



AI ROBOTICS FOR A SAFER WORLD

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Industry and Market Data

Within this presentation, we reference information and statistics regarding the market for our products. We have obtained some of this information and statistics from various independent third-party sources, including independent industry publications, reports by market research firms and other independent sources. Some data and other information contained in this presentation are also based on management’s estimates and calculations, which are derived from our review and interpretation of internal surveys and independent sources. Data regarding the industries in which we compete and our market position and market share within these industries are inherently imprecise and are subject to significant business, economic and competitive uncertainties beyond our control, but we believe they generally indicate size, position and market share within this industry. While we believe such information is reliable, we have not independently verified any third-party information. While we believe our internal company research and estimates are reliable, such research and estimates have not been verified by any independent source. In addition, assumptions and estimates of our and our industries’ future performance are necessarily subject to a high degree of uncertainty and risk due to a variety of factors. These and other factors could cause our future performance to differ materially from our assumptions and estimates. As a result, you should be aware that market, ranking and other similar industry data included in this presentation, and estimates and beliefs based on that data, may not be reliable.

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In some cases, you can identify forward-looking statements by terms such as “may,” “will,” “outlook”, “should,” “expects,” “plans,” “anticipates,” “could,” “intends,” “targets,” “projects,” “contemplates,” “believes,” “estimates,” “predicts,” “potential” or “continue” or the negative of these terms or other similar expressions. The forward-looking statements in this communication are only predictions. The Company’s and JFB’s management have based these forward-looking statements largely on their current expectations and projections about future events and financial trends that management believes may affect its business, financial condition and results of operations. These statements are neither promises nor guarantees and involve known and unknown risks, uncertainties and other important factors that may cause actual results, performance or achievements to be materially different from what is expressed or implied by the forward-looking statements, including, but not limited to: the transaction may not be consummated; there may be difficulties with the integration and in realizing the expected benefits of the transaction; the Company and JFB may need to use resources that are needed in other parts of its business to do so; there may be liabilities that are not known, probable or estimable at this time; the transaction may result in the diversion of management’s time and attention to issues relating to the transaction and integration; expected synergies and operating efficiencies attributable to the transaction may not be achieved within its expected time-frames or at all; there may be significant transaction costs and integration costs in connection with the transaction; the possibility that JFB will not have sufficient cash at close to satisfy the minimum cash condition; unfavorable outcome of legal proceedings that may be instituted against JFB and the Company following the announcement of the transaction; risks inherent to the business may result in additional strategic and operational risks, which may impact the Company’s, XTEND AI Robotics’ and JFB’s risk profiles, which each company may not be able to mitigate effectively; JFB’s ability to complete construction projects or other transactions on schedule and budget; changes in weather and occurrence of natural disasters and pandemics; recent imposition of tariffs by governments on construction materials, such as steel, aluminum and lumber; disruptions in supply chains; increase in the cost of labor and construction materials; JFB’s ability to maintain safe work sites; the Company’s dependence on a limited number of defense and governmental security customers for a substantial portion of its business; significant delays or reductions in appropriations, the Company’s programs and certain government fundings and programs more broadly, including as a result of a prolonged continuing resolution and/or government shutdown, and/or related to the global security environment or other global events; increased competition within JFB’s and the Company’s markets and bid protests; changes in procurement and other U.S. and foreign laws, including changes through executive orders, contract terms and practices applicable to our industry, findings by certain applicable governments as to our compliance with such requirements, more aggressive enforcement of such requirements and changes in the Company’s customers’ business practices globally; the improper conduct of employees, agents, subcontractors, suppliers, business partners or joint ventures in which the Company participates, including the impact on the Company’s reputation and its ability to do business; cyber and other security threats or disruptions faced by the Company and JFB, its customers or its suppliers and other partners, and changes in related regulations; and the Company’s ability to innovate, develop new products and technologies, progress and benefit from digital transformation and maintain technologies to meet the needs of the Company’s customers. In addition, a number of important factors could cause JFB’s, the Company’s or XTEND AI Robotics’ actual future results and other future circumstances to differ materially from those expressed in any forward-looking statements, including but not limited to those important factors that will be discussed in the section entitled “Risk Factors” in the registration statement on Form S-4 to be filed by JFB and XTEND AI Robotics, as any such factors may be updated from time to time in other filings with the Securities and Exchange Commission (the “SEC”), including without limitation the Company’s investor relations site at www.xtend.me and JFB’s investor relations site at <https://investors.jfbconstruction.net/>. Forward-looking statements speak only as of the date they are made and, except as may be required under applicable law, neither the Company nor JFB undertakes any obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

