Valid

Earnings Presentation

2Q 26

VLID3 | B3 Listed | August 06, 2026

Legal Disclaimer

This presentation contains forward-looking statements that reflect current beliefs and expectations regarding future financial results and other aspects of our operations.

Such beliefs and expectations are not guarantees of future performance and involve risks and uncertainties.

Actual results may differ materially from those projected due to a variety of factors.

Analysts and investors are cautioned not to place undue reliance on these beliefs and expectations, which refer only to the date of this presentation.

Valid assumes no obligation to publicly disclose the results of any revisions to these beliefs and expectations.

Financial results are presented considering the impacts from the adoption of IFRS 16.

Schedule

1. Opening

2. Consolidated Results

3. Conclusion and Outlook for 2026

4. Q&A

Introduction

Opening

"In 2Q26 both engines worked well: Engine 1 funded investments, and Engine 2 accelerated with new products and clients. Quarters fluctuate, capabilities remain.

‘Identity First Company’: Our business framework

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Market	Foundation – M1	Digital & Growth – M2
ID & Digital Government	 Leader in Brazil	**Digital Government** Evolution of government-citizen journeys
Banks and Payments	 Leader in Brazil and Argentina	**Integrated Digital Security Platform**
Secure Connectivity	 Top-4 in the global market	**Digital Mobile** e-SIM, S&S, OEM and IoT

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Highlights 2Q26

01

M&A — Digital Security and Digital Payments

Valid completed the acquisitions of Diazero, accelerating its newly established cybersecurity business, and HST, strengthening the platform's digital payments and fraud prevention capabilities

02

CIN issuances sustain growth in ID

And also the start of issuance (>300k units) of Brazil's National Teaching Card (CNDB)

03

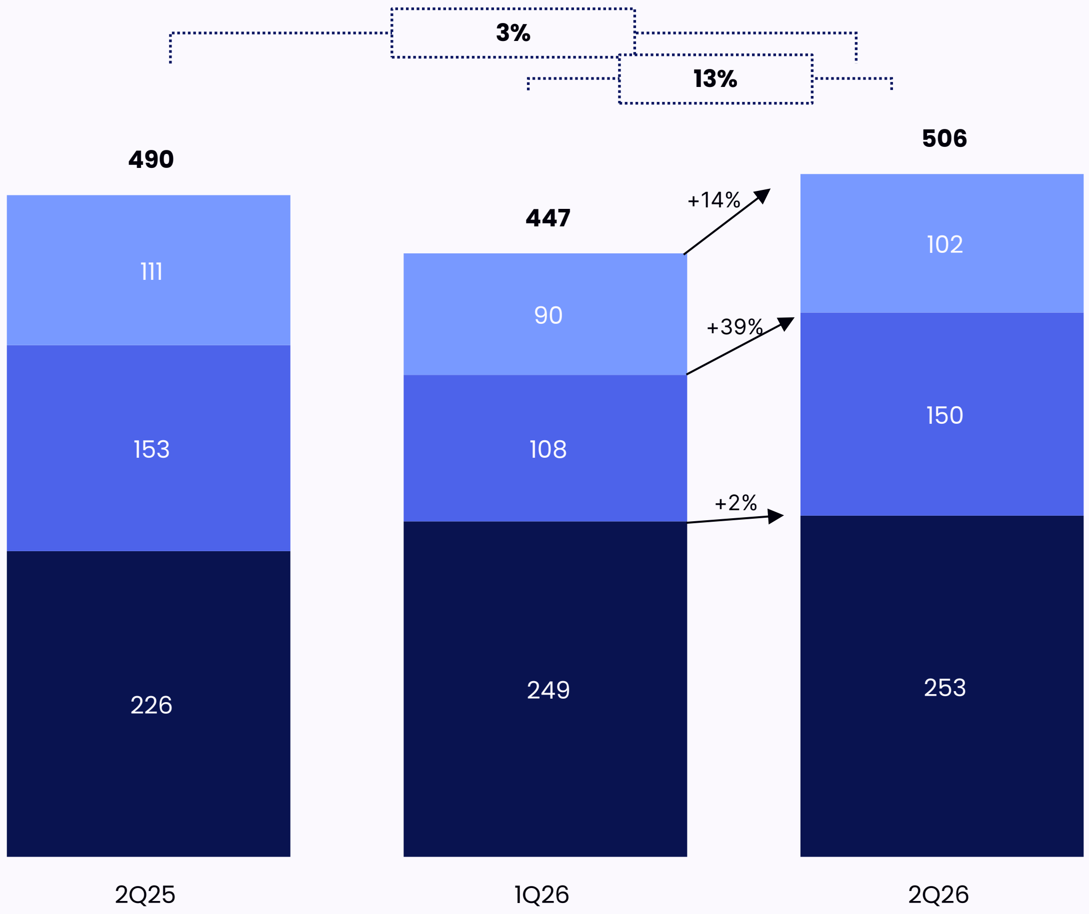
Value Generation for Shareholders

+2.51% increase in ownership per share following the cancellation of 2M shares, combined with R$ 44M distributed in dividends/interest on equity (JCP) and an additional R$ 14M announced

