



São Paulo, December 01<sup>st</sup>, 2021.

Odontoprev (B3: ODPV3), listed in São Paulo since 2006, the market leader in dental benefits in Latin America, and the largest company in the Brazilian healthcare sector in terms of clients, with almost 8 million beneficiaries, celebrates today 15 years of the IPO at B3, of December 1<sup>st</sup>, 2006.

The Company was founded by independent dentists in São Paulo in 1987, and became the market leader in 1998.

Odontoprev's business model is unique, asset-light, counting on a proprietary Dental IT platform, internationally recognized, 100% dedicated to high quality services.

Since the IPO, the total shareholder return has been 14% p.y., versus 8% p.y. of IBrX. The cash generation, measured by Ebitda, surpassed R\$4.2 billion, with an average margin of 25%. Cash dividends payments surpassed R\$3.0 billion.

We highlight below selected key metrics of 2006, and the last 12 months ending last September:

(R\$000, except otherwise specified)	2006	SEP21	CAGR
<b>Net operating revenue</b>	182,398	1,820,042	17%
<b>Average ticket (R\$/member/month)</b>	12.25	20.58	4%
<b>Number of members</b>	1,492,058	7,874,703	12%
<b>Adjusted EBITDA</b>	45,730	568,832	19%
<b>Net income</b>	16,911	376,807	23%
<b>Net cash</b>	33,338	713,313	23%

2021 highlights:

- the number of Odontoprev investors surpassed 60 thousand, from more than 30 countries
- ADTV of R\$17million/day
- the Company neutralized 100% of its carbon emissions since the foundation
- we were included once again in the British indexes FTSE4Good and in the American index Bloomberg GEI
- HR Top of Mind for the 8<sup>th</sup> consecutive year in the Dental Assistance category
- winner of the annual awards of Exame and Época Negócios magazines in the Health category

We would like to thank and congratulate all employees, business partners, the accredited dentist network, shareholders, and in particular, millions of Brazilians that rely on us for the healthcare of their smiles :)

With best regards,

José Roberto Pacheco  
CFO & IRO  
[ir@odontoprev.com.br](mailto:ir@odontoprev.com.br)  
Phone: +55 (11) 4878-8893