CREATING A NASDAQ-LISTED US LEADER IN AI-DRIVEN AUTONOMOUS DEFENSE ROBOTICS

PROPOSED TRANSACTION OVERVIEW

TRANSACTION OVERVIEW

Creates a U.S.-based publicly traded autonomous defense and security systems company combining XTEND’s AI-driven robotic operating system with established U.S. operating infrastructure. The transaction includes a \$152M strategic investment commitment from American Ventures, Unusual Machines, and other leading investors, \$42M⁽¹⁾ of which was agreed to fund at signing. Upon closing, XTEND shareholders are expected to retain majority ownership, subject to dilution consistent with the pro forma structure shown herein, and for any permitted adjustments under the business combination agreement.

STRUCTURE & NAME

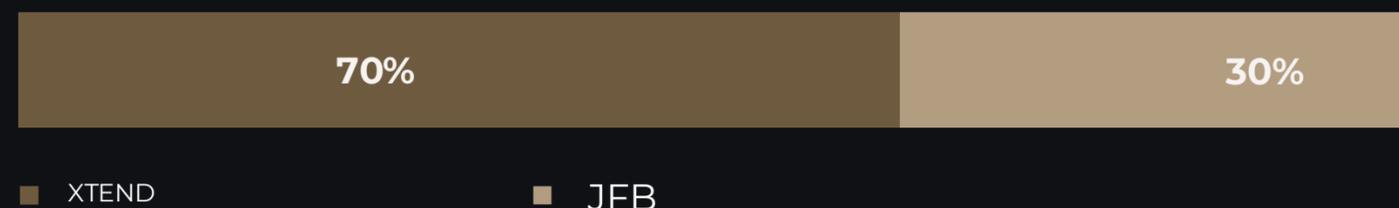


A newly formed holding company (“XTEND AI Robotics”) is expected to acquire JFB Construction Holdings and XTEND Reality Expansion Ltd. The go-forward public company is expected to be a Delaware corporation.

PRO-FORMA OWNERSHIP AT CLOSING

75% Existing Shareholders

Percentages are approximate and subject to closing adjustments. (2)



Transaction results in XTEND shareholders retaining majority ownership while securing U.S. public market access and strategic capital.

(1) Includes approximately \$25M bridge financing and approximately ±\$17M concurrent private placements. All amounts are approximate and subject to closing adjustments.

(2) The combined company will include an employee stock option pool equal to 10% of the fully diluted capitalization.

XTEND AT A GLANCE

AI ROBOTICS INFRASTRUCTURE PLATFORM

AI OPERATING SYSTEM FOR AUTONOMOUS DEFENSE & SECURITY

XTEND develops battle-proven AI robotics infrastructure built on XOS, a multi-platform operating system enabling human-guided autonomous operations across air, land and sea systems. The platform integrates sensors, payloads and third-party C2 into a unified mission environment deployed in active operational theaters. XTEND's AI pilot layer enables robots to execute complex tasks in contested environments, reducing physical risk to human operators while maintaining human oversight.

PLATFORM & TECHNOLOGY

- Battle-proven, platform-agnostic AI robotics infrastructure
- Human-guided autonomy powered by XOS multi-platform operating system
- Intuitive control with advanced remote AI operation

PROGRAM VALIDATION & MARKET EXPANSION

- Programs of record across U.S., NATO, Israel, Asia & Middle East
- ~\$90M executed contracts since founding; deployed with DoW, IDF, Singapore and allied forces
- Expanding beyond defense into law enforcement and private security

GLOBAL SCALE & EXECUTION

- Sovereign XFAB model enabling in-country build, test & sustainment
- Strategic acquisitions (ATLAS – EU; Performance Rotors – APAC)
- Deep partnerships with leading primes and integrators

\$500M+

QUALIFIED SALES PIPELINE ⁽¹⁾⁽²⁾

~\$90M

CONTRACTS EXECUTED
SINCE THE COMPANY'S
INCEPTION ⁽¹⁾⁽²⁾

~\$71M

BACKLOG AND AWARDED
CONTRACTS ⁽²⁾

10,000+

SYSTEMS DEPLOYED ⁽²⁾

5

SALES & PRODUCTION HUBS ⁽²⁾

XOS

THE OPERATING SYSTEM FOR ROBOTIC WARFARE



**TAKING ROBOTICS TO THE EDGE OF AUTONOMY WHILE KEEPING HUMANS IN THE LOOP.
A UNIFIED OPERATING SYSTEM FOR HUMAN-MACHINE TEAMING.**

THE XOS ECOSYSTEM

XOS CONNECTS ROBOTS, APPS, PLATFORMS, AND PAYLOADS INTO ONE SMART ECOSYSTEM

SOFTWARE APPS

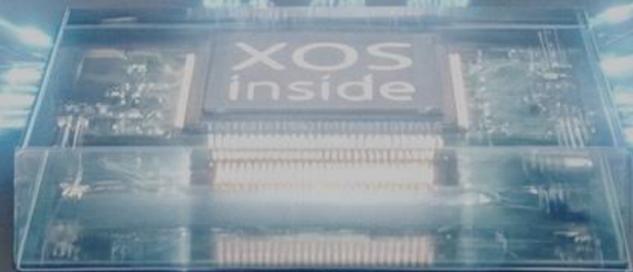
PLATFORM
INTEGRATION

COMMAND & CONTROL

ATTACHED
PAYLOADS

ROBOTS & DRONES

PERIPHERAL
SYSTEMS



MODULAR MISSION ARCHITECTURE ACROSS PLATFORMS

SINGLE OPERATING SYSTEM. CONFIGURABLE MISSION ARCHITECTURE.

XTEND platforms are mission-configurable through modular payloads and XOS software integration, enabling a single system to support multiple operational use cases.

	PLATFORM	XOS	STRIKE	RECON	SHIELD
	XTENDER Indoor Tactical ISR	✓	—	✓	—
	SCORPIO 500 Indoor Loitering Munition	✓	✓	✓	—
	SCORPIO 1000 Outdoor Loitering Munition	✓	✓	—	✓
	HONEY BADGER Multi-Mission / ISR	✓	✓	✓	—
	WOLVERINE Multi Mission Outdoor	✓	✓	✓	—
	ROVER Modular All Terrain UGV	✓	—	✓	—
	NEST Docking Station & Autonomous Battery Swap	✓	✓	✓	✓
	X100 Robust Heavy Lifter UAV	✓	✓	✓	—

GO-TO-MARKET 'XFAB' INFRASTRUCTURE MODEL

LOCALIZED PRODUCTION, COMPLIANCE AND SUSTAINMENT ACROSS PRIORITY DEFENSE MARKETS

HOW XFAB SCALES XTEND GLOBALLY

MANUFACTURING SCALE

- In-country final assembly and localized production
- National-compliant supply chain and sustainment

SOFTWARE LICENSING LEVERAGE

- Wholly owned XFAB subsidiaries operating under centralized XOS software architecture
- Recurring software economics layered across hardware deployment

TARGETED ACQUISITION STRATEGY

- Targeted acquisition of regional robotics platforms
- Integration into XOS ecosystem
- Expansion through local manufacturing hubs

OPERATIONAL FOOTPRINT & EXPANSION

ACTIVE XFABS (5)

USA ISRAEL SINGAPORE LATVIA UK

XFAB PIPELINE (2026-2027)

INDIA MEXICO GERMANY UAE JAPAN

STRATEGIC ACQUISITIONS

ATLAS UAV (EU) (2025)	PERFORMANCE ROTORS (APAC) (2023)
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LOCALIZED PRODUCTION SUPPORTED BY CENTRALIZED SOFTWARE LICENSING ENABLES MARGIN EXPANSION AT SCALE.

XTEND XOS ECOSYSTEM GTM

XOS POWERS THE GLOBAL ROBOTIC ECOSYSTEM

ROBOTIC SOLUTIONS



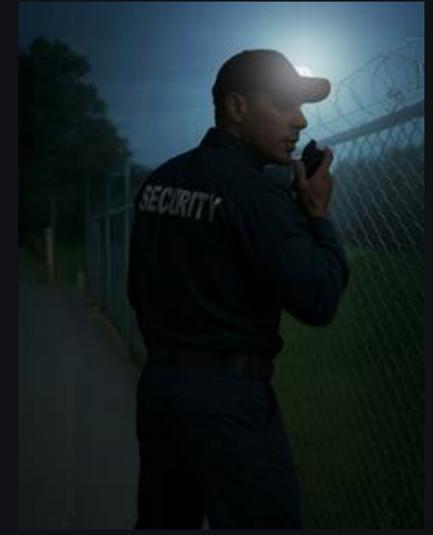
CORE ROBOTIC SUBSYSTEMS



GLOBAL PARTNERSHIPS



DUAL USE HLS/Private SECURITY



MERGERS & ACQUISITIONS



XFAB | GLOBAL NETWORK
SALES, MANUFACTURING, INTEGRATION



2026/7

2026/7

2026/7

XTEND GLOBAL LEADERSHIP TEAM

CENTRALIZED IP LEADERSHIP. DISTRIBUTED GLOBAL EXECUTION.

XOS GROUP



AVIV SHAPIRA
CEO & CO FOUNDER

Serial defense technology founder; 2 time Emmy Award winner, prior exit to Intel



RUBI LIANI
CTO & CO FOUNDER

12+ years Israeli Navy; AI & systems integration leader



MATTEO SHAPIRA
CPO & CO FOUNDER

Computer vision & AI expert; 25+ years innovation leadership, Emmy Award winner, prior exit to Intel



TAL HORESH
CFO & CCD

CPA & licensed attorney; capital markets & M&A leadership



YAFFA VIZNER
CPC

Organizational scale leader; public-company HR governance & workforce strategy

XFABS



ROY LEVI
XFAB - USA



U.S. defense manufacturing & DoD program execution



HEN HAIM
XFAB - ISR



Operational scale, PMO & cross-functional program leadership



Mark Toh
XFAB - SGP
(Former 'PR' - Acquired By XTEND)



Regional growth & semiconductor industry background



Gal Gabison
XFAB - EU
(Former 'ATLAS' - Acquired By XTEND)



EU business development & autonomy programs



Ofer Shahaf
XFAB - UK



Serial entrepreneur; former CTO & program leader with prior successful exit

XTEND TOTAL ADDRESSABLE MARKET*

SOFTWARE IS REVOLUTIONIZING MODERN WARFARE

\$20B

DEFENSE ROBOTICS & UAS

\$11B

LOITERING MUNITIONS & COUNTER-UAS

\$14B

DRONE SOFTWARE & AUTONOMY INFRASTRUCTURE

\$21B

UNMANNED GROUND VEHICLES & MULTI-DOMAIN ROBOTICS

~\$67B

MULTI-SEGMENT ROBOTICS & AUTONOMY OPPORTUNITY

XTEND POSITIONED ACROSS THE FULL AUTONOMY STACK

- Mission Software & Autonomy Layer
- AI Operating System (XOS)
- Hardware Platforms (Air & Ground)
- Battle -Proven technology
- Localized Manufacturing (XFAB Model)

WHY THIS TAM IS STRATEGIC FOR XTEND

- Hardware markets consolidating around software platforms
- Recurring software economics layered on deployed hardware
- Cross-segment deployment
 - Defense → Law Enforcement → Private Security
- Sovereign local production accelerates procurement

XTEND CAPTURES VALUE ACROSS HARDWARE, AUTONOMY SOFTWARE, AND SOVEREIGN PRODUCTION, BEYOND SINGLE-PLATFORM SALES.