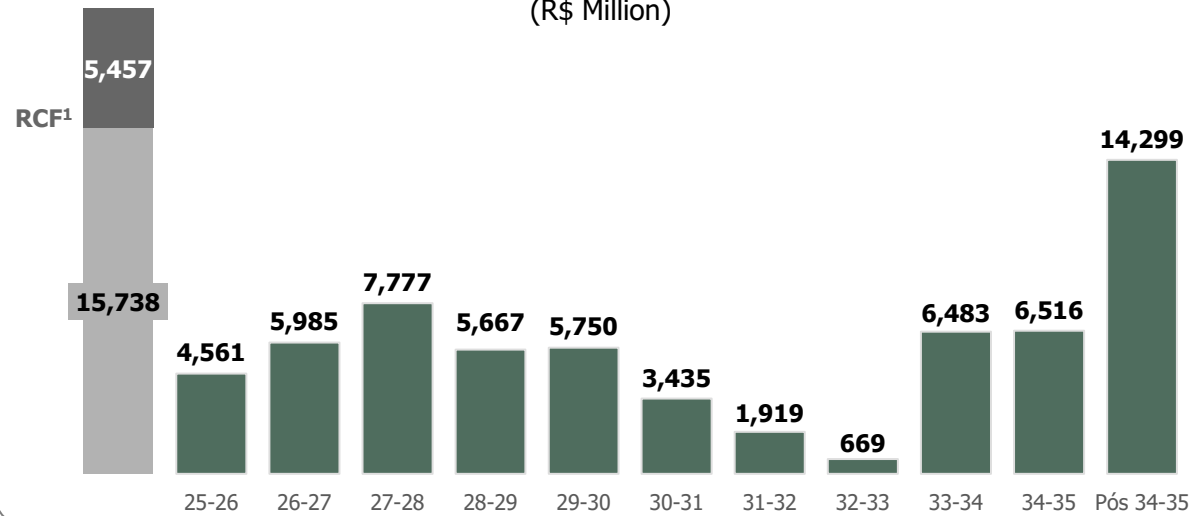


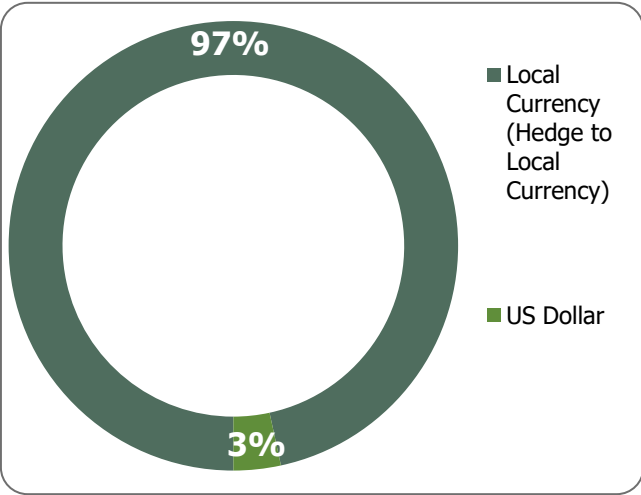
Debt Amortization Schedule

(R\$ Million)



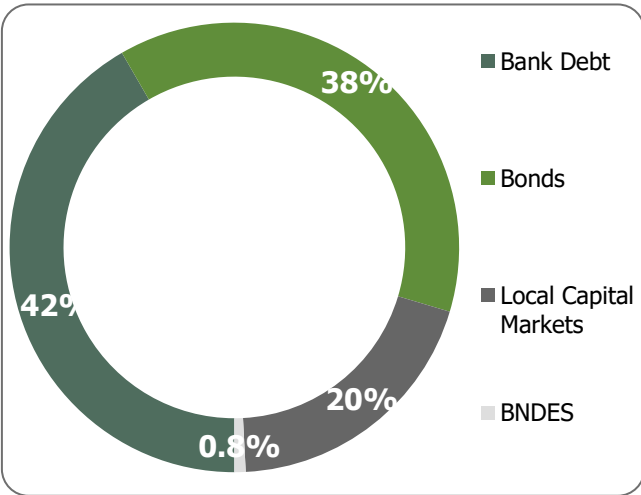
Exposure by Currency<sup>3</sup>

(R\$ Million)



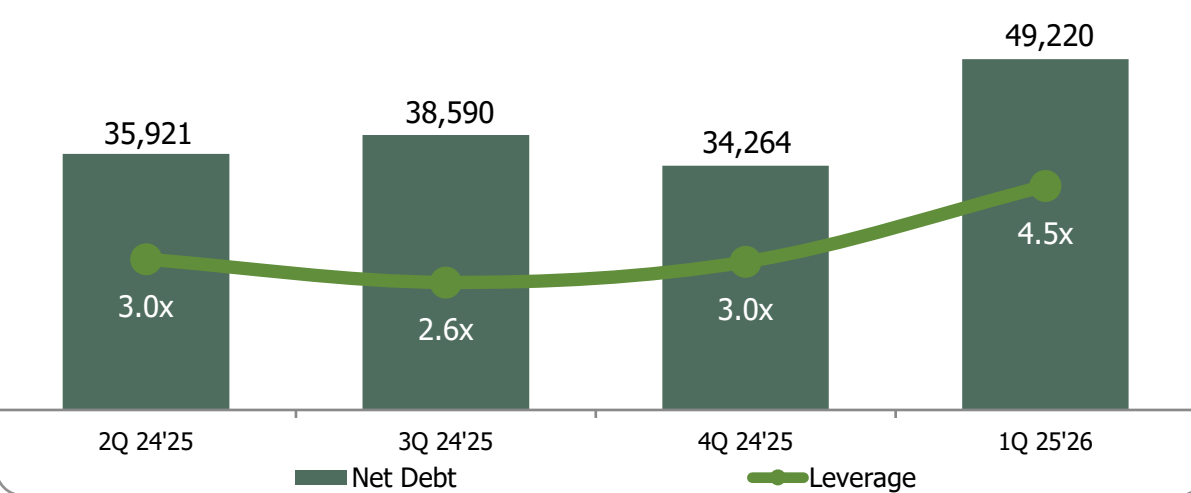
Debt by Type<sup>3</sup>

(R\$ Million)



Net Debt and Leverage<sup>2</sup>

(R\$ Million)



Main Instruments<sup>3</sup>

(R\$ Million)

Modality	Maturity	Original Cost	Balance	%
Bilaterals	Several	Several	27,195	41.7%
Local Capital Markets	Several	Several	12,780	19.6%
Bond	2054	6.95%	6,973	10.7%
Bond	2035	5.70%	5,598	8.6%
Bond	2037	6.70%	5,584	8.6%
Bond	2034	6.45%	5,570	8.5%
Bond	2027	5.30%	1,049	1.6%
BNDES	Several	Several	527	0.8%
Total			65.275	100%

Público <sup>1</sup> "Revolving Credit Facility" amounting to US\$ 1 Billion. Conversion PTAX rate of 5.4571; <sup>2</sup> Calculated as Net debt/Adjusted LTM EBITDA; <sup>3</sup> Considers only the outstanding balance, excluding all accounting effects.