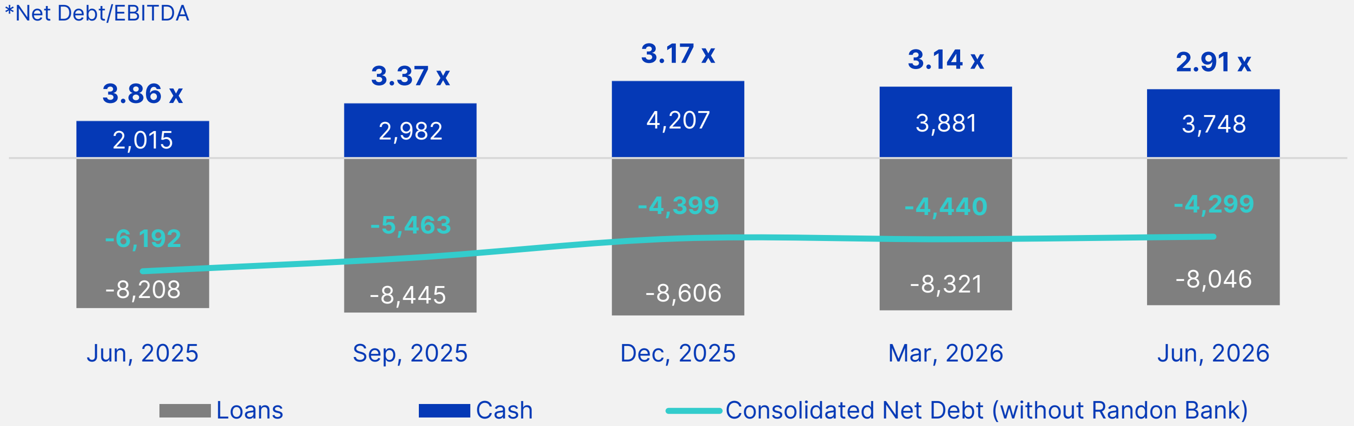
[1] Metric used for purposes of covenants, which set a limit of 3.5x for the indicator.

Debt Indexers 2Q26



Net Debt History (Without Randon Bank)

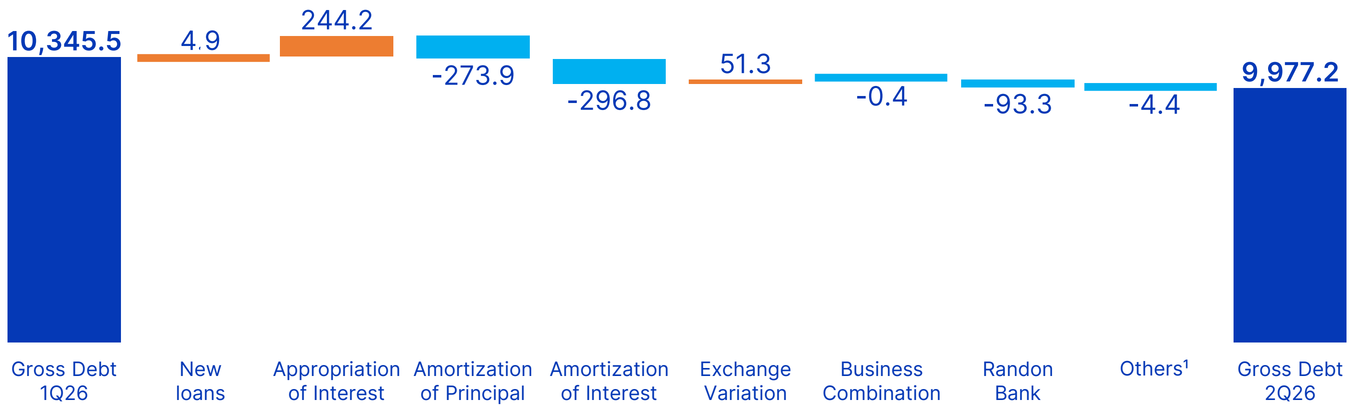
R$ Million



[1] In 2Q26, the Company's leverage, calculated according to the metric of the covenants (excluding Banco Randon and equity income), was **2.53x**, below the 3.5x limit.

Gross Debt Evolution

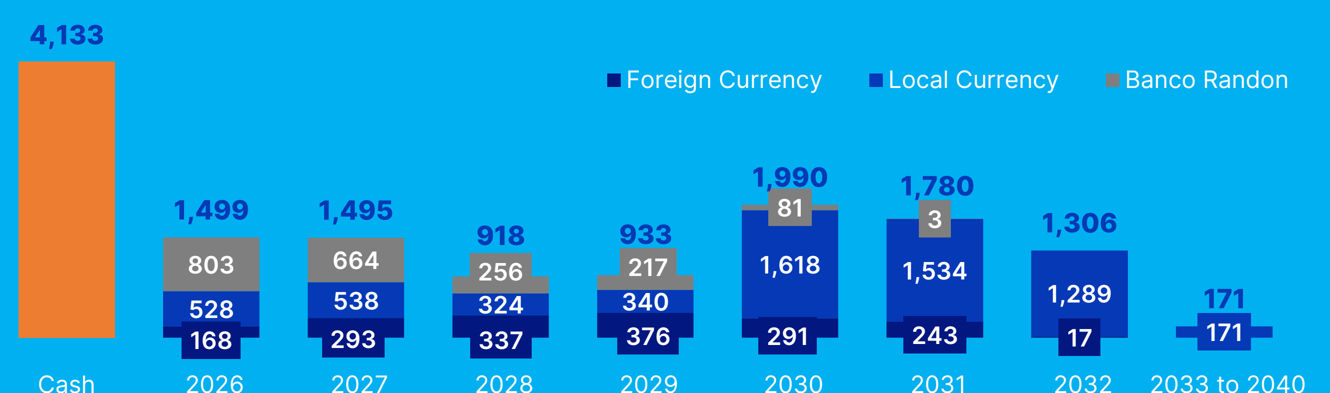
R$ Million



[1] The composition of the Others group refers mainly to derivative operations and payables to related companies.

Amortization of Bank Debt

R$ Million

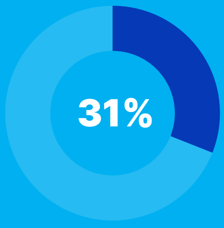


Performance by Business Vertical

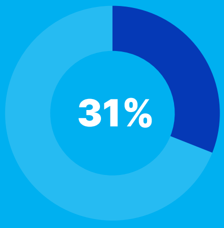
Auto Parts

MASTER | CASTERTECH | EBS | Suspensys | AXN | JOST

Net Revenue 2Q26
(% of Total NR)



EBITDA Adjusted 2Q26
(% EBITDA Adj. Total)



