



BANCO INTER S.A.

Authorized Capital Publicly Held Company (Category "A") –CVM Code No. 24406

Corporate Taxpayer's ID (CNPJ/ME) No. 00.416.968/0001-01

Company Registry (NIRE) 31.300.010.864

**NOTICE TO THE SHAREHOLDERS
PROCEDURE FOR CONVERSION OF BDRS INTO CLASS A SHARES**

Banco Inter S.A. ("Inter" or "Company") announces to its shareholders that, in connection with the Corporate Reorganization, the following information regarding the cancellation of Inter & Co, Inc. ("Inter&Co") BDRs:

- June 17, 2022 was the last trading day for Inter shares/units on B3 – Brasil, Bolsa, Balcão ("B3") – BDI3, BDI4 and BDI11 – and the sale of shares will be settled on June 21, 2022;
- On June 20, 2022, Inter & Co BDRs will start trading on B3 with the ticker INBR31;
- From June 22, 2022, Inter&Co BDRs will appear on the statements of Inter's shareholders that did not sell their shares on June 17, 2022;
- From June 22, 2022, the shareholders may, at any time, as long as they have received BDRs, request the conversion of the BDRs held by them into Class A shares of Inter&Co ("INTR"), by instructing their custodian institution to request Banco Bradesco S.A., the depositary institution of the BDR program, the respective conversion.
 - The shareholder must have a valid account with a broker in the United States, to which account the Inter&Co Class A Shares (INTR) underlying the converted BDR will be transferred;
 - To receive Inter&Co Class A Shares (INTR) on June 23, the first day of trading on Nasdaq, shareholders should request the BDR conversion to their custodian considering such custodian's guidelines and timetable. The custodian will have until 1PM São Paulo time, on June 22nd, to implement the conversion.



FOR DETAILS ABOUT THE BDRs CONVERSION PROCESS AND DEADLINES, INVESTORS SHOULD CONTACT THEIR RESPECTIVE INTERMEDIARIES ADMITTED TO OPERATE IN THE B3 WITH RESPECT TO THE REQUIRED ACTIONS, DEADLINES AND RULES OF SUCH INTERMEDIARIES.

The BDR conversion fees will be subsidized during the first 30 days from the initial delivery date of the BDRs in the shareholders' portfolio, that is, between June 22, 2022 and July 22, 2022.

[Click here](#) to access the operational flow and step-by-step to request the BDRs conversion into Class A shares.

INVESTORS SHOULD CONTACT THEIR ADVISORS ABOUT THE APPLICABLE TAX-RELATED PROCESSES (INCLUDING ASSET REPATRIATION). INVESTORS ARE DIRECTLY RESPONSIBLE FOR COMPLIANCE WITH THESE PROCEDURES AND FOR THE COLLECTION OF THE APPLICABLE TAXES, IF ANY.

Updated Schedule

We present below an updated schedule of the times and movements of the Corporate Reorganization:

Stage	Date	Action
1	June 17, 2022	Deadline for submission addressed to ri@bancointer.com.br by Inter Shareholders not residing in Brazil, directly or through their custodians, of the filled-in spreadsheet included as Exhibit II of the notice to the shareholders disclosed on May 12, 2022 and also included in the Exhibit II this notice to the shareholders ¹ .
2	June 17, 2022	Payment of the Withdrawal Rights and last trading day, on the B3, of Inter's shares and units (BIDI3, BIDI4 and BIDI 11)
3	June 20, 2022	Closing of the Corporate Reorganization: (i) First day of trading of the BDRs on the B3; and (ii) Cash-Out payment.
4	June 20, 2022	Date of withholding by HoldFin of applicable taxes (for Non-Resident Investors only, when applicable)
5	June 22, 2022	BDR credit date (date on which BDRs will appear on shareholders' statements)
6	June 22, 2022	Date from which shareholders can request the conversion of the BDRs
7	June 22, 2022	Calculation of fractional shares
8	June 23, 2022	Date on which Class A Shares (Nasdaq: INTR) will be delivered to the shareholders who request the conversion of the BDRs on June 22, 2022 by 1pm São Paulo time.
9	June 23, 2022	First day of trading of Class A Shares on Nasdaq: INTR
10	As of June 24, 2022	Expected date for the auction of fractional shares



¹ As informed in the Notice to the Shareholders of May 12, 2022, Inter Holding Financeira S.A. ("HoldFin") will use the information provided by the shareholders or their custodians to calculate the capital gain tax to be withheld. Each Inter Shareholder is responsible for the accuracy of such provided information. The amount corresponding to the payment of the Cash-Out Option will be paid net of any taxes corresponding to the capital gain of Inter Shareholders, if any, due to HoldFin's obligation to withhold such taxes on behalf of Inter Shareholders. Neither Inter nor HoldFin will be liable, under any circumstances, to Inter Shareholders not residing in Brazil, for any subsequent adjustment and/or refund of an amount paid in excess of the anticipated amount.

Access to Information and Documents

Inter will keep its shareholders and the market in general informed about the Corporate Reorganization, in accordance with the applicable regulations.

Additional information may be obtained from Inter's Investor Relations Department, via the e-mail address ri@bancointer.com.br, at Avenida Barbacena, No. 1,219, Belo Horizonte, MG or on Inter's website (<http://ri.bancointer.com.br>).

Belo Horizonte, June 17, 2022.

HELENA LOPES CALDEIRA
CFO and Investor Relations Officer