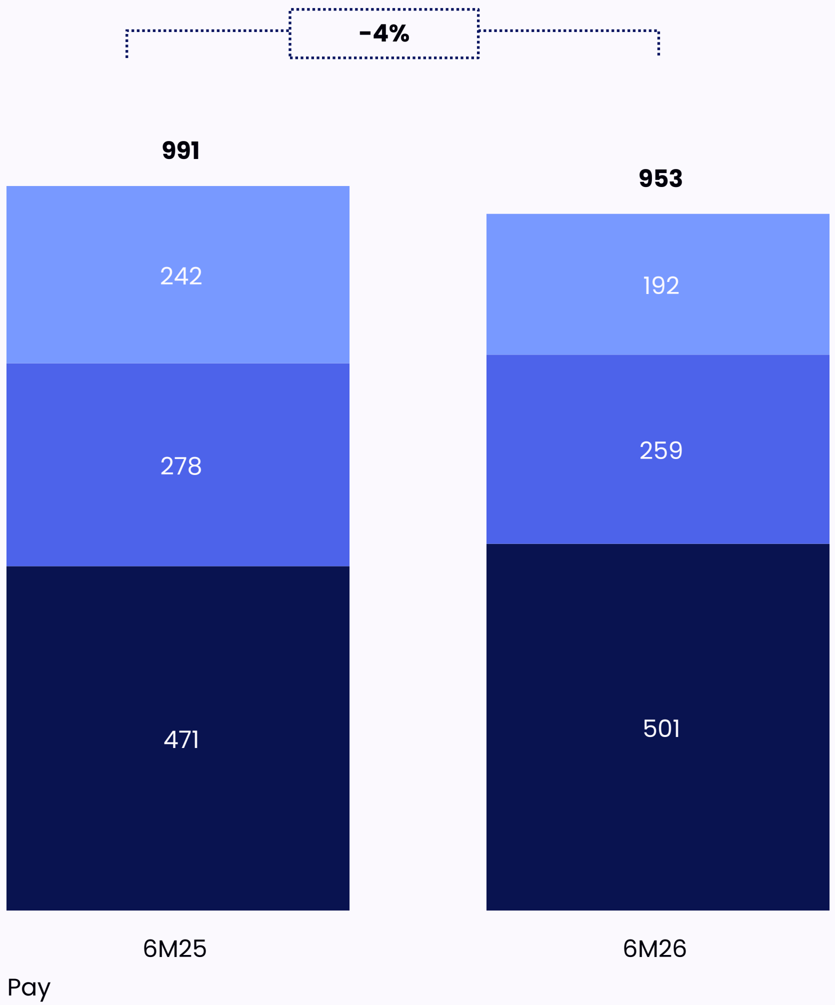
Consolidated Results

Net Revenue grows across all segments QoQ

Net Revenue
(R$ M)



Cumulative Net Revenue
(R$ M)



Digital portfolio growth

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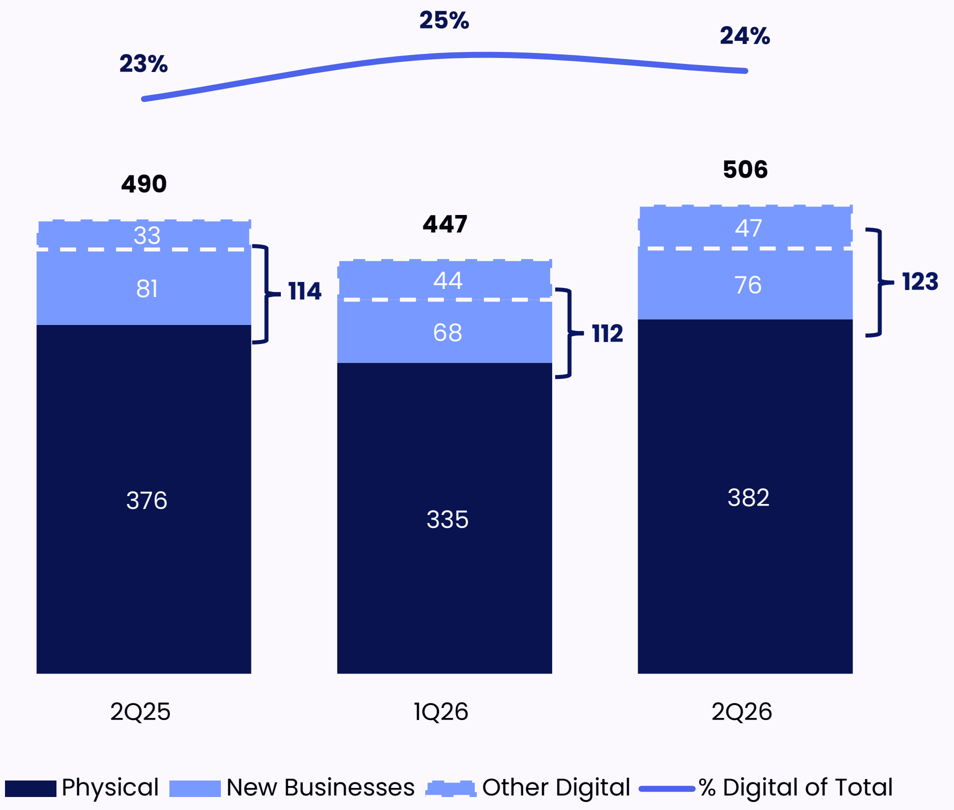
Digital Net Revenue