Distribution of Net Revenue	2Q26		2Q25			1Q26			1H26		1H25		
Volumes in units	**Units**	**Revenue**	**Units**	**Revenue**	**Δ% Units**	**Units**	**Revenue**	**Δ% Units**	**Units**	**Revenue**	**Units**	**Revenue**	**Δ% Units**
Brakes	168,245	285,975	189,784	307,008	-11.3%	166,180	273,337	1.2%	334,425	559,312	388,314	637,223	-13.9%
Coupling Systems	30,308	134,760	28,212	133,407	7.4%	24,389	113,981	24.3%	54,697	248,741	59,649	267,876	-8.3%
Axles and Suspensions	49,628	525,386	48,865	469,635	1.6%	46,163	469,540	7.5%	95,791	994,926	94,151	823,970	1.7%
Foundry and Machining[1]	19,423	163,020	21,237	186,537	-8.5%	19,779	154,486	-1.8%	39,202	317,506	42,839	356,199	-8.5%
Performance		**2Q26**		**2Q25**	**Δ%**		**1Q26**	**Δ%**		**1H26**		**1H25**	**Δ%**
Net Revenue		1,109,141		1,096,587	1.1%		1,011,344	9.7%		2,120,485		2,085,267	1.7%
COGS		-875,652		-905,441	-3.3%		-815,767	7.3%		-1,691,419		-1,707,066	-0.9%
Gross Profit		233,489		191,146	22.2%		195,577	19.4%		429,065		378,201	13.4%
Gross Margin %		21.1%		17.4%	362 bps		19.3%	171 bps		20.2%		18.1%	210 bps
Operating Inc./Exp.		-117,816		-106,857	10.3%		-97,558	20.8%		-215,374		-195,102	10.4%
EBIT		115,673		84,289	37.2%		98,018	18.0%		213,691		183,099	16.7%
EBITDA		150,948		121,604	24.1%		133,068	13.4%		284,016		242,108	17.3%
EBITDA Margin %		13.6%		11.1%	252 bps		13.2%	45 bps		13.4%		11.6%	178 bps
Adjusted EBITDA		150,948		121,604	24.1%		133,068	13.4%		284,016		240,181	18.3%
Adj. EBITDA Margin %		13.6%		11.1%	252 bps		13.2%	45 bps		13.4%		11.5%	188 bps

[1] Volumes in tons.

Values in R$ Thousand, except when otherwise indicated

Economic-Financial

> Revenue growth compared to 2Q25 and 1Q26, driven by the higher contribution of Suspensys Mogi Guaçu, which was in ramp-up operational ramp-up in 2Q25, and by the increase in truck volumes produced in 2Q26, favored by the demand associated with the Move Brasil program.

> Gross margin expansion resulting from: i) operating and production efficiency gains. ii) greater dilution of fixed costs, especially compared to 1Q26. iii) recognition of prior-period tax credits (R$ 8.0 million in 2Q26).

> 24.1% growth in EBITDA, with a 252 bps in the EBITDA margin versus 2Q25, mainly as a result of operational improvement from the maturing productivity initiatives, offsetting: i) the loss of revenues from the MOVER program (R$ 2.1 million in 2Q25) and ii) the pressure on the results of the subsidiary AXN, due to the low volume levels of the North American trailer market.

Outlook

> Stable demand from OEMs in 3Q26, based on the order backlog already received and sales preparation for Fenatran, which will take place in November 2026.

> Aftermarket at usual levels and pressure in the agricultural machinery segment.

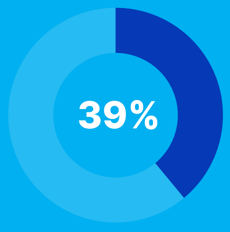
> Continued focus on operating efficiency, with progress in productivity initiatives, the maturation of the Mogi Guaçu site units and the commercial integration of EBS.

Performance by Business Vertical

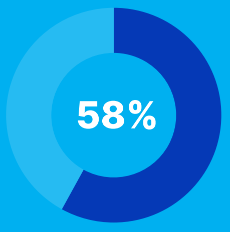
Motion Control

FRASLE NAKATA FREMAX FRASLE MOBILITY controil JURATEK TF VICTOR MORESA

Net Revenue 2Q26
(% of Total NR)



EBITDA Adjusted 2Q26
(% EBITDA Adj. Total)



Distribution of Net Revenue	2Q26		2Q25			1Q26			1H26		1H25		
Volumes in Thousand units	**Units**	**Revenue**	**Units**	**Revenue**	**Δ% Units**	**Units**	**Revenue**	**Δ% Units**	**Units**	**Revenue**	**Units**	**Revenue**	**Δ% Units**
Braking	32,544	770,107	30,630	772,482	6.3%	29,127	758,544	11.7%	61,671	1,528,651	60,686	1,543,709	1.6%
Ride and Confort	5,875	282,668	5,206	259,674	12.8%	3,514	185,241	67.2%	9,389	467,909	9,945	506,477	-5.6%
Powertrain	7,061	309,156	7,104	307,320	-0.6%	6,391	290,831	10.5%	13,452	599,987	13,927	597,625	-3.4%
Other Products[1]	1,167	22,751	1,191	20,665	-2.1%	916	15,547	27.3%	2,083	38,298	1,972	44,047	5.6%

[1] For the opening of the Others line, see attachment IV of the Frasle Mobility Release

Performance	2Q26	2Q25	Δ%	1Q26	Δ%	1H26	1H25	Δ%
Net Revenue	1,384,682	1,360,140	1.8%	1,250,164	10.8%	2,634,845	2,691,859	-2.1%
COGS	-891,137	-924,126	-3.6%	-836,532	6.5%	-1,727,668	-1,800,656	-4.1%
Gross Profit	493,545	436,014	13.2%	413,632	19.3%	907,177	891,203	1.8%
Gross Margin %	35.6%	32.1%	359 bps	33.1%	256 bps	34.4%	33.1%	132 bps
Operating Expenses/Revenues	-275,474	-266,117	3.5%	-266,277	3.5%	-541,751	-529,158	2.4%
Equity Income	-746	583	-227.9%	-536	39.0%	-1,282	1,158	-210.7%
EBIT	217,326	170,480	27.5%	146,819	48.0%	364,144	363,204	0.3%
EBITDA	282,341	238,431	18.4%	209,669	34.7%	492,010	499,382	-1.5%
EBITDA Margin %	20.4%	17.5%	286 bps	16.8%	362 bps	18.7%	18.6%	12 bps
Adjusted EBITDA	282,341	238,431	18.4%	209,669	34.7%	492,010	491,387	0.1%
Adjusted EBITDA Margin %	20.4%	17.5%	286 bps	16.8%	362 bps	18.7%	18.3%	42 bps

Values in R$ Thousands, except when indicated otherwise

Economic-Financial

> Revenue growth supported by the normalization of deliveries in Extrema (Nakata) and by higher volumes in the Braking lines, which mitigated the negative impacts of the Real's appreciation on the translation of foreign-currency revenues.

> Expansion of 359 bps in the gross margin and 286 basis points in the adjusted EBITDA margin, versus 2Q25, indicators benefited by: i) favorable Exchange rate effect on the cost of imported inputs and co-manufactured products. ii) capture of synergies at Dacomsa. iii) productivity gains and mix management. iv) recognition of prior-period tax credits (R$ 6.0 million in 2Q26).

> Positive free cash flow, supported by operating results and the release of working capital, with a 33-day reduction in working capital versus 2Q25.

Outlook

> Continued capture of synergies from Dacomsa and the productivity, supply chain optimization and operating efficiency initiatives.

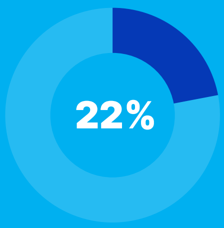
> Resilience of the aftermarket, supported by fleet maintenance demand and initiatives to broaden product availability.

