





Agenda

- Rodrigo Sirhan Welcome 9:30 and Safe Harbor
- Fernando de Peña 9:35 Chief Executive Officer
- **Derek Schwietzer** 9:55 Chief Financial Officer
- Óscar Munizaga 10:15 Chief Development Officer
- 10:35 Coffe Break

Cristián Somarriva 11:20 Country Manager Peru

Christopher Banfield 11:50 Chief Innovation Officer

12:00 Fernando de Peña Closing Remarks

12:20 **Q&A**

13:00 Site Visit

Lunch 13:45

10:55

Pablo Pulido Country Manager Chile & Colombia





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A more detailed list and description of these risks can be found in the Annual Report and in the notes to the financial statements of Plaza S.A., which are available online at the company's website (https://corporativo.mallplaza.com/inversionistas/), as well as on the website of the Financial Market Commission (www.cmfchile.cl).

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Chief Executive Officer

Fernando de Peña





Largest Operator in the Region

2.3 Mn m² of GLA
5,979 US\$ Mn anual sales
47% GLA focused on experiences & convenience
+5,000 Stores
4.4 mn US\$ market cap²

10 Tier A Assets

Leaders in their respective markets (47% of total GLA)

Best Gateway for Brands and Investors to Expand in the Andean Region

¹ Information considers FY24 Open Plaza ² As of February 28, 2025.





Our Journey – growth & transformation























Beyond growth:

A Portfolio built for long-term success





mallplaza



Strengthening the mix

Reinforcement of strategic segments (growth 2019 to 2024)



Change in number of stores

The information does not include Open Plaza Peru Assets.









High quality portfolio

Leading portfolio across Andean Region



Mallplaza Arica







Culture: The backbone of our success

CLIEN7

Leadership's

Culture

MPAC

AGILITY

5 Principles of Leadership



We foster a **LEADERSHIP CULTURE focused on** these 5 principles, driving us toward our growth

> This is the guide that shapes our DECISION-MAKING to act with an entrepreneurial mindset, create impact and accelerate strategy execution



Takeaways



- Best Portfolio in the Andean Region
- Gateway for Brands and Investors
- Sustained growth track record
- Growth potential through brownfield and M&A









Chief Executive Officer

Fernando de Peña







Chief Financial Officer

Derek Schwietzer





Strong and sustainable growth

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Information includes Open Plaza Peru for FY24.

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The number of stores grew by 27.4% from 4,000 in 2019 to 5,097 in 2024



Post pandemic recovery





Consistently delivering strong operating metrics



(1) 2024(1) considers the full year EBITDA of Peru



EBITDA and EBITDA Margin















US Companies: Simon Property Group and Macerich, Brazilian companies: Allos, Multiplan and Iguatemi.

Strategic Sustainability Commitments





 CCC
 B
 BB
 BBB
 A
 AA

 RATING ACTION DATE: July 29, 2024

 LAST REPORT UPDATE: July 29, 2024

Member of Dow Jones Sustainability Indices Powered by the S&P Global CSA

Listed in Chile and MILA indices Top 2% of "Real Estate Management & Development"





Takeaways



- Strong balance sheet as an enabler of future growth opportunities
- Consistent performance that reflects the implementation of a clear strategy
- Significant improvement of share liquidity: ADTV US\$ 5 Mn+
- Attractive valuation





Chief Financial Officer

Derek Schwietzer





Mallplaza Oeste



Investor Day 2025

Chief Development Officer

Óscar Munizaga





The Andean region shows strong macroeconomic indicators and the mall industry presents growth opportunities



Source: World Bank, Bloomberg, IMF. ¹GDP PPA as of 2023. ² Real GDP Growth (avg. 25E- 26E)



Our growth avenues.

