

# AXIA Energia: Company Overview



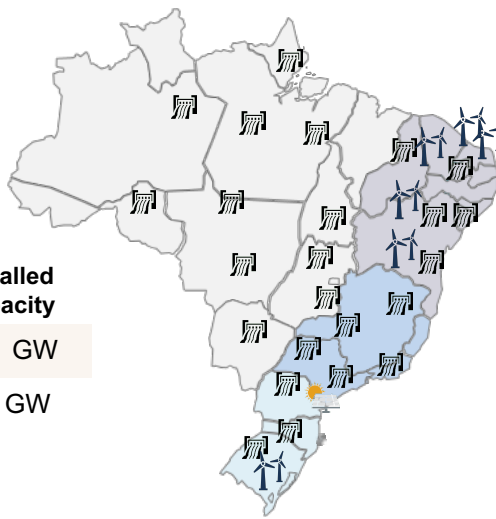
Largest power company in Latin America and one of the largest in the world, with a focus on transmission and renewable energies



Global leader in value creation with renewable and low emission infrastructure and solutions



Nationwide presence with relevant performance in sustainable energy generation, trading and transmission



	Plants	Installed Capacity
Hydro	47	43.1 GW
Wind & Solar	34	0.8 GW

In the transmission segment, 224 large-scale projects are being implemented with an associated additional RAP of R\$ 1.8 billion between 2025-2030



	Existing TL
AXIA Energia	
AXIA Energia Companies with Partners	
Other Companies	



ESG

100% clean and renewable energy

**Number 1**

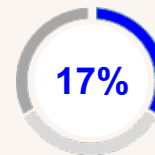
Pure renewable in LatAm in the World<sup>(4)</sup> (ex-China)

Net Zero commitment by 2030



**GENERATION**  
**43.9 GW**

Installed Capacity<sup>(1)</sup>



17% of Brazil's total Installed Capacity in 2025

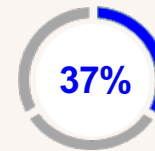
100%

Clean and renewable energy<sup>(2)</sup>



**TRANSMISSION**  
**74,769 km**

being 69,298 above 230 kV Transmission lines<sup>(3)</sup>



37% Market share in Brazil, lines above 230 kV

**R\$16.6 bn**

2025/2026 RAP Cycle (-3% vs. previous cycle)<sup>(4)</sup>

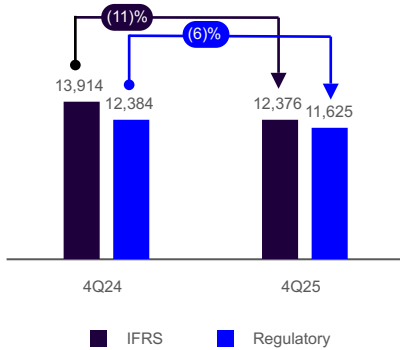
Notes:

- (1) Includes SAESA, Baguari, Teles Pires, Retiro Baixo, ex-Dardanelos, although pending CPs;
- (2) Considers Hydro, Wind and Solar, excluding Itaipu and Nuclear;
- (3) Including our SPE's stakes.
- (4) RAP of the 2025/26 regulatory cycle, considering active modules at the end of 4Q25.

# Financial Performance 4Q25

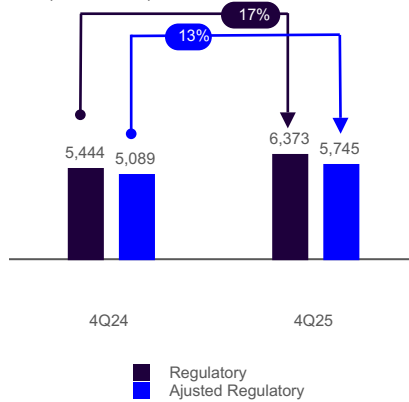
## Adjusted Gross Revenue

(R\$ million)



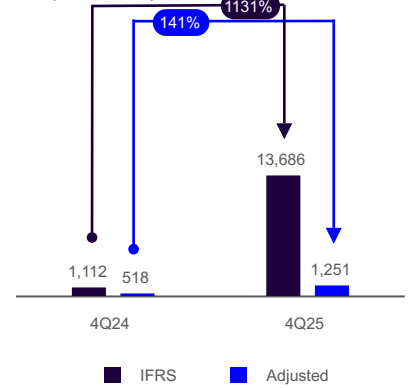
## EBITDA

(R\$ million)



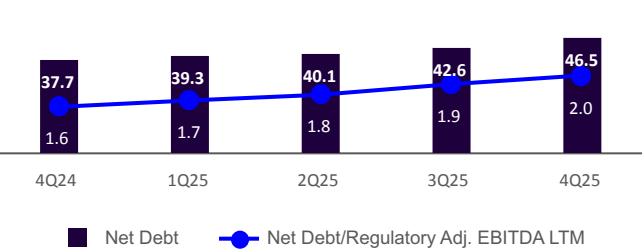
## IFRS Net Income

(R\$ million)



## Net Debt Evolution

(R\$ billion)



MOODY'S

Global: **Ba1**  
SACP: **ba3**  
National Scale: **N/A**  
Outlook: **Stable**  
May-2025

S&P Global Ratings

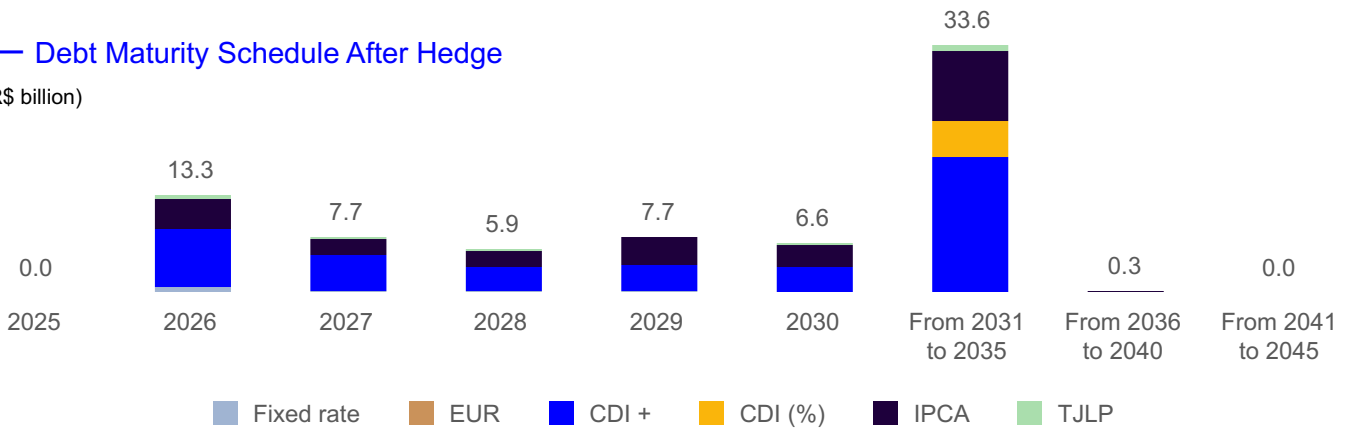
Global: **BB**  
SACP: **bb**  
National Scale: **brAAA**  
Outlook: **Stable**  
Aug-2025

Fitch Ratings

Global: **BB-**  
SACP: **N/A**  
National Scale: **AA (bra)**  
Outlook: **Positive**  
Nov-2025

## Debt Maturity Schedule After Hedge

(R\$ billion)



## Shareholder Structure

As of December 31, 2025

	Voting Total Capital	Preferred Shares	Total Social Capital
Government Group	44.32%	32.59%	41.39%
ADR	2.61%	2.30%	2.53%
Non-Residents Shareholders	28.56%	25.35%	29.42%
FMP - FGTS Eletrobras	2.24%	1.18	2.02%
General Retail	19.67%	35.95%	22.04%
Shares in Treasury	2.60%	2.61%	2.61%
<b>Total</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>

True corporation with voting limited to 10% for all shareholders, listed on B3 and NYSE