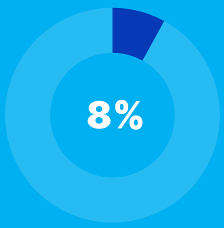
> Potential impacts from a still uncertain external environment, with attention to tariff policies, tax reform in Brazil and the different macroeconomic and competitive dynamics across the regions where we operate.

Performance by Business Vertical

OEM

RANDON
HERCULES CHASSIS
RANDON TRIEL-HT





Distribution of Net Revenue	2Q26		2Q25			1Q26			1H26		1H25		
Volumes in units	**Units**	**Revenue**	**Units**	**Revenue**	**Δ% Units**	**Units**	**Revenue**	**Δ% Units**	**Units**	**Revenue**	**Units**	**Revenue**	**Δ% Units**
Trailers Brazil	4,429	538,960	3,445	436,403	28.6%	4,391	509,041	0.9%	8,820	1,048,001	8,065	997,520	9.4%
Trailers USA[1]	599	52,402	835	66,699	-28.3%	367	30,438	63.2%	966	82,840	1,801	132,242	-46.4%
Trailers Other Countries	616	126,432	832	163,425	-26.0%	673	131,574	-8.5%	1,289	258,006	1,304	262,832	-1.2%
Railcars	6	5,335	-	-	-	-	-	-	6	5,335	-	-	-
Aftermarket	-	44,696	-	102,041	-	-	52,707	-	-	97,403	-	209,293	-
Result		**2Q26**		**2Q25**	**Δ%**		**1Q26**	**Δ%**		**1H26**		**1H25**	**Δ%**
Net Revenue		767,825		768,567	-0.1%		723,760	6.1%		1,491,585		1,601,887	-6.9%
COGS		-680,997		-719,948	-5.4%		-655,668	3.9%		-1,336,666		-1,465,750	-8.8%
Gross Profit		86,827		48,620	78.6%		68,092	27.5%		154,919		136,137	13.8%
Gross Margin %		11.3%		6.3%	498 bps		9.4%	190 bps		10.4%		8.5%	189 bps
Operating Inc./Exp.		-73,554		-79,244	-7.2%		-64,537	14.0%		-138,091		-150,924	-8.5%
EBIT		13,273		-30,624	-143.3%		3,555	273.4%		16,828		-14,787	-213.8%
EBITDA		36,460		-12,134	-400.5%		25,972	40.4%		62,432		22,255	180.5%
EBITDA Margin %		4.7%		-1.6%	633 bps		3.6%	116 bps		4.2%		1.4%	280 bps
Adjusted EBITDA		36,460		-12,134	-400.5%		25,972	40.4%		62,432		18,370	239.9%
Adjusted EBITDA Margin %		4.7%		-1.6%	633 bps		3.6%	116 bps		4.2%		1.1%	304 bps

[1] Volumes sold by Hercules + exports from Brazil

Values in R$ Thousand, except when otherwise indicated

Note: The comparative volumes for 1H25, related to Trailers Other Countries, were adjusted due to the exclusion of intercompany identified by the company.

Economic-Financial

> Growth in net revenue in the domestic market, driven by higher sales of grain and dump trailers and the start of railcar deliveries to Arauco.

> Lower sales in the foreign market, reflecting weaker demand in the United States and in some South American countries, in addition to the impact of the Real's appreciation on the translation of foreign-currency revenues.

> Expansion of 498 bps in the gross margin and 633 basis points in the EBITDA margin versus 2Q25, even with stable revenue, indicators supported by: i) gains from the operational adjustments implemented and continuous control of costs and expenses. ii) better absorption of fixed costs given the increase in volumes sold at plants located in Brazil. iii) recognition of tax credits related to prior periods (R$ 6.6 million in 2Q26).

Outlook

> Gradual ramp-up of railcar production and deliveries throughout the second half, focused on meeting the contracted schedule.

> Trailer order backlog in Brazil remains stable (~90 days of production), but with a still cautious market scenario for 2H26, given the one-off effect of Move Brasil and macroeconomic uncertainties.

> Continued deliveries of container chassis to the South Carolina Port Authority, in the United States, a geography that still shows no consistent signs of demand recovery.

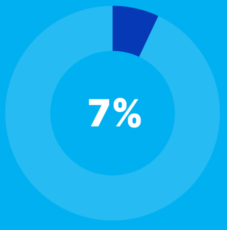
Performance by Business Vertical

Financial Solutions and Services

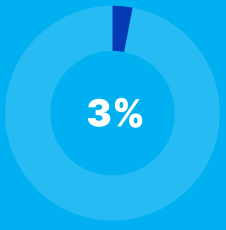
Rands Soluções Financeiras

Addiante

Net Revenue 2Q26
(% of Total NR)



EBITDA Adjusted 2Q26
(% EBITDA Adj. Total)



Distribution of Net Revenue	2Q26		2Q25			1Q26			1H26		1H25		
Volumes in units	Units	Revenue	Units	Revenue	Δ% Units	Units	Revenue	Δ% Units	Units	Revenue	Units	Revenue	Δ% Units
Consortium Quotas Sold	5,908	123,437	6,650	106,924	-11.2%	4,279	121,888	38.1%	10,187	245,325	11,663	207,812	-12.7%
Banco Randon	-	106,175	-	97,692	-	-	105,169	-	-	211,343	-	196,988	-
Insurance	-	3,544	-	3,364	-	-	2,684	-	-	6,228	-	5,846	-

Result	2Q26	2Q25	Δ%	1Q26	Δ%	1H26	1H25	Δ%
Net Revenue	233,157	207,980	12.1%	229,741	1.5%	462,897	410,646	12.7%
COGS	-73,688	-69,008	6.8%	-73,857	-0.2%	-147,545	-136,060	8.4%
Gross Profit	159,468	138,972	14.7%	155,884	2.3%	315,352	274,586	14.8%
Gross Margin %	68.4%	66.8%	158 bps	67.9%	54 bps	68.1%	66.9%	126 bps
Operating Income and Expenses	-110,630	-98,089	12.8%	-102,716	7.7%	-213,346	-187,217	14.0%
Equity Income	-37,132	5,392	-788.6%	-35,754	3.9%	-72,886	7,785	-1036.2%
EBIT	11,705	46,275	-74.7%	17,414	-32.8%	29,120	95,154	-69.4%
EBITDA	13,740	48,119	-71.4%	19,360	-29.0%	33,101	98,655	-66.4%
EBITDA Margin %	5.9%	23.1%	-1724 bps	8.4%	-253 bps	7.2%	24.0%	-1687 bps
Adjusted EBITDA	13,740	48,119	-71.4%	19,360	-29.0%	33,101	98,283	-66.3%
Adjusted EBITDA Margin %	5.9%	23.1%	-1724 bps	8.4%	-253 bps	7.2%	23.9%	-1678 bps

Values in R$ Thousand, except when otherwise indicated

Economic-Financial

> Revenue growth in the vertical's consolidated businesses, supported by the expansion of Banco Randon's credit portfolio and the continued recognition of revenues from historical consortium sales.

> Expansion of 158 bps in the gross margin versus 2Q25, driven mostly by Banco Randon's lower funding cost and a more profitable revenue mix.

> Increase in selling expenses, explained mainly by the higher level of variable costs associated with consortium activity and quota cancellations linked to the retail segment.

> Decline in EBITDA in the annual comparison, explained by the negative impact of Addiante's equity income (-R$ 37.1 million, versus +R$ 5.4 million in 2Q25).