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Capture Opportunities



31% Market Share Total GLA: 4,680 km²

19% Market Share Total GLA: 3,260 km²

4% Market Share Total GLA: 6,800 km²

Brownfield



Faster, low risk execution

+125K * Additional m² of GLA to open within next

4 years





Greenfield





Oportunistic Aproach





Evolution of M&A in Mallplaza, with 35% of the constructed GLA coming from acquisitions







Growth opportunities for Mallplaza in Colombia and Perú through M&A and value creation in assets

Economic and demographic context on regions of interest





Shopping malls > 40,000 GLA in Peru & Colombia

Mallplaza Perú Colombia



Takeaways



- Strong macroeconomic backdrop in the countries in which we operate
- Proven track record executing and generating value through M&A transactions
- Robust potential for inorganic growth





Chief Development Officer

Óscar Munizaga

Mallplaza Los Domínicos







Country Manager Chile & Colombia

Pablo Pulido





VALUE PROPOSITION

Our formula... THE CUSTOMER



CULTURE OF EXCELLENCE

POWERFUL BRAND AND TRAFFIC DRIVER









La Florida

the local in the

Muricy


GLA 23,000 m²

Mallplaza Vespucio 1990





BEFORE

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Transforming to Inspire







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NEW MALLPLAZA VESPUCIO





Success Story

Lifestyle Mallplaza Vespucio

CATEGORY: TIER A CAP RATE: 6% - 7% PROJECT GLA: 21,600 m² PROJECT NOI: US\$ 10 Mn PROJECT CAPEX: US\$ 41 Mn NOI/CAPEX: 24% VALUE CAPTURE:

> US\$ 100 Mn





Growth, Innovation and Transformation









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MALLPLAZA TRÉBOL

CATEGORY: TIER A CAP RATE: 6% - 7%

EXPANSION PROJECT

Current GLA: 118,840 m² **Expansion GLA:** > 23,000 m² **Total GLA: >** 141,840 m²



Contraction of the

Even

AutoPlaza

Discovering a different way to create stories



Mallplaza Oeste



Mallplaza La Serena



Mallplaza Norte



Mallplaza Egaña



Mallplaza Tobalaba





Growth, **Innovation and Continuos** Transformation









Department stores conversions



Mallplaza Tobalaba

Paris transformation 15,000 m²

H&M / Puma / 8 Restaurants

+35% revenue





Conversion as an opportunity to improve our proposal

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Mallplaza Alameda La Polar / Johnsons / Falabella

20,000 m²

H&M / Puma / The Line / Smartfit / Zona Outlet / Marketches / Registro Civil (Civil Registry)

+10% revenue









Mallplaza Sur Ex Falabella **10,000** m²

H&M / Autoplaza / Smartfit / Go Jump / Services / Restaurants

+30% revenue



Great M&A opportunity with value creation due to our Transformation Skills

Colombia a Country of opportunities



NOI growth due to Asset leadership and consolidation

A country with 6 big cities over 1 Million habitants











MALLPLAZA CALI

GLA 67,000 m²

Occupancy rate: 96%

Tenant Mix: Ikea, Homecenter, Zara, H&M, Stradivarius, Bershka, Pull&Bear, El Mercado, Decathlon



Mallplaza Cartagena





Growth, Innovation and Continuous Transformation







But something else makes us



OUR POWERFUL











Takeaways



- Unique portfolio of Urban Centers with TIER A Assets with growth and value creation potential
- Brand and operational excellence as an enabler of traffic, efficiency and impact in our value proposition
- A unique and differentiated Value proposal with constant innovation, making life and enjoyment easier has driven higher traffic and sales, enabling rental growth above inflation





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Country Manager Chile & Colombia

Pablo Pulido





Mallplaza Trujillo



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Country Manager Peru

Cristián Somarriva





We are growing in Peru...









We are growing in Peru



From 4 to 15 assets



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From **3** to **9** cities

Total GLA

619,716 m2

1000



Mallplaza Comas

Mallplaza Angamos

Mallplaza Piura

Mallplaza Arequipa

Maliplaza Huancayo

Mallplaza Bellavista



Transforming Our Assets

Growth is part of our DNA, a driving force for development, innovation, and transformation

Brand Positioning

Mallplaza Piura



10.00

Change the value proposition to our customers

Expand our assets

How will we change the value proposition?









