



**OMEGA ENERGIA S.A.**

*Publicly-Held Company*

CNPJ n.º 42.500.384/0001-51

NIRE 35.300.571.85-1 | CVM Code 2644-1

**Notice to the Market**

**OMEGA ENERGIA S.A.** ("Omega Energia" or "Company" – Novo Mercado: MEGA3), hereby informs its shareholders and the general market that it has executed a Term Sheet, on a non-binding basis, with EDF EN do Brasil Participações Ltda. ("EDFR"), relating to a potential exchange (*permuta*) of shareholding interests held by Omega Energia and EDFR in the companies holding the assets of the Pirapora Solar Complex and of the Ventos da Bahia Wind Complex ("Potential Transaction").

If the Potential Transaction is completed, Omega Energia shall hold 100% (one hundred percent) of the shareholding interests in the companies holding the assets of the Ventos da Bahia Wind Complex (including Phases 1, 2 e 3) and EDFR shall hold 100% (one hundred percent) of the shareholding interests in the companies holding the assets of the Pirapora Solar Complex (including Phases 1, 2 e 3), thereby terminating the joint ventures between Omega Energia and EDFR.

The Term Sheet does not create any right or obligation for the parties to complete the Potential Transaction and any such right or obligation shall only be created if the parties decide to execute definitive and binding agreements relating to the Potential Transaction.

The Company will keep its shareholders and the market duly informed about new facts regarding this notice.

São Paulo, July 19, 2023.

**Thiago Levy**