



AXIA ENERGIA

Settlement of Debentures – AXIA Energia and AXIA Norte

Rio de Janeiro, December 15, 2025 - Centrais Elétricas Brasileiras S/A - AXIA Energia, in addition to the Relevant Fact disclosed on November 13, 2025, informs that the settlements of the 7th issuance of simple debentures, not convertible into shares, of the unsecured type, in a single series, by AXIA Energia and the 9th issuance of simple debentures, not convertible into shares, of the unsecured type, with additional surety, in a single series, by its controlled entity Centrais Elétricas do Norte do Brasil S/A - AXIA Norte, have occurred.

The debentures were subject to a public distribution offering, under the automatic registration procedure, carried out in accordance with the Resolution of the Securities and Exchange Commission (CVM) No. 160, dated July 13, 2022, targeted at professional investors, as defined in Articles 11 and 13 of CVM Resolution No. 30, dated May 11, 2021.

In the context of the AXIA Norte offering, AXIA Energia undertook the role of guarantor and principal payer, expressly waiving certain benefits of order, rights, and powers of exemption of any nature, being responsible for the full and timely fulfillment of all main and accessory obligations assumed by AXIA Energia Norte.

The table below summarizes the final conditions obtained and the allocation of the offerings:

Issuer	AXIA Energia (7 th insurance)	AXIA Norte (9 th insurance)
Series	Single	Single
Issuance Amount	R\$ 1 billion	R\$ 2 billion
Type / Guarantee	Unsecured	Unsecured
Interest Payments	Semiannual, with no grace period	Semiannual, with no grace period
Amortization	Annual payments, starting from the 8th year (November 15, 2033, November 15, 2034, and November 15, 2035)	Bullet (Single installment, on the maturity date)
Remuneration	DI + 0.85%	DI + 0.65%
Total term and maturity	10 years (November 15, 2035)	7 years (November 15, 2032)

Further information about the debentures of AXIA Energia and AXIA Norte, subject to this Market Announcement, is available in the minutes of the meeting of the Company's Board of Directors held on November 13, 2025, filed at the Company's headquarters and available for consultation on the CVM website (www.gov.br/cvm) and the Company's website (<https://ri.axia.com.br/>). Additionally, documents regarding AXIA Norte's debentures can also be consulted on the CVM and AXIA Norte websites (<https://www.eletronorte.com.br>).



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