



CNPJ 61.532.644/0001-15
A Publicly-Held Company

MATERIAL FACT

DECLARATION OF INTEREST ON CAPITAL AND BONUS SHARES

ITAÚSA S.A. announces to its stockholders and the general market that the Company's Board of Directors, at the meeting held on December 13, 2021, has resolved to:

1. EARNINGS TO STOCKHOLDERS: declare **additional interest on capital**, in the amount of **R\$0.13334 per share**, to be paid up to **April 29, 2022**, with withholding income tax at the rate of 15%, which will result in net interest of **R\$0.113339 per share**, with the exception of any corporate stockholders able to prove they are either immune to or exempt from such withholding. This interest will be calculated based on the final stockholding position of **January 14, 2022**.

2. CAPITAL INCREASE WITH BONUS SHARES: increase the Company's capital to R\$51,460,000,000.00, through capitalization of reserves of R\$7,944,713,655.85, with the issue of 420,540,747 new book-entry shares, with no par value, of which 144,491,889 will be common and 276,048,858 will be preferred shares, to be assigned free of charge to stockholders, as bonus, **in the proportion of five new shares for every hundred shares of the same type held at the final stockholding position on December 20, 2021**.

The new shares will be included in the stockholders' positions on December 23, 2021 and will be entitled to the full amount of additional interest on capital declared above and to any other dividends and/or interest on capital to be declared after December 13, 2021.

Bonus shares will be always granted in whole numbers, and for this reason any stockholders who wish to transfer fractions of their shares may do so in the period from December 27, 2021 to January 26, 2022. After this period elapses, any remaining amounts of these fractions will be separated, grouped in whole numbers and sold on the stock exchange, and the proceeds from such sale will be made available to the holders of these fractions at a date to be informed in due course.

The cost attributed to bonus shares is R\$18.891662 per share, for the purposes of the provision in paragraph 1 of Article 58 of Federal Revenue Service's Regulatory Instruction No. 1585/15.

São Paulo (SP), December 14, 2021.

ALFREDO EGYDIO SETUBAL

Investor Relations Officer