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Building **tomorrow**

Earnings Presentation

2Q26

General Guidelines

The event is being recorded and will be available on our IR website after it ends.

To access the simultaneous translation, click on the ‘interpretation' button

Q&A Participation

By audio
Through the “raise hand” icon

In writing
Through the “Q&A” icon

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This broadcast includes Brazilian Sign Language interpretation.

Safe Harbor Statement

This presentation contains forward-looking statements that are subject to risks and uncertainties. These statements are based on Management's beliefs and assumptions, as well as on currently available information.

Forward-looking statements include information on our current intentions, beliefs or expectations, **as well as those of the Company's Board of Directors and Board of Executive Officers.**

Forward-looking statements are not performance guarantees, they involve risks, uncertainties and assumptions because they refer to future events and, therefore, depend on circumstances which may or may not occur.

Future results may differ materially from those expressed or suggested by forward-looking statements. **Many of the factors which will determine these results and figures are beyond our ability to control or predict.**

Agenda

1. **Message from the CEO**
   Daniel Randon - President and CEO

2. **Operational Highlights**
   Esteban M. Angeletti - Corporate Director of Investor Relations, Finance, FP&A and Strategy

3. **Financial Management**
   Paulo Prignolato - EVP, CFO and IRO

4. **Q&A Session**
   Davi Coin Bacichette – Manager of IR and Finance

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Message from the CEO

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Business Environment

Volumes in units		2Q26	2Q25	Δ%	1Q26	Δ%	1H2026	1H2025	Δ%
Production	Trucks[1]	31,055	34,640	-10.3%	25,743	20.6%	56,798	66,371	-14.4%
	Trailers[3]	18,193	18,630	-2.3%	16,826	8.1%	35,019	37,954	-7.7%
Brazil Sales	Trucks[1]	27,004	26,997	0.0%	21,993	22.8%	48,997	54,746	-10.5%
	Trailers[2]	16,704	17,393	-4.0%	15,692	6.4%	32,396	35,822	-9.6%
Exports	Trucks[1]	6,554	7,497	-12.6%	4,716	39.0%	11,270	13,444	-16.2%
	Trailers[3]	1,489	1,237	20.4%	1,134	31.3%	2,623	2,132	23.0%

[1] Anfavea
[2] Anfir
[3] Anfir + Aliceweb

Domestic demand impacted by macroeconomic factors, with a slight recovery driven by the *Move Brasil* program

Political and economic uncertainties bringing instability to the U.S. market

Resilient aftermarket, sustained by the maintenance of the circulating fleet, which continues to grow and age.

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Main Highlights

Announcement of the **discontinuation of Delta Global's operation**, impacting 2Q26 results.[1]

Achievement of the **ESG targets** set for 2025.

Update of the corporate rating maintaining brAAA, with a negative outlook, assigned by the credit rating agency S&P.

Randoncorp Day event, providing investors and analysts with an update on the Company's key priorities.

[1] In accordance with CPC 31 (similar to IFRS 5), Delta Global's results are now presented separately under the "Discontinued Operation" line of the consolidated income statement. Accordingly, the comparative figures for prior periods have been restated to reflect this classification.

Outlook

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Auto parts and trailers backlog filled for 3Q26 and **resilient aftermarket** sustaining operational performance

Continued capture of **synergies** from the new businesses, especially Dacomsa

Discipline in **capital allocation,** prioritizing investments and focus on **deleveraging**

Gradual progress in the production and delivery of **railcars** throughout the second half of the year

Focus on working capital optimization, structure rationalization and **cash generation**

