

ODONTOPREV S.A.

Corporate Taxpayers Registration (CNPJ/MF) No.: 58.119.199/0001-51

Corporate Registry (NIRE) No.: 35.300.156.668

PUBLICLY HELD COMPANY

MATERIAL FACT

Odontoprev S.A. ("Odontoprev" or The Company"), in compliance with CVM Resolution 44/21, and pursuant to CVM Resolution 77/22, the Board of Directors, in a meeting held today, authorized a new Share Buyback Program, issued by the Company ("Program"), without reduction of capital stock, with the following characteristics:

(a) Objective: maximize the value creation to shareholders, given that, in the Odontoprev's view, the current value of the shares does not represent the fundamentals of the business model, return and opportunities ahead;

(b) The acquisitions of the shares may be executed up to 18 months, and will run from February 29th, 2024 up to August 29th, 2025, being the Executive Officers able to define the appropriate timing for the acquisitions;

(c) The total number of shares to be acquired may reach 10,000,000 (ten million) nominative ordinary shares, with no par value, representing 3.9% of the Company free float, which currently is represented by 258,860,067 shares, traded at B3 under the ticker "ODPV3";

(d) There are no Treasury shares held by the Company; and

(e) Bradesco S.A. Corretora de Títulos e Valores Mobiliários, with headquarters at Avenida Presidente Juscelino Kubitschek, 1.309, 11th floor, Vila Nova Conceição, São Paulo, SP, Zip Code 04543-011; and Ágora Corretora de Títulos e Valores Mobiliários S.A., with headquarters at Avenida Paulista, 1.450, 3 floor, Bela Vista, São Paulo, SP, Zip Code 01310-917 will be the intermediary institutions for the acquisition of the shares.

The information required by Attachment G to CVM Resolution No. 80/22 is contained in the minutes of the Board of Directors Meeting held on this date, available on the Company's IR website (ri.odontoprev.com.br/), the CVM (www.gov.br/cvm/) and B3 (www.b3.com.br/).

Barueri, February 28th, 2024.

José Roberto Borges Pacheco

CFO & IRO