Moving from convenience to experience









Mallplaza brand strengthening its positioning in Peru

Image and brand changes in Angamos / Piura / Huancayo assets: starting March 12







"Our goal is to position our brand as the second-largest and most valuable* in the category within the market over the next 12 months"

*Total brands top rankin BBK





2025











Growing with Our Commercial Partners

Launching Projects and Opportunities in Peru











Mallplaza Trujillo

Our Mallplaza Asset Portfolio Today Consists of 7 Properties How Will We Transform Them?

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Mallplaza Comas

Mallplaza Arequipa

Mallplaza Piura

Mallplaza Angamos









Mallplaza Huancayo



Mallplaza Bellavista



Tenant mix shift

Within the next 12 months, we will:

• Change commercial mix: 103 new brands, representing 12% of the total, including brands highly valued by customers such as...



- Renovate 108 stores of our Business Partners, 12% of the total stores in Peru
- Enhance the role of omnichannel strategies as a traffic generator



TOUS Columbia



Renovating stores usually drives a sales growth of 18% to 20%







Expansions & transformations









Mallplaza Trujillo

Category: Tier A Current GLA: 85,090 m² Expansion GLA: +13,600 m² (+16%)

Creating a **lifestyle** corridor with top brands, a sports zone, a new gastronomy area with restaurants, and a transformed food court with over 40 commertial partners

The proposition for our customers will be opened in **phases between 4Q26 and 1Q27**

Total GLA: >98,690 m²

Mallplaza Trujillo


From convenience to experience value proposition









Mallplaza Piura Current GLA: 41,867 m²

4Q2025: Food court remodelling

Change in race-track

GLA Expansion: >9,000 m² (+21%) incorporating a gastronomic zone and new high-value brands for customers by **1Q27**

Total GLA: >50,867 m²

he was

Mallplaza Piura



From convenience to experience value proposition









Mallplaza Angamos

High-Potential Market Transformation from Convenience to Experience Current GLA: 54,787 m²

Expansion GLA: +22,000 m²

Total GLA: >76,787 m²

incorporating new brands, fast fashion, a new gastronomic and entertainment zone

Includes the expansion of an additional floor in the shopping center. More than 70 new brands

To be opened in **phases during 2H27 and 1H28**



From convenience to experience value proposition









Transforming our new assets into Urban Centers

Open Plaza Assets

- Specialty Retail Department Stores
- F&B Entertainment
- Convenience

Others (Medical facilities, educational centers)



2025



Transforming our new assets into Urban Centers

Monthly Sale per sqm (Th PEN)



Potential to enhance the assets and increase productivity with a Mallplaza proposal



Monthly Revenue per sqm (Th PEN)





Takeaways



- Relevant brand for our customers •
- Growth and transformation of the 7 shopping centers with the • Mallplaza experience, increasing productivity of the assets
- Enhancing the value proposition through the **renovation of 24% of** the GLA.
- Repricing opportunities
- Brownfield expansion: 100,000 m²









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Country Manager Peru

Cristián Somarriva





Mallplaza Antofagas



Investor Day 2025

Chief Innovation Officer

Christopher Banfield





How we differentiate ourselves through innovation



Use of data ...

To generate a better knowledge about our customers and also develop new revenue streams





Initiatives that enhance experience

To improve our customer's experience and efficiency



Omnichannel solutions ...

to increase the number of visitors to our shopping centers and our tenant sales



Data and customer knowledge



We can micro-segment our customers through socio-demographic variables, lifestyle and purchasing habits, areas of influence of urban centers, etc. Machine Learning models allow us to predict purchases, affinity with respect to subcategories, ease of acquisition and spending of our customers





Data and audience monetization

Regional CRM strategy based on communicating our value proposition and matching it to our customer's consumer profiles (lifestyles). With high contact reach (99% delivery rate)*, reader relevance above the industry, and a low unsubscribe rate



+142Mn emails sent

Open Rate 22% (+7pp over industry)

