



CM HOSPITALAR S.A.

Publicly Traded Company
Corporate Taxpayer's ID (CNPJ/MF) 12.420.164/0001-57
Company's Registry (NIRE) 35.300.486.854
CVM Code 25682
ISIN: BRVVEOACNOR0
B3 Ticker: VVEO3

MATERIAL FACT

CM Hospitalar S.A. ("**Viveo**" or "**Company**"), an ecosystem of companies specialized in each link of the health chain, pursuant to the provisions set forth in the Brazilian Securities Commission ("**CVM**") Resolution No. 44, dated of August 23, 2021, as amended and currently in force, informs the market in general that, on the date hereof, the Company's Board of Directors approved the fifth (5th) issuance of simple, non-convertible, unsecured debentures, with additional personal guarantee, to be granted by Cremer S.A. ("**Cremer**") and Expressa Distribuidora de Medicamentos Ltda. ("**Expressa**", and when together with Cremer, the "**Guarantors**"), in up to two series, with an unitary face value of one thousand Reais (BRL 1,000.00) ("**Unitary Face Value**"), corresponding to a total amount of one billion Reais (BRL 1,000,000,000.00) ("**Issuance Total Amount**", "**Debentures**" and "**Issuance**", respectively), under the terms and conditions foreseen in the "*Instrumento Particular de Escritura da 5ª (quinta) Emissão de Debêntures Simples, Não Conversíveis em Ações, em até 2 (duas) Séries, da Espécie Quirografária, com Garantia Fidejussória Adicional, para Distribuição Pública com Esforços Restritos, da CM Hospitalar S.A.*", to be entered into by and between the Company, as issuer, Pentágono S.A. Distribuidora de Títulos e Valores Mobiliários, as fiduciary agent, and the Guarantors ("**Indenture**").

The Issuance will be subject to public distribution, with restricted efforts, pursuant to CVM Instruction No. 476, of January 16, 2009, as amended, under a firm placement guarantee regime for the Issuance Total Amount.

The first series of the Debentures shall bear interest corresponding to one hundred per cent (100%) of the accumulated variation of the daily average interfinancial deposits, extra-group, based on 252 business days ("**ID Rate**") plus a spread of 1.60% per year, as interest accrued on the Unitary Face Value or the outstanding amount of the Unitary Face Value, as the case may be, and the second series of the Debentures shall bear interest corresponding to 100% (one hundred percent) of the accumulated variation of the ID Rate plus a spread of 1.70% per year, as interest accrued on the Unitary Face Value or the outstanding amount of the Unitary Face Value, as the case may be. The Unitary Face Value or the Unitary Face Value outstanding amount of the Debentures shall not be adjusted by inflation. The issuance

of each series, the volume and the final number of debentures to be issued under each series shall be determined by the Bookbuilding Proceeding.

Without prejudice to the voluntary early settlement, to the early redemption of the totality of the Debentures under the offer of early settlement, voluntary acquisition and/or early maturity of the obligations arising from the Debentures, in accordance with the terms provided for in the Indenture, (a) the first series of the Debentures shall have a maturity period of five years counted from the issuance date; and (b) the second series of the Debentures shall have a maturity period of seven years counted from the issuance date.

The net proceeds arising from the Issuance of Debentures shall be fully used for cash reinforcement used in the ordinary Company's business and/or refinancing and extending the Company's short-term debts.

The present Material Fact is for informational purposes only, in accordance with the current legislation, and shall not be interpreted as material for sale or disclosure of the Debentures.

Ribeirão Preto, June 29, 2021.

Flávia Carvalho

Investor Relations and M&A Officer

CM HOSPITALAR S.A.