Prioritization of businesses more aligned with the Company's strategy

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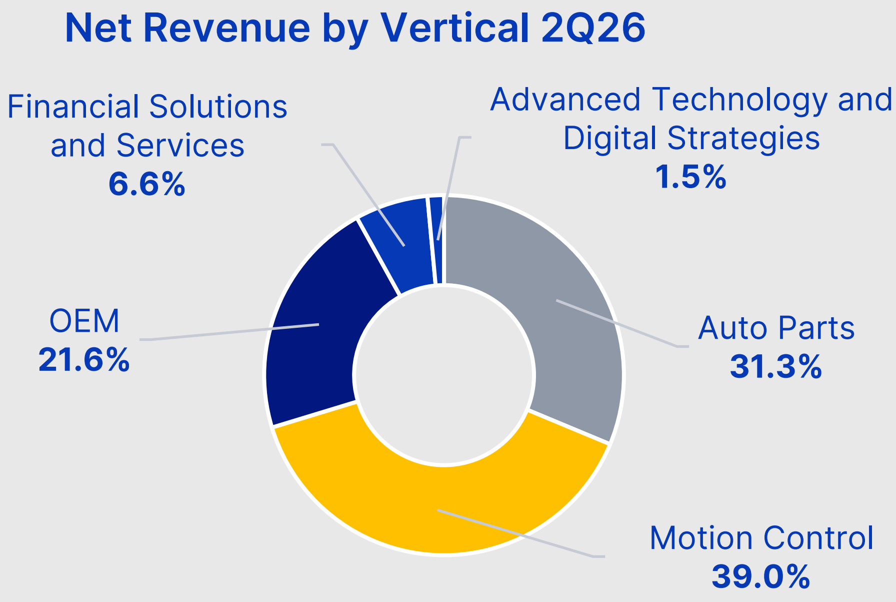
Operational Highlights

Operational Highlights

Net Revenue

R$ 3.3 billion

▲+0.9% vs. 2Q25



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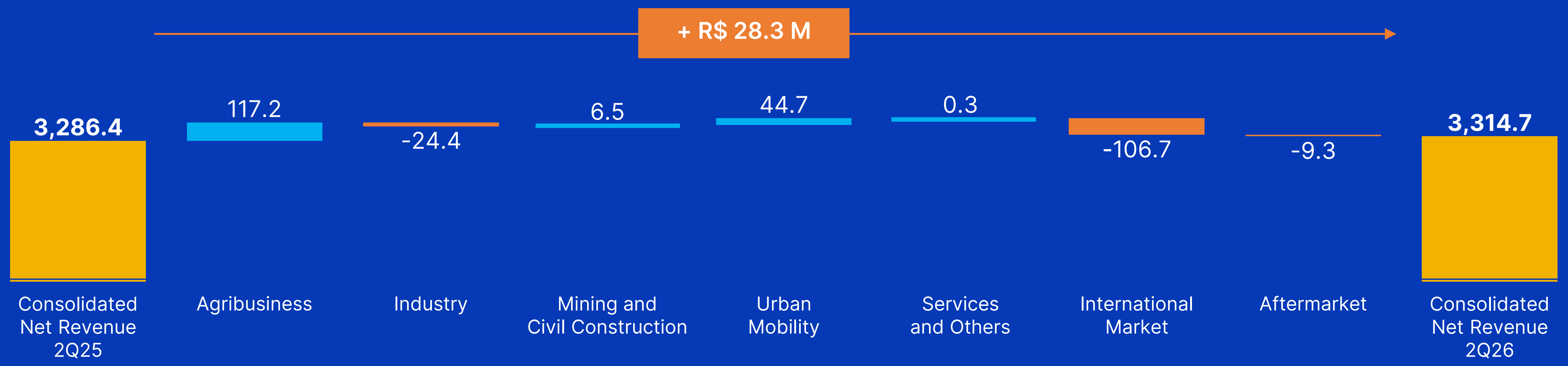
Revenue by Sector Bridge

(Values in R$ Million)



