



HELBOR EMPREENDIMENTOS S.A.

Publicity-Held Company

CNPJ/ME n. ° 49.263.189/0001-02

NIRE 35.300.340.337/CVM Code 20877

MATERIAL FACT DISPOSAL OF ASSETS

Mogi das Cruzes, June 30th, 2021 – Helbor Empreendimentos S.A. (B3: HBOR3) (“Helbor” or “Company”), in compliance with the CVM Instruction 358 of January 3rd, 2002, as amended, (“Instruction CVM 358”), informs to its shareholders and to the market the disposal of assets.

Continuing the strategy of inventory and debt reduction, Helbor announces that the Company has celebrated, at this data, the following contracts:

- (i) Share Purchase and Sale Agreement, by means of which it has agreed to sell its shares representing the company’s entire equity interest from Specific Purpose Society (“SPE”), owner of the assets from Barra Private real estate property, rented by Golden Cross Group and Afya Educacional, and
- (ii) Purchase and Sale Promise Agreement of the inventory of all units from Helbor Nun Vila Nova (“Property”), located in São Paulo City – SP.

The price of acquisition from SPE and Property to be paid to the Company will be One hundred and seventeen million, five hundred and fourteen thousand, one hundred and twenty-five Brazilian Reais (R\$117,514,125.00), being:

1. Eight two million Brazilian Reais (R\$82,000,000.00) at operation (i); and
2. Thirty-five million, five hundred and fourteen thousand, one hundred and twenty-five Brazilian Reais (R\$35,514,125.00) at operation (ii).

The use of proceeds will be assigned to anticipate the payment of company’s debt.

Franco Gerodetti Neto
Investor Relations Officer