



Grandes **marcas**, grande **história**, grande **futuro**.

CNPJ 61.532.644/0001-15

A Publicly-Held Company

MATERIAL FACT

DECLARATION OF DIVIDENDS AND PAYMENT OF INTEREST ON CAPITAL

ITAÚSA S.A. ("Company") (B3: ITSA3, ITSA4) announces to its stockholders and the general market that the Company's Board of Directors, at the meeting held on this date, **has resolved to:**

- 1. declare dividends additional** to the dividends for **2023** in the amount of **R\$3.1 billion**, corresponding to the amount of **R\$0.3005 per share**, that will be **paid on March 8, 2024**, based on the final stockholding position recorded on February 22, 2024; and
- 2. also on March 8, 2024 pay the interest on capital** in the **net amount of R\$2.5 billion**, corresponding to the gross amount of **R\$0.2989 per share** (net of R\$0.254065 per share), included in the amount of the dividend for 2023 and declared by the Board of Directors at the meetings held on July 20, September 18, October 16 and December 13, 2023, as previously disclosed.

This net amount of R\$5.6 billion, added to the other **interest on capital** for **2023**, totals the net amount of **R\$8.0 billion** and represents a dividend yield of 8.1%, taking into account the current composition of capital and the closing price of the Company's preferred share (ITSA4) as of this date.

São Paulo (SP), February 19, 2024.

ALFREDO EGYDIO SETUBAL

Investor Relations Officer