

**SERENA ENERGIA S.A.***Publicly-Held Company*

CNPJ n.º 42.500.384/0001-51

NIRE 35.300.571.85-1 | CVM Code 2644-1

**Notice to the Market**

**SERENA ENERGIA S.A.** ("Company" – Novo Mercado: SRNA3), in compliance with the provision of Article 157, paragraph 4 of Law 6,404 of December 15, 1976, as amended ("Corporation Law") and with the provision of CVM Resolution No. 44, of August, 23, 2021, of the Brazilian Securities and Exchange Commission ("CVM"), and in relation to the material facts published on June 30, 2022, and on December 20, 2022, hereby informs its stakeholders and the market in general that, on the date hereof and as intended, Goodnight I TE Partners, LLC, the Company's subsidiary special purpose entity that indirectly owns the Goodnight Wind I project, received the funds linked to the investment backed by tax credits ("Tax Equity") by AEG Goodnight Wind I LLC ("Goldman Entity"), as successor to the obligations of Goldman Sachs Lending Partners LLC in the context of the completion of the construction of the project ("Term Conversion").

The total amount received in the Tax Equity modality was US\$ 184.7 million and the proceeds were used to pay project costs, including the bridge loan that the syndicate of banks composed by MUFG Bank, Ltd., Sumitomo Mitsui Banking Corporation and Coöperative Rabobank U.A., New York Branch ("Syndicate"), granted throughout 2023 to support the construction of the project ("Bridge Loan").

Concurrently, the Syndicate performed the conversion of the financing of US\$ 37.8 million, which now has a term of 5 years ("Term Loan"), enabling the payment of the Bridge Loan as well.

The Company will keep its shareholders and the general market informed of any relevant updates regarding the matters reported in this communication.

São Paulo, February 02, 2024.

**Thiago Levy**

Investors Relations Officer