

AXIA Energia: Company Overview



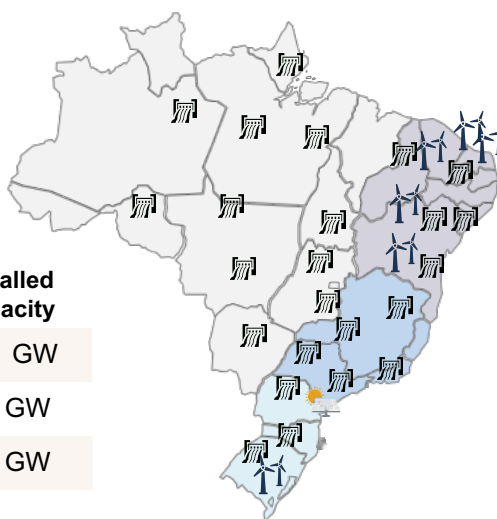
Largest power company in Latin America and one of the largest in the world, with a focus on transmission and renewable energies



Global leader in value creation with renewable and low emission infrastructure and solutions

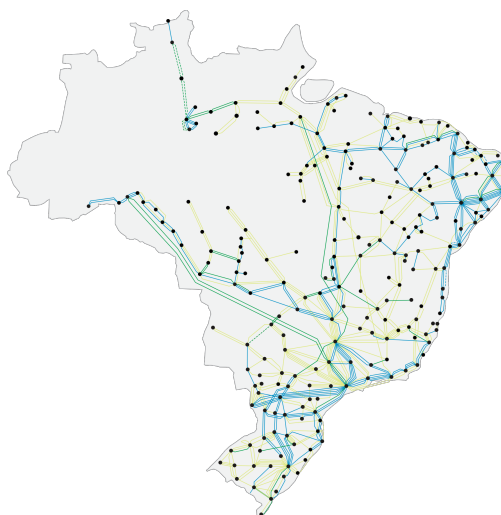


Nationwide presence with relevant performance in sustainable energy generation, trading and transmission



	Plants	Installed Capacity
Hydro	47	43.1 GW
Wind & Solar	34	0.8 GW
Thermal	1	0.5 GW

In the transmission segment, 230 large-scale projects are being implemented with an associated additional RAP of R\$ 1.7 billion between 2025-2030



	Existing TL
AXIA Energia	
AXIA Energia Companies with Partners	
Other Companies	



ESG

100% clean and renewable energy

Number 1

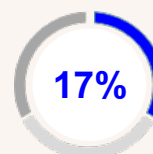
Pure renewable in LatAm in the World⁽⁴⁾ (ex-China)

Net Zero commitment by 2030



GENERATION
44.4 GW

Installed Capacity⁽¹⁾



17% of Brazil's total Installed Capacity in 2025

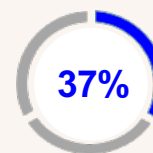
99%

Clean and renewable energy⁽²⁾



TRANSMISSION
74,769 km

being 69,298 above 230 kV Transmission lines⁽³⁾



37% Market share in Brazil, lines above 230 kV

R\$16.6 bn

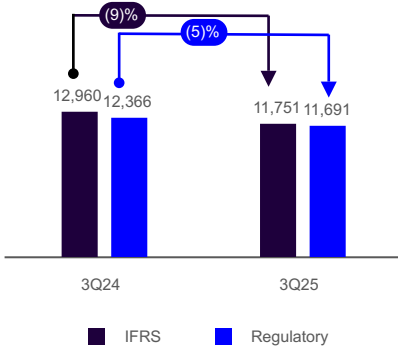
2025/2026 RAP Cycle (-3% vs. previous cycle)⁽⁵⁾

Notes:

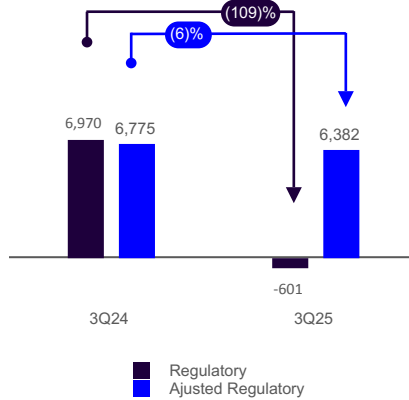
- (1) Includes SAESA, Baguari, Teles Pires, Retiro Baixo, ex-Dardanelos, although pending CPs;
- (2) Considers Hydro, Wind and Solar, excluding Itaipu and Nuclear;
- (3) Including our SPE's stakes.
- (4) Pro forma excluding Thermal Plants which AXIA Energia has agreed to sell to Ambar in June 2024.
- (5) RAP of the 2024/25 regulatory cycle, considering active modules at the end of 3Q25.

