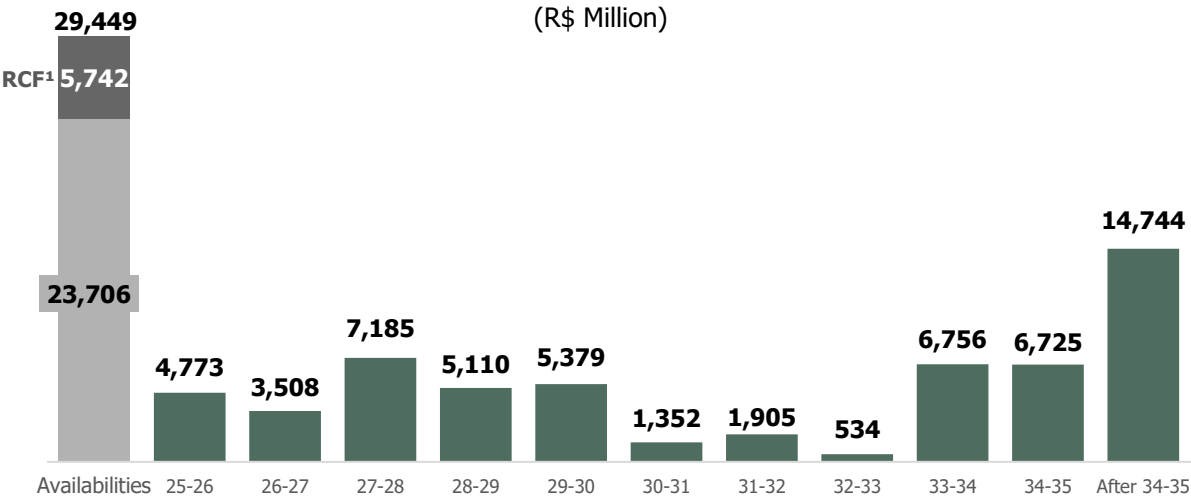


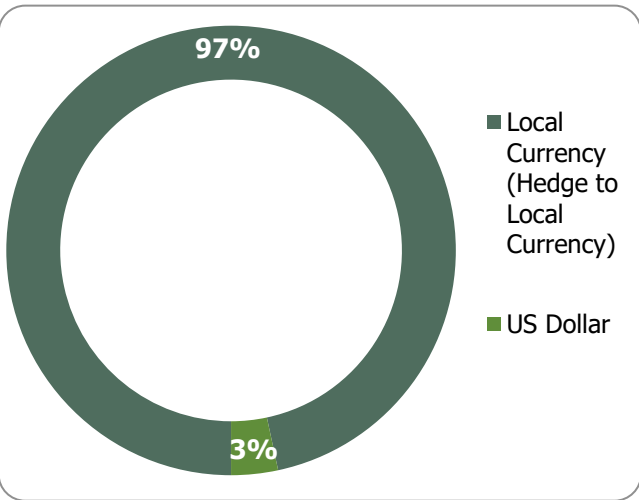
Debt Amortization Schedule

(R\$ Million)



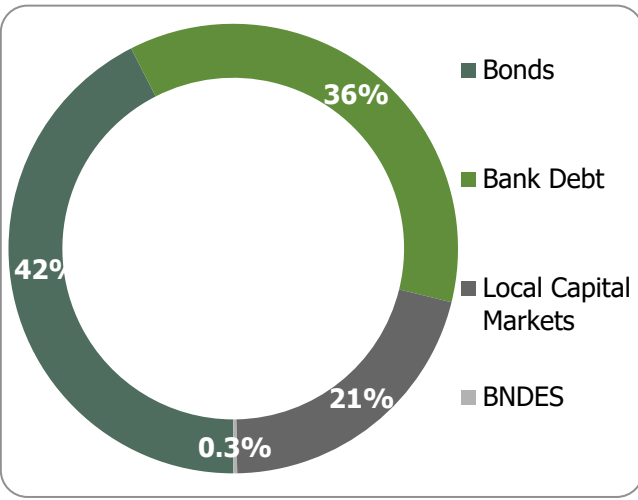
Exposure by Currency<sup>3</sup>

(R\$ Million)



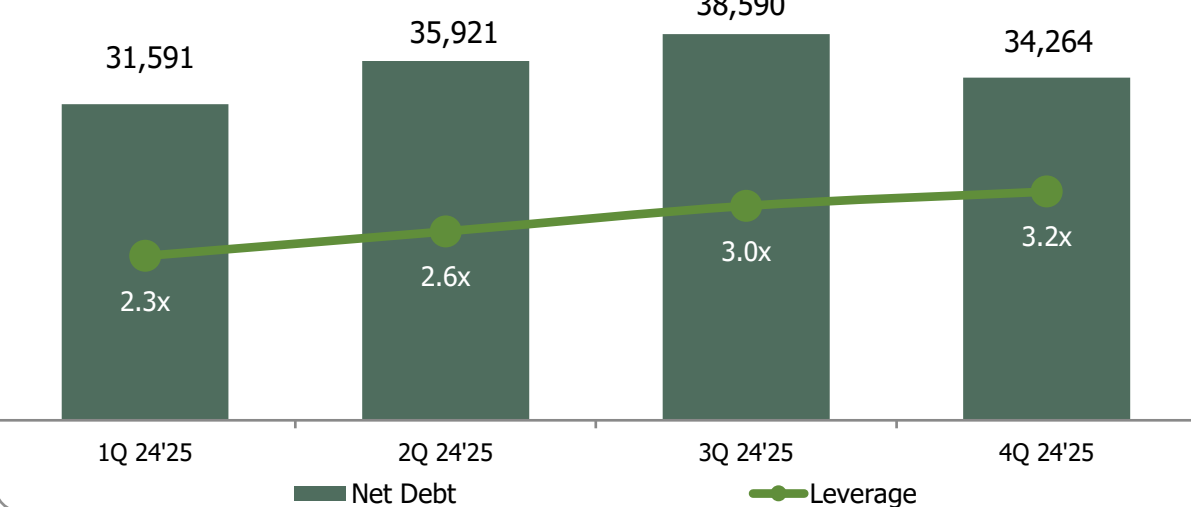
Debt by Type<sup>3</sup>

(R\$ Million)



Net Debt and Leverage<sup>2</sup>

(R\$ Million)



Main Instruments<sup>3</sup>

(R\$ Million)

Modality	Maturity Date	Original Cost	Balance	%
Bank Debt	Several	Several	21,942	36.3%
Local Capital Markets	Several	Several	12,607	20.9%
Bond	2054	6.95%	7,212	11.9%
Bond	2035	5.70%	5,809	9.6%
Bond	2037	6.70%	5,780	9.6%
Bond	2034	6.45%	5,768	9.6%
Bond	2027	5.30%	1,089	1.8%
BNDES	Several	Several	170	0.3%
Total			60,377	100%

Público <sup>1</sup> “Revolving Credit Facility” amounting to US\$ 1 Billion. Conversion PTAX rate of 5.7422; <sup>2</sup> Calculated as Net debt/Adjusted LTM EBITDA; <sup>3</sup> Considers only the outstanding balance, excluding all accounting effects.