

BANCO INTER S.A.
CNPJ/ME 00.416.968/0001-01 NIRE 31300010864
Publicly-Traded Company with of Authorized Capital

CALL NOTICE
EXTRAORDINARY GENERAL MEETING

First Call Notice

The shareholders of Banco Inter S.A. ("Inter") are hereby invited to the Extraordinary General Meeting (the "New Reorganization EGM"), to be held on May 12, 2022, at 10:30 o'clock, exclusively digitally, via the electronic system to be made available by Inter, to resolve on the following agenda:

I. Considerations on the matters on the Agenda:

The New Reorganization EGM is convened in the context of the notice of material fact disclosed by Inter on April 15, 2022, whereby information was disclosed regarding the new structure for Inter's corporate reorganization with a view to migrating its shareholder base to Inter & Co, Inc. (new name of Inter Platform, Inc.), a company incorporated under the laws of the jurisdiction of Cayman ("Inter&Co"), to be registered with the Securities and Exchange Commission ("SEC"), with the listing of its shares on the stock exchange in the United States, by means of: (i) the merger by Inter Holding Financeira S.A. ("HoldFin") of all shares issued by Inter, a company controlled by Inter&Co, at its book asset value (the "Merger of Shares"), resulting in the issuance, by HoldFin, in favor of Inter's common and preferred shareholders, of mandatorily redeemable preferred shares issued by HoldFin (the "Redeemable PNs"); and (ii) on the same date, as a subsequent and interdependent act of the Merger of Shares, redemption of all the Redeemable PNs through the delivery, to Inter's shareholders (the "Redemption"), of Level I BDRs backed by Class A Shares issued by Inter&Co (as defined below), listed on B3 S.A. - Brasil, Bolsa, Balcão ("B3") and/or, subject to the apportionment provided for in the Protocol and Justification (as defined below), exclusively to Inter's shareholders that hold shares issued by it on the date of the disclosure of the material fact of April 15, 2022 (the "Cut-off Date" and "Eligible Shareholders", respectively), and having as limit the number of shares held by such Eligible Shareholders on the Cut-off Date, the amount of six Brazilian Reais and forty-five cents (R\$6.45), corresponding to the economic value per Inter preferred and/or common share (the "Cash-Out Option") (the "Corporate Reorganization").

The completion of the Corporate Reorganization is subject to satisfaction of the Implementation Conditions described in the Protocol and Justification of the Merger by HoldFin of Inter's Shares" (the "Protocol and Justification") and in the Participation Manual and Management Proposal for the Extraordinary General Meeting of Banco Inter S.A. (the "Manual"), available for consultation as indicated below.

The holding of the New Reorganization EGM shall be conditioned upon the Securities and Exchange Commission's ("SEC") declaration of effectiveness of the amendment to the registration statement filed by Inter & Co with and under review by the SEC. If this declaration of effectiveness does not occur before the New Reorganization EGM, Inter shall cancel or postpone the date for holding the New Reorganization EGM.

II. Agenda:

(a) ratify the engagement of PricewaterhouseCoopers Corporate Finance & Recovery Ltda., headquartered at Avenida Francisco Matarazzo 1,400, Torre Torino, City of São Paulo, State of São Paulo, registered with the CNPJ under No. 05.487.514/0001 37 ("PwC" or the "Valuation Firm") to prepare the valuation report containing the following valuations: (i) the value of the shares issued by Inter, based on their economic value, under the terms of Official Letters 141/2021-DIE, 13/2022-DIE, and 122/2022-DIE, issued by B3 on April 12, 2021, January 19, 2022, and April 13, 2022, respectively (the "B3 Official Letters") and following the parameters of the CVM Instruction No. 361, of March 5, 2002, as amended, and the valuation stated shall be considered for purposes of the payment of the Cash-Out Option in the scope of the Redemption of the Redeemable PNs (the "Cash-Out Report"); and (ii) value of the shares issued by Inter and HoldFin, valued based on the methodology of the discounted cash flow on the base-date of December 31, 2021 (the "Base-Date"), for the purposes of the replacement ratio, pursuant to article 264 of the Brazilian Corporations Law (the "264 Report");

(b) ratify the engagement of KPMG Auditores Independentes, headquartered at Rua Arquiteto Olavo Redig de Campos, 105, 6th floor, tower A, São Paulo, SP, CEP 04711-904, registered in National Register of Corporate Taxpayers (the "CNPJ") under CNPJ No. 57.755.217/0001-29 ("KPMG" or the "Auditor"), to prepare the valuation report containing the valuation of the shares issued by Inter to be incorporated by HoldFin, within the scope of the Merger of Shares, based on the net book value of Inter, on the Base-Date, for purposes of verifying the capital increase of HoldFin (the "Share Merger Report" and, together with the Updated Cash-Out Report and the Updated 264 Report, the "Valuation Reports");