(R$ M)



New Business

R$76M
+12% QoQ

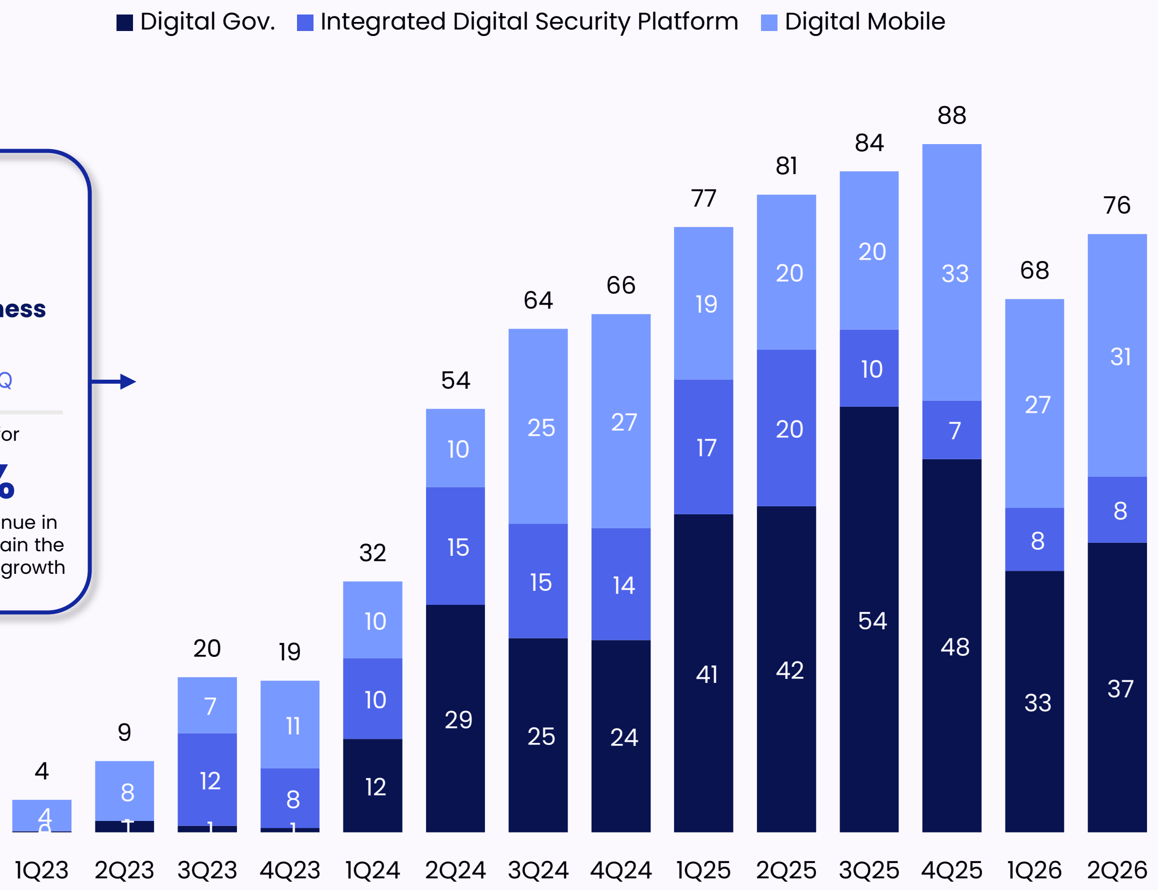
Account for

62%

of digital revenue in 2Q26 and remain the main driver of growth

New Business Revenue

(R$ M)



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Deep Dive: Integrated Digital Security Platform

Quarterly Highlights

Product developments
Launch of new products on the Platform, increasing support for the sales team

