



MARFRIG GLOBAL FOODS S.A.

Publicly Held Company

Corporate Tax ID (CNPJ/MF): 03.853.896/0001-40

(B3: MRFG3)

MATERIAL FACT

São Paulo, August 28, 2023 – Marfrig Global Foods S.A. ("Marfrig" or the "Company", – B3: MRFG3 and ADR Level 1: MRRTY) the world leader in the production of patties, a publicly-held company headquartered in the city and state of São Paulo, in compliance with the provisions of paragraph 4 of article 157 of Law No. 6,404, of December 15, 1976, as amended, and in CVM Resolution No. 44, of August 23, 2021, as amended, informs its shareholders and the market in general that, following its strategy of focusing on the production of branded beef and higher value-added products, it signed on this date, certain share purchase and sale agreements, committing to sell to **Minerva S.A.** ("Minerva") and its subsidiary Athn Foods Holdings S.A., certain cattle and lamb slaughter units in Argentina, Brazil, Chile and Uruguay ("**Transaction Assets**").

The sale price of the Assets object of the Transaction is R\$ 7,500,000,000.00 (seven billion, five hundred million reais), with downpayment of R\$ 1,500,000,000.00 (one billion, five hundred million reais) received on this date and the balance of R\$ 6,000,000,000.00 (six billion reais) to be paid at closing, having the buyer presented a firm finance commitment from a banking institution.

The Assets object of the Transaction are the following (1) in Brazil the following slaughtering units: (i) Alegrete, in Rio Grande do Sul; (ii) Bagé, in Rio Grande do Sul; (iii) Bataguassu, in Mato Grosso do Sul; (iv) Chupinguaia, in Rondônia; (v) Mineiros, in Goiás, (vi) Pontes e Lacerda, in Mato Grosso, (vii) São Gabriel, in Rio Grande do Sul, (viii) Tangará da Serra, in Mato Grosso and three inactive units (2) in Argentina the Villa Mercedes slaughter unit; (3) in Chile the Patagonia lamb slaughter unit; and (4) in Uruguay: the following slaughtering units (i) Colônia, (ii) Salto and (iii) San José.

In addition to our controlling interest in **BRF**, **National Beef** and **Plant Plus**, in the United States, **Marfrig** continues to be present in the beef and processed food segments in Brazil, and continues with the further processed product facility **Pampeano**, the largest Brazilian exporter of canned food to Europe, and with the industrial complex and processing branded products with added value in **Várzea Grande** and **Promissão**, as well as the beef patties facility in **Bataguassu**.

In Argentina, Marfrig continues with its industrial complex in **San Jorge**, producer of the Quickfood, Paty and Vienissima! reconized brands, and with the **Campo del Tesoro** facility, supplier of the main global fast-food chains, in addition to the units in **Baradero** and **Arroyo Seco**.

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In Uruguay, the Company will continue operating the industrial complex of **Tacuarembó**, leader in the production of organic beef, and the processing facility of **Fray Bentos**.

In Chile, **Marfrig** will continue with its storage complex, distribution and trading business.

The completion of this transaction is subject to regulatory and competition approvals, which are customary for this type of operation.

The Company also informs that it has received correspondence from Minerva's controlling shareholders in which they undertake to vote in favor of the approval of the acquisition of the Operation Assets at its general meeting, if necessary as a result of art. 256 of Law No. 6,404, of December 15, 1976.

We will remain dedicated and focused on value-added products, with high-performance production processes, without giving up our financial discipline, geographic diversity, customer focus and return to our shareholders.

The Company reiterates its commitment to keep its shareholders and the market informed about the progress of this transaction.

Tang David

Chief Financial and Investor Relations Officer

Marfrig Global Foods S.A.

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