



## **Banco Votorantim S.A.**

CNPJ 59.588.111/0001-03

NIRE 35.300.525.353

### **NOTICE TO THE MARKET**

**Banco BV clarifies that the General Table of Creditors presented by Americanas does not reflect its real exposure**

**Banco Votorantim S.A. (“banco BV”)** informs the market in general that the General Table of Creditors presented by Americanas S.A. (“Americanas”) does not reflect its actual exposure.

On January 11, the disclosure date of the Material Fact in which Americanas acknowledged its accounting inconsistencies, Banco BV was creditor of Bank Credit Notes owed by Americanas with a debt balance of approximately R\$ 206 million (“BV CCBs”). Pursuant to the settlement agreement signed in accordance with CMN Resolution No. 3,263/05, the BV CCBs were fully compensated with investments held by Americanas in Banco BV. Said compensation is under legal dispute by Americanas.

Regarding the divergence in relation to the values mentioned in the General Table of Creditors released today, we inform that Americanas incorrectly treated Banco BV as a creditor of operations coordinated by the bank, over time, of structuring the raising of funds by Americanas with investors. Banco BV is one of the main structurers and distributors of debt to the capital markets in Brazil (8th largest according to the ANBIMA ranking, from January/22 to November/2022). We emphasize that the amounts mentioned by Americanas are not due to BV.

Banco BV has already reported the amount of its credit against Americanas via extrajudicial notice, and will reiterate the information, in the records of the recovery process, requesting the immediate correction of the amount.

São Paulo (SP), January 25, 2023

**Ronaldo Medrado Helpe**  
CFO & Investor Relations Officer