Outlook

> Continuation of Banco Randon's operational transformation, focused on industry-linked products, the migration of operations to the FIDC and the capture of efficiency gains.

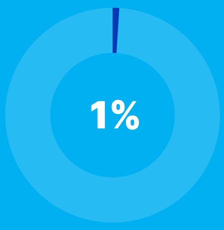
> Progress in the commercial restructuring of the Consortium, with strengthened sales channels, new partners and actions aimed at recovering volumes.

> Discipline in credit portfolio management, with intensified renegotiations of delinquent customers.

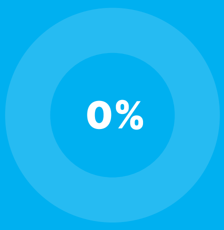
Performance by Business Vertical

Advanced Technology and Digital Strategies

Net Revenue 2Q26
(% of Total NR)



EBITDA Adjusted 2Q26
(% EBITDA Adj. Total)



Distribution of Net Revenue	2Q26 Revenue	2Q25 Revenue	Δ%	1Q26 Revenue	Δ%	1H26 Revenue	1H25 Revenue	Δ%
Advanced Technology	8,859	13,661	-35.2%	9,511	-6.9%	18,370	25,872	-29.0%
Digital Strategies	43,580	38,184	14.1%	42,914	1.6%	86,494	74,927	15.4%

Result	2Q26	2Q25	Δ%	1Q26	Δ%	1H26	1H25	Δ%
Net Revenue	52,439	51,845	1.1%	52,425	0.0%	104,864	100,799	4.0%
COGS	-42,603	-39,034	9.1%	-41,267	3.2%	-83,871	-75,629	10.9%
Gross Profit	9,836	12,811	-23.2%	11,158	-11.9%	20,994	25,170	-16.6%
Gross Margin %	18.8%	24.7%	-595 bps	21.3%	-253 bps	20.0%	25.0%	-495 bps
Operating Expenses/Revenues	-12,683	-13,690	-7.4%	-11,208	13.2%	-23,891	-24,369	-2.0%
EBIT	-2,847	-880	223.7%	-50	5614.0%	-2,897	800	-461.9%
EBITDA	-1,058	647	-263.4%	1,849	-157.2%	791	3,578	-77.9%
EBITDA Margin %	-2.0%	1.2%	-327 bps	3.5%	-554 bps	0.8%	3.5%	-280 bps
Adjusted EBITDA	-1,058	647	-263.4%	1,849	-157.2%	791	3,578	-77.9%
Adjusted EBITDA Margin %	-2.0%	1.2%	-327 bps	3.5%	-554 bps	0.8%	3.5%	-280 bps

Values in R$ Thousand, except when otherwise indicated

Economic-Financial

> Stable revenues in the quarterly comparisons, due to higher DB service provision, which offset the lower volume of tests at CTR.

> Lower margins, due to reduced absorption of fixed costs and the mix of products sold in 2Q26, with lower added value.

> Net income impacted by the effects of the Delta Global discontinuation, including the write-off of assets related to the operation, recognized as discontinued operation, with no impact on EBITDA.

Outlook

> Expectation of a gradual recovery in CTR revenues, supported by the delivery of services postponed to the second half.

> Progress in NIONE's projects with strategic clients, especially in nanotechnology applications for paints and polymers, respecting the development and certification cycles typical of these solutions.

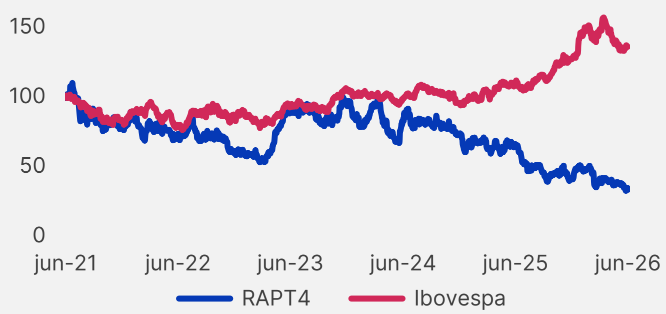
> Conclusion of the Delta Global discontinuation process, with residual impacts in 3Q26.

Capital Markets

Capital Market	06/30/2026	06/30/2025	Δ%	03/31/2026	Δ%
RAPT4 Closing Price[1]	4.45	8.91	-50.1%	5.55	-19.8%
RAPT3 Closing Price[1]	4.52	8.36	-45.9%	5.46	-17.2%
Number of RAPT4 Shares[2]	223,883	212,815	5.2%	223,883	0.0%
Number of RAPT3 Shares[2]	125,842	116,516	8.0%	125,842	0.0%
Market Value[3]	1,560,470	2,861,013	-45.5%	1,923,891	-18.9%
Treasury Shares (RAPT4)[2]	1,037	1,037	0.0%	1,037	0.0%
Book Value per Share[1]	13.12	13.20	-0.6%	13.21	-0.7%

[1] Values in R$ and prices adjusted for dividends and IoE paid
[2] Values in Thousand
[3] Values in R$ Thousand

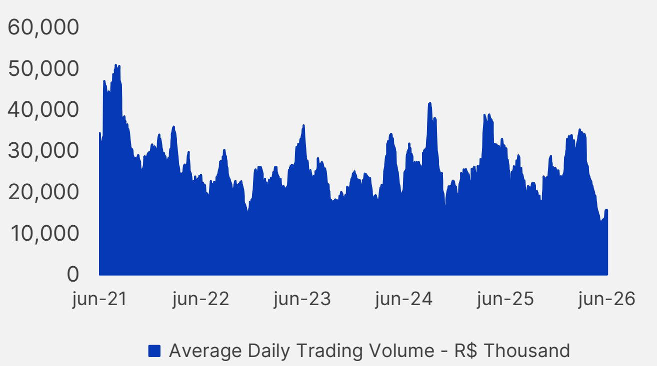
RAPT X IBOV



Over the five-year window (06/30/2021 to 06/30/2026), Randoncorp's preferred shares (RAPT4) accumulated a variation of -67.2%, versus 35.7% for the Ibovespa in the same period.

In 2Q26, RAPT4 ended the quarter quoted at R$ 4.45, down 19.8% versus 1Q26, a sharper move than that of the B3 benchmark index, which also posted a negative performance in the period.

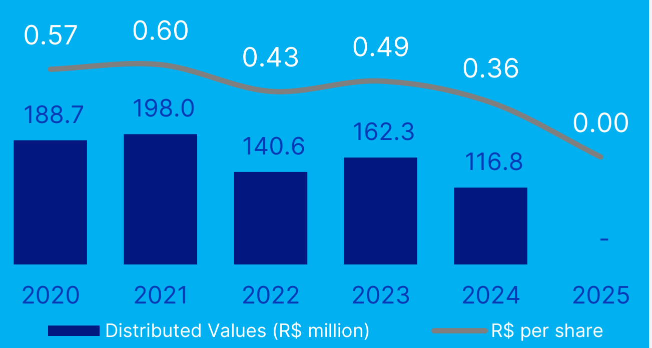
Financial Volume



The average daily trading liquidity of the Company's shares in the quarter was R$ 17.4 million, down 44.7% versus 1Q26 and 47.2% versus 2Q25.

Shareholder Remuneration

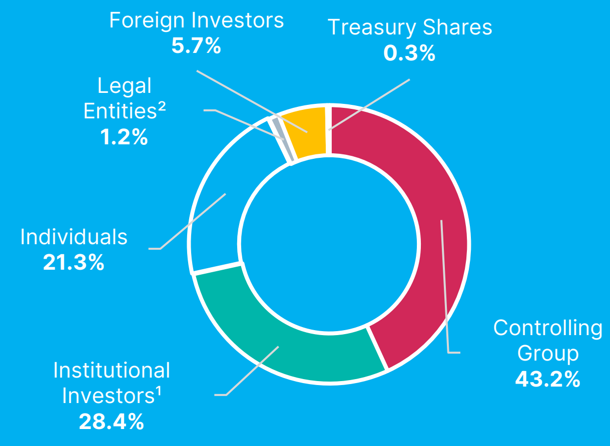
Below is the payment history of recent years:



Distributed on an accrual basis and net of Income Tax.

Shareholder Profile

At the end of the quarter, Randoncorp had 33,712 investors in its shareholder base, 8.9% higher than in 1Q26 and 5.3% lower versus 2Q25. Below, the distribution of shares by shareholder profile is detailed:



[1] Funds and Investment Clubs
[2] Companies, Banks, Brokers and Associations

Randoncorp Day 2026

Credit: Alexandre Takashi

On June 23, 2026, we held Randoncorp Day, an event in which we detailed our strategy to the market, with transparency, consistency and a long-term vision.

In this edition, we reinforce what drives our decisions: clear priorities, financial discipline and focus on execution.

Throughout the panels, we showed how we are advancing in value creation, strengthening our businesses and preparing Randoncorp to grow with solidity and efficiency in the coming cycles.

Click here to download the presentation.

Click here to watch the recording of the event.

The **Randoncorp Day – Edition *Site Visit*,** will take place on September 2, 2026, in Mogi Guaçu-SP.

At the event, participants will have the opportunity to get to know the companies Suspensys, Castertech and the Auto Parts Logistics Center.

Click here to register.

Material Fact
Public Tender Offer

On July 31, 2026, during the preparation of this report, the Company received a notice from its controlling shareholder DRAMD Participações e Administração Ltda., informing that it filed with the CVM a request to register a voluntary public tender offer for the acquisition of up to all outstanding common shares issued by Randoncorp traded under the ticker "RAPT3", through an exchange for common shares issued by the subsidiary Frasle Mobility S.A. traded under the ticker "FRAS3".

The details of the communication can be accessed through the Material Fact, **by clicking here.**

ESG Ambition

CLICK HERE to access the full report.

In 2Q26, we released the Company's Sustainability Report, which presents the main advances of 2025, such as the achievement of the public commitments targeted for that year, and reinforces our commitment to creating value responsibly.

Below are the main highlights of this edition:

> We reached zero waste sent to industrial landfills.

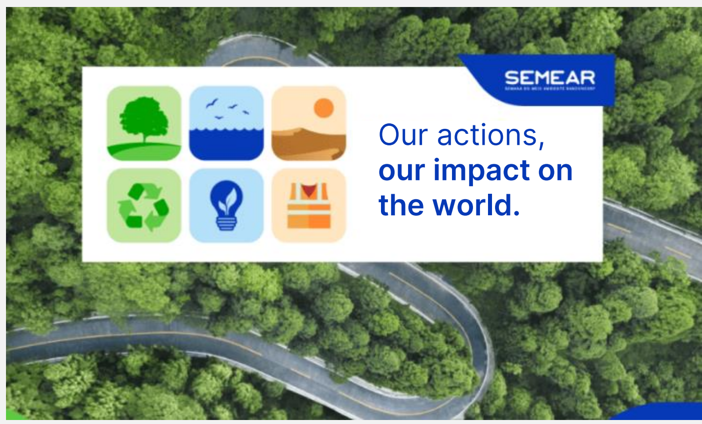
> We reused 100% of our treated effluent.

> We reduced our greenhouse gas emissions.

> We doubled the number of women in leadership, reaching 22%.

Planet (Environmental)

> In 2Q26, we advanced the mapping of climate risks and the review of contingency plans. And, during SEMEAR (Randoncorp Environment Week), we launched the **Climate Emergencies Committee**, strengthening our efforts in the prevention, preparedness and response to identified risks.



Businesses (Governance)

> In May, we held the **Randoncorp AI Day**, a gathering that brought together our Executive Committee, leaders and key people to discuss a topic central to our future: how to turn the potential of AI into real value for the business. More than talking about technology, the conversation focused on direction, strategic choices and, above all, accelerating results.

> We launched the new version of the **Requirements Manual for Indirect Suppliers -** 2nd Edition, a document that gathers guidelines related to quality, safety, environment, ethics, ESG practices and technical requirements to further strengthen the relationship with our partners.

> On July 31, during the preparation of this report, the Company disclosed its **Corporate Governance Report**, as provided for in CVM Resolution No. 80. Click here to access the full document.

People (Social)

> In 2Q26, we celebrated another important achievement: the Corporate Center, the companies of the Advanced Technology and Digital Strategies Vertical - RV, DB, NIONE and Randon Technological Center (CTR) -, in addition to Master, JOST and Rands, earned once again the certification *Great Place to Work* (GPTW), a recognition that reinforces our commitment to building ever better workplaces.

Awards

> *Melhores do ESG* (Best in ESG) – Exame

For the 5th consecutive year, we achieved 1st place in the Capital Goods category, recognized for our commitment to the best social, environmental and governance practices.

> M&A Excellence Awards 2026

We were recognized with the *M&A Excellence Awards 2026*, in the Automotive category, granted by *Leaders League M&A Connect*. The initiative highlights the best strategies in the country's mergers and acquisitions, recognizing excellence, innovation and strategic consistency across different sectors of the economy.

> Finance & Law Summit and Awards (FILASA)

We won the award for Best Finance Department in the Automotive sector, reinforcing the consistency and excellence of our performance.

> Auto of Mind

The subsidiary Frasle Mobility site Fremax, a manufacturer specialized in brake discs, achieved leadership as the most remembered brand by repairers in the survey Auto of Mind, held by After.Lab.

> *Prêmio Sindirepa-SP – Os Melhores do Ano* (Sindirepa-SP Award – The Best of the Year)

A Fremax, a premium brand of components for brake systems of Frasle Mobility celebrated a special achievement at a landmark moment in its history, reaching an unprecedented standout position in the “Prêmio Sindirepa-SP – Os Melhores do Ano”, maintaining leadership in the brake disc category for 10 consecutive editions, since the category was created, always with the Gold seal.

> Top of Mind 2026 – Amanhã Magazine

The Company is among the major brands of Rio Grande do Sul, reaching sixth place in the Large Company/Brand of RS category. This recognition reflects presence, consistency and connection with the society in which a large part of its operations is embedded.

