

RANDONCORP

RANDONCORP S.A.
Listed Company
CNPJ 89.086.144/0011-98

MATERIAL FACT

Randoncorp S.A. (B3: RAPT3, RAPT4), ("Company"), in compliance with Law 6,404, dated December 15, 1976, and Securities and Exchange Commission Resolution No 44, dated August 23, 2021, following up on the Material Facts disclosed on April 10 and June 16, 2025, informs to its shareholders and the market in general the resumption and review of the Company's projections ("Guidance"), for the year 2025.

Such indicators were validated in the Company's strategic planning process and are supported by the evaluation of the domestic and international macroeconomic scenario, considering the countries where the Company maintains commercial relations, as well as sector indicators and market behavior in its segments of operation.

	Guidance 2025 (Previous)	Guidance 2025 (New)
Consolidated Net Revenue	R\$ 13.0 ≤ X ≤ R\$ 14.5 Billion	R\$ 12.0 ≤ X ≤ R\$ 13.5 Billion
International Market Revenues¹	US\$ 730 ≤ X ≤ US\$ 770 million	US\$ 800 ≤ X ≤ US\$ 850 million
EBITDA Margin²	13% ≤ X ≤ 15%	12% ≤ X ≤ 14%
Investments³	R\$ 440 ≤ X ≤ R\$ 500 million	R\$ 400 ≤ X ≤ R\$ 460 million

¹ Values refer to the total exports from Brazil and the revenues generated by operations abroad, without intercompany sales.

² Considers margins adjusted for one-offs.

³ Values refer to organic investments.

Among the relevant factors for the reassessment of the Company's performance in 2025, we highlight:

Consolidated Net Revenue

- More challenging scenario for sales of parts in the aftermarket for heavy-duty and light vehicles, both in the domestic and international markets.
- Volumes of auto parts for OEMs impacted by the reduction in demand from some segments, mainly heavy-duty trucks and trailers.
- Significant drop in sales of trailers linked to agribusiness, a sector negatively impacted by the effects of the macroeconomic scenario, despite the expectation of a record harvest.
- Addition of revenues from new business carried out in recent months (EBS, Dacomsa, AXN, Delta and Suspensys Mogi Guaçu).

International Market Revenues

- Increased revenues from new operations abroad, such as Dacomsa (Mexico), EBS (United Kingdom) and AXN (United States).
- Gradual growth in the volumes of parts and trailers in South America.
- Europe gaining relevance due to the expansion of our operations in the United Kingdom.
- Sales in North America at a good level, but with attention to the impacts of tariff disputes.

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EBITDA Margin

- Price levels for sales of parts to OEMs and to the aftermarket at a level appropriate to market demand, but facing a more complex scenario.
- Reduction of volumes and unfavorable mix for the trailer business in Brazil.
- Impacts arising from adjustments in our operations to adapt to the current market scenario.
- Increase in general and administrative expenses for the integration of acquired companies and the start of operations of new facilities.
- Capture of synergies of new business, enhancing cash generation and reducing leverage.

Investments

- Maintenance and conservation of assets compatible with the size and segment of the Company's operations.
- Focus on efficiency and productivity in different operating units.
- Investments in the completion of new facilities and operations.
- Financial discipline consistent with current challenges.
- Range of values does not consider Paid-in Capital and non-organic investments.

The Company emphasizes that the information on business prospects and projections are forecasts based on the current expectations of the management and are valid until their effective realization or until new analyses and reviews are carried out, which could identify different values for the projections presented due to changes in the assumptions used.

These projections are subject to risks and uncertainties and do not constitute a guarantee of future performance. In case of a relevant change in these factors, which may cause the actual results to be different from those projected, they will be revised promptly.

The information on the above guidance, as well as its monitoring and any modifications, will be included in item 3 of the Company's Reference Form, which will be updated in a timely manner, in compliance with the regulatory deadline, and will be available for consultation at <http://ri.randoncorp.com>.

Caxias do Sul, August 7, 2025.

Paulo Prignolato
Investor Relations Officer