Operational Highlights

International Market Revenues

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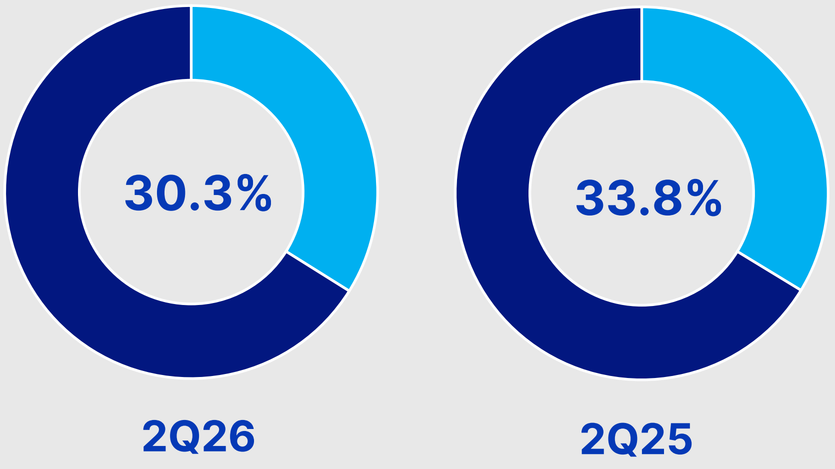
US$ 199.0 million

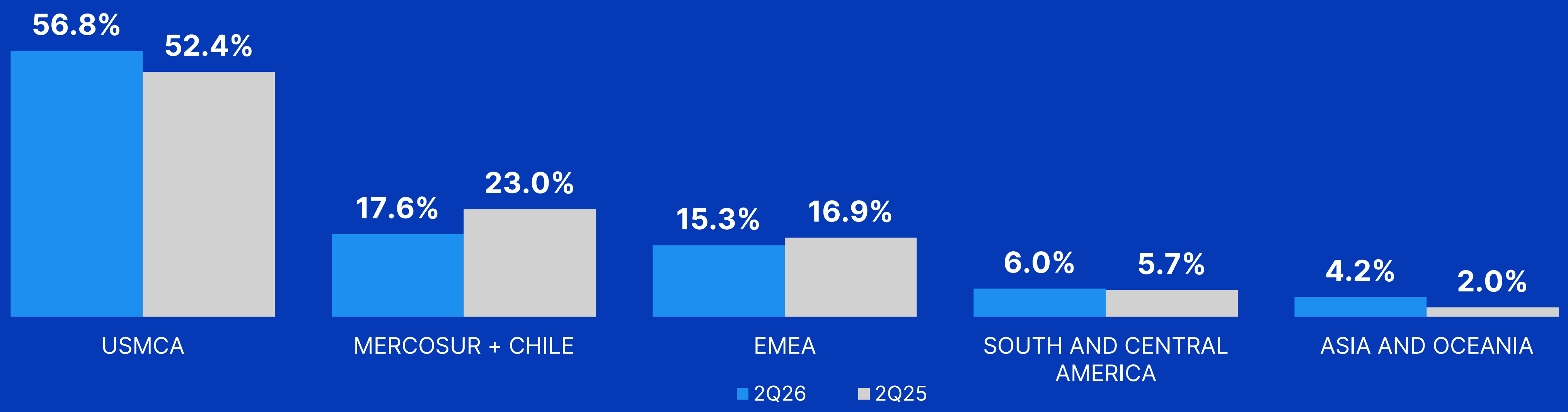
▲+1.3% vs. 2Q25

% of Revenues from Intl. Market o/ CNR



Intl. Market Revenues by Region

(% o/ International Market Revenues)



Adjusted EBITDA

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Adjusted EBITDA

R$ 440.4 million

▲ +19.4% vs. 2Q25

Adj. EBITDA Margin

13.3%

▲ +206 bps vs. 2Q25

Adjusted EBITDA Bridge

(Values in R$ Million)

Net Income

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Net Income

-R$ 90.5 million

▲+159.0% vs. 2Q25

Net Margin

-2.7%

▼ -167 bps vs. 2Q25

Values in R$ Thousands	2Q26	2Q25	Δ%	1Q26	Δ%
EBIT	311,465	240,213	29.7%	248,349	25.4%
Financial Income	-167,632	-211,144	-20.6%	-200,084	-16.2%
Earnings Before Taxes	**143,833**	**29,069**	**394.8%**	**48,265**	**198.0%**
Taxes	-87,314	-23,798	266.9%	-48,127	81.4%
Discontinued Operation	-79,638	-6,368	1150.7%	-5,893	1251.3%
Minority Interest	-67,335	-33,833	99.0%	-41,841	60.9%
Net Income	**-90,453**	**-34,930**	**159.0%**	**-47,596**	**90.0%**
Net Margin (%)	**-2.7%**	**-1.1%**	**-167 bps**	**-1.5%**	**-118 bps**
ROE (last 12 months)	**-10.6%**	**6.1%**	**-1672 bps**	**-8.9%**	**-170 bps**

