

"This announcement is of an exclusively informative nature, and is not an offer to sell securities"

CLOSING ANNOUNCEMENT

OF THE PUBLIC OFFERING OF DISTRIBUTION, UNDER THE RITE OF AUTOMATIC REGISTRATION, OF BOOK-ENTRY COMMERCIAL NOTES, WITH REAL GUARANTEE, WITH ADDITIONAL PERSONAL GUARANTEE, IN A SINGLE SERIES, OF THE 1ST (FIRST) ISSUE OF THE



GARANHUNS PE 423 LOCAÇÃO DE EQUIPAMENTOS 107 LTDA.

CNPJ/MF No. 47.983.266/0001-65

Estrada Garanhuns a Caetes, right side at 10 KM, S/N, Zona Rural,

Garanhuns – PE in

the total amount of

R\$ 500,000,000.00

(five hundred million reais)

CODE ISIN: BRGARGNCM005

B3 CODE: NC00250079B

THE REGISTRATION OF THE OFFERING OF BOOK-ENTRY COMMERCIAL NOTES WAS AUTOMATICALLY GRANTED BY THE CVM ON MARCH 27, 2025 UNDER NO. CVM/SRE/AUT/NOC/PRI/2025/038

Pursuant to articles 13 and 76 of the Resolution of the Brazilian Securities and Exchange Commission ("**CVM**") No. 160, of July 13, 2022, as amended ("**CVM Resolution 160**"), **GARANHUNS PE 423 LOCAÇÃO DE EQUIPAMENTOS 107 LTDA.**, a limited liability company, in the pre-operational phase, headquartered at Estrada Garanhuns a Caetes, Lado Direito a 10 KM, S/N, Zona Rural, in the City of Garanhuns, State of Pernambuco, CEP 55.302-000, registered in the National Registry of Legal Entities of the Ministry of Finance ("**CNPJ/MF**") under No. 47.983.266/0001-65, with its articles of incorporation registered with the Board of Trade of the State of Pernambuco ("**JUCEPE**") under NIRE 26202929011 ("**Issuer**"), together with **BANCO SANTANDER (BRASIL) S.A.**, a financial institution that is part of the securities distribution system, with headquarters in the City of São Paulo, State of São Paulo, at Avenida Presidente Juscelino Kubitschek, nº 2.041 e 2.235, Bloco A, Vila Olímpia, CEP 04543-011, registered with the CNPJ/MF under No. 90.400.888/0001-42 ("**Lead Coordinator**"), **ANNOUNCE** the closing of the public distribution, under a firm placement guarantee regime, of 500,000 (five hundred thousand) book-entry commercial notes, with real guarantee, with additional fiduciary guarantee, in a single series, of the 1st (first) issue of the Issuer ("**Book-entry Commercial Notes**", "**Issue**" and "**Offering**", respectively), which were issued in registered and book-entry form, without issuance of cautions or certificates, with a unit face value of R\$ 1,000.00 (one thousand reais), totaling, on the date of issuance of the Book-entry Commercial Notes, that is, March 17, 2025, the total amount of R\$ 500,000,000.00 (five hundred million reais), as provided for in the "*Term of Issue of the 1st (First) Issuance of Book-entry Commercial Notes, with Real Guarantee, with Additional Personal Guarantee, in a Single Series, for Public Distribution, under Automatic Registration Rite, of Garanhuns PE 423 Locação de Equipamentos 107 Ltda.*" ("**Instrument of Issue**"), entered into on March 21, 2025, between the Issuer and **VÓRTX DISTRIBUIDORA DE TÍTULOS E VALORES MOBILIÁRIOS S.A.**, a financial institution headquartered in the City of São Paulo, State of São Paulo, at Rua Gilberto Sabino, nº 215, 4º andar, Pinheiros, CEP 05.425-020, registered with the CNPJ/MF under No. 22.610.500/0001-88, as representative of the holders of Book-entry Commercial Notes, EBES Sistemas de Energia S.A., the Subholdings (as defined in the Instrument of Issue) and the SPEs (as defined in the Instrument of Issue).

Within the scope of the Issue, **VÓRTX DISTRIBUIDORA DE TÍTULOS E VALORES MOBILIÁRIOS S.A.**, a corporation, headquartered in the city of São Paulo, State of São Paulo, Rua Gilberto Sabino, nº 215, registered with the CNPJ/MF under No. 22.610.500/0001-88, was hired to act as bookkeeper and settlement agent of the Book-entry Commercial Notes.

FINAL DISTRIBUTION DATA

Below are the final data on the distribution of the Offering, pursuant to CVM Resolution 160:

Book-entry commercial notes:

Type of Investor	Number of Subscribers	Subscribed Book-entry Commercial Notes
Natural Persons	-	-
Investment Clubs	-	-
Investment Funds	8	250.000
Private Pension Entities	-	-
Insurance Companies	-	-
Foreign Investors	-	-
Intermediary Institutions participating in the Distribution Consortium	1	250.000
Financial institutions linked to the Issuer and/or the Consortium participants	-	-
Other Financial Institutions	-	-
Other Legal Entities linked to the Issuer and/or the participants of the Consortium	-	-
Other Legal Entities	-	-
Partners, Administrators, Employees, Agents and other persons related to the Issuer and/or the participants of the Consortium	-	-
Other	-	-
Total	9	500.000

The terms beginning in capital letters, in the plural or singular, and used in this "Announcement of the Closing of the Public Offering of Distribution, under the Automatic Registration Rite, of Book-entry Commercial Notes, with Real Guarantee, with Additional Physical Guarantee, in a Single Series, of the 1st (First) Issue of Garanhuns PE 423 Lease of Equipment 107 Ltda." ("**Closing Notice**"), which are not defined herein, will have the meaning attributed to them in the Term of Issue.

THE DISCLOSURE OF THE PROSPECTUS AND THE OFFER SHEET FOR THE REALIZATION OF THIS OFFER WAS WAIVED.

CONSIDERING THAT THE OFFERING WAS INTENDED EXCLUSIVELY FOR PROFESSIONAL INVESTORS, PURSUANT TO ARTICLE 26, ITEM X, OF CVM RESOLUTION 160, AND IS, THEREFORE, SUBJECT TO THE AUTOMATIC REGISTRATION OF DISTRIBUTION RITE PROVIDED FOR IN CVM RESOLUTION 160, THE BOOK-ENTRY COMMERCIAL NOTES WILL BE SUBJECT TO RESTRICTIONS ON RESALE, AS INDICATED IN ARTICLE 86, ITEM V, OF CVM RESOLUTION 160.

CONSIDERING THAT THE OFFER WAS SUBJECT TO THE AUTOMATIC REGISTRATION OF DISTRIBUTION PROCEDURE, THE REGISTRATION OF THE OFFER DID NOT REQUIRE PRIOR ANALYSIS BY THE CVM. IN THIS SENSE, THE DOCUMENTS RELATED TO THE BOOK-ENTRY COMMERCIAL NOTES AND THE OFFERING, INCLUDING, WITHOUT LIMITATION, ALL THE DOCUMENTS OF THE OFFERING AND THIS CLOSING ANNOUNCEMENT, WERE NOT SUBJECT TO REVIEW BY THE CVM OR ANBIMA.

PURSUANT TO ARTICLE 59, PARAGRAPH 3, ITEM V OF CVM RESOLUTION 160, ADDITIONAL INFORMATION ON THE DISTRIBUTION OF BOOK-ENTRY COMMERCIAL NOTES AND ON THE OFFERING MAY BE OBTAINED FROM THE LEAD COORDINATOR, CVM AND/OR THE ISSUER.

PLEASE READ THE TERMS AND CONDITIONS OF THE ISSUANCE TERM AND THE DEBT SUMMARY CAREFULLY BEFORE MAKING YOUR INVESTMENT DECISION, ESPECIALLY THE "RISK FACTORS" SECTION.

São Paulo, April 1, 2025



Lead Coordinator

