



LIVETECH DA BAHIA INDÚSTRIA E COMÉRCIO S.A.

Publicly Held Company CNPJ/ME nº 05.917.486/0001-40 CVM code 2589-5 NIRE 2930003576-9

MATERIAL FACT

LIVETECH DA BAHIA INDÚSTRIA E COMÉRCIO S.A. (B3: LVTC3) ("<u>Company</u>" ou "<u>WDC Networks</u>"), pursuant to the provided in paragraph 4°, of the article 157 of Law No. 6,404, of December 15, 1976 and in CVM Resolution No. 44, of August 23, 2021, and in continuation of the Material Fact disclosed by the Company on January 21, 2022, informs its shareholders and the market in general that the public offering of primary distribution of 334,002 common shares issued by the Company ("**Shares**"), was priced on February 10, 2022 ("**Offer**"). The price per Share was fixed at R\$13.75, totaling R\$4,592,527.50. Banco BTG Pactual S.A. is acting as lead coordinator of the Offer.

Additional information about the Offer can be obtained from the definitive prospectus and opening announcement related to the Offer, which were disclosed on this date and which are also available on the Company's website (ri.wdcnet.com.br), of BTG Pactual, at as lead coordinator of the Offering (www.btgpactual.com/home), CVM (www.gov.br/cvm/ptbr) and B3 (www.b3.com.br)..

This Material Fact is for informational purposes only. Therefore, it should not, under any circumstances, be considered an investment recommendation or an offer to sell securities issued by the Company, nor an announcement of a public offer of securities issued by the Company, in Brazil, in the United States of America or in any other jurisdiction.

São Paulo, February 11, 2022

André Luiz Sandoval Valente Investor Relations Director

