

## NOTICE TO SHAREHOLDERS

### APPORTIONMENT OF REMAINING UNSUBSCRIBED SHARES IN CONNECTION WITH CAPITAL INCREASE

**ITAÚSA S.A.** ("Itaúsa" or "Company") (B3: ITSA3, ITSA4), in addition to the information disclosed in the Material Fact and in the Notice to Shareholders of February 10, 2025, announces that:

- On that date, the Board of Directors resolved to increase the Company's capital stock by R\$1 billion through the issue of 149,253,731 book-entry shares for private subscription, at the unit price of R\$6.70 payable in cash or by offsetting dividends paid on April 22, 2025.
- After the end of the share preemptive subscription period on April 11, 2025, 138,657,691 shares (92.2%) were subscribed, as follows:

Type of Shares	Issued Shares (A)	Subscribed Shares (B)	Subscribed, with expressed interest in the Remaining Unsubscribed Shares	Unsubscribed Shares (A – B)
Common.....	51,305,206	50,277,563	50,250,586	1,027,643
Preferred.....	<u>97,948,525</u>	<u>88,380,128</u>	<u>86,908,488</u>	<u>9,568,397</u>
Total.....	149,253,731	138,657,691	137,159,074	10,596,040

- As previously disclosed the 10,596,040 unsubscribed shares will be apportioned among the subscribers who had expressed interest in the acquisition of the remaining unsubscribed shares, according to the coefficients presented below:

- each **common share** subscribed will be entitled to subscribe **0.02045036848 common shares** and **0.05680328810 preferred shares**; and
- each **preferred share** subscribed will be entitled to subscribe **0.077253658 preferred shares**.

- The subscribers who have chosen to acquire the **remaining unsubscribed shares must subscribe and pay them in the period from May 5 to 9, 2025**, at the same price (**R\$ 6.70 each, in cash**), according to the apportionment coefficient stated in the previous item.

1. In this period, the holders of such rights must:

- **with shares registered at the bookkeeper:** go to any Itaú branch (on business days), and Itaú Unibanco account holders may use the Bankline (from 9 a.m. to 6 p.m., on business days) by **May 9, 2025**; and
- **with shares registered at B3:** contact their custody agents by **May 8, 2025**.

2. If the coefficient of the unsubscribed shares, multiplied by the number of shares subscribed in the preemptive subscription period, is less than one share, then the subscription will not be available since there will be no subscription of a share fraction.

3. The controlling shareholders have expressed their intention to subscribe to the remaining unsubscribed shares allocated to them in the apportionment.

- Should they have any question, these holders of rights may contact the Bookkeeper through the following phone numbers (from 9 a.m. to 6 p.m., on business days):

- state capitals and metropolitan regions: +55 11 3003-9285; and other locations: 0800 720 9285 and 0800 720 5299.

6. If there are still any unsubscribed shares remaining after this apportionment, Itaúsa may carry out a new apportionment or a sales auction on B3, depending on the balance of the remaining unsubscribed shares.

7. The Company will keep its shareholders and the general market informed about the upcoming stages of the capital increase, in accordance with applicable regulation.

São Paulo (SP), April 30, 2025.

**ALFREDO EGYDIO SETUBAL**

Investor Relations Officer