Organic Cyber Portfolio
Launch of Valid Security and operation of the in-house team, along with the integration of FlexDoc

Biometrics Hub
Proprietary biometrics hub offering high quality and high coverage for identity verification (+99%)

Onboarding ID Compliance	Identity Governance & CyberSec	Transactions & Antifraud	Open Data Open ID, DiD
Identity Verification and Validation at the Start of the Digital Journey	Management of identity and access, and digital environment protection	Transaction security, including authentication and fraud prevention	Decentralized identity and verified credentials
KYC and KYB	IAM, PAM and IGA	Fraud Prevention and AML	Open Data
Digital Onboarding	MFA and autentication	Payment Methods and Tokens	ID Wallets
Liveness and biometrics	Cyber security	Transaction Authentication	Verified credentials
Background screening	Certificates and Encryption	Tokens and tokenization	DPI

M&As Strengthen the Integrated Digital Security Platform

Onboarding ID Compliance → Identity Governance & CyberSec → Transactions & Antifraud → Open Data Open ID, DiD

DIAZERO SECURITY

Strengthen - Identity Governance & CyberSec

Adds more cybersecurity capabilities, covering monitoring, protection, and incident response

- SOC & MSS 24x7
- TPCRM (in-house SaaS)
- Vulnerability Management
- Incident Response

HST
MAKING ELECTRONIC TRANSACTIONS SECURE

Strengthen - Transactions & Antifraud

Enhances payment methods and tokens, with transaction authentication on the issuer's side

- P2P and Cross-Border Transfers
- Tokenization (wallets, NFC and BNPL)
- Purchase Authentication (Issuer)
- Digital issuance and management of cards

Completed acquisitions expand the Platform's coverage: in cybersecurity, identity governance, and transaction security

EBITDA margin supported by business efficiency gains and improved cost management

