



Great **brands**, great **history**, great **future**.

CNPJ 61.532.644/0001-15

A Publicly Held Company

MATERIAL FACT

CAPITAL INCREASE WITH BONUS SHARES

ITAÚSA S.A. ("Company") (B3: ITSA3, ITSA4), in accordance at CVM Resolution 44, from August 23, 2021, announces to its stockholders and the general market that the Company's Board of Directors, at a meeting held on this date, has resolved to **increase the Company's capital** to R\$ 63,500,000,000.00, through the **capitalization of its reserves** of R\$ 12,040,000,000.00, with the issue of 881,946,338 new book-entry shares, with no par value, of which 303,083,736 will be common and 578,862,602 will be preferred shares, to be assigned free of charge to stockholders, as bonus, **in the proportion of one new share for every ten shares of the same type held at the final stockholding position on November 10, 2022.**

The new shares will be included in the stockholders' positions on November 16, 2022, and will be entitled to any dividends and/or interest on capital that may be declared after November 7, 2022.

Bonus shares will be always granted in whole numbers, and for this reason any stockholders who wish to transfer fractions of their shares (which result in one share of the same class) may do so in the period from November 11, 2022 to December 10, 2022 as follows:

- (i) through accounts of the same ownership in different brokers, and/or
- (ii) through trading in a private environment of the non-organized over-the-counter market (operations not registered on the Stock Exchange).

After this period elapses, any remaining amounts of these fractions will be separated, grouped in whole numbers and sold at auction on B3, and the net proceeds from such sale will be made available to the holders of these fractions at a date to be informed in due course by the Company.

The cost attributed to bonus shares is R\$13.65162423 per share, for the purposes of the provision in paragraph 1 of Article 58 of the Brazilian Federal Revenue Service's Regulatory Instruction No. 1585/15.

São Paulo (SP), November 7, 2022.

ALFREDO EGYDIO SETUBAL

Investor Relations Officer