## **ODONTOPREV S.A.**

Corporate Taxpayers Registration (CNPJ/MF) No.: 58.119.199/0001-51

Corporate Registry (NIRE) No.: 35.300.156.668

## **PUBLICLY HELD COMPANY**

## MATERIAL FACT

Odontoprev S.A. ("Odontoprev" or The Company"), in compliance with CVM Instruction 358/02, hereby informs its shareholders and the market in general that, pursuant to CVM instruction 567/15, the Board of Directors, in a meeting held today, authorized a Share Buyback Program, issued by the Company, without reduction of capital stock, with the following characteristics:

- (a) Objective: maximize value creation, given that, in the Odontoprev's view, the current value of the shares does not reflect the fundamentals of the business model, return and opportunities ahead;
- (b) The acquisitions of the shares, may be executed up to 18 months, and will run from March 31, 2021 up to September 30, 2022, being the Executive Officers able to define the appropriate timing for the acquisitions;
- (c) The total number of shares to be acquired may reach 10,000,000 (ten million) shares, representing 3.80% of the Company free float, which currently is represented by 263,456,766 shares, traded at B3 under the code "ODPV3":
- (d) The Company Treasury holds today 890,541 shares;
- (e) Bradesco S.A. CTVM, located at Avenida Paulista, 1450 / 7th floor São Paulo/SP will be the intermediary institution for the acquisition of the shares.

Barueri, March 30th, 2021.

José Roberto Borges Pacheco Investors Relations Officer