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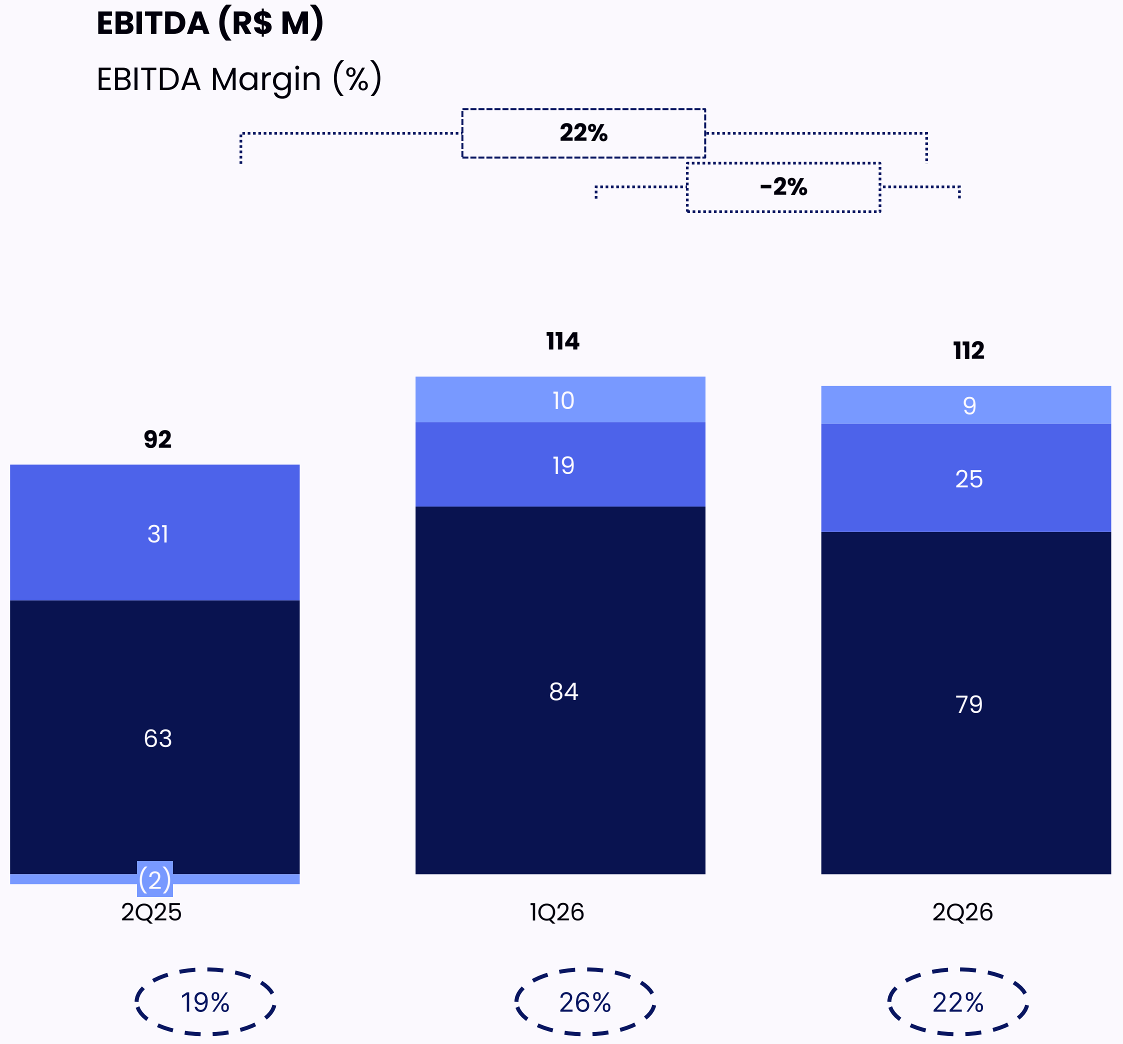
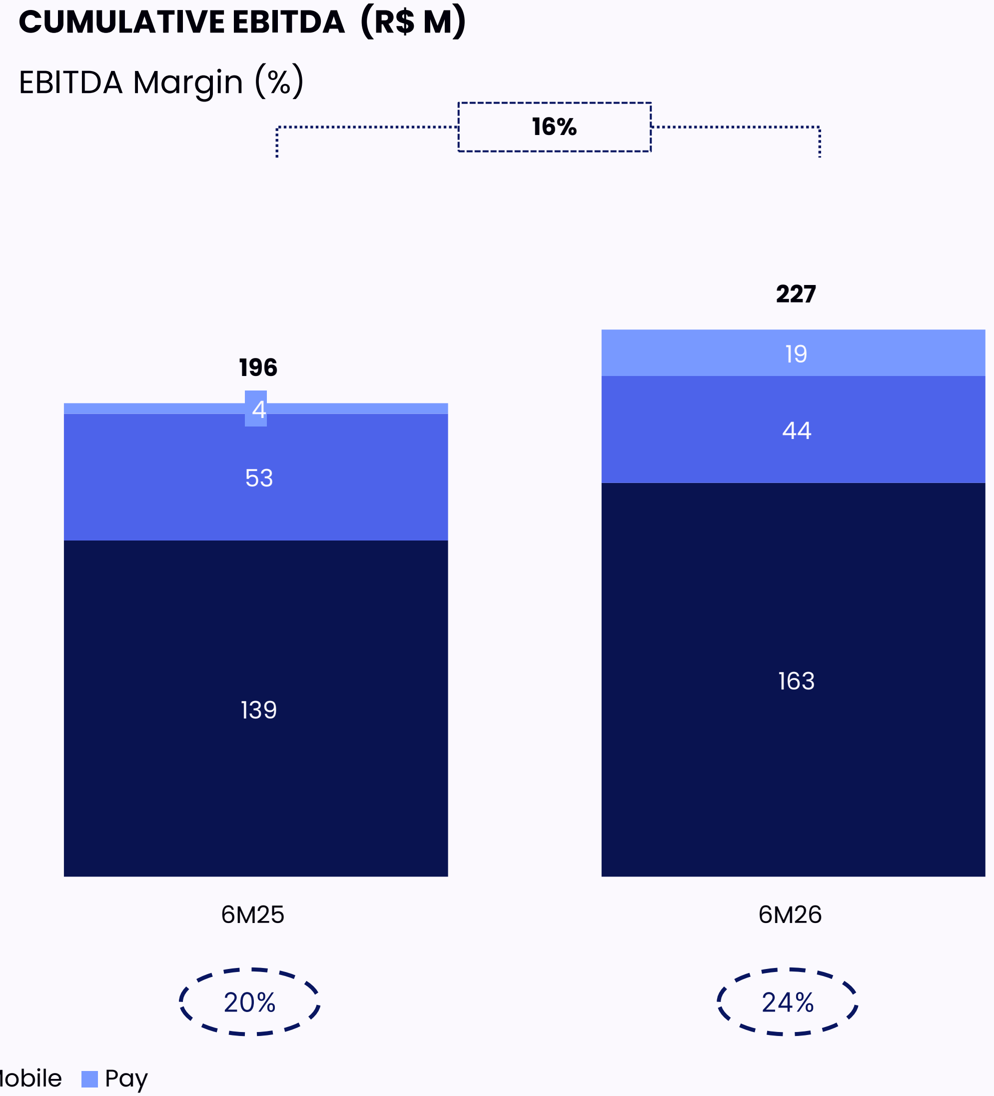
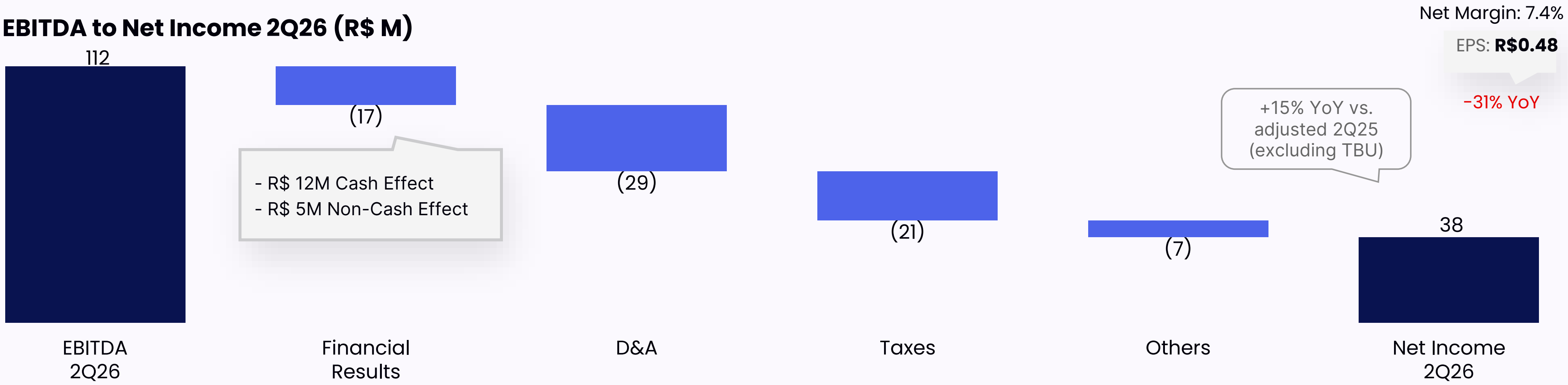