Financial Performance 3Q25

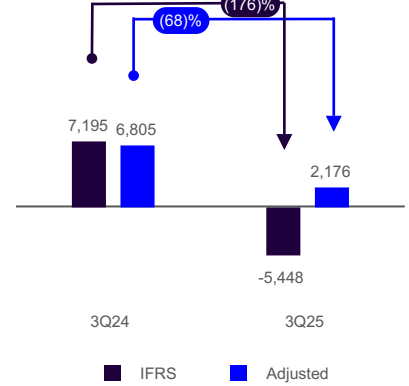
Adjusted Gross Revenue (R\$ million)



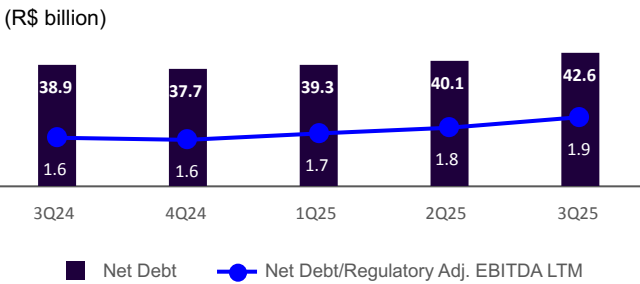
EBITDA (R\$ million)



IFRS Net Income (R\$ million)



Net Debt Evolution (R\$ billion)



MOODY'S

Global: **Ba1**
 SACP: **ba3**
 National Scale: **N/A**
 Outlook: **Stable**
 May-2025

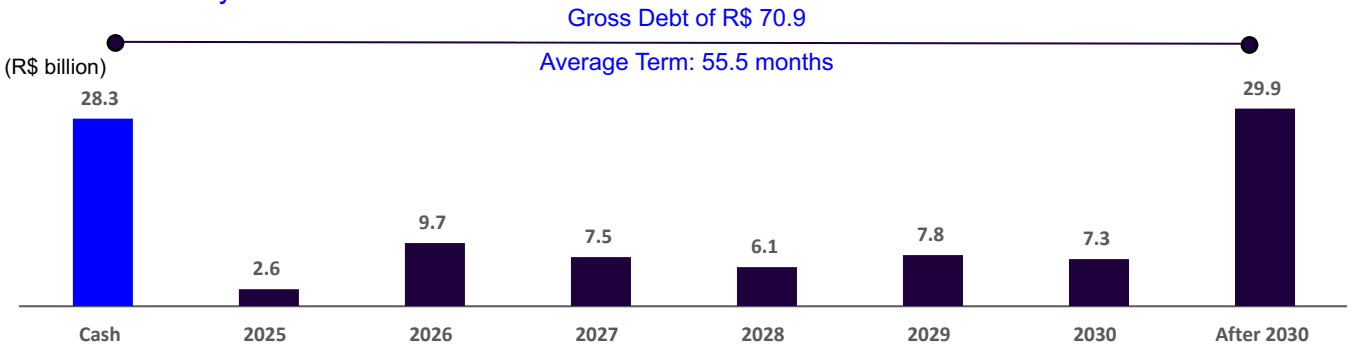
S&P Global Ratings

Global: **BB**
 SACP: **bb**
 National Scale: **brAAA**
 Outlook: **Stable**
 Aug-2025

Fitch Ratings

Global: **BB-**
 SACP: **N/A**
 National Scale: **AA (bra)**
 Outlook: **Stable**
 May-2025

Debt Maturity Schedule (R\$ billion)



Shareholder Structure

As of September 30, 2025

	ON%	PN%	Total %
Government Group	45.18%	13.96%	41.39%
ADR	2.73%	1.77%	2.61%
Non-Residents Shareholders	30.00%	36.37%	30.77%
FMP - FGTS Eletrobras	2.64%	—	2.32%
General Retail	16.85%	45.27%	20.29%
Shares in Treasury	2.60%	2.63%	2.61%
Total	100%	100%	100%

True corporation with voting limited to 10% for all shareholders, listed on B3 and NYSE