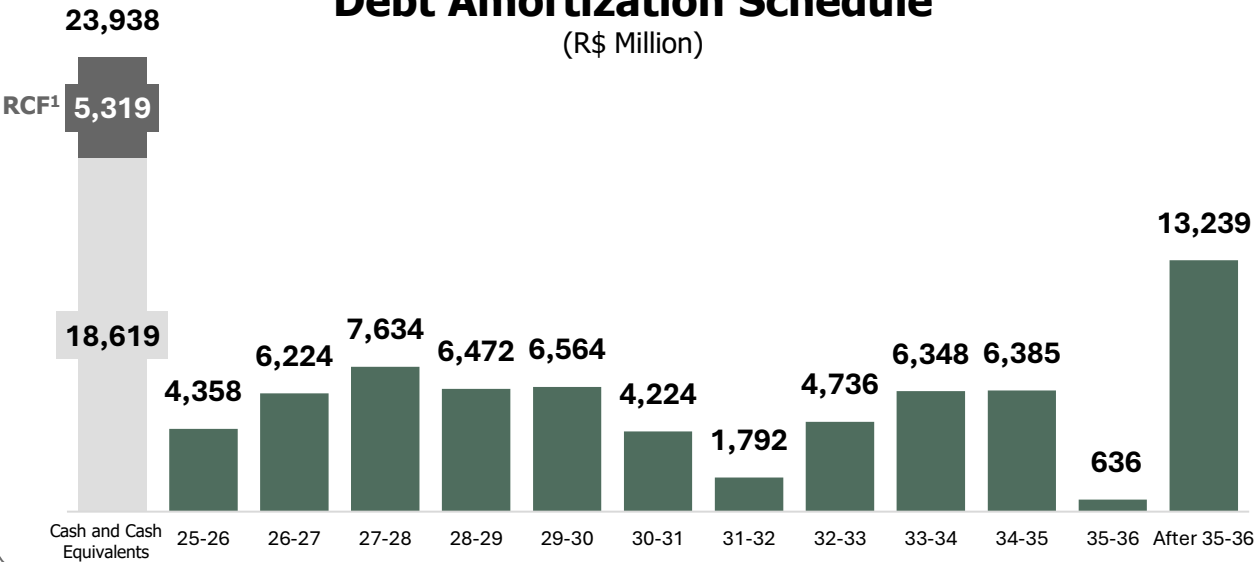


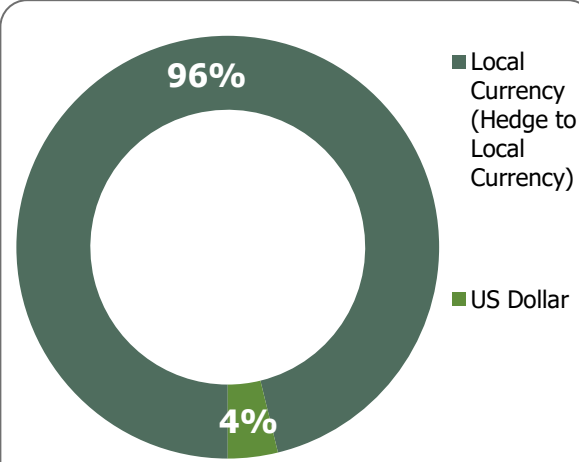
Debt Amortization Schedule

(R\$ Million)



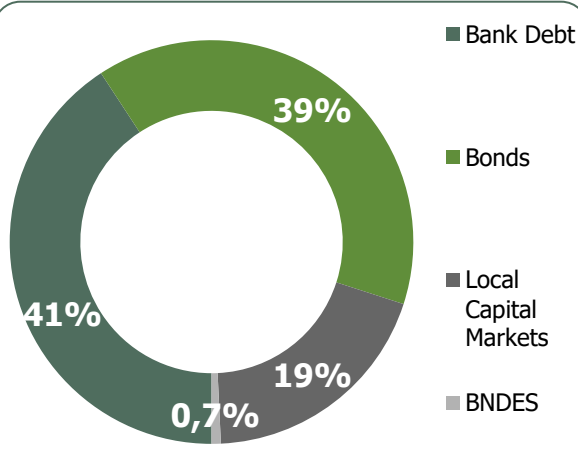
Exposure by Currency<sup>3</sup>

(R\$ Million)



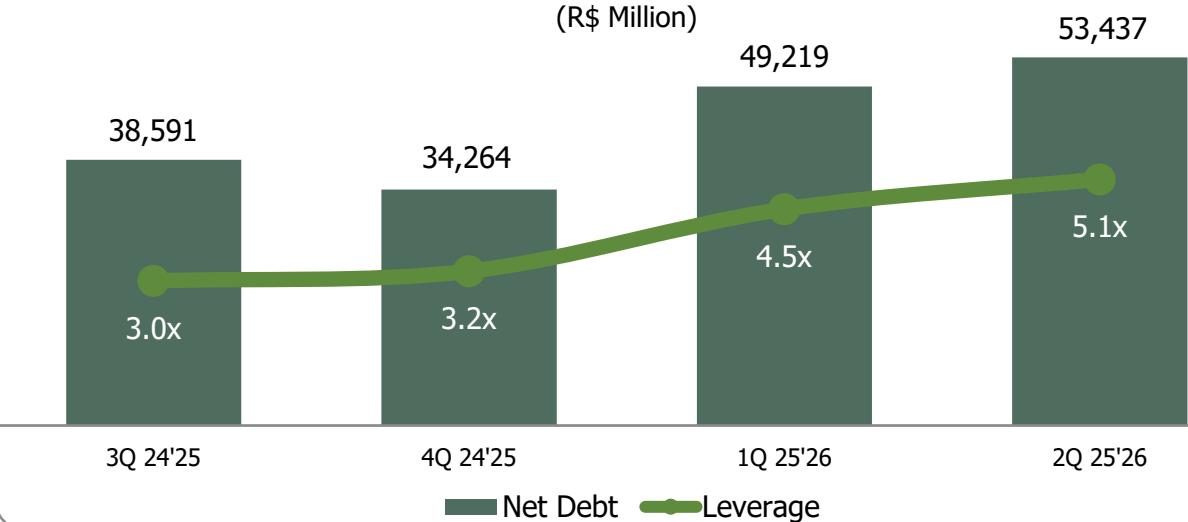
Debt by Type<sup>3</sup>

(R\$ Million)



Net Debt and Leverage<sup>2</sup>

(R\$ Million)



Main Instruments<sup>3</sup>

(R\$ Million)

Modality	Maturity	Original Cost	Balance	%
Bilateral	Several	Diversos	28,931	40.8%
Local DCM	Several	Diversos	13,683	19.3%
Bond	2054	6.95%	6,680	9.4%
Bond	2035	5.70%	5,380	7.6%
Bond	2037	6.70%	5,353	7.5%
Bond	2034	6.45%	5,342	7.5%
Bond	2032	6.25%	4,046	5.7%
Bond	2027	5.30%	1,009	1.4%
BNDES	Several	Several	527	0.7%
Total			70,951	100%

Público <sup>1</sup> "Revolving Credit Facility" amounting to US\$ 1 Billion. Conversion PTAX rate of 5.3186; <sup>2</sup> Calculated as Net debt/Adjusted LTM EBITDA; <sup>3</sup> Considers only the outstanding balance, excluding all accounting effects.