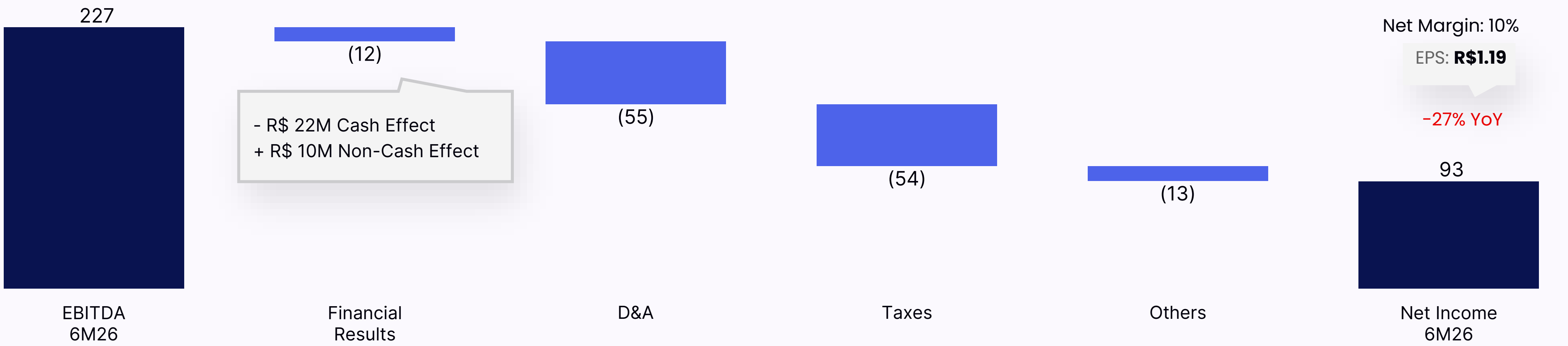


Net income of R$ 38M in 2Q26 and R$ 93M for 6M26

EBITDA to Net Income 2Q26 (R$ M)



EBITDA to Net Income 6M26 (R$ M)



Disbursements directed toward shareholder value, debt reduction, and expansion of Engine 2

