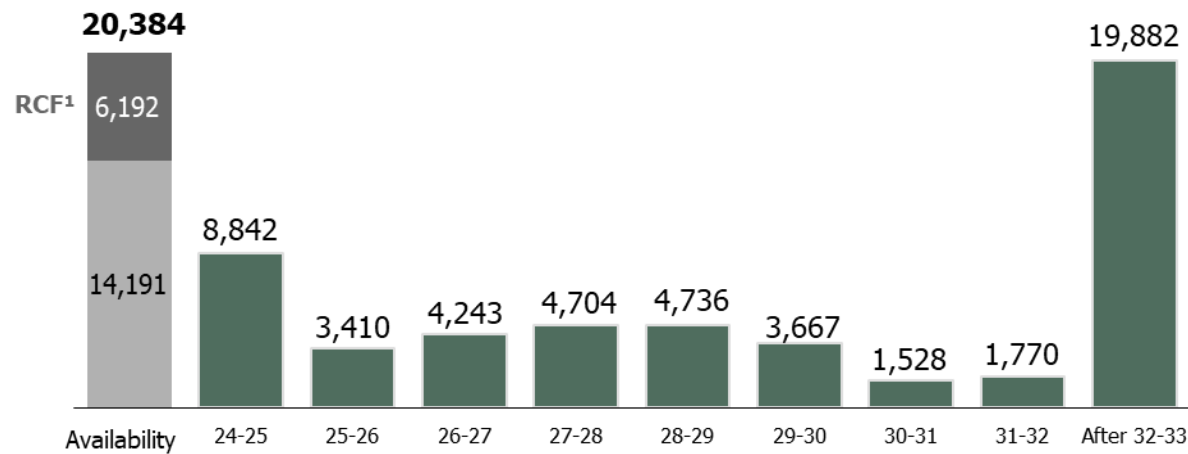


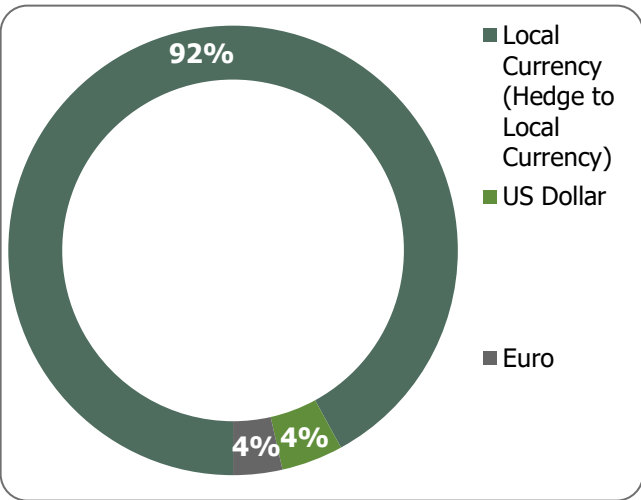
Debt Amortization Schedule

(R\$ Million)



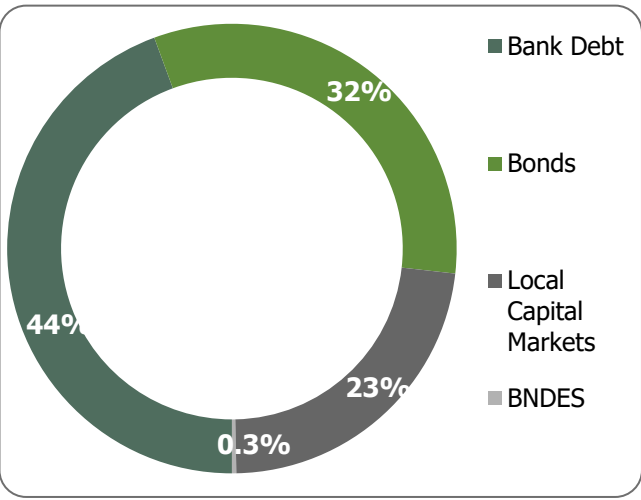
Exposure by Currency³

(R\$ Million)



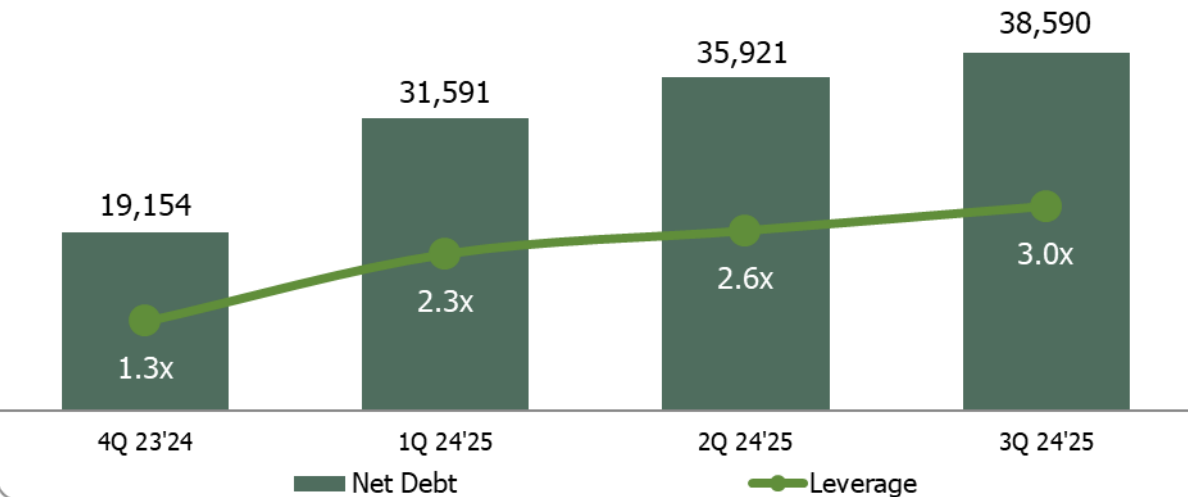
Debt by Type³

(R\$ Million)



Net Debt and Leverage²

(R\$ Million)



Main Instruments³

(R\$ Million)

Modality	Maturity Date	Original Cost	Balance	%
Bank Debt	Several	Several	24,594	44.4%
Local Capital Markets	Several	Several	12,694	22.9%
Bond	2034	6.45%	6,320	11.4%
Bond	2035	5.70%	6,293	11.4%
Bond	2054	6.95%	3,165	5.7%
Bond	2027	5.30%	2,168	3.9%
BNDES	Several	Several	175	0.3%
Total			55,410	100%

Público 1 "Revolving Credit Facility" amounting to US\$ 1 Billion. Conversion PTAX rate of 6.1923; 2 Calculated as Net debt/Adjusted LTM EBITDA; 3 Considers only the outstanding balance, excluding all accounting effects.