REVENUES CAGR OF 15% AND EPS UP 21% PY SINCE THE IPO IN 2006

São Paulo, August 28th, 2025.

Odontoprev (B3; ODPV3), listed in São Paulo since 2006, the market leader in dental benefits in Latin America, is pleased to celebrate this month its 38th anniversary.

Founded by dentists in 1987 in the city of São Paulo, the Company became the market leader in 1998, and had its IPO in 2006, and, since then, has increased the number of beneficiaries by six times.

R$ million, except where specified	2006	JUL24-JUN25	CAGR
Number of members (thousand)	1,492	8,981	10%
Net operating revenue	182	2,353	15%
Adjusted EBITDA	46	761	16%
Net income	17	569	21%
Net cash	205	923	8%
Market cap	872	6,397	11%

After raising approximately R$175 million at the IPO, Odontoprev has paid over R$4 billion to shareholders through dividends, interest on capital, capital returns and share buybacks, of which R$638 million during 2025.

Odontoprev's current market cap is of R$7 billion, demonstrating an unique business model, with a proprietary technology platform, solid capital structure, and exclusive banking distribution channels, that generate returns way above the industry.

The company digitally audits the technical quality of more than 30 thousand dental treatments per day, performed by an accredited network of 27 thousand dentists throughout the country, ensuring high quality standards.

At this time, we would like to thank our employees, shareholders from more than 30 countries, business partners, accredited professionals, and, above all, the approximately 9 million brazilian beneficiaries that rely on us to take care of their smiles.

Please find more at our website: ir.odontoprev.com.br

With best regards,

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