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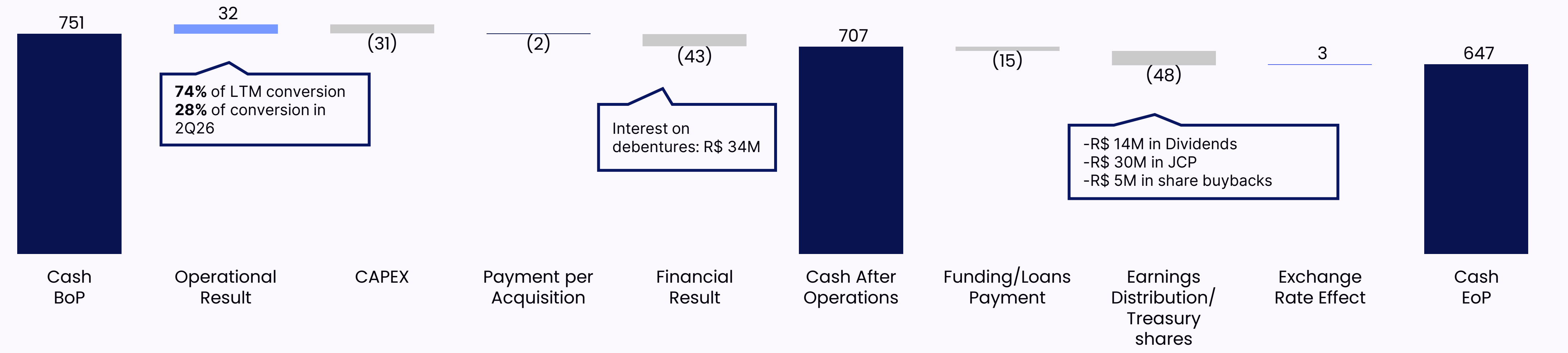
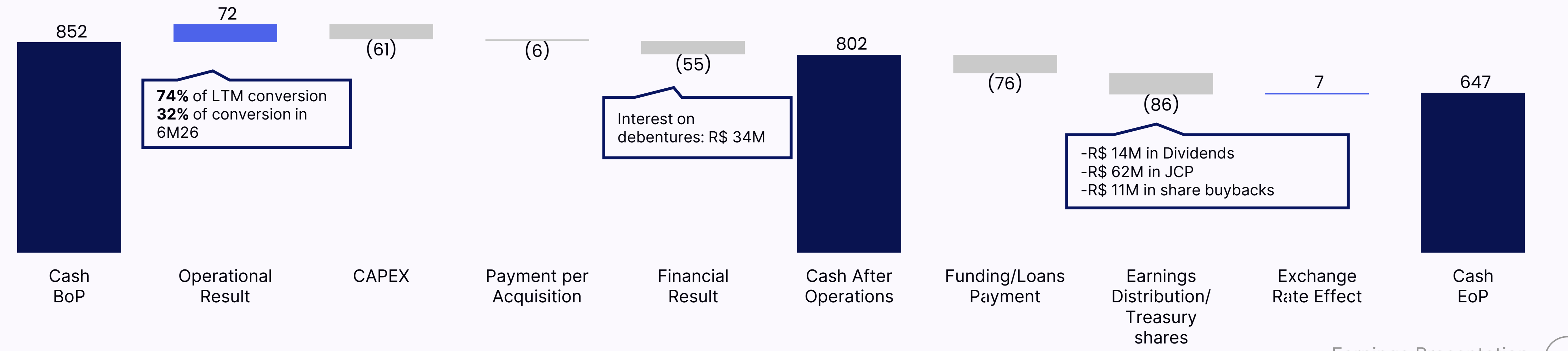
Cash Flow 2Q26(R$ M)



Cash Flow 6M26(R$ M)