0.001% unsuscribe

With a journey that includes Brand, Always On Tactical, Sustainability, Openings, with a connection based on experience and emotions; at the right time and with the right content for each customer group



*Deliverability rate represents the quality of the database



We use our database to bring more visits to our shopping centers through marketing campaigns focused on the different profiles of our customers and to increase the sales of our business partners with specific brand campaigns



We carry out campaigns through:

SMS, WhatsApp, e-mail, push notifications, audio at parking entrances, social networks, influencer and micro-infl uencer strategy, website banners, in app, in game



2025

Examples





natura







Ven a Mallplaza y obtén 25% (Natura 😊 🔭

Biociencia C ¿Ya conoces la nueva tecnologi línea #NaturaChronosDerma? Ver tiendas innovación dermocosmética par mejor piel en todo momento. Ve aprovecha este 25% de descuento llevando 2 o más productos de la línea para lucir un rostro soñado. 🔆

Escribe "Detener" para no recibir más mensajes.

Ver Tiendas



23:31

dcto

Total reach: **4,5 million** Increase in sales : **+12.4%** ROAS: **x7**



growth needs

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Digital Parking and Partnerships

We developed a low-cost and highly scalable technological solution for digital parking, leveraging the apps of major players in the national market

Digital parking penetration in Chile (% of free flow)



Bank App clients **3Mn** clients

2024



Fuel App clients 4Mn users

COPEC



MACH BANK

+7 million vehicles brings a freeflow experience to our customers when coming to our shopping centers

27% digital parking penetration in Chile

+ 1 Million digitized customers that enable us to have the check-in and check-out event of our clients, boosting marketing activation



Check-in









2024

2023



Growth in our **customer base** (million of car plates) 45% 1.6 0.8 0.1 2025 E 2024 2025 E 2023

Enables customer segmentation

(partner information)

'Elite' Bank clients free parking promotion Duration: 6 months



+100% 'Elite' clients visiting Mallplaza +24% increases 'Elite' clients frequency

Digital Parking and Partnerships











Less transactional cost (ticket)

2025

- Less staffing
- Less CAPEX in new parkings



Driving visits to our urban centers and boosting tenant sales through online channels

Bricks to Click

Supporting our tenants with Ship-From-Store in their e-commerce, enabling higher sales by enhancing their assortment and delivery speed

SKUs

Inventory

Stores

Participation in e-commerce*

8Mn Potential Visits per month

*Avg. participation in ecommerce transactions between CL, PE & CO in 2024

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Generate Data

Leveraging data to deepen our **understanding** of consumer behavior.

1st place Most Innovative Companies Chile **2024** in Shopping center categories

Differentiator

3rd place in Chile ranking (277companies) in Omnichannel Index 2024



Clicks to Brick

Offering our **urban** centers as Pickup-Points for Online Purchases

55% **Participation in** e-commerce *

over 2.2 Mn packages with \$91Mn in GMV



Clicks to Brick





C&C Vespucio - Helping e-commerce offer click & collect and reduce logistics costs

BIUC express copec



Mercado Libre Alliance



Urban hub BlueExpress – 2,000 online orders per Day

Bricks to Clicks



Ship from store Egaña – Improving delivery speed and published assortment







UrbanHub Starken – 5,000 online orders per Day

Darkstore – 450m³ warehouse for omnichannel fulfillment





Takeaways



- We're developing strong industry differentiators and new possibilities of profitable businesses through innovation
- We use data to attract better visitors and understand their in-mall behavior
- We are increasing our participation of **online sales**, transforming a threat into an **omnichannel opportunity**
- Today, Mallplaza offers store locations, parking, advertising, and omnichannel services









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Residence in the second second

Chief Innovation Officer

Christopher Banfield





Mallplaza Vespucio

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Chief Executive Officer

Fernando de Peña





- Best Portfolio in the Andean Region
- Gateway for Brands and Investors

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- Ability to continue to grow our top Urban Centers through brownfield and reconversions
- Robust potential for inorganic growth

Closing Remarks



Consistent performance that reflects the implementation of a clear strategy

