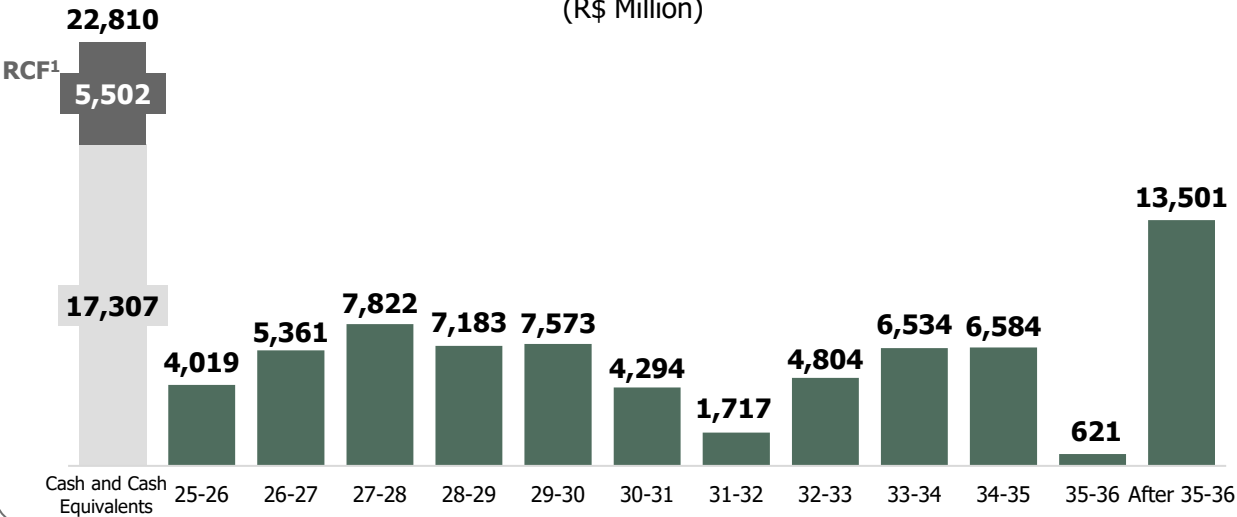


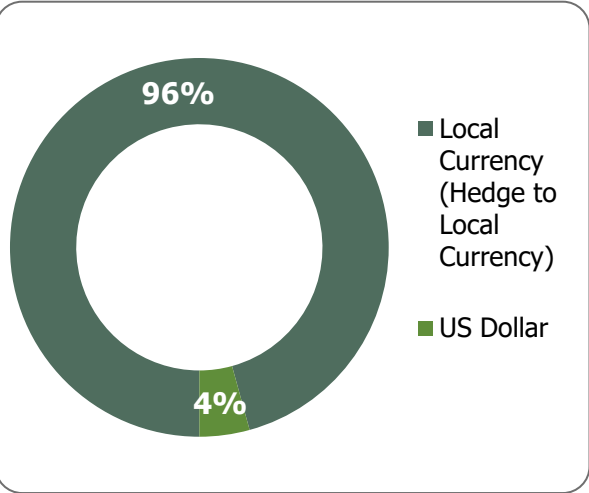
Debt Amortization Schedule

(R\$ Million)



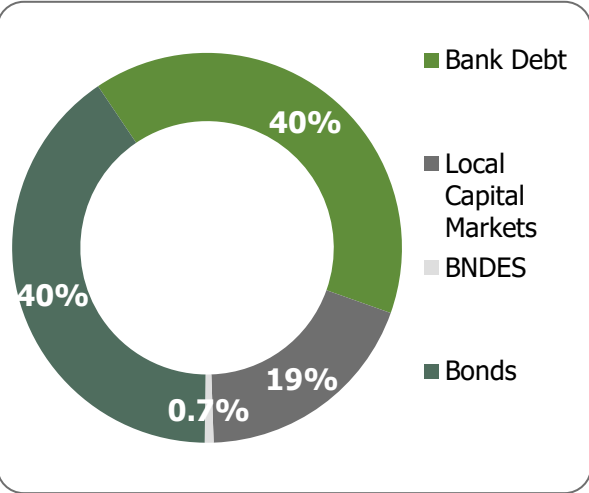
Exposure by Currency<sup>3</sup>

(R\$ Million)



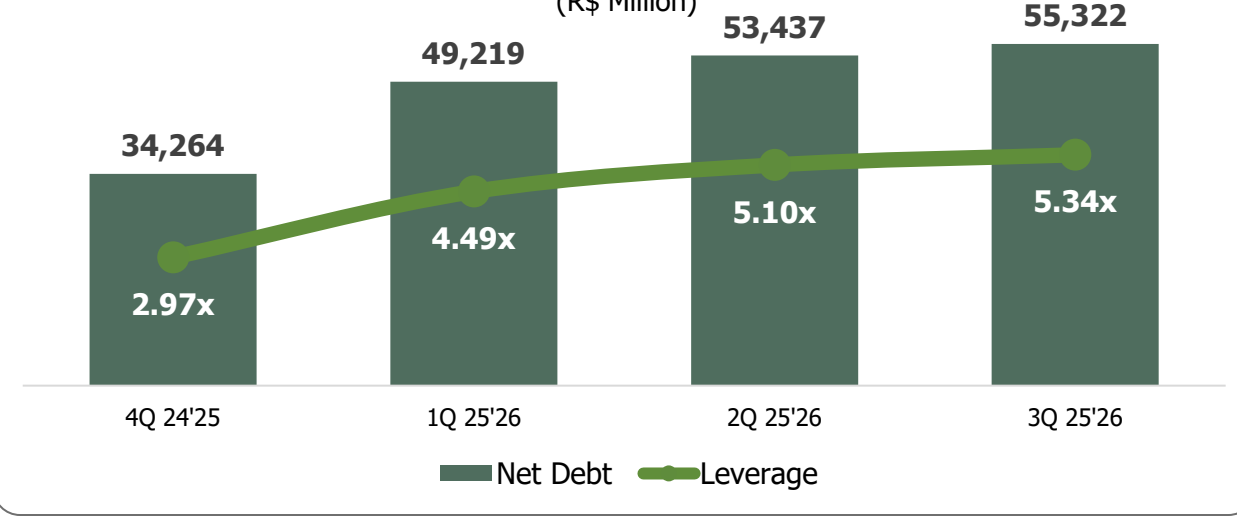
Debt by Type<sup>3</sup>

(R\$ Million)



Net Debt and Leverage<sup>2</sup>

(R\$ Million)



Main Instruments<sup>3</sup>

(R\$ Million)

Modality	Maturity	Original Cost	Balance	%
Bilateral	Several	Diversos	28,874	39.9%
Local DCM	Several	Diversos	13,779	19.0%
Bond	2054	6.95%	7,031	9.7%
Bond	2035	5.70%	5,644	7.8%
Bond	2037	6.70%	5,630	7.8%
Bond	2034	6.45%	5,616	7.8%
Bond	2032	6.25%	4,250	5.9%
Bond	2027	5.30%	1,057	1.5%
BNDES	Several	Several	531	0.7%
Total			72,413	100%

Público <sup>1</sup> "Revolving Credit Facility" amounting to US\$ 1 Billion. Conversion PTAX rate of 5.5024; <sup>2</sup> Calculated as Net debt/Adjusted LTM EBITDA; <sup>3</sup> Considers only the outstanding balance, excluding all accounting effects.