Financial Management

Financial Management

Indebtedness

Without Randon Bank

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Total Cost

13.4% p.a.

▼ -89 bps vs. 2Q25

Average Term

4.0 years

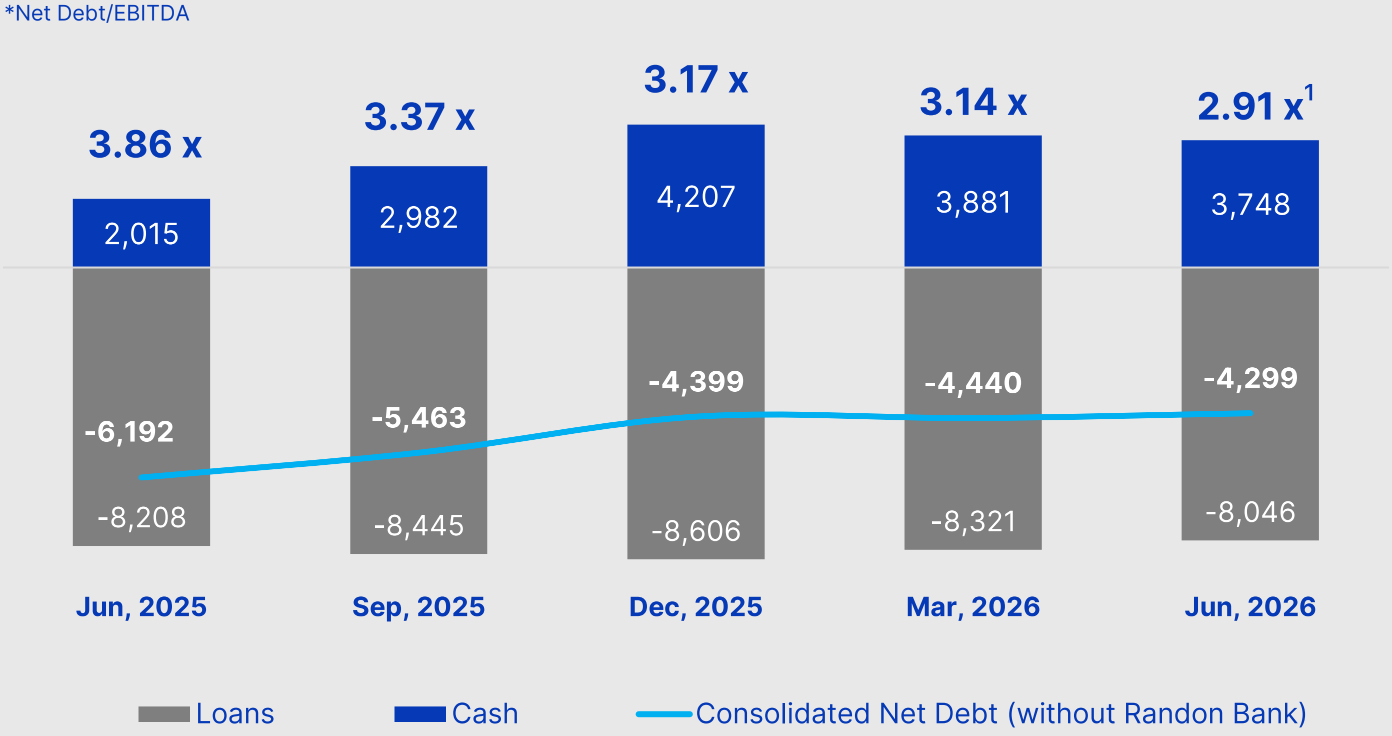
Origin of Debt

82.9% Domestic Currency

17.1% Foreign Currency

Net Debt History

R$ Million



[1] In 2Q26, the Company's leverage, as measured under the *financial covenants* methodology (excluding Randon Bank and equity income), was **2.53x**, below the 3.5x threshold.

