



Annual Report

Statement of Use of Resources

2025/2026



INTRODUCTION

This report aims to disclose the allocation of funds raised through the 9th (ninth) issuance of simple debentures, not convertible into shares, in three series, of the unsecured type, with additional surety guarantee provided by Raízen Energia S.A. (“Debentures”), and intended for the Projects selected by the Company and classified as green, as defined in the “Green Financing Framework,” dated August 2022 and duly verified by Sustainalytics in August 2022. The Debentures were privately placed, fully subscribed by True Securitizadora S.A., registered with the National Corporate Taxpayers Registry of the Ministry of Finance under No. 12.130.744/0001-00 (“Securitizadora”), and used as backing for the 73rd (seventy-third) issuance of agribusiness receivables certificates by the Securitizadora (“Securitization Transaction”).



FUNDRAISING

On October 20, 2023, the Company raised R\$ 1,000,000,000.00 through the issuance of Debentures, which served as backing for the Securitization Transaction. For the reporting period, the funds were allocated to the payment of expenses, including reimbursements, related to the purchase of agricultural inputs intended for the production of raw materials (sugarcane) for biofuels.



PROJECTS

25'26 Report:

Total amount raised by the company in this issuance	R\$ 1.000.000.000		100%
Amount allocated in the period	R\$ 419.826.631		42%
Renewable energy	Purchase of agricultural inputs for the production of raw material (sugarcane) for biofuels production	R\$ 419.826.631	
Total amount pending allocation	R\$0		-

Total reported investment:

	23'24 Report (R\$)	24'25 Report (R\$)	25'26 Report (R\$)
Allocated amount	319.279.538	265.359.619	419.826.631
Renewable energy	319.279.538	265.359.619	419.826.631
Energy efficiency	-	-	-
Amount pending allocation	680.720.462	415.360.842	-