RANDONCORP

Appendices

Consolidated Income Statement

Values in R$ Thousand

	2Q26	%	2Q25	%	1Q26	%	% Changes 2Q26/2Q25	% Changes 2Q26/1Q26
Gross Revenue	3,942,411	118.9%	3,879,877	118.1%	3,601,082	117.2%	1.6%	9.5%
Gross Revenue Deductions	-627,755	-18.9%	-593,483	-18.1%	-527,704	-17.2%	5.8%	19.0%
Net Revenue	**3,314,656**	**100.0%**	**3,286,393**	**100.0%**	**3,073,378**	**100.0%**	**0.9%**	**7.9%**
Cost of Sales and Services	-2,372,115	-71.6%	-2,487,455	-75.7%	-2,251,690	-73.3%	-4.6%	5.3%
Gross Profit	**942,541**	**28.4%**	**798,939**	**24.3%**	**821,688**	**26.7%**	**18.0%**	**14.7%**
Selling Expenses	-311,578	-9.4%	-285,018	-8.7%	-264,739	-8.6%	9.3%	17.7%
Administrative Expenses	-248,370	-7.5%	-265,428	-8.1%	-237,168	-7.7%	-6.4%	4.7%
Other Expenses / Income	-33,997	-1.0%	-13,672	-0.4%	-35,679	-1.2%	148.7%	-4.7%
Equity Income	-37,132	-1.1%	5,392	0.2%	-35,754	-1.2%	-788.6%	3.9%
Financial Result	**-167,632**	**-5.1%**	**-211,144**	**-6.4%**	**-200,084**	**-6.5%**	**-20.6%**	**-16.2%**
Financial Income	179,485	5.4%	150,977	4.6%	166,569	5.4%	18.9%	7.8%
Financial Expenses	-355,596	-10.7%	-375,511	-11.4%	-375,763	-12.2%	-5.3%	-5.4%
Monetary Correction (IAS 29)	8,479	0.3%	13,390	0.4%	9,110	0.3%	-36.7%	-6.9%
Income Before Taxes	**143,833**	**4.3%**	**29,069**	**0.9%**	**48,265**	**1.6%**	**394.8%**	**198.0%**
Provision for Taxes	-87,314	-2.6%	-23,798	-0.7%	-48,127	-1.6%	266.9%	81.4%
Discontinued Operation	-79,638	-2.4%	-6,368	-0.2%	-5,893	-0.2%	1150.7%	1251.3%
Consolidated Profit	**-23,118**	**-0.7%**	**-1,097**	**0.0%**	**-5,755**	**-0.2%**	**2007.8%**	**301.7%**
Assigned to Non-Controlling	67,335	2.0%	33,833	1.0%	41,841	1.4%	99.0%	60.9%
Assigned to the Parent Company	-90,453	-2.7%	-34,930	-1.1%	-47,596	-1.5%	159.0%	90.0%
EBIT	**311,465**	**9.4%**	**240,213**	**7.3%**	**248,349**	**8.1%**	**29.7%**	**25.4%**
EBITDA	440,376	13.3%	368,831	11.2%	374,233	12.2%	19.4%	17.7%
EBITDA MARGIN (%)	13.3%		11.2%		12.2%		206 bps	111 bps
ADJUSTED EBITDA	**440,376**		**368,831**		**374,233**		**19.4%**	**17.7%**
ADJUSTED EBITDA MARGIN (%)	**13.3%**		**11.2%**		**12.2%**		**206 bps**	**111 bps**

Quarterly Income Statement by Business Vertical

Values in R$ Thousand

	Auto Parts			Motion Control		
	2Q26	**2Q25**	**Δ%**	**2Q26**	**2Q25**	**Δ%**
Gross Revenue	1,366,678	1,333,102	2.5%	1,633,177	1,589,991	2.7%
Gross Revenue Deductions	-257,537	-236,515	8.9%	-248,496	-229,851	8.1%
Net Revenue	**1,109,141**	**1,096,587**	**1.1%**	**1,384,682**	**1,360,140**	**1.8%**
Cost of Sales and Services	-875,652	-905,441	-3.3%	-891,137	-924,126	-3.6%
Gross Profit	**233,489**	**191,146**	**22.2%**	**493,545**	**436,014**	**13.2%**
Gross Margin (%)	21.1%	17.4%	362 bps	35.6%	32.1%	359 bps
Operating Exp./Inc.	-117,816	-106,857	10.3%	-275,474	-266,117	3.5%
Equity Income	-	-	-	-746	583	-227.9%
EBIT	**115,673**	**84,289**	**37.2%**	**217,326**	**170,480**	**27.5%**
EBITDA	150,948	121,604	24.1%	282,341	238,431	18.4%
EBITDA Margin (%)	13.6%	11.1%	252 bps	20.4%	17.5%	286 bps
Adjusted EBITDA	**150,948**	**121,604**	**24.1%**	**282,341**	**238,431**	**18.4%**
Adjusted EBITDA Margin (%)	**13.6%**	**11.1%**	**252 bps**	**20.4%**	**17.5%**	**286 bps**

	OEM			Financial Solutions and Services		
	2Q26	**2Q25**	**Δ%**	**2Q26**	**2Q25**	**Δ%**
Gross Revenue	918,178	915,654	0.3%	248,889	221,630	12.3%
Gross Revenue Deductions	-150,353	-147,086	2.2%	-15,732	-13,650	15.3%
Net Revenue	**767,825**	**768,567**	**-0.1%**	**233,157**	**207,980**	**12.1%**
Cost of Sales and Services	-680,997	-719,948	-5.4%	-73,688	-69,008	6.8%
Gross Profit	**86,827**	**48,620**	**78.6%**	**159,468**	**138,972**	**14.7%**
Gross Margin (%)	11.3%	6.3%	498 bps	68.4%	66.8%	158 bps
Operating Exp./Inc.	-73,554	-79,244	-7.2%	-110,630	-98,089	12.8%
Equity Income	-	-	-	-37,132	5,392	-788.6%
EBIT	**13,273**	**-30,624**	**-143.3%**	**11,705**	**46,275**	**-74.7%**
EBITDA	36,460	-12,134	-400.5%	13,740	48,119	-71.4%
EBITDA Margin (%)	4.7%	-1.6%	633 bps	5.9%	23.1%	-1724 bps
Adjusted EBITDA	**36,460**	**-12,134**	**-400.5%**	**13,740**	**48,119**	**-71.4%**
Adjusted EBITDA Margin (%)	**4.7%**	**-1.6%**	**633 bps**	**5.9%**	**23.1%**	**-1724 bps**

	Adv. Tech. and Digital Str.			Eliminations and Others			Consolidated		
	2Q26	**2Q25**	**Δ%**	**2Q26**	**2Q25**	**Δ%**	**2Q26**	**2Q25**	**Δ%**
Gross Revenue	57,653	58,791	-1.9%	-282,163	-239,291	17.9%	3,942,411	3,879,877	1.6%
Gross Revenue Deductions	-5,214	-6,946	-24.9%	49,576	40,565	22.2%	-627,755	-593,483	5.8%
Net Revenue	**52,439**	**51,845**	**1.1%**	**-232,587**	**-198,726**	**17.0%**	**3,314,656**	**3,286,393**	**0.9%**
Cost of Sales and Services	-42,603	-39,034	9.1%	191,963	170,103	12.9%	-2,372,115	-2,487,455	-4.6%
Gross Profit	**9,836**	**12,811**	**-23.2%**	**-40,623**	**-28,623**	**41.9%**	**942,541**	**798,939**	**18.0%**
Gross Margin (%)	18.8%	24.7%	-595 bps	-	-	-	28.4%	24.3%	413 bps
Operating Exp./Inc.	-12,683	-13,690	-7.4%	-3,787	-122	3009.6%	-593,944	-564,118	5.3%
Equity Income	-	-	-	746	-583	-227.9%	-37,132	5,392	-788.6%
EBIT	**-2,847**	**-880**	**223.7%**	**-43,665**	**-29,328**	**48.9%**	**311,465**	**240,213**	**29.7%**
EBITDA	-1,058	647	-263.4%	-42,055	-27,836	51.1%	440,376	368,831	19.4%
EBITDA Margin (%)	-2.0%	1.2%	-327 bps	-	-	-	13.3%	11.2%	206 bps
Adjusted EBITDA	**-1,058**	**647**	**-263.4%**	**-42,055**	**-27,836**	**51.1%**	**440,376**	**368,831**	**19.4%**
Adjusted EBITDA Margin (%)	**-2.0%**	**1.2%**	**-327 bps**	**-**	**-**	**-**	**13.3%**	**11.2%**	**206 bps**

Accumulated Income Statement by Business Vertical

Values in R$ Thousand

	Auto Parts			Motion Control		
	1H26	1H25	Δ%	1H26	1H25	Δ%
Gross Revenue	2,608,362	2,530,268	3.1%	3,062,700	3,139,993	-2.5%
Gross Revenue Deductions	-487,877	-445,001	9.6%	-427,854	-448,135	-4.5%
Net Revenue	**2,120,485**	**2,085,267**	**1.7%**	**2,634,845**	**2,691,859**	**-2.1%**
Cost of Sales and Services	-1,691,419	-1,707,066	-0.9%	-1,727,668	-1,800,656	-4.1%
Gross Profit	**429,065**	**378,201**	**13.4%**	**907,177**	**891,203**	**1.8%**
Gross Margin (%)	20.2%	18.1%	210 bps	34.4%	33.1%	132 bps
Operating Exp./Inc.	-215,374	-195,102	10.4%	-541,751	-529,158	2.4%
Equity Income	-	-	-	-1,282	1,158	-210.7%
EBIT	**213,691**	**183,099**	**16.7%**	**364,144**	**363,204**	**0.3%**
EBITDA	284,016	242,108	17.3%	492,010	499,382	-1.5%
EBITDA Margin (%)	13.4%	11.6%	178 bps	18.7%	18.6%	12 bps
Adjusted EBITDA	**284,016**	**240,181**	**18.3%**	**492,010**	**491,387**	**0.1%**
Adjusted EBITDA Margin (%)	**13.4%**	**11.5%**	**188 bps**	**18.7%**	**18.3%**	**42 bps**

	OEM			Financial Solutions and Services		
	1H26	1H25	Δ%	1H26	1H25	Δ%
Gross Revenue	1,783,469	1,914,007	-6.8%	494,010	437,068	13.0%
Gross Revenue Deductions	-291,885	-312,120	-6.5%	-31,113	-26,422	17.8%
Net Revenue	**1,491,585**	**1,601,887**	**-6.9%**	**462,897**	**410,646**	**12.7%**
Cost of Sales and Services	-1,336,666	-1,465,750	-8.8%	-147,545	-136,060	8.4%
Gross Profit	**154,919**	**136,137**	**13.8%**	**315,352**	**274,586**	**14.8%**
Gross Margin (%)	10.4%	8.5%	189 bps	68.1%	66.9%	126 bps
Operating Exp./Inc.	-138,091	-150,924	-8.5%	-213,346	-187,217	14.0%
Equity Income	-	-	-	-72,886	7,785	-1036.2%
EBIT	**16,828**	**-14,787**	**-213.8%**	**29,120**	**95,154**	**-69.4%**
EBITDA	62,432	22,255	180.5%	33,101	98,655	-66.4%
EBITDA Margin (%)	4.2%	1.4%	280 bps	7.2%	24.0%	-1687 bps
Adjusted EBITDA	**62,432**	**18,370**	**239.9%**	**33,101**	**98,283**	**-66.3%**
Adjusted EBITDA Margin (%)	**4.2%**	**1.1%**	**304 bps**	**7.2%**	**23.9%**	**-1678 bps**

	Adv. Tech. and Digital Str.			Eliminations and Others			Consolidated		
	1H26	1H25	Δ%	1H26	1H25	Δ%	1H26	1H25	Δ%
Gross Revenue	115,293	112,857	2.2%	-520,340	-515,569	0.9%	7,543,493	7,618,625	-1.0%
Gross Revenue Deductions	-10,429	-12,059	-13.5%	93,699	90,641	3.4%	-1,155,459	-1,153,095	0.2%
Net Revenue	**104,864**	**100,799**	**4.0%**	**-426,641**	**-424,928**	**0.4%**	**6,388,034**	**6,465,530**	**-1.2%**
Cost of Sales and Services	-83,871	-75,629	10.9%	363,364	367,222	-1.1%	-4,623,805	-4,817,939	-4.0%
Gross Profit	**20,994**	**25,170**	**-16.6%**	**-63,278**	**-57,705**	**9.7%**	**1,764,230**	**1,647,591**	**7.1%**
Gross Margin (%)	20.0%	25.0%	-495 bps	-	-	-	27.6%	25.5%	214 bps
Operating Exp./Inc.	-23,891	-24,369	-2.0%	923	-98,446	-100.9%	-1,131,530	-1,185,216	-4.5%
Equity Income	-	-	-	1,282	-1,158	-210.7%	-72,886	7,785	-1036.2%
EBIT	**-2,897**	**800**	**-461.9%**	**-61,072**	**-157,309**	**-61.2%**	**559,813**	**470,161**	**19.1%**
EBITDA	791	3,578	-77.9%	-57,740	-154,271	-62.6%	814,610	711,707	14.5%
EBITDA Margin (%)	0.8%	3.5%	-280 bps	-	-	-	12.8%	11.0%	174 bps
Adjusted EBITDA	**791**	**3,578**	**-77.9%**	**-57,740**	**-54,283**	**6.4%**	**814,610**	**797,516**	**2.1%**
Adjusted EBITDA Margin (%)	**0.8%**	**3.5%**	**-280 bps**	**-**	**-**	**-**	**12.8%**	**12.2%**	**59 bps**

Balance Sheet

Values in R$ Thousand

	Consolidated	Parent Company	Banco Randon[1]
Assets	**18,722,541**	**6,869,912**	**2,700,830**
Current	**10,437,010**	**2,532,489**	**1,867,693**
Cash and Cash Equivalents	3,352,127	1,189,582	41,171
Financial Investments	665,878	-	659,758
Receivables	2,538,617	401,397	1,156,112
Inventories	3,082,155	605,854	3,710
Deferred Charges/Recoverable taxes	509,435	257,760	3,250
Others[2]	288,799	77,895	3,693
Non-current	**8,285,531**	**4,337,424**	**833,137**
Long-term Receivables	2,350,643	479,601	824,130
Non-immediate Liquidity Investments	115,445	-	31,707
Related Parties	-	15,946	-
Receivables Long Term	728,218	-	728,218
Consortium Quotas	38,800	273	-
Deferred/Recoverable Taxes Long Term	929,528	453,636	52,269
Other Realizable Rights	494,821	-	11,936
Judicial Deposits	43,831	9,746	-
Investments/Property, Plant and Equipment/Intangible Assets	5,470,014	3,791,015	8,526
Right-of-Use of Leases	464,874	66,808	481
Liabilities	**18,722,541**	**6,869,912**	**2,700,830**
Current	**4,927,329**	**1,027,742**	**1,519,961**
Suppliers	1,502,642	404,127	6,120
Financial Institutions Short Term[3]	1,401,878	224,312	1,090,228
Payables from Business Combination Short Term	135,046	-	-
Salaries/Benefits	258,625	64,938	1,882
Taxes and Fees	238,700	18,244	1,553
Third-party Funding	419,465	-	419,465
Advances from Customers and Others[4]	872,622	300,536	540
Leases Short Term	98,349	15,585	173
Non-current	**9,221,802**	**2,819,277**	**793,543**
Financial Institutions Long Term[3]	7,754,924	2,695,208	619,545
Payables from Business Combination Long Term	110,729	1,259	-
Government Subsidies	937	-	-
Related Parties Long Term	1,546	-	-
Taxes Payable/Deferred Taxes	366,967	-	20,008
Provision for Litigation	220,344	52,946	-
Other Liabilities	194,144	9,330	-
Consortium Funds Obligations Long Term	791	-	-
Third-party Funding Long Term	153,561	-	153,561
Advances from Customers and Others Long Term	3,295	4,324	-
Leases Long Term	414,565	56,210	429
Total Shareholders' Equity	**4,573,410**	**3,022,894**	**387,326**
Shareholders' Equity	3,022,894	3,022,894	387,326
Non-controlling Shareholders' Interest	1,550,516	-	-

[1] Banco Randon figures are consolidated in accordance with IFRS *(International Financial Reporting Standards)*. This unit's reporting to the Central Bank of Brazil follows specific legislation for financial institutions.

[2] Considers the Prepaid Expenses and Other Current Assets accounts.

[3] Considers the Loans and Financing and Derivative financial instruments accounts.

[4] Considers the Dividends and IoE Payable, Advances from Customers, Employee and Management Profit Sharing, Other accounts, Customers for Goods to be Delivered, Warranty Provisions, Commissions payable and Liabilities on Assets of Discontinued Operations accounts.

Income Statement

Values in R$ Thousand

	Consolidated	Parent Company	Banco Randon[1]
Net Revenue	**6,388,034**	**1,319,436**	**211,343**
Cost of Sales and Services	-4,623,805	-1,145,853	-148,268
Gross Profit	**1,764,230**	**173,583**	**63,076**
Selling Expenses	-576,317	-35,073	-31,926
Administrative Expenses	-485,538	-95,933	-32,458
Other Expenses / Income	-69,676	-23,657	2,083
Profit Sharing Result	-72,886	-6,456	-
Financial Result	-367,715	-145,231	-28
Income Before Taxes and Profit Sharing	192,098	-132,766	747
Provision for Income Tax and Soc. Contrib.	-135,441	-5,283	-330
Non-controlling Shareholders' Interest	-109,176	-	-
Discontinued operation	-85,531	-	-
Net Income/Loss for the Period	**-138,049**	**-138,049**	**417**
EBIT	559,813	12,465	775
EBITDA	**814,610**	**46,129**	**2,906**
EBITDA Margin (%)	**12.8%**	**3.5%**	**1.4%**

[1] Banco Randon figures are consolidated in accordance with IFRS *(International Financial Reporting Standards)*. This unit's reporting to the Central Bank of Brazil follows specific legislation for financial institutions.

Cash Flow

Values in R$ Thousand

	Parent Company		Consolidated	
	06/30/2026	06/30/2025	06/30/2026	06/30/2025
Cash flows from operating activities				
Net income for the period	**-138,050**	-42,599	**-28,874**	60,981
Current and deferred income tax and social contribution	**5,283**	-51,669	**135,440**	35,614
FX variation and interest on loans	**186,024**	148,290	**543,692**	459,324
Provision for interest on leases	**5,139**	1,107	**20,839**	12,957
Depreciation and amortization	**33,665**	24,589	**254,796**	221,739
Amortization of inventory step-up	**-**	-	**-**	20,388
Other provisions	**-703**	-19,244	**-24,746**	-73,094
Provisions (reversals) for litigation	**6,233**	2,530	**20,373**	16,732
Change in derivatives	**-**	64	**6,066**	10,231
Residual cost of assets written off and sold	**6,702**	1,818	**85,329**	9,948
Provision (reversal) for expected losses	**-109**	1,470	**9,902**	33,498
Provision (reversal) for inventory losses	**1,488**	2,094	**-3,393**	22,642
Equity income result	**6,455**	-49,714	**72,886**	-7,785
Income from active lawsuits, net of fees	**-8,082**	-30,624	**-12,250**	-50,149
Reversal/Reduction of impairment loss	**-6,128**	701	**-7,590**	-19,249
Hyperinflation effect	**-**	-	**-17,589**	-39,255
Offset of amounts withheld in business combination	**-**	-	**-1**	-267
	97,917	-11,187	**1,054,880**	714,255

Cash Flow

Values in R$ Thousand

	Parent Company		Consolidated	
	06/30/2026	06/30/2025	06/30/2026	06/30/2025
Changes in assets and liabilities				
Financial investments	**-**	-	**-340,622**	495,276
Trade accounts receivable	**-18,755**	-230,405	**57,253**	-77,984
Inventories	**-114,321**	-170,592	**-120,589**	-240,700
Recoverable taxes	**23,324**	72,447	**33,655**	136,981
Other assets and liabilities	**170,138**	-35,662	**38,956**	-156,770
Suppliers and Reverse Factoring	**36,059**	-177,639	**257,302**	-299,752
Net change in discontinued operations	**-**	-	**-104**	-145
Cash generated by operating activities	**194,362**	-570,746	**980,731**	585,198
Income tax and social contribution paid	**-**	-	**-32,507**	-134,535
Net cash generated by operating activities	**194,362**	-570,746	**948,224**	450,663
Cash flows from investing activities				
Receipt of profits and dividends from subsidiaries	**126,208**	443,667	**-**	-
Capital contribution in subsidiary	**-147,014**	-102,800	**-**	-
Reduction of share capital	**-**	54,788	**-**	-
Loans granted to subsidiaries	**10,263**	5,472	**-**	-
Acquisition of interest in jointly controlled	**-**	-	**-**	-75,000
Business combination	**-**	-	**-67,461**	-2,319,249
Acquisition of property, plant and equipment	**-7,493**	-41,498	**-104,346**	-163,895
Acquisition of intangible assets	**-669**	-1,757	**-8,923**	-11,605
Net cash provided by (used in) investing activities	**-18,705**	357,872	**-180,730**	-2,569,749
Cash flows from financing activities				
Dividends paid	**-**	-15,328	**-64,244**	-17,209
Interest on own capital paid	**-**	-68,738	**-57,898**	-108,256
Derivatives taken	**-**	130	**-**	130
Payment of derivatives	**-**	-	**-2,939**	-2,291
Loans taken	**1,057**	1,112	**1,085,359**	3,619,248
Repayment of loans	**-169,284**	-178,694	**-1,473,716**	-1,419,988
Interest paid on loans	**-211,732**	-177,168	**-609,529**	-468,366
Loans taken with other related parties	**-**	-	**-1,934**	-1,446
Payment of leases	**-11,621**	-2,068	**-75,356**	-42,451
Net cash provided by (used in) financing activities	**-391,580**	-440,754	**-1,200,258**	1,559,371
Exchange variation on cash and equivalents	**-**	-	**-36,969**	-
Statement of changes in cash and cash equivalents				
At the beginning of the period	**1,405,505**	936,395	**3,821,860**	2,247,449
At the end of the period	**1,189,582**	282,767	**3,352,127**	1,687,734
Increase (decrease) in cash and cash equivalents	**-215,923**	-653,628	**-469,733**	-559,715

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