Financial Management

Working Capital (Without Bank)

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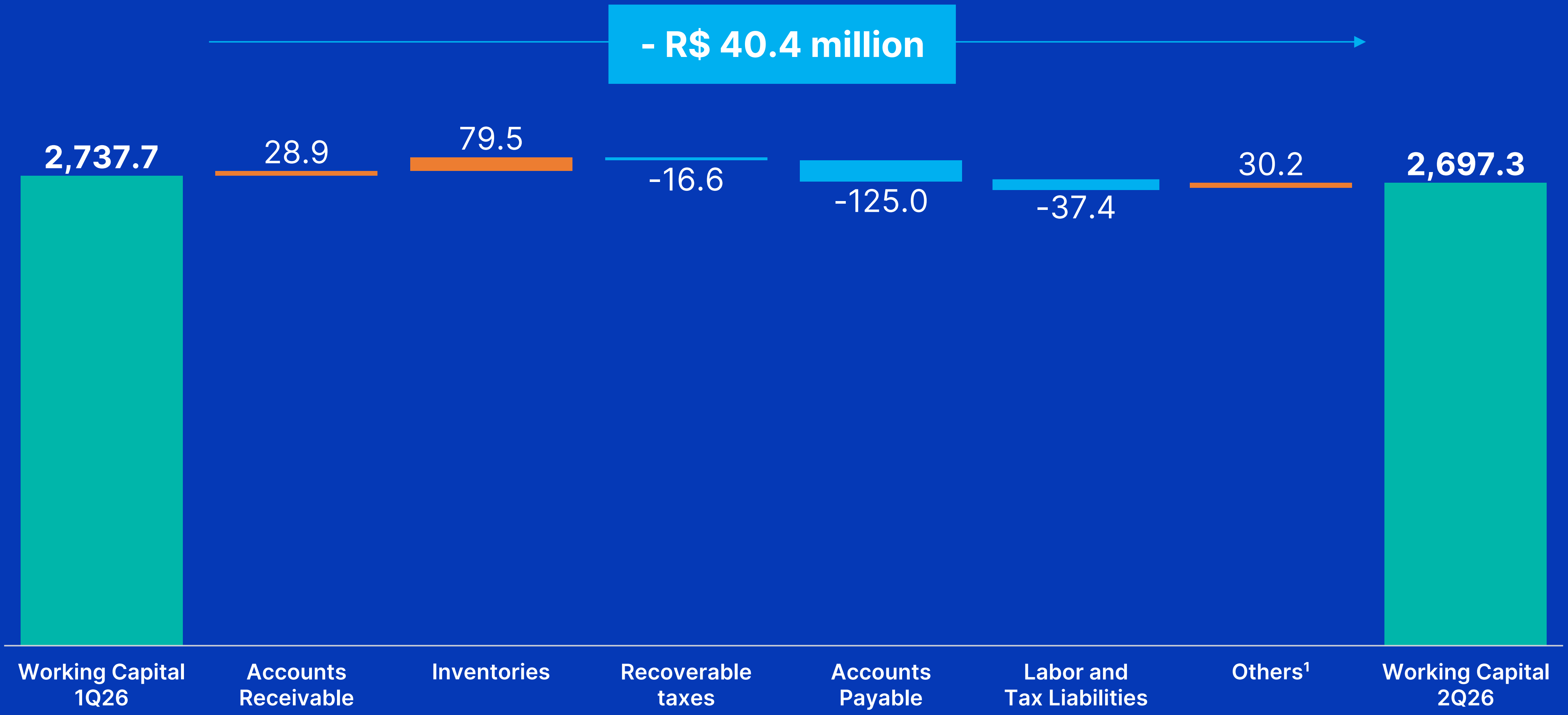
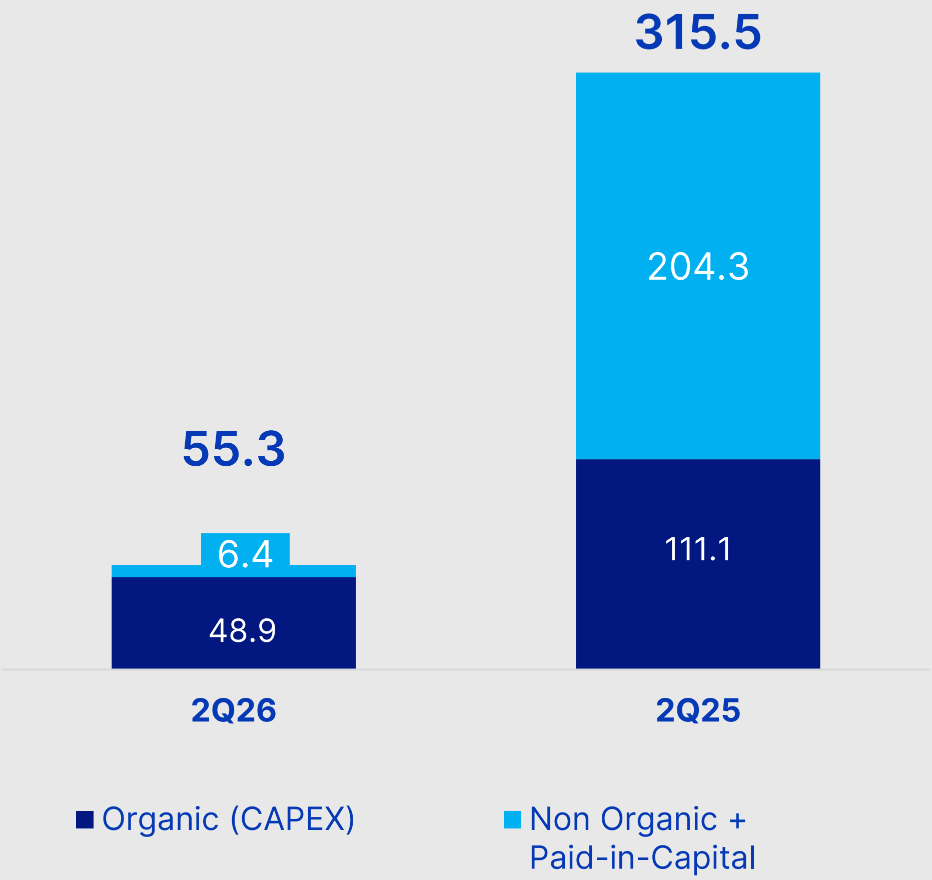
Values in R$ Million



[1] The composition of the Others group refers mainly to Employee Advances and Customer Advances.

Investments

Values in R$ Million



Mogi Guaçu

Infrastructure, machinery and equipment

R$ 11.3 Million

AXN

Manufacturing expansion and inventory acquisition

R$ 9.3 Million

Frasle Mobility

Product development, process automation and maintenance

R$ 22.4 Million

RAPT
B3 LISTED N1

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RANDONCORP DAY

SITE VISIT 2026

Sep. 02

Mogi Guaçu, SP

Scan the QR Code code and register!

Registration until Aug. 21, limited spots available.

Q&A Session

BY VOICE

> Click the “Raise hand” button.
> When announced, a request will appear on the screen to activate your microphone.
> Click to activate and ask your question.

IN WRITING

> Write your **NAME, COMPANY** and your **QUESTION.**
> If it is not read during the event, it will be answered after it ends by the IR team.

BY VOICE

> *Click in “raise hand” icon.*
> *When announced, a request will appear on the screen to activate your microphone.*
> *Click to activate and ask your question.*

IN WRITING

> *Write your NAME, COMPANY, and your QUESTION.*
> *If it's not read during the event, it will be answered after it ends by the IR team.*

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