Robust liquidity and a balanced amortization schedule

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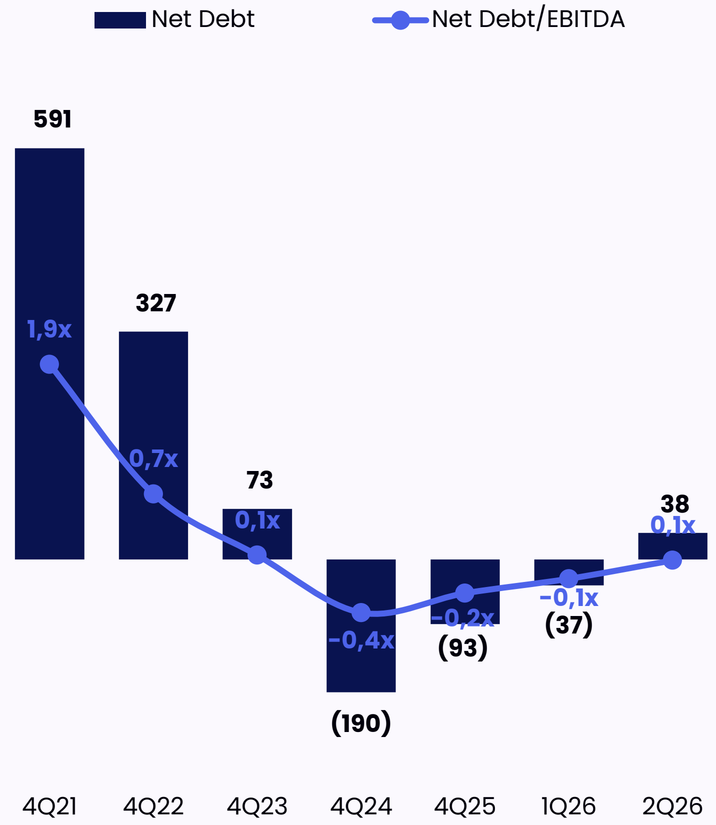
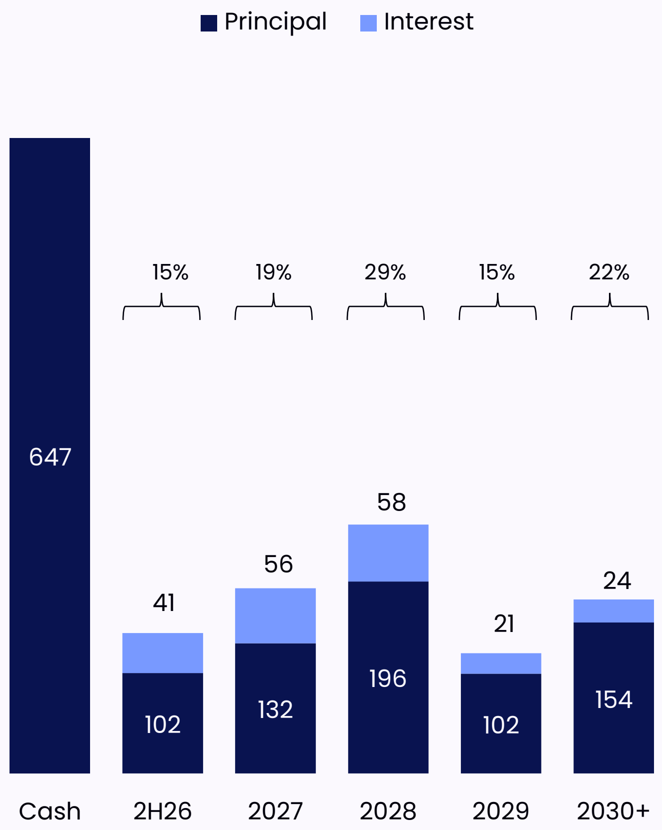
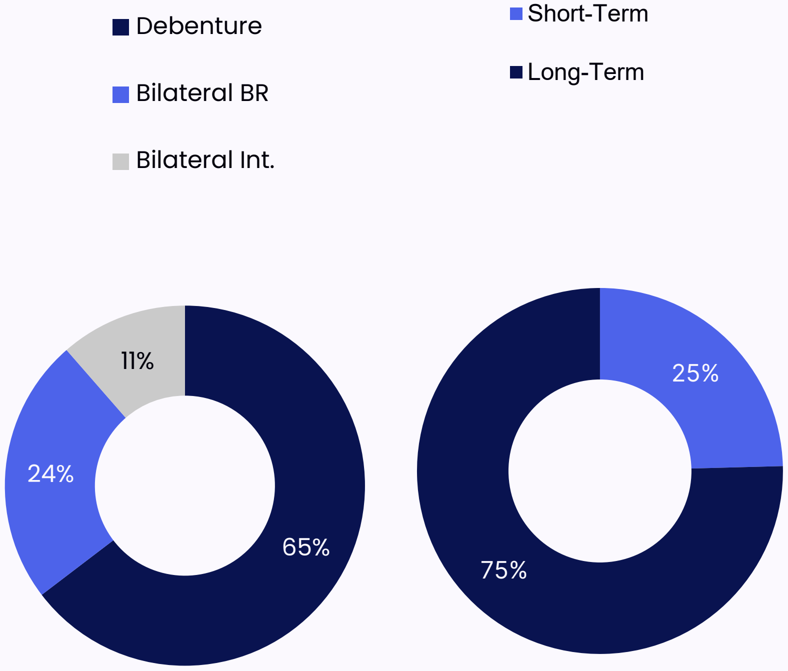
Leverage (Net Debt / 12-Month EBITDA)



Amortization Schedule (R$M)



Composition of Gross Debt



Conclusion and Outlook for 2026

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2026 Guidelines

Capital Allocation

01 — Strategic M&As

M&As for the expansion and development of Engine 2, with Diazero for cybersecurity and HST in the transactions and antifraud front

02 — Expansion CAPEX

~80% of CAPEX in 2Q26 was allocated to Expansion projects (~R$25M)

03 — Shareholder Value Generation

Value per share +2.51% with the cancellation of 2MM shares, combined with R$44MM paid in dividends/JCP and another R$14MM announced

Business Strategy 2026 and Road 2030

01 — Consolidate Valid as Brazil's leading Secure Identity company

Launch of new products and features, and the closing of two M&A deals

02 — Accelerate sales to the Private sector of the Digital Platform

Expanding the commercial team for the Cyber Platform and Services

03 — Efficiency Gains

Adjustments made in Vsoft, Flexdoc, and Argentina are beginning to show up in the numbers, along with the review and improvement of working capital.

Closure

"We remain convinced of the path and committed to raising the bar on results. It's this combination that sustains our Expedition 2030."

Q&A

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