

## Eletronorte Debentures

Rio de Janeiro, September 26, 2025, Centrais Elétricas Brasileiras S/A – Eletrobras informs that, on this date, the Board of Directors approved the execution, by its subsidiary Centrais Elétricas do Norte do Brasil S.A. – Eletronorte, of its 8<sup>th</sup> issuance of simple debentures, non-convertible into shares, unsecured with additional surety guarantee, in a single series, in the total amount of R\$ 700 million, with maturity on September 15, 2035 and benefiting from the tax incentive set forth in Law No. 12,431/2011.

The debentures will be issued under the Eco Invest Brasil Program in accordance with Law No. 14,995/2024 and distributed through a public offering with automatic registration in accordance with CVM Resolution No. 160. The offering will be targeted at professional investors, as defined in Articles 11 and 13 of CVM Resolution No. 30, dated May 11, 2021.

<b>Issuer</b>	<b>Eletronorte</b>
<b>Guarantee</b>	Surety by Eletrobras
<b>Total Issuance Amount</b>	R\$ 700 million
<b>Issuance Type</b>	Tax-incentivized – Law 12,431/2011
<b>Interest Payments</b>	Semiannual, with no grace period
<b>Amortization</b>	Annual payments, at the end of the 8 <sup>th</sup> , 9 <sup>th</sup> and 10 <sup>th</sup> year, with the first payment due on September 15, 2033, the second on September 15, 2034 and the final payment due on the maturity date, September 15, 2035
<b>Series</b>	Single series
<b>Final term</b>	10 years
<b>Maximum Rate - Remuneration</b>	NTN-b35 less 0.65% p.y. or 6.50% p.y., whichever is higher

Eletrobras will assume the role of guarantor and primary obligor of the issuance.

The certified minutes of the meeting of Eletrobras' Board of Directors approving the offering, containing detailed information on its terms and conditions, are filed at the Company's headquarters and available for consultation on the websites of the Brazilian Securities and Exchange Commission – CVM ([www.gov.br/cvm](http://www.gov.br/cvm)) and the Company (<https://ri.eletrobras.com>). Additionally, on this same date, Eletronorte is disclosing, on the CVM's website and on its own website (<https://www.eletronorte.com.br>), the certified minutes of its Extraordinary General Meeting that approved the issuance.

**THE ELETRONORTE DEBENTURES OFFERING HAS NOT YET BEEN SUBJECT TO REGISTRATION WITH THE CVM, AND THIS MARKET ANNOUNCEMENT SERVES ONLY TO DISCLOSE ITS APPROVAL BY THE BOARD OF DIRECTORS OF ELETROBRAS.**

This market announcement does not constitute an offer, invitation or solicitation to subscribe to Eletronorte's debentures, nor shall any information contained herein serve as the basis for any contract or commitment.

Eduardo Haiama  
**Vice President of Finance and Investor Relations**

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