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CNPJ 61.532.644/0001-15

A Publicly Held Company

MATERIAL FACT

RATIFICATION OF SHARES SUBSCRIPTION AND CAPITAL INCREASE WITH BONUS SHARES

ITAÚSA S.A. ("Company") (B3: ITSA3, ITSA4), in accordance at CVM Resolution 44, from August 23, 2021, announces to its stockholders and the general market that the Company's Board of Directors, at a meeting held on this date, has resolved:

1. Ratification of the capital increase decided on August 14, 2023, after concluded the private subscription process for 134,923,077 book entry shares, being 46,366,756 common and 88,556,321 preferred shares, at the price of R\$ 6.50 per share – preemptive period (from August 24 to September 22, 2023), apportionments of shares (1st apportionment on October 5 to October 11, 2023 and 2nd apportionment on October 17 to October 20, 2023) and sale of the balance of the share fractions (auction on B3 on November 17, 2023).

The shares subscribed shall be credited in the accounts of the stockholders **at the end of November 24, 2023** and shall be entitled in full to all benefits (including capital increase with bonus shares, dividends and interest on capital) declared with a base date after November 24, 2023.

2. Capital increase by R\$ 8,812 MM through the capitalization of profit reserves with a 5% bonus shares with the issue of 491,816,639 new book-entry shares, with no par value, of which 169,014,392 will be common and 322,802,247 will be preferred shares, to be assigned free of charge to stockholders, as bonus, **in the proportion of five new shares for every one hundred shares of the same type held at the final stockholding position at the end of November 27, 2023.**

The new shares will be credited in the accounts of stockholders **at the end of November 29, 2023** and will be entitled to any dividends and/or interest on capital that declared with base date after November 29, 2023.

Bonus shares will be always granted in whole numbers, and for this reason any stockholders who wish to transfer fractions of their shares (which result in one share of the same class) may do so in the period from November 30 to December 30, 2023 as follows:

- (i) through accounts of the same ownership in different brokers, and/or
- (ii) through trading in a private environment of the non-organized over-the-counter market (operations not registered on the Stock Exchange).

After this period elapses, any remaining amounts of these fractions will be separated, grouped in whole numbers and sold at auction on B3, and the net proceeds from such sale will be made available to the holders of these fractions at a date to be informed in due course by the Company.

The cost attributed to bonus shares is R\$17.917246 per share, for the purposes of the provision in paragraph 1 of Article 58 of the Brazilian Federal Revenue Service's Regulatory Instruction No. 1585/15.

São Paulo (SP), November 22, 2023.

ALFREDO EGYDIO SETUBAL

Investor Relations Officer