(c) examine, discuss, and resolve on the Cash-Out Report and 264 Report prepared by the Valuation Firm;

(d) examine, discuss, and resolve on the Share Merger Report prepared by the Auditor;

(e) examine, discuss, and resolve on the Protocol and Justification, which contains all the terms and conditions of the Corporate Reorganization, including the Merger of Shares;

(f) examine, discuss, and resolve on the Merger of Shares, in the context of the Corporate Reorganization, with the consequent delisting of Inter from Corporate Governance Level 2;

(g) delete paragraph seven of article 52 of Inter's Bylaws, which provides for the obligation to conduct the tender offer public offering for acquisition of shares issued by Inter provided for in item 11.3 of the Corporate Governance Level 2 Regulation of B3; and

(h) authorize Inter's management to take all measures necessary to implement the resolutions that were approved at the New Reorganization EGM, including, but not limited to, implementation of the Merger of Shares and the consequent subscription of the new shares to be issued by HoldFin as a result of the Merger of Shares, on behalf of Inter's shareholders.

III. General Information:

Information about the quorums for calls to order and resolutions is detailed in the Manual.

The documents and information relevant to the matters to be resolved, including this Call Notice, the Manual, and those required by CVM Instruction No. 481/09, are available to shareholders at Inter's headquarters and on the websites (i) of Inter's Investor Relations (ri.bancointer.com.br); (ii) of the Brazilian Securities and Exchange Commission (CVM) (www.cvm.gov.br); and (iii) of B3 S.A. - Brasil, Bolsa, Balcão (www.b3.com.br).

Shareholder participation in the New Reorganization EGM may be in person or by means of a duly appointed attorney-in-fact, in compliance with the provisions of article 126 of the Brazilian Corporations Law and the Manual. As detailed in the Manual, for their participation, whether in person or by proxy/representative, shareholders must present: (a) documents proving their identity, in the case of (i) individuals; and (ii) in the case of legal entities and/or funds, their due representation, presenting their corporate documents and acts that vest their representative with sufficient powers, as well as the representative's identity document; and (b) documents proving share ownership by the shareholder, observing that for purposes of presenting the documents indicated in items (a) and (b) above, shareholders must observe all the formalities indicated in the Manual. Inter requests that, if possible, for better organization of the New Reorganization EGM, the documents described above be delivered two (2) calendar days prior to the New Reorganization EGM.

Shareholders, their representatives, and/or proxies, as the case may be, may exercise their voting rights:

(i) by sending a proxy, as of the date hereof and by May 10, 2022 (inclusive),

accompanied by the necessary documents and information, which must be presented by the shareholders in compliance with the guidelines and formalities contained in the Manual and in CVM Instruction No. 481/09; or

(ii) through the electronic system at the time of the New Reorganization EGM. Participation via the electronic system to be made available by Inter shall be restricted to shareholders, their representatives, and/or proxies, as the case may be, who have registered in accordance with the terms described in the Manual and who log on to the system by the time the work of the New Reorganization EGM is opened. The accreditation must be done by accessing the link https://www.tenmeetings.com.br/assembleia/portal_/#/?id=B75D36239481%E2%80%8B, where there will be a form to fill in and indicate the shareholder's e-mail/electronic address that will be used to access the electronic system on the day of the New Reorganization EGM, and all the documentation required for participation must be included, as provided for in the Manual, by May 10, 2022 (inclusive).

Belo Horizonte, April 21, 2022.

Rubens Menin Teixeira de Souza
Chairman of the Board of Directors

ADDITIONAL INFORMATION TO US INVESTORS: This document is being released in connection with the proposed Corporate Reorganization involving Inter and Inter&Co. In connection with the Corporate Reorganization, Inter&Co has filed with the SEC a registration statement for the Inter&Co shares to be issued in the context of the Corporate Reorganization. BEFORE TAKING ANY VOTING OR INVESTING DECISION, SHAREHOLDERS OF INTER SHOULD CAREFULLY READ ALL OF THE REGISTRATION STATEMENT ON FORM F-4 AND PROSPECTUS REGARDING THE CORPORATE REORGANIZATION AND ANY OTHER RELEVANT DOCUMENTS AS THEY CONTAIN IMPORTANT INFORMATION ABOUT THE CORPORATE REORGANIZATION. The registration statement on form F-4 and prospectus, as well as other filings containing information on the Inter&Co and the Corporate Reorganization are available free of charge on SEC's website (www.sec.gov).