

## RAÍZEN S.A.

Publicly Held Company Taxpayer ID: 33.453.598/0001-23 Company Registry (NIRE): 33.300.298.673

## **MATERIAL FACT**

## **Operational Preview for Q4 of 2024'25 Crop Year**

**Raízen S.A. (B3: RAIZ4)** in compliance with CVM Resolution No. 44, dated August 23, 2021, as amended, hereby informs its shareholders and the market in general of its operational preview for the fourth quarter of the 2024/25 crop year (Q4 24'25). **The following information is preliminary, unaudited, and subject to revision until the official disclosure date**.

ESB (Ethanol, Sugar and Bioenergy)	Q4 2023′24	Q3 2024′25	Q4 2024′25	Comments Q4 24'25 x Q3 24'25
Sugarcane crushed (million tons)	1.0	13.8	0.7	Crop year ended with crushing of 78.3 million tons (-7% YoY). Crushing and production were impacted by lower sugarcane availability.
TRS (Kg/ton)	107	137	107	Water deficit and wildfires throughout the crop year negatively impacted productivity and the
TSH (ton/ha)	78	67	91	
Sugar equivalent production (000' tons)	132	1.855	84 – 88	industrial conversion capacity of TRS
Production mix (% Sugar / Ethanol)	28% / 72%	44% / 56%	33% / 67%	into sugar.
Ethanol				
Sales of own ethanol ('000 cbm)	876	895	788	Reduced sales pace due to lower product availability compared to the previous year.
E2G production ('000 cbm)	10.8	18.5	9.1	58.8 million liters produced in the 2024/25 crop year, with a consistent production pace from Plant #2 (Bonfim).
Sugar				
Sales of own sugar (000' tons)	1,936	1,168	969	Shipments aligned with the crop's commercialization strategy and lower product availability compared to the previous year.
Bioenergy				
Power sales of own volume (Cogeneration) ('000 MWh)	52	443	34	Seasonally lower generation due to the end of the crushing period.
Brazil Fuel Distribution	Q4 2023′24	Q3 2024′25	Q4 2024'25	Comments Q4 24'25 x Q3 24'25
Sales Volume ('000 cbm)	6,541	6,815	6,400 – 6,500	Challenging environment due to increased competitiveness and seasonality of the period.
Argentina Fuel Distribution	Q4 2023′24	Q3 2024′25	Q4 2024′25	Comments Q4 24'25 x Q3 24'25
Sales Volume ('000 cbm)	1,825	1,971	1,650 – 1,700	Sustaining profitability levels, adding resilience to market dynamics. The reduction in volumes reflects the change in participation in the Paraguay operation.



**Earnings Release:** Raízen will disclose its audited results for the 4th quarter of the 2024'25 crop year on May 13, 2025, after market close. **The earnings conference call will take place on May 14, 2025**.

**Quiet Period:** In line with best corporate governance practices and fair disclosure, Raízen will enter its Quiet Period starting on April 29, 2025, which will end after the earnings conference call.

**Legal Disclaimer:** The information contained in this document consists of estimates regarding the business and projections of operational and financial results. These estimates are based on currently available information and are therefore subject to change, which may result in actual results differing from those projected in this Material Fact. The operational and financial data included in this report have not been audited by independent auditors.

São Paulo, April 24, 2025.

## **Rafael Bergman**

Chief Financial and Investor Relations Officer