



TRISUL S.A.

Corporate Taxpayer's ID (CNPJ/MF): 08.811.643/0001-27

Company Registry (NIRE): 35.300.341.627

PUBLICLY HELD COMPANY

MATERIAL FACT

Trisul S.A. ("Company"), according to CVM Instruction 358, of January 3, 2002, as amended, hereby informs its shareholders and the market in general that its Board of Directors, unanimously and with no restrictions, approved, on August 22, 2021 ("**BoDM**"), the 8th issue of simple and unsecured debentures, not convertible into shares, in a single series, for public distribution with restricted placement efforts of the Company ("**Debentures**"), totaling one hundred and fifty million reais (R\$150,000,000.00) ("**Issue**"), which will be the object of a public offering with restricted placement efforts, according to Law 6,385, of December 7, 1976, as amended ("**Brazilian Securities Act**"), Instruction 476 of the Brazilian Securities and Exchange Commission ("**CVM**"), of January 16, 2009, as amended ("**CVM Instruction 476**"), and other legal and regulatory provisions applicable.

The Debentures will be subject to public distribution, with restricted placement efforts, according to CVM Instruction 476, under firm placement guarantee for all of the Debentures, with the intermediation of an institution that is part of the securities distribution system, and will be exclusively aimed at professional investors, as defined in the Indenture, according to article 11 of CVM Resolution 30, of May 11, 2021, as amended, and article 3 of CVM Instruction 476.

The Issue will be carried out in a single series and one hundred and fifty thousand (150,000) Debentures will be issued. Except in the events of optional early redemption, total early redemption offer, optional acquisition, or early maturity of the debentures, as provided for in the indenture ("**Indenture**"), the Debentures will mature in five (5) years as of the issue date.

The Debentures will be entitled to interest, calculated from the first payment date of the Debentures, equivalent to one hundred percent (100%) of the accumulated variation of the daily over extra group average reference rates for interbank deposits in Brazil - Interbank Deposit Certificates – DI calculated and disclosed by B3 S.A. - Brasil, Bolsa, Balcão, on its daily bulletin available on its website (http://www.b3.com.br/pt_br/), expressed as a percentage and daily calculated as compound capitalization, based on a year of two hundred and fifty-two (252) business days ("**DI Rate**"), exponentially added of a surcharge (spread), to be defined in the Book Building Process and, in any case, limited to two point ten percent (2.10%) per year based on a year of two hundred and fifty-two (252) business days ("**Remuneration**"). The Remuneration will be calculated exponentially and



cumulatively *pro rata temporis*, per business days elapsed, on the face value or balance of the face value, as applicable, from the first payment date or the previous maturity date of the capitalization period, as applicable, to the actual payment date, according to the formula to be defined in the Indenture.

Interest will be paid every six months, based on the payment schedule to be defined in the Indenture, in March and September of each year, the first payment due on March 15, 2022. The face value or balance of the face value shall be amortized and paid by the Company every six months, after the end of thirty months as from the issue date, in the amounts and on the dates to be defined in the Indenture, in March and September of each year, the first payment due on March 15, 2024.

The Debentures will be deposited for public distribution in the primary market through the Asset Distribution Module - MDA, managed and operated by B3, the distribution of the Debentures financially settled by B3. The Debentures will be deposited for trading on the secondary market through CETIP21 – Securities, managed and operated by B3, the trading of the Debentures financially settled through B3, and the Debentures held in electronic custody at B3.

This material fact is exclusively for information purposes and shall not be understood as sale material and/or disclosure of the Debentures.

São Paulo, August 12, 2021.

Fernando